# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM435412

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice Of Succession Of Agency for Trademark Security Interest Previously Recorded at Reel/Frame (5234/0799)

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
UBS AG, STAMFORD BRANCH, as Prior Agent		06/20/2017	Banking Corporation: SWITZERLAND

#### **RECEIVING PARTY DATA**

Name:	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Successor Agent
Street Address:	11 Madison Ave.
Internal Address:	9th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10010
Entity Type:	Banking Corporation: SWITZERLAND

### **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	2467654	PATHEON
Registration Number:	3704229	PATHEON
Registration Number:	3776745	QUICK TO CLINIC
Registration Number:	3789147	PATHEON ADVANTAGE
Registration Number:	3789169	PERFORMANCE THE WORLD OVER
Registration Number:	4347586	P-GELS
Serial Number:	85383753	SOLUPATH

#### CORRESPONDENCE DATA

Fax Number: 6502515002

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (650) 251-5123 Email: imull@stblaw.com **Correspondent Name:** Marissa Lambert Address Line 1: 2475 Hanover Street

Address Line 4: Palo Alto, CALIFORNIA 94304

ATTORNEY DOCKET NUMBER: 073310/0008

> **TRADEMARK** REEL: 006106 FRAME: 0917

900413655

NAME OF SUBMITTER:	J. Jason Mull	
SIGNATURE: /J. Jason Mull/		
DATE SIGNED:	07/17/2017	
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TRADEMARK REEL: 006106 FRAME: 0918

#### NOTICE OF SUCCESSION OF AGENCY

This NOTICE OF SUCCESSION OF AGENCY (this "<u>Notice</u>"), dated as of June 20, 2017 (the "<u>Effective Date</u>"), is executed by UBS AG, STAMFORD BRANCH, in its capacity as Collateral Agent under the Original Agreements (as defined below) (the "<u>Prior Agent</u>"), and CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, in its capacity as Collateral Agent under the Current Agreement (as defined below) (the "<u>Successor Agent</u>").

WHEREAS, pursuant to that certain Credit Agreement, dated as of March 11, 2014, by and among Patheon Holdings I B.V. (f/k/a DPx Holdings B.V. and JLL/Delta Dutch Newco B.V.), a private company with limited liability (besloten vennootschap met beperkte aansprakelijkheid) incorporated under the laws of the Netherlands (the "Parent Borrower"), the other Credit Parties party thereto, the Prior Agent and certain other parties thereto (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time immediately prior to the Fourth Amendment Effective Date (as defined therein), the "Original Credit Agreement"), the Prior Agent and Patheon, Inc. (the "Grantor") entered into that certain U.S. Security Agreement, dated March 11 (as amended, modified, supplemented, restated or amended and restated), and Trademark Short Form Security Agreement, dated as of March 11, 2014, pursuant to which the Grantor granted a security interest in and to certain collateral;

WHEREAS, the Trademark Short Form Security Agreement was recorded with the United States Patent and Trademark Office on March 11, 2014 at Reel/Frame 5234/0799, with respect to the trademarks identified on Schedule A attached hereto;

WHEREAS, the Original Credit Agreement was amended as of April 20, 2017 (as the Original Credit Agreement, as amended, the "Current Agreement"), and in connection with the transactions under the Current Agreement, the Prior Agent, the Successor Agent, the Parent Borrower and certain other parties have entered into that certain Agency Resignation and Succession Agreement, dated as of April 20, 2017 (the "Resignation Agreement"), whereby the Prior Agent resigned as the Administrative Agent and as the Collateral Agent and is succeeded to and replaced by the Successor Agent as successor Administrative Agent and as successor Collateral Agent;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Resignation Agreement.
- 2. <u>Succession and Replacement of Agency</u>. Pursuant to the terms and conditions set forth in the Resignation Agreement, the Prior Agent has ceased to be Collateral Agent under such capacity and is succeeded to and replaced by the Successor Agent as Collateral Agent under such capacity. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the collateral originally granted to the Prior Agent under the Patent Security Agreements, which security interest is now succeeded by and transferred to the Successor Agent.

TRADEMARK
REEL: 006106 FRAME: 0919

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective Date:

UBS AG, STAMFORD BRANCH,
as Existing Agent

Name: Darlene Arias

Title: Director

UBS AG, STAMFORD BRANCH,
as Existing Agent

By:

Name: Kenneth Chin

Title: Director

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,
as Successor Agent

By:

By:

Name:

Title:

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,

as Successor Agent

Ву:\_\_\_\_

Name:

Title:

Mikhail Faybusovich Authorized Signatory

By:\_\_ Name: Title:

Warren Van Heyst Authorized Signatory

[Notice of Succession of Agency]

**TRADEMARK REEL: 006106 FRAME: 0921** 

Schedule A

Transfer of Trademark Security Agreement recorded March 11, 2014 at Reel/Frame 5234/0799

<u>Mark</u>	Record Owner	Reg. No.
		<u> App. No.</u>
PATHEON	Patheon Inc.	2,467,654
PATHEON	Patheon Inc.	3,704,229
QUICK TO CLINIC	Patheon Inc.	3,776,745
PATHEON ADVANTAGE	Patheon Inc.	3,789,147
PERFORMANCE THE WORLD	Patheon Inc.	3,789,169
OVER		
P-GELS	Patheon Inc.	4,347,586
SOLUPATH	Patheon Inc.	85/383,753

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**RECORDED: 07/17/2017**