900416330

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM438171

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WELLNEXT LLC		07/21/2017	Corporation: DELAWARE
NATURAL VITALITY HOLDING COMPANY, LLC		07/21/2017	Limited Liability Company: DELAWARE
NATURES PRODUCTS, INC.		07/21/2017	Corporation: FLORIDA
RAINBOW LIGHT NUTRITIONAL SYSTEMS, LLC		07/21/2017	Limited Liability Company: DELAWARE
WELLNEXT BUSINESS, LLC		07/21/2017	Limited Liability Company: DELAWARE
WELLNEXT DIRECT, LLC		07/21/2017	Limited Liability Company: DELAWARE
NEOCELL HOLDING COMPANY, LLC		07/21/2017	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	PNC BANK, NATIONAL ASSOCIATION		
Street Address: COMMERCIAL LOAN SERVICE CENTER/DCC			
Internal Address:	500 FIRST AVENUE		
City:	PITTSBURGH		
State/Country:	PENNSYLVANIA		
Postal Code:	15219		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 24

Property Type Number		Word Mark		
Serial Number:	86774379	DERMA MATRIX		
Serial Number:	86774401	DOSAGE.DALTON.DENSITY.		
Serial Number:	86774395	BIOACTIVE NEOCELL COLLAGEN		
Serial Number:	86774384	BONE MATRIX		
Serial Number:	86774373	MOVE MATRIX		
Serial Number:	86774369	GLOW MATRIX		
Serial Number:	86774359	PLATINUM MATRIX		
Serial Number:	86774388	CLARITY MATRIX		

TRADEMARK

REEL: 006123 FRAME: 0908 900416330

OP \$615.00 86774379

Property Type Number		Word Mark
Serial Number:	86774399	STRENGTHEN.HYDRATE.PROTECT.
Serial Number:	86785036	GLOWGETTER
Serial Number:	86774390	CALM MATRIX
Serial Number:	86541751	COLLAC BEAUTY CRYSTAL COMPLEX
Serial Number:	86541756	CHEWS YOUTH
Serial Number:	86418621	NEOCELL
Serial Number:	86109868	BEAUTY INFUSION
Serial Number:	85875024	NEOCELL
Serial Number:	85002827	ARTHROPET
Serial Number:	85734353	BEAUTY IS AN EXPRESSION OF HEALTH
Serial Number:	85934118	BEAUTY BURSTS
Serial Number:	85875293	NEOCELL
Serial Number:	85390698	ARTHROPET
Serial Number:	85075396	COLLAGEN SPORT
Serial Number:	76659907	NUTRIENTS YOU CAN TRUST
Serial Number:	76659906	COLLAGEN MD

CORRESPONDENCE DATA

Fax Number: 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 215-569-5619

Email: PECSENYE@BLANKROME.COM

Correspondent Name: TIMOTHY D. PECSENYE

Address Line 1: BLANK ROME LLP
Address Line 2: ONE LOGAN SQUARE

Address Line 4: PHILADELPHIA, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	074658-16024
NAME OF SUBMITTER:	Timothy D. Pecsenye
SIGNATURE:	/Timothy D. Pecsenye/
DATE SIGNED:	08/07/2017

Total Attachments: 8

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SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Supplement") made as of this 21st day of July, 2017, by WELLNEXT LLC, a limited liability company formed under the laws of Delaware ("Wellnext") and survivor by merger to Champion Performance Products, LLC, a limited liability company formed under the laws of Florida, Iceland Health, LLC, a limited liability company formed under the laws of Florida and Stop Aging Now LLC, a limited liability company formed under the laws of Delaware, NATURAL VITALITY HOLDING COMPANY, LLC, a limited liability company formed under the laws of Delaware ("Natural Vitality"), NATURES PRODUCTS, INC., a corporation formed under the laws of Florida ("Natures Products"), RAINBOW LIGHT NUTRITIONAL SYSTEMS, LLC, a limited liability company formed under the laws of Delaware ("Rainbow"), WELLNEXT BUSINESS, LLC, a limited liability company formed under the laws of Delaware ("Wellnext Business"), WELLNEXT DIRECT, LLC, a limited liability company formed under the laws of Nevada ("Wellnext Direct"), and NEOCELL HOLDING COMPANY, LLC, a limited liability company formed under the laws of Delaware ("Neocell Holdco", and collectively together with Wellnext, Natural Vitality, Natures Products, Rainbow, Wellnext Business and Wellnext Direct, and with each other Person joined hereto from time to time, collectively, the, collectively, "Grantors" and each a "Grantor"), each with an address at 1301 Sawgrass Corporate Parkway, Sunrise, Florida 33323, in favor of PNC BANK, NATIONAL ASSOCIATION, a national banking association with an address at 2255 Glades Road, Suite 140W, Boca Raton, Fl. 33431, in its capacity as "Agent" under the Credit Agreement referenced below (together with its successors and assigns in such capacity, including any replacement or successor "Agent" appointed under the Credit Agreement, the "Agent"):

WITNESSETH

WHEREAS, Grantors and Agent are parties to a certain Intellectual Property Security Agreement dated as of May 23, 2016 (as the same heretofore may have been and hereafter may be amended, restated, supplemented or otherwise modified from time to time, the "**P** Agreement"). Capitalized terms used herein but not otherwise defined herein shall have the meanings given thereto in the IP Agreement;

WHEREAS, Neocell Holdco has joined the IP Agreement as a Grantor pursuant to that certain Third Amendment to Revolving Credit, Guaranty and Security Agreement dated as of June 30, 2017;

WHEREAS, pursuant to the terms of the IP Agreement, to secure the prompt payment and performance of all Obligations to Agent and each other Secured Party, Grantors have assigned, pledged and granted to Agent, for its benefit and for the ratable benefit of each Secured Party, a continuing security interest in and to and Lien on all of such Grantor's right, title and interest in, to and under the Intellectual Property Collateral of each Grantor, all whether now owned or hereafter created, arising and/or acquired; and

WHEREAS, also pursuant to the IP Agreement, Grantors have agreed that if the Grantor acquires any new US Registered Intellectual Property (excluding only Intellectual

Property that constitute Excluded Property (and then only for so long as such Intellectual Property would constitute Excluded Property)), Grantor shall deliver within the time permitted by the IP Agreement to Agent a Supplement to the IP Agreement in the form of Exhibit A to such IP Agreement pursuant to which Grantors shall reconfirm the grant by them of a security interest in all such newly acquired US Registered Intellectual Property, which such Supplement is intended by the parties to be filed with the United States Patent and Trademark Office and/or United States Copyright Office, as applicable,

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged by each party hereto, and intending to be legally bound, and with the foregoing background and recitals incorporated by reference, Grantors agree as follows:

- 1. <u>Grant and Reaffirmation of Grant of Security Interests</u>. Without limiting any other grant of Lien by any Grantor in any Collateral under the Credit Agreement or any Other Document, to secure the prompt payment and performance of all Obligations to Agent and each other Secured Party, each Grantor hereby assigns, pledges and grants to Agent, for its benefit and for the ratable benefit of each other Secured Party, a continuing security interest in and to and Lien on all of such Grantor's right, title and interest in, to and under the following Collateral of Grantor, all whether now owned or hereafter created, arising and/or acquired (the "Intellectual Property Collateral"):
- (a) the newly acquired US Registered Intellectual Property listed on Schedule 1 to this Supplement (together with all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing),
- (b) all goodwill of the business connected with the use of, and symbolized by, any trademark and trademark application covered by (a) above; and
- (c) all other property otherwise constituting Intellectual Property Collateral relating to the foregoing.

Notwithstanding the foregoing, the Intellectual Property Collateral shall not include any Excluded Property. Grantors agree that all such newly acquired Intellectual Property Collateral described above shall be included in and be part of the Intellectual Property Collateral under and subject to all of the terms and provisions of the IP Agreement. Grantors hereby authorize Agent to file and record a copy of this Supplement with the United States Patent and Trademark Office and/or United States Copyright Office, as applicable

- A. <u>Representations and Warranties</u>. Grantor hereby represents and warrants to Agent and to the Lenders that Schedule I hereto sets forth a full, complete and correct list of all US Registered Intellectual Property Collateral owned by Grantor as of the date hereof not listed on Schedule 1 to the original IP Agreement or any Schedule to any other Supplement to the original IP Agreement delivered by Grantor since the date thereof (excluding only Intellectual Property that constitute Excluded Property).
- 2. <u>Incorporation of the IP Agreement</u>. The terms and provisions of the IP Agreement are hereby incorporated by reference and this Supplement shall be considered an amendment and

supplement to and part of the IP Agreement, all of the provisions of which IP Agreement are and remain in full force and effect.

[Signatures on Following Page]

074658.16024/105786024v.3

IN WITNESS WHEREOF, Grantors have duly executed this Supplement to the IP Security Agreement as of the date first written above.

GRANTORS:
WELLNEXTLLC
By: Name: Jose Minski Title: President & Chief Executive Officer
NATURAL VITALITY HOLDING COMPANY, LLC
By: Wellnext LLC its Sole Member
By:
Name: Jose Miński
Title: President & Chief Executive Officer
NATURES PRODUCTS, INC.
By://
Name: Jose Minski /
Title: President & Chief Executive Officer
RAINBOW LIGHT NUTRITIONAL SYSTEMS, LLC
By: Natures Products, Inc. its Sole Member
By:
Name: Jose Minski /
Title: President & Chief Executive Officer
WELLNEXT BUSINESS, LLC
By: Wellnest LLC
its Sole Member
By:
Name: Jose/Minskir /
Title: President & Chief Executive Officer

[Signature Page to Supplement to IP Security Agreement]

WELLNEXT DIRECT, LLC

By: Wellnext LLC its Sole Member

By: _____

Name: Jose Minski

Title: President & Chief Executive Officer

NEOCELL HOLDING COMPANY, LLC

By: Wellnext Business, LLC its Sole Member

By: Wellnext LLC its Sold Member

By: // // Name: JoselMinski /

Title: President & Chief Executive Officer

[Signature Page to Supplement to IP Security Agreement]

ACCEPTED AND AGREED as of the date first above written:

PNC BANK, NATIONAL ASSOCIATION

By: Mark Herdman

Title: Vice President

[Signature Page to Supplement to IP Security Agreement]

SCHEDULE I TO SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

U.S. Patents and Patent Applications

None.

U.S. Trademarks

Country	Trademark	Application Number	Filing Date	Registration Number	Registration Date	Owner
US	DERMA MATRIX	N/A	N/A	86774379	9/30/2015	NeoCell Corporation ¹
US	DOSAGE.DALTON.DENSITY.	N/A	N/A	86774401	9/30/2015	NeoCell Corporation
US	BIOACTIVE NEOCELL COLLAGEN	N/A	N/A	86774395	9/30/2015	NeoCell Corporation
US	BONE MATRIX	N/A	N/A	86774384	9/30/2015	NeoCell Corporation
US	MOVE MATRIX	N/A	N/A	86774373	9/30/2015	NeoCell Corporation
US	GLOW MATRIX	N/A	N/A	86774369	9/30/2015	NeoCell Corporation
US	PLATINUM MATRIX	N/A	N/A	86774359	9/30/2015	NeoCell Corporation
US	CLARITY MATRIX	N/A	N/A	86774388	9/30/2015	NeoCell Corporation
US	STRENGTHEN.HYDRATE.PROTECT.	N/A	N/A	86774399	9/30/2015	NeoCell Corporation
US	GLOWGETTER	N/A	N/A	86785036	10/12/2015	NeoCell Corporation
US	CALM MATRIX	N/A	N/A	86774390	9/30/2015	NeoCell Corporation
US	COLLAC BEAUTY CRYSTAL COMPLEX	N/A	N/A	86541751	2/20/2015	NeoCell Corporation
US	CHEWS YOUTH	4989647	6/28/2016	86541756	2/20/2015	NeoCell Corporation
US	NEOCELL	4743493	5/26/2015	86418621	10/8/2014	NeoCell Corporation
US	BEAUTY INFUSION	4676442	1/20/2015	86109868	11/4/2013	NeoCell Corporation
US	Neotell	4418510	10/15/2013	85875024	3/13/2013	NeoCell Corporation
US	ARTHROPET	3873244	11/9/2010	85002827	3/31/2010	NeoCell Corporation

 $^{^{\}rm 1}$ Intellectual Property held by NeoCell Corporation to be transferred to NeoCell Holding Company, LLC post-merger.

Country	Trademark	Application Number	Filing Date	Registration Number	Registration Date	Owner
US	BEAUTY IS AN EXPRESSION OF HEALTH	4988906	6/28/2016	85734353	9/20/2012	NeoCell Corporation
US	BEAUTY BURSTS	4422098	10/22/2013	85934118	5/16/2013	NeoCell Corporation
US	NEOCELL	4418519	10/15/2013	85875293	3/13/2013	NeoCell Corporation
US	ARTHROPET	4125399	4/10/2012	85390698	8/5/2011	NeoCell Corporation
US	COLLAGEN SPORT	4373798	7/23/2013	85075396	6/30/2010	NeoCell Corporation
US	NUTRIENTS YOU CAN TRUST	3436610	5/27/2008	76659907	5/11/2006	NeoCell Corporation
US	COLLAGEN MD	3330200	11/6/2007	76659906	5/11/2006	NeoCell Corporation

U.S. Copyrights

None.

074658.16024/105786024v.3

RECORDED: 08/07/2017