# CH \$540.00 08721

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM439257

| SUBMISSION TYPE:      | NEW ASSIGNMENT  |
|-----------------------|---|
| NATURE OF CONVEYANCE: | Release of Security Interest Recorded at Reel/Frame 5360/0472 |

## **CONVEYING PARTY DATA**

| Name                              | Formerly | Execution Date | Entity Type                            |
|-----------------------------------|----------|----------------|--|
| Cerberus Business Finance,<br>LLC |          | 08/10/2017     | Limited Liability Company:<br>DELAWARE |

## **RECEIVING PARTY DATA**

| Name:           | Robertshaw US Holding Corp. (f/k/a Fox US Bidco Corp.) |  |  |  |
|-----------------|--|--|--|--|
| Street Address: | 1222 Hamilton Parkway                                  |  |  |  |
| City:           | Itasca   |  |  |  |
| State/Country:  | ILLINOIS   |  |  |  |
| Postal Code:    | 60143  |  |  |  |
| Entity Type:    | Corporation: DELAWARE                                  |  |  |  |
| Name:           | Robertshaw Controls Company                            |  |  |  |
| Street Address: | 1222 Hamilton Parkway                                  |  |  |  |
| City:           | Itasca   |  |  |  |
| State/Country:  | ILLINOIS   |  |  |  |
| Postal Code:    | 60143  |  |  |  |
| Entity Type:    | Corporation: DELAWARE                                  |  |  |  |

## **PROPERTY NUMBERS Total: 21**

| Property Type        | Number  | Word Mark       |
|----------------------|---------|-----------------|
| Registration Number: | 0872112 | D-FROST-O-MATIC |
| Registration Number: | 1502013 | P               |
| Registration Number: | 0758044 | PARAGON         |
| Registration Number: | 0758088 | PARAGON         |
| Registration Number: | 0864981 | R               |
| Registration Number: | 0341055 | RANCO           |
| Registration Number: | 0584070 | RANCO           |
| Registration Number: | 0587824 | RANCO           |
| Registration Number: | 1511579 | SUPER CAP       |
| Registration Number: | 1957294 |                 |
| Registration Number: | 0509419 | ROBERTSHAW      |
| Registration Number: | 0574303 | ROBERTSHAW      |
| Registration Number: | 0569742 | ROBERTSHAW      |
| •                    | •       | TRADEMARK       |

900417356 REEL: 006129 FRAME: 0039

| Property Type        | Number  | Word Mark  |
|----------------------|---------|------------|
| Registration Number: | 1972320 | ROBERTSHAW |
| Registration Number: | 3271021 | SLIP-FIT   |
| Registration Number: | 0997555 | UNI-COUPLE |
| Registration Number: | 1010735 | UNI-KIT    |
| Registration Number: | 0857882 | UNI-LINE   |
| Registration Number: | 0566725 | UNITROL    |
| Registration Number: | 0626774 | DOLE       |
| Registration Number: | 0629951 | DOLE       |

#### **CORRESPONDENCE DATA**

**Fax Number:** 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3128628738

Email: michelle.nowicki@kirkland.com

Correspondent Name: Michelle Nowicki
Address Line 1: 300 N. LaSalle
Address Line 2: Kirkland & Ellis LLP

Address Line 4: Chicago, ILLINOIS 60654

| ATTORNEY DOCKET NUMBER: | 18045-6 MN         |
|-------------------------|--------------------|
| NAME OF SUBMITTER:      | Michelle Nowicki   |
| SIGNATURE:              | /Michelle Nowicki/ |
| DATE SIGNED:            | 08/15/2017         |

#### **Total Attachments: 6**

source=Robertshaw\_ Trademark Release#page1.tif source=Robertshaw\_ Trademark Release#page2.tif source=Robertshaw\_ Trademark Release#page3.tif source=Robertshaw\_ Trademark Release#page4.tif source=Robertshaw\_ Trademark Release#page5.tif source=Robertshaw\_ Trademark Release#page6.tif

#### RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of August 10, 2017 (the "Effective Date"), is made by CERBERUS BUSINESS FINANCE, LLC, in its capacity as collateral agent for the Secured Parties (the "Grantee"), in favor of each grantor party identified on the signature pages hereto (each, a "Grantor" and collectively, the "Grantors").

WHEREAS, reference is made to that certain Amended and Restated Financing Agreement, dated as of July 2, 2015 (as amended, supplemented or otherwise modified to date, the "Financing Agreement"), by and among ROBERTSHAW HOLDINGS S.À R.L., a private limited liability company (Société à responsabilité limitée) formerly known as Fox Holdings S.À R.L. established and existing under the laws of the Grand Duchy of Luxembourg, having its registered office at 1B, Heienhaff, L-1736 Senningerberg, Grand Duchy of Luxembourg, having a share capital of \$20,555.00 and registered with the Luxembourg Trade and Companies Register under number B 183403 ("Parent"), ROBERTSHAW US HOLDING CORP., a Delaware corporation formerly known as Fox US Bidco Corp. ("Robertshaw"), ROBERTSHAW CONTROLS COMPANY, a Delaware corporation ("RCC") GAS COMPONENTS GROUP, INC., a Delaware corporation ("Gasco"), BURNER SYSTEMS INTERNATIONAL, INC., a Delaware corporation ("Burner"), UNIVERSAL TUBULAR SYSTEMS, LLC, a Delaware limited liability company ("UTS" and together with Robertshaw, RCC, Gasco and Burner, each a "U.S. Borrower" and, collectively, the "U.S. Borrowers"), CONTROLES TEMEX, S. DE R.L. DE C.V., a Mexican nonnegotiable stock limited liability corporation ("Controles Temex"), CONTROLES LATINOAMERICANOS, S. DE R.L. DE C.V., a Mexican nonnegotiable stock limited liability corporation ("Controles Latinoamericanos" and, together with Controles Temex the "Mexican Borrowers") and ROBERTSHAW CANADA INC., a Canadian corporation ("Robertshaw Canada" or the "Canadian Borrower" and together with the U.S. Borrowers and the Mexican Borrowers, collectively, the "Borrowers" and each a "Borrower"), each other subsidiary of Parent listed as a "Guarantor" on the signature pages thereto (together with Parent, each a "Guarantor" and, collectively, the "Guarantors" and, together with the Borrowers, each a "Loan Party" and collectively, the "Loan Parties"), the lenders from time to time party thereto (each a "Lender" and, collectively, the "Lenders"), CERBERUS BUSINESS FINANCE, LLC, a Delaware limited liability company ("Cerberus"), as collateral agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the "Collateral Agent"), and PNC BANK, NATIONAL ASSOCIATION ("PNC"), as administrative agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent" and together with the Collateral Agent, each an "Agent" and, collectively, the "Agents").

WHEREAS, pursuant to the Financing Agreement, the Grantor executed and delivered a Trademark Security Agreement, dated as of June 18, 2015 (the "<u>Trademark Security Agreement</u>") for recordal with the United States Patent and Trademark Office:

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on September 10, 2014 at Reel/Frame 5360/0472;

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Secured Parties (each such term as defined in the Security Agreement), a continuing security interest in all Trademarks and the applications and registrations thereof, including those set forth on Schedule I attached hereto, and all proceeds thereof, including, without limitation, any and all causes of action arising out of or relating to any infringement thereof and any and rights to recover from past, present and future violations thereof (the "Released Trademark Collateral"), as collateral security for the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement); and

DOC ID - 26525323.1

WHEREAS, the Grantor has requested that the Grantee enter into this Release in order to effectuate, evidence and record the release and reassignment to the Grantor of any and all right, title and interest the Grantee and the Lenders may have in the Released Patent Collateral pursuant to the Security Agreements.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, the Grantor and the Grantee hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement, as applicable.
- 2. <u>Release of Collateral</u>. The Grantee, on behalf of itself and the Lenders and any other secured parties represented by the Grantee, and their respective successors, legal representatives and assigns, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Released Patent Collateral, arising under the Security Agreement. If and to the extent that the Grantee has acquired any right, title or interest in and to the Released Patent Collateral under the Patent Security Agreement, the Grantee, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
- 3. <u>Further Assurances</u>. The Grantee agrees to take any necessary further actions, and provide to each Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by each Grantor, at such Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
- 4. <u>GOVERNING LAW</u>. THIS RELEASE SHALL BE GOVERNED EXCLUSIVELY UNDER THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW OR CHOICE OF LAW PRINCIPLES.

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IN WITNESS WHEREOF, the Grantor and the Grantee has caused this Release to be executed by its duly authorized representative as of the date first set forth above:

CERBERUS BUSINESS FINANCE, LLC,

as Grantee

By:

Name: ERIC Miller

Title: Executure VIL

Release of Security Interest in Trademarks

## GRANTOR:

ROBERTSHAW US HOLDING CORP. (f/k/a FOX US BIDCO CORP.)

Ву

Title: Vice President

ROBERTSHAW-GQNTROLS COMPANY

ron Rachelson Title: Vice President

Release of Security Interest in Trademarks

# SCHEDULE I

## **TRADEMARKS**

# Trademark Registrations and Applications

| MARK   | OWNER NAME          | COUNTRY             | STATUS      | APPL NO.   | APPL.<br>DATE | REG. NO. | REG.<br>DATE                                     |
|--|---------------------|---------------------|-------------|------------|---------------|----------|--|
| D-FROST-O-   | Fox US Bidco Corp.  | United              | Registered  | 72/301,247 | 24-           | 872112   | 1-Jul-   |
| MATIC  | Tox OS Blaco Colp.  | States of           | Registered  | 72/301,247 | Jun-68        | 072112   | 89   |
| THE STATE OF THE S |                     | America             |             |            | Jun 00        |          |  |
| P (and Design)   | Fox US Bidco Corp.  | United              | Registered  | 73/690,925 | 19-           | 1502013  | 30-  |
| 1 (dild Design)  | Tox es blace corp.  | States of           | Registered  | 131070,723 | Oct-87        | 1302013  | Aug-   |
|  |                     | America             |             |            |               |          | 88   |
| PARAGON  | Fox US Bidco Corp.  | United              | Registered  | 72/160,217 | 4-Jan-        | 758044   | 8-Oct-   |
| TAKAGON  | Tox es blace corp.  | States of           | Registered  | 72/100,217 | 63            | 7300-11  | 83   |
|  |                     | America             |             |            |               |          |  |
| PARAGON  | E HC D:4 C          | United              | D:1         | 70/160 216 | 4.7           | 758088   | 8-Oct-   |
| PARAGON  | Fox US Bidco Corp.  | States of           | Registered  | 72/160,216 | 4-Jan-<br>63  | 738088   | 83   |
|  |                     | America             |             |            | 65            |          | 63   |
| R Design   | Fox US Bidco Corp.  | United              | Registered  | 72/280,251 | 13-           | 864981   | 18-  |
| K Design   | Tox OS Blaco Corp.  | States of           | Registered  | 727200,231 | Sep-67        | 004701   | Feb-69   |
|  |                     | America             |             |            | Joep o.       |          | 1000   |
| RANCO  | Fox US Bidco Corp.  | United              | Registered  | 71/381,350 | 23-Jul-       | 341055   | 1-Dec-   |
|  | •                   | States of           |             | ŕ          | 36            |          | 36   |
|  |                     | America             |             |            |               |          |  |
| RANCO  | Fox US Bidco Corp.  | United              | Registered  | 71/622,557 | 15-           | 584070   | 29-  |
|  |                     | States of           |             |            | Dec-          |          | Dec-   |
|  |                     | America             |             |            | 51            |          | 53   |
| RANCO  | Fox US Bidco Corp.  | United              | Registered  | 71/634,164 | 19-           | 587824   | 6-Apr-   |
|  |                     | States of           |             |            | Aug-          |          | 54   |
| CLIDED CAD   | E Hebit C           | America             | D ' . 1     | 73/665,194 | 52            | 1511570  | <del>                                     </del> |
| SUPER CAP  | Fox US Bidco Corp.  | United<br>States of | Registered  | /3/665,194 | 8-Jun-<br>87  | 1511579  | 8-<br>Nov-                                       |
|  |                     | America             |             |            | 8/            |          | 88   |
| MODERNIZED   | Robertshaw Controls | United              | Registered  | 74/572,119 | 12-           | 1957294  | 20-  |
| MAN DESIGN   | Company             | States of           | Registered  | 7-7372,117 | Sep-94        | 1931294  | Feb-96   |
| III II ( DEGIGI (  | Company             | America             |             |            | Sep > 1       |          | 100,70   |
| ROBERTSHAW   | Robertshaw Controls | United              | Registered  | 71/545,895 | 31-           | 509419   | 3-   |
|  | Company             | States of           |             |            | Dec-          |          | May-   |
|  |                     | America             |             |            | 47            |          | 89   |
| ROBERTSHAW   | Robertshaw Controls | United              | Registered  | 71/626,414 | 15-           | 574303   | 12-  |
|  | Company             | States of           |             |            | Mar-          |          | May-   |
|  |                     | America             |             | =1//=/ 11/ | 52            |          | 03   |
| ROBERTSHAW   | Robertshaw Controls | United              | Registered  | 71/626,416 |               | 569742   | 27-  |
| (Stylized)   | Company             | States of           |             |            |               |          | Jan-93   |
| ROBERTSHAW   | Robertshaw Controls | America<br>United   | Dogistors d | 74/576,175 | 20-           | 1972320  | 7-   |
|  | Company             |                     | Registered  | 14/3/0,1/3 |               | 1972320  | 1  |
| and Design   | Сотрану             | States of America   |             |            | Sep-94        |          | May-<br>  96                                     |
| SLIP-FIT   | Robertshaw Controls | United              | Registered  | 77/010,449 | 29-           | 3271021  | 31-Jul-  |
| SEH III  | Company             | States of           | Registered  | 777010,777 | Sep-06        | 3271021  | 07   |
|  | Company             | America             |             |            | 550           |          | "  |
| UNI-COUPLE   | Robertshaw Controls | United              | Registered  | 72/445,296 | 5-Jan-        | 997555   | 5-   |
|  | Company             | States of           |             | ,          | 73            |          | Nov-   |
|  |                     | America             |             |            |               |          | 74   |

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| UNI-KIT  | Robertshaw Controls | United    | Registered | 72/463,542 | 12-    | 1010735 | 13-    |
|----------|---------------------|-----------|------------|------------|--------|---------|--------|
|          | Company             | States of |            |            | Sep-73 |         | May-   |
|          |                     | America   |            |            |        |         | 75     |
| UNI-LINE | Robertshaw Controls | United    | Registered | 72/274,241 | 19-    | 857882  | 1-Oct- |
|          | Company             | States of |            |            | Jun-67 |         | 08     |
|          |                     | America   |            |            |        |         |        |
| UNITROL  | Robertshaw Controls | United    | Registered | 71/624,851 | 12-    | 566725  | 11-    |
|          | Company             | States of |            |            | Feb-52 |         | Nov-   |
|          |                     | America   |            |            |        |         | 52     |
| DOLE     | Fox US Bidco Corp.  | United    | Registered | 71/688,223 | 25-    | 626774  | 15-    |
|          |                     | States of |            |            | May-   |         | May-   |
|          |                     | America   |            |            | 55     |         | 56     |
| DOLE     | Fox US Bideo Corp.  | United    | Registered | 71/699,139 | 30-    | 629951  | 3-Jul- |
|          |                     | States of |            |            | Nov-   |         | 56     |
|          |                     | America   |            |            | 55     |         |        |

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**RECORDED: 08/15/2017**