

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM440426

<b>SUBMISSION TYPE:</b>	RESUBMISSION		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>RESUBMIT DOCUMENT ID:</b>	900417609		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
COLORADO ASPHALT SERVICES, LLC		08/11/2017	Limited Liability Company: COLORADO
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	ACF FINCO I LP		
<b>Street Address:</b>	560 White Plains Road, Suite 400		
<b>City:</b>	Tarrytown		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10591		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4945118	CASI	
<b>Registration Number:</b>	4945116	CASI	
<b>Registration Number:</b>	3799312	CASI	
<b>Registration Number:</b>	3800395	POTHOLE POSSE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	trademark@buchalter.com		
<b>Correspondent Name:</b>	SIGI HINOJOSA		
<b>Address Line 1:</b>	1000 Wilshire Blvd., Suite 1500		
<b>Address Line 2:</b>	c/o Buchalter A Professional Corporation		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90017-2457		
<b>ATTORNEY DOCKET NUMBER:</b>	F0030-0121		
<b>NAME OF SUBMITTER:</b>	Sigi Hinojosa		
<b>SIGNATURE:</b>	/Sigi Hinojosa/		
<b>DATE SIGNED:</b>	08/23/2017		

**Total Attachments: 5**

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

**August 11, 2017**

The undersigned, whose address is 3700 East 56<sup>th</sup> Street, Commerce City, Colorado 80022 (the “**Debtor**”) hereby acknowledges that it has granted to ACF FINCO I LP, a Delaware limited partnership, whose address is 560 White Plains Road, Suite 400, Tarrytown, New York, 10591 (the “**Secured Party**”), a security interest in and to all of the Debtor’s right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the “**Trademarks**”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the “**Patents**”); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the “**Copyrights**”), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of August 11, 2017 (the “Agreement”), between the Debtor, Secured Party, and certain other persons from time to time party thereto, as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

*[Signature Page to Follow]*

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

**COLORADO ASPHALT SERVICES, LLC,**  
a Colorado limited liability company  
**(FKA COLORADO ASPHALT SERVICES, INC.,**  
a Colorado corporation)

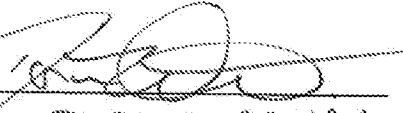
By:   
Name: DOREEN DANICA  
Title: CEO

EXHIBIT A  
TRADEMARKS

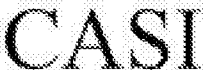
NO.	STATUS / LIENS	OWNER	TRADEMARK	SERIAL NO./ REG. NO.	FILE DATE/ REG. DATE
1.	Registered / No Liens	Colorado Asphalt Services, Inc.		86705286 / 4945118	7/27/2015 / 4/26/2016
2.	Registered / No Liens	Colorado Asphalt Services, Inc.		86705256 / 4945116	7/27/2015 / 4/26/2016
3.	Registered / No Liens	Colorado Asphalt Services, Inc.		77850970 / 3799312	10/16/2009 / 6/8/2010
4.	Registered / No Liens	Colorado Asphalt Services, Inc.		77598982 / 3800395	10/23/2008 / 6/8/2010

EXHIBIT B

PATENTS

None.

EXHIBIT C  
COPYRIGHTS

None.