CH \$490.00 311880

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM442659

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Rich Brands, LLC		10/17/2016	Limited Liability Company: GEORGIA

RECEIVING PARTY DATA

Name:	2525475 Ontario Limited
Street Address:	333 Rimrock Road
City:	North York, Ontario
State/Country:	CANADA
Postal Code:	M3J 3J9
Entity Type:	Corporation: CANADA

PROPERTY NUMBERS Total: 19

Registration Number: 31188 Registration Number: 47154 Registration Number: 51010 Registration Number: 50332 Registration Number: 50034 Registration Number: 50034 Registration Number: 50180 Registration Number: 27468 Registration Number: 28326 Registration Number: 28326 Registration Number: 18518 Registration Number: 18518	10 80 84 91 89 90 85	FRESH CITRUS TWIST HEAVENLY COCONUT CREME ORCHID INTRIGUE ORCHID INTRIGUE VITABATH VITABATH VITABATH VITABATH VITABATH
Registration Number: 51010 Registration Number: 50332 Registration Number: 50034 Registration Number: 50034 Registration Number: 50034 Registration Number: 50180 Registration Number: 27468 Registration Number: 28326 Registration Number: 28457 Registration Number: 18518	80 84 91 89 90 85	ORCHID INTRIGUE ORCHID INTRIGUE VITABATH VITABATH VITABATH
Registration Number: 50332 Registration Number: 50034 Registration Number: 50034 Registration Number: 50034 Registration Number: 50180 Registration Number: 27468 Registration Number: 28326 Registration Number: 28457 Registration Number: 18518	84 91 89 90 85	ORCHID INTRIGUE VITABATH VITABATH VITABATH
Registration Number: 50034 Registration Number: 50034 Registration Number: 50034 Registration Number: 50180 Registration Number: 27468 Registration Number: 28326 Registration Number: 28457 Registration Number: 18518	91 89 90 85	VITABATH VITABATH VITABATH
Registration Number: 50034 Registration Number: 50034 Registration Number: 50180 Registration Number: 27468 Registration Number: 28326 Registration Number: 28457 Registration Number: 18518	89 90 85	VITABATH VITABATH
Registration Number: 50034 Registration Number: 50180 Registration Number: 27468 Registration Number: 28326 Registration Number: 28457 Registration Number: 18518	90 85	VITABATH
Registration Number: 50180 Registration Number: 27468 Registration Number: 28326 Registration Number: 28457 Registration Number: 18518	85	
Registration Number: 27468 Registration Number: 28326 Registration Number: 28457 Registration Number: 18518		VITABATH PLUS
Registration Number: 28326 Registration Number: 28457 Registration Number: 18518	92	
Registration Number: 28457 Registration Number: 18518		VITABATH ESSENTIALS
Registration Number: 18518	93	VITABATH EXPRESSIVES
	04	VITABATH
Pogistration Number: 17606	51	VITABATH NATURALS
negistiation Number. 17090	16	VITABATH GOLD
Registration Number: 10304	90	VITABATH
Registration Number: 09515	01	VITABATH
Registration Number: 06978	89	VITABATH
Registration Number: 09514	82	VITABATH
Registration Number: 13253	04	VITABATH PLUS
Serial Number: 74211	285	VITASPA BODYSKIN CARE FROM VITABATH

900420659 REEL: 006151 FRAME: 0574

TRADEMARK

CORRESPONDENCE DATA

Fax Number: 7043533148

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043317448

Email: amanda.darden@klgates.com

Correspondent Name: Amanda K. Darden

Address Line 1: 214 North Tryon Street, 47th Floor

Address Line 2: K&L Gates LLP

Address Line 4: Charlotte, NORTH CAROLINA 28202

DOMESTIC REPRESENTATIVE

Name: Frank L. Politano

Address Line 1: 10th Floor, One Newark Center

Address Line 2: K&L Gates LLP

Address Line 4: Newark, NEW JERSEY 07102

NAME OF SUBMITTER:	Amanda K. Darden
SIGNATURE:	/Amanda K. Darden/
DATE SIGNED:	09/11/2017

Total Attachments: 8

source=Assigment from Rich Brands LLC to 2525475 Ontario Limited#page1.tif source=Assigment from Rich Brands LLC to 2525475 Ontario Limited#page2.tif source=Assigment from Rich Brands LLC to 2525475 Ontario Limited#page3.tif source=Assigment from Rich Brands LLC to 2525475 Ontario Limited#page4.tif source=Assigment from Rich Brands LLC to 2525475 Ontario Limited#page5.tif source=Assigment from Rich Brands LLC to 2525475 Ontario Limited#page6.tif source=Assigment from Rich Brands LLC to 2525475 Ontario Limited#page7.tif source=Assigment from Rich Brands LLC to 2525475 Ontario Limited#page8.tif

ASSIGNMENT

WHEREAS, Rich Brands LLC, a corporation organized and existing under the laws of the State

of Georgia, having a place of business at 4760 Merlendale Drive, NW, Sandy Springs, Georgia

30327 ("Assignor") is the owner of the trademarks identified in Schedule "A" including any

common law rights that may exist and are associated therewith ("the Marks") in Canada, the

U.S. and worldwide.

AND WHEREAS, 2525475 Ontario Limited, a corporation organized and existing under the

laws of the Province of Ontario, having a place of business at 333 Rimrock Road

North York, Ontario M3J 3J9 ("Assignee"), desires to acquire the Marks together with the good

will attached to the Marks.

AND WHEREAS the parties entered into an asset purchase agreement dated October 17, 2016

(the "Asset Purchase Agreement").

NOW, THEREFORE, for the consideration set forth in the Asset Purchase Agreement and

other good and valuable consideration, the receipt and sufficiency of which are hereby

acknowledged, Assignor does hereby sell, assign and transfer unto Assignee, its successors and

assigns all right, title and interest in and to the Marks together with the good will of the business

symbolized by the Marks, including any registrations that may have issued or applications that

are pending in Assignor's name for the Marks. Assignor further sells, assigns and transfers unto

Assignee its entire right, title and interest in and to any and all causes of action and rights of

recovery for past infringement of the Marks.

Assignor covenants that it or its representatives will, upon the request and at the expense of

Assignee, do all other lawful acts necessary to enable Assignee to obtain, maintain and enforce

full benefits from the rights and interests herein assigned.

The terms of the Asset Purchase Agreement, including, but not limited to, the representations,

warranties, covenants, agreements and indemnities relating to the Marks are incorporated herein

by this reference. The parties hereto acknowledge and agree that the representations, warranties,

{00821974.DOCX /2 }

covenants, agreements and indemnities contained in the Asset Purchase Agreement shall not be

superseded hereby but shall remain in full force and effect to the full extent provided therein. In

the event of any conflict or inconsistency between the terms of the Asset Purchase Agreement

and the terms hereof, the terms of the Asset Purchase Agreement shall govern.

This assignment shall be binding upon the successors and assigns of Assignor and shall inure to

the benefit of the successors and assigns of Assignee.

This assignment and any claim, controversy, dispute or cause of action (whether in contract, tort

or otherwise) based upon, arising out of or relating to this assignment and the transactions

contemplated hereby shall be governed by, and construed in accordance with, the federal laws of

Canada and the laws of the Province of Ontario.

This assignment may be executed in counterparts, each of which shall be deemed an original, but

all of which together shall be deemed to be one and the same agreement. A signed copy of this

assignment delivered by facsimile, e-mail or other means of electronic transmission shall be

deemed to have the same legal effect as delivery of an original signed copy of this assignment.

[Signature Page Follows]

2

RICH BRANDS, LLC, A GEORGIA LIMITED LIABILITY COMPANY

Per: Name: Richard Neill

Title: Manager and Member

Per Den Donn

Name: Harris Simmons Title: Member

We have authority to bind the Company

2525475 ONTARIO LIMITED, AN ONTARIO CORPORATION

Per:

Name: Jeremy D. Nelson

Title: Director

I have authority to bind the Corporation

IN WITNESS WHEREOF, each of the Assignor and the Assignee has executed and delivered this instrument this <u>17+1</u> day of <u>October</u>, 2016.

RICH BRANDS, LLC, A GEORGIA LIMITED LIABILITY COMPANY

Per:	
	Richard Neill Manager and Member
Per:	
	Harris Simmons Member
	e authority to bind the Company

2525475 ONTARIO LIMITED, AN ONTARIO CORPORATION

Name: Jeremy D. Nelson Title: Director

I have futhority to bind the Corporation

SCHEDULE "A"

a) Active US Trademark Registrations and Application (along with associated common law trademark rights)

MARK		REG. DATE/
	REG. NO/ SER. NO.	APP. DATE
FRESH CITRUS TWIST	3,118,800	07/25/06
I KESII CITKOS I WISI	3,110,000	07723700
HEAVENLY COCONUT CRÈME	4,715,410	04/17/15
ODGUID DEPOLOUE	0.6/502/7/62	02/21/15
ORCHID INTRIGUE	86/582,762	03/31/15
ORCHID INTRIGUE	5,033,284	08/30/16
VITABATH	5,003,491	07/19/16
VITABATH	5,003,489	07/19/16
VIIADAIN	3,003,489	07/19/10
VITABATH	5,003,490	07/19/16
VITABATH PLUS	5,018,085	08/09/16

b) Active Canadian Trademark Registrations (along with associated common law trademark rights)

MARK	REG. NO.	REG. DATE
FRESH CITRUS TWIST	TMA708,502	02/28/2008
HEAVENLY COCONUT CREME	TMA914,758	9/22/15
LUXURY IN A BOTTLE	TMA716,174	06/09/2008
VITABATH	TMA112,052	10/31/1958
VITABATH	TMA183,593	06/02/1972

c) Active Japanese Trademark Registration (along with common law trademark rights)

MARK	REG. NO.	REG. DATE
VITABATH	4,108,991	01/30/98

{00821974,DOCX /2 }

d) Active New Zealand Trademark Registration (along with common law trademark rights)

MARK	REG. NO.	REG. DATE
VITABATH	971,753	01/22/13

e) Inactive Trademark Applications and Registrations (along with common law trademark rights)

COUNTRY	MARK	REG./APP. NO.
AFGHANISTAN	VITABATH	4422
ARGENTINA	VITABAD	1586924
ARGENTINA	VITABATH	1767082
AUSTRALIA	VITASPA	A562248
AUSTRIA	VITABAR	138643
AUSTRIA	VITASPA	145076
AUSTRIA	VITASPA BODYSKIN CARE FROM VITABATH	142970
BARBADOS	VITABATH	81/7176
BENELUX	VITABAD	481819
BENELUX	VITABAR	502630
BENELUX	VITASPA BODYSKIN CARE FROM VITABATH	517454
DENMARK	VITABAR	199207939
DENMARK	VITASPA BODYSKIN CARE FROM VITABATH	199301120
EL SALVADOR	VITABATH	299/13
FINLAND	VITABAD	116393
FRANCE	VITABAR	1681294
FRANCE	VITASPA	1688734
FRANCE	VITASPA BODYSKIN CARE FROM VITABATH	92414650

{00821974.DOCX /2 }

GERMANY	VITABATH	39639548.1
GERMANY	VITASPA	2056382
GERMANY	VITASPA BODYSKIN CARE FROM VITABATH	2056290
GREAT BRITAIN	VITA SOAP	1078495
GREAT BRITAIN	VITA TALC	1078494
GREAT BRITAIN	VITABAR	1471732
GREAT BRITAIN	VITABATH	823312
GREAT BRITAIN	VITABATH	823313
GREAT BRITAIN	VITABATH	1078492
GREAT BRITAIN	VITABATH GELEE	1078493
GREAT BRITAIN	VITASPA	1474292
GREECE	DUCAIR	110519
ICELAND	VITABATH	206/1991
INDONESIA	VITABATH	229/91
IRELAND	VITABATH	137655
IRELAND	VITABATH	137656
ITALY	VITABAR	625777
ITALY	VITASPA	610298
ITALY	VITASPA BODYSKIN CARE FROM VITABATH	641494
JAPAN	VITABAR	2671914
JAPAN	VITABATH	4108992
JAPAN	VITASPA	2653476
JAPAN	VITASPA	2671917
LIBERIA	VITABATH	LR/M/2001/ 00115
MEXICO	VITABATH	702183
NEW ZEALAND	VITABATH	642091

{00821974.DOCX /2 }

NEW ZEALAND	VITASPA	212435
NICARAGUA	VITABATH	20433CC
NORWAY	VITABATH	146207
PUERTO RICO	VITABATH	18076
PUERTO RICO	VITABATH	18077
SOUTH AFRICA	VITABATH	90/4970
SOUTH AFRICA	VITASPA	91/7140
SPAIN	VITABATH	2422193
SWITZERLAND	VITABAR	400311
SWITZERLAND	VITASPA BODYSKIN CARE FROM VITABATH	397063
TAIWAN	VITABATH	689902
TAIWAN	VITABATH	689998
URUGUAY	VITABATH	235509
U.S.A.	VITABATH ESSENTIALS	2746892
U.S.A.	VITABATH EXPRESSIVES	2832693
U.S.A.	VITABATH	2845704
U.S.A.	VITABATH NATURALS	1851851
U.S.A.	VITABATH GOLD	1769616
U.S.A.	VITABATH	1030490
U.S.A.	VITABATH	951501
U.S.A.	VITABATH	697889
U.S.A.	VITABATH	951482
U.S.A.	VITABATH PLUS	1325304
U.S.A.	VITASPA BODYSKIN CARE FROM VITABATH	74/211285

{00821974.DOCX/2}

RECORDED: 09/11/2017