OP \$140.00 2020300

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM449143

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		10/31/2017	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Multi-Color Corporation
Street Address:	4053 Clough Woods Drive
City:	Batavia
State/Country:	ОНЮ
Postal Code:	45103
Entity Type:	Corporation: OHIO
Name:	MCC-Dec Tech, LLC
Street Address:	4053 Clough Woods Drive
City:	Batavia
State/Country:	ОНЮ
Postal Code:	45103
Entity Type:	Limited Liability Company: OHIO
Name:	Industrial Label Corporation
Street Address:	4053 Clough Woods Drive
City:	Batavia
State/Country:	ОНЮ
Postal Code:	45103
Entity Type:	Corporation: DELAWARE
Name:	MCC-Norwood, LLC
Street Address:	4053 Clough Woods Drive
City:	Batavia
State/Country:	ОНЮ
Postal Code:	41053
Entity Type:	Limited Liability Company: OHIO

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark	
Registration Number:	2020306	CLEAR ADVANTAGE	
		IKADEWAKA	

900426900 REEL: 006193 FRAME: 0438

Property Type	Number	Word Mark
Registration Number:	2262985	THERIMAGE
Registration Number:	3578166	FLAMELESS
Registration Number:	1492914	DI-NA-CAL
Registration Number:	4142906	PEEL & REVEAL

CORRESPONDENCE DATA

Fax Number: 5135796457

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 5135796590

Email: mmusekamp@kmklaw.com

Correspondent Name: Mark E. Musekamp

Address Line 1: One East 4th Street, Suite 1400

Address Line 4: Cincinnati, OHIO 45202

ATTORNEY DOCKET NUMBER:	MU4500FI0005
NAME OF SUBMITTER:	Mark E. Musekamp
SIGNATURE:	/Mark E. Musekamp/
DATE SIGNED:	10/31/2017

Total Attachments: 5

source=37b. Multi-Color - U.S. Trademark Lien Release (Existing Facility)#page1.tif source=37b. Multi-Color - U.S. Trademark Lien Release (Existing Facility)#page2.tif source=37b. Multi-Color - U.S. Trademark Lien Release (Existing Facility)#page3.tif source=37b. Multi-Color - U.S. Trademark Lien Release (Existing Facility)#page4.tif source=37b. Multi-Color - U.S. Trademark Lien Release (Existing Facility)#page5.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of October 31, 2017 (the "Effective Date"), is made by Bank of America, N.A., in its capacity as Administrative Agent (the "Agent"), in favor of the grantor parties identified on the signature pages hereto (the "Grantors").

WHEREAS, pursuant to that certain guaranty and collateral agreement, dated as of February 29, 2008, by and among the Agent, the Grantors and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the "Security Agreement"), the Grantors granted to the Agent, in its capacity as Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the applicable Grantors executed and delivered the Trademark Security Agreements set forth on, and dated the dates listed on, Schedule 1 hereto (the "Trademark Security Agreements"), for recordal with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreements were recorded with the United States Patent and Trademark Office on the dates and at Reel/Frame identified on Schedule 1 hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreements, as applicable.
- 2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the trademark registrations and applications set forth on Schedule 1 attached hereto, arising under the Security Agreement and the Trademark Security Agreements (the "Trademark Collateral"). If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreements, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantors, together with the goodwill symbolized thereby.
- 3. <u>Termination</u>. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreements.
- 4. <u>Further Assurances</u>. The Agent agrees to take all further actions, and provide to the Grantors and their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors, at the Grantors' sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
- 5. <u>Governing Law</u>. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

BANK OF AMERICA, N.A., acting in its capacity as Agent for the Lenders

By: Liliano Chal
Name: Liliana Claar
Title: Vice President
GRANTORS:
MULTI-COLOR CORPORATION
By:
Name:
Title:
MCC-DEC TECH, LLC
By:
Name:
Title:
MCC-NORWOOD, LLC
By:
Name:
Title:

GRANTORS:

MULTI-COLOR CORPORATION

By: Mary T. Fetch
Title: Vice President and Treasurer

MCC-DEC TECH, LLC

Name: Mary T. Fetch

Title: Vice President and Treasurer

MCC-NORWOOD, LLC

Name: Mary T. Fetch

Title: Vice President and Treasurer

Schedule 1

Trademark Security	Grantors	Execution Date	Recordation	Reel/Fra
Agreements			Date	me
Patent and Trademark	Multi-Color	February 29, 2008	March 3, 2008	3730/0275
Security Agreement	Corporation and			
	MCC-Dec Tech,			
	LLC			
Notice of Security Interest	MCC-Norwood,	February 3, 2014	February 11,	5214/0087
in Trademarks	LLC		2014	
Notice of Grant of	Multi-Color	November 21, 2014	December 29,	5431/0383
Security Interest in	Corporation		2014	
Trademarks				

Schedule 2

Release of Trademark Security Agreement Recorded 3/3/2008 at Reel/Frame 3730/0275

Grantor	Reg No.	Trademark	Registration Date
MCC-Dec Tech, LLC	2020306	CLEAR ADVANTAGE	12/3/96
MCC-Dec Tech, LLC	2262985	THERIMAGE	7/20/99
Multi-Color Corporation	3578166	FLAMELESS	2/17/09

Release of Trademark Security Agreement Recorded 2/11/2014 at Reel/Frame 5214/0087

Grantor	Reg No.	Trademark	Registration Date
MCC-Norwood, LLC	1492914	DI-NA-CAL	6/21/88

Release of Trademark Security Agreement Recorded 12/29/2014 at Reel/Frame 5431/0383

Grantor	Reg No.	Trademark	Registration Date
Multi-Color Corporation	4142906	PEEL & REVEAL	5/15/12

TRADEMARK REEL: 006193 FRAME: 0444

RECORDED: 10/31/2017