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### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM450464 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Collateral Agent		11/06/2017	National Banking Association: UNITED STATES

### **RECEIVING PARTY DATA**

Name:	International Truck Intellectual Property Company, LLC
Street Address:	2701 Navistar Drive
City:	Lisle
State/Country:	ILLINOIS
Postal Code:	60532
Entity Type:	Limited Liability Company: ILLINOIS

### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	3902828	INDIGEN ARMOR
Registration Number:	3953364	JET STREAM
Serial Number:	86787928	HX

### **CORRESPONDENCE DATA**

**Fax Number:** 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 202-370-4750

**Email:** ipteam@cogencyglobal.com

Correspondent Name: Melony Sot

Address Line 1: 1025 Vermont Ave NW, Suite 1130

Address Line 2: COGENCY GLOBAL INC.
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	F173719 2016 TM
NAME OF SUBMITTER:	Justin Hunte
SIGNATURE:	/Justin Hunte/
DATE SIGNED:	11/10/2017

**Total Attachments: 4** 

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TRADEMARK REEL: 006201 FRAME: 0544

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> TRADEMARK REEL: 006201 FRAME: 0545

RELEASE OF SECURITY INTEREST IN PATENTS AND TRADEMARKS, dated as of November 6, 2017 (this "Release"), by JPMORGAN CHASE BANK, N.A. ("JPMorgan"), as Collateral Agent. Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Credit Agreement or the Collateral Agreement, as applicable, referred to below.

- A. Reference is made to (i) the Credit Agreement dated as of August 17, 2012 (as amended and restated as of August 7, 2015, and as it may be further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Navistar, Inc., a Delaware corporation (the "Borrower"), Navistar International Corporation, a Delaware corporation ("Parent"), the Lenders from time to time party thereto and JPMorgan, as Administrative Agent and Collateral Agent, (ii) the Guarantee and Collateral Agreement dated as of August 17, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Parent, the Borrower, the Subsidiaries from time to time party thereto and JPMorgan, as Collateral Agent and (iii) the Trademark Security Agreement dated as November 16, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement"), among Parent, the Borrower, the Subsidiaries from time to time party thereto and JPMorgan, as Collateral Agent (the documents set forth in clauses (ii) and (iii), the "Security Agreements").
- B. Pursuant to the Security Agreements, the Grantors granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all right, title and interest of the Grantors in, among other things, the trademarks set forth on Schedule I hereto (the "*Trademark Collateral*"), which security interests were recorded with the United States Patent & Trademark Office on November 22, 2016 at Reel/Frame 5926/0966.
- C. Pursuant to the Payoff Letter dated as of November 6, 2017, among the Borrower and JPMorgan, as Administrative Agent and Collateral Agent, JPMorgan agreed to release any and all security interests it may have in the Trademark Collateral pursuant to the Security Agreements.

Accordingly, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, JPMorgan, as Collateral Agent, on behalf of the Secured Parties, does hereby state as follows:

SECTION 1. <u>Terms</u>. Each capitalized term used but not otherwise defined herein shall have the meaning specified in the Trademark Security Agreement, the Credit Agreement, or the Collateral Agreement.

SECTION 2. <u>Release</u>. JPMorgan, as Collateral Agent, on behalf of itself, the Secured Parties and their permitted successors and assigns, does hereby terminate, release, relinquish and discharge its and their security interest granted under the Security

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Agreements in the Trademark Collateral and any right, title or interest granted under the Security Agreements it has in the Trademark Collateral shall hereby cease and become void. This Release is made without representation or warranty by, or recourse to, JPMorgan, as Collateral Agent, or any other Secured Party.

SECTION 3. <u>Further Assurances</u>. JPMorgan hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect and record the release of the security interest contemplated hereby, solely at the Borrower's cost.

THIS RELEASE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

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REEL: 006201 FRAME: 0547

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed as of the day and year first above written.

JPMORGAN CHASE BANK, N.A., as Collateral Agent,

By

Name: Gené Riego de Dios Title: Executive Director

[Signature Page - Release of Security Interest in Patents and Trademarks]

RECORDED: 11/10/2017

## SCHEDULE I

### **Trademarks**

Owner  International Truck Intellectual Property	County United States	Status Registered	Mark Name INDIGEN ARMOR	Application Date 12/10/2009		Application No. 77/890991	Application Registration No. Date 77/890991 01/11/2011
International Truck Intellectual Property Company, LLC	United States	Registered	JET STREAM	03/08/2010	2010	77/952991	
International Truck Intellectual Property Company, LLC	United States	Filed	НХ	10/24/2015	)15	015 86/787928	

TRADEMARK REEL: 006201 FRAME: 0549