

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM456267

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
OPUS Bank		12/28/2017	California commercial bank: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BHCosmetics, Inc.		
<b>Street Address:</b>	2801 Burton Avenue		
<b>City:</b>	Burbank		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	91504		
<b>Entity Type:</b>	Corporation: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86959989	BH	
<b>Registration Number:</b>	3906780	BHCOSMETICS	
<b>Registration Number:</b>	4436623	BHCOSMETICS	
<b>Serial Number:</b>	86764798	BHCOSMETICS	
<b>Registration Number:</b>	4703496	BHCOSMETICS	
<b>Registration Number:</b>	3906792	BHCOSMETICS	
<b>Registration Number:</b>	4922030	FOREVER NUDE	
<b>Serial Number:</b>	86634163	ILLUMINATE BY ASHLEY TISDALE	
<b>Serial Number:</b>	86634155	POP ART	
<b>Registration Number:</b>	4874065	STUDIO PRO	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8662271809		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	800-927-9801 x62348		
<b>Email:</b>	pagodoa@gmail.com		
<b>Correspondent Name:</b>	CSC		
<b>Address Line 1:</b>	1090 Vermont Avenue, NW, Suite 430		
<b>Address Line 4:</b>	Washington, D.C. 20005		

CH \$265.00 86959989

<b>ATTORNEY DOCKET NUMBER:</b>	CSC1-566 (985731)
<b>NAME OF SUBMITTER:</b>	Penelope J.A. Agodoa
<b>SIGNATURE:</b>	/pja/
<b>DATE SIGNED:</b>	12/29/2017
<b>Total Attachments: 5</b> source=566 (TM opus)#page1.tif source=566 (TM opus)#page2.tif source=566 (TM opus)#page3.tif source=566 (TM opus)#page4.tif source=566 (TM opus)#page5.tif	

**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

**THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is made as of December 28, 2017 (the "Effective Date") in favor of BHCOSMETICS, LLC, a Delaware limited liability company, as successor in interest to BHCOSMETICS, INC., a California corporation ("Assignor"), by OPUS BANK, a California commercial bank, as pledgee, assignee and secured party (in such capacities and together with any successors in such capacities, "Assignee").

Reference is made to that certain Payoff Letter dated as of December 27, 2017, by and among Assignor and Assignee (the "Payoff Letter").

**FOR GOOD AND VALUABLE CONSIDERATION**, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Payoff Letter, Assignee hereby terminates, releases, extinguishes and discharges fully all liens on and security interests in all of Assignor's right, title and interest in, to and under the trademarks listed on Schedule A attached hereto pursuant to that certain Trademark Security Agreement, dated as of September 30, 2016, executed by Assignor in favor of Assignee and recorded with the United States Patent and Trademark Office on October 4, 2016, at Reel 005895, Frame 0371.

\* \* \* \* \*

IN WITNESS WHEREOF, Assignee has caused this Release to be executed by its duly authorized representative as of the Effective Date.

OPUS BANK

\_\_\_\_\_  
*Susan Berge*

Name: Susan Berge  
Title: VP, Loan Service

**SCHEDULE A**

Trademark Registrations/Applications

Grantor	Country	Mark	Application/ Registration No.	App/Reg Date
BHCosmetics, Inc.	USA	bh Circle Logo	86/959,989	March 31, 2016 (filing date)
BHCosmetics, Inc.	USA	BHCOSMETICS	3,906,780	Jan. 11, 2011 (registered)
BHCosmetics, Inc.	USA	BHCOSMETICS	4,436,623	Nov. 19, 2013 (registered)
BHCosmetics, Inc.	USA	BHCOSMETICS	86/764, 798	Feb. 16, 2016 (published)
BHCosmetics, Inc.	USA	bhcosmetics & Design	4,703,496	March 17, 2015 (registered)
BHCosmetics, Inc.	USA	bhcosmetics & Design	3,906,792	Jan. 18, 2011 (registered)
BHCosmetics, Inc.	USA	FOREVER NUDE	4,922,030	Mar. 22, 2016 (registered)
BHCosmetics, Inc.	USA	ILLUMINATED BY ASHLEY TISDALE	86/634,163	Oct. 6, 2015 (publication date)
BHCosmetics, Inc.	USA	POP ART	86/634,155	Oct. 6, 2015 (publication date)
BHCosmetics, Inc.	USA	STUDIO PRO	4874065	Dec. 22, 2015 (registered)
BHCosmetics, Inc.	European Community	bh Circle Logo	015069206	February 2, 2016 (publication dated)
BHCosmetics, Inc.	Australia	BHCosmetics	1280718	
BHCosmetics, Inc.	Canada	BHCosmetics	1,751,842	October 23, 2015 (filing date)
BHCosmetics, Inc.	People's Republic of China	BHCosmetics	1280718	
BHCosmetics, Inc.	Hong Kong	BHCosmetics	303592936	April 13, 2016 (registered)
BHCosmetics, Inc.	Int'l Registration - Madrid Protocol Only	BHCosmetics	1280718	October 30, 2015 (registered)
BHCosmetics, Inc.	Japan	BHCosmetics	1280718	
BHCosmetics, Inc.	Republic of Korea	BHCosmetics	1280718	
BHCosmetics, Inc.	Mexico	BHCosmetics	1280718	
BHCosmetics, Inc.	Switzerland	BHCosmetics	1280718	

BHCosmetics, Inc.	Turkey	BHCosmetics	1280718	
BHCosmetics, Inc.	Vietnam	BHCosmetics	1280718	
BHCosmetics, Inc.	Australia	ILLUMINATED BY ASHLEY TISDALE	1280499	
BHCosmetics, Inc.	Canada	ILLUMINATED BY ASHLEY TISDALE	1,751,844	Oct. 23, 2015 (filing date)
BHCosmetics, Inc.	Canada	ILLUMINATED BY ASHLEY TISDALE	1,751,844	Oct. 23, 2015 (filing)
BHCosmetics, Inc.	People's Republic of China	ILLUMINATED BY ASHLEY TISDALE	1280499	
BHCosmetics, Inc.	European Community	ILLUMINATED BY ASHLEY TISDALE	014573265	Jan. 21, 2016 (registered)
BHCosmetics, Inc.	Hong Kong	ILLUMINATED BY ASHLEY TISDALE	303594259	Nov. 12, 2015 (filing)
BHCosmetics, Inc.	Int'l Registration - Madrid Protocol Only	ILLUMINATED BY ASHLEY TISDALE	1280499	Oct. 30, 2015 (registered)
BHCosmetics, Inc.	Japan	ILLUMINATED BY ASHLEY TISDALE	1280499	
BHCosmetics, Inc.	Republic of Korea	ILLUMINATED BY ASHLEY TISDALE	1280499	
BHCosmetics, Inc.	Switzerland	ILLUMINATED BY ASHLEY TISDALE	1280499	
BHCosmetics, Inc.	Turkey	ILLUMINATED BY ASHLEY TISDALE	1280499	
BHCosmetics, Inc.	Vietnam	ILLUMINATED BY ASHLEY TISDALE	1280499	
BHCosmetics, Inc.	Canada	STUDIO PRO	1,751,471	Oct. 23, 2015 (filing)
BHCosmetics, Inc.	European Community	Studio Pro	014738471	Feb. 29, 2016 (registered)