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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM456343

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PNC Bank, National Association		12/21/2017	Bank: UNITED STATES

RECEIVING PARTY DATA

Name:	Rhino Energy LLC	
Street Address:	424 Lewis Hargett Circle	
Internal Address:	Suite 250, Lexington	
City:	Fayette County	
State/Country:	KENTUCKY	
Postal Code:	40503	
Entity Type:	Limited Liability Company: DELAWARE	
Name:	Rhino Resource Partners LP	
Street Address:	424 Lewis Hargett Circle	
Internal Address:	Suite 250, Lexington	
City:	Fayette County	
State/Country:	KENTUCKY	
Postal Code:	40503	
Entity Type:	Limited Partnership: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4101028	RHINO RESOURCE PARTNERS LP
Registration Number:	4101032	
Registration Number:	4101033	RHINO RESOURCE PARTNERS LP

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132
Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

TRADEMARK REEL: 006239 FRAME: 0469

900433880

Address Line 1: 919 Third Avenue

Address Line 2: 19th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 015752-0048

NAME OF SUBMITTER: Scott Kareff (015752-0048)

SIGNATURE: /kc for sk/

DATE SIGNED: 12/29/2017

Total Attachments: 7

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RELEASE OF PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

This Release of Patent, Trademark and Copyright Security Agreement ("Release") is made effective as of December 21, 2017 by PNC BANK, NATIONAL ASSOCIATION (the "Agent") in its capacity as Collateral Agent and Administrative Agent for itself and the Lenders under the Amended and Restated Patent, Trademark and Copyright Security Agreement described below, to each of the following (each a "Pledgor" and collectively the "Pledgors"):

RHINO ENERGY LLC RHINO RESOURCE PARTNERS LP BUCK COAL, INC. CAM AIRCRAFT LLC CAM-BB LLC CAM COAL TRADING LLC CAM-COLORADO LLC CAM-KENTUCKY REAL ESTATE LLC CAM MINING LLC CAM-OHIO REAL ESTATE LLC CASTLE VALLEY MINING LLC CLINTON STONE LLC DEANE MINING LLC HOPEDALE MINING LLC LEESVILLE LAND, LLC MCCLANE CANYON MINING LLC RAM PROCESSING, INC. RESERVE HOLDINGS LLC RHINO EXPLORATION LLC RHINO NORTHERN HOLDINGS LLC RHINO OILFIELD SERVICES LLC RHINO SERVICES LLC RHINO TECHNOLOGIES LLC RHINO TRUCKING LLC SANDS HILL MINING LLC SPRINGDATE LAND, LLC TAYLORVILLE MINING LLC THE ELK HORN COAL COMPANY, LLC

THE ELK HORN CORPORATION, and

TRIAD ROOF SUPPORT SYSTEMS LLC, as follows:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement (the "Agreement"), dated as of July 29, 2011, the Pledgors granted to the Agent a security interest in intellectual property as security for loans and other obligations;

WHEREAS, pursuant to the Agreement, the Pledgors and Agent entered into a Patent, Trademark and Copyright Security Agreement, dated as of July 29, 2011 (the "Security Agreement"), pursuant to which the Pledgors granted to the Agent a continuing security interest in all right, title and interest of the Pledgors in, to and under the Patents, Trademarks and

Copyrights (as defined in the Security Agreement) listed on the attached <u>Schedule A</u>, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (collectively, the "<u>Collateral</u>");

WHEREAS, the Security Agreement was recorded in the United States Patent and Trademark Office on August 2, 2011 at Reel 4596 / Frame 0133 (Trademarks) and on August 2, 2011 at Reel 026690 / Frame 0443 (Patents);

WHEREAS, the Agent wishes to release its security interest in the Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. Release. The Agent hereby, without warranty as to status of title or priority of the encumbrances being hereby released, releases, discharges, terminates and cancels all right, title and interest in, to and under the Collateral, including, without limitation, any security interest it may have in the Collateral and the goodwill of the business connected with the use of, and symbolized by, the Collateral, and retransfers and reassigns any and all right, title, and interest it may have in the foregoing without recourse solely as to the Pledgors.
- 2. <u>Termination</u>. The Agent, without any recourse, statement, representation and warranty, promise or undertaking whatsoever, hereby terminates and cancels the Security Agreement.
- 3. <u>Further Assurances</u>. At the request and expense of a Pledgor, the Agent hereby agrees to perform all other and further acts, and provide to the Pledgor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Pledgor to retransfer and reassign any and all right, title and interest it may have in the Collateral without recourse to the Pledgor.

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IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized officer.

PNC BANK, NATIONAL ASSOCIATION, as Administrative Agent for itself and the Lenders

By:

Name: Christopher B. Gribble Title: Senior Vice President

Dated:

Schedule A
Patent, Trademark and Copyright Security Agreement

Annuity due Mar. 5, 2013	TENSIONABLE SPIRAL BOLT WITH RESIN NUT AND RELATED METHOD		2008352050 Mar. 5, 2008	Australia
Issued First Maintenance Fee: July 27, 2012	TENSIONABLE SPIRAL BOLT WITH RESIN NUT AND RELATED METHOD	7,481,603 Jan. 27, 2009	11/539,654 Oct. 9, 2006	United States
First Office Action issued; response due August 17, 2011	RE-TENSIONABLE CABLE BOLT APPARATUS AND RELATED METHOD		13/035,292 Feb. 25, 2011	United States
Pending	RE-TENSIONABLE CABLE BOLT APPARATUS AND RELATED METHOD		2011/01952 Mar. 15, 2011	South Africa
Examination Due: Sept. 25, 2013	RE-TENSIONABLE CABLE BOLT APPARATUS AND RELATED METHOD		20080131278.5 Mar. 24, 2011	China
Examination Due: Sept. 25, 2013 Annuity Due: Sept. 25, 2013	RE-TENSIONABLE CABLE BOLT APPARATUS AND RELATED METHOD		2008362189 Mar. 2, 2011	Australia
Issued First Maintenance Fee: Sept. 1, 2014	RE-TENSIONABLE CABLE BOLT APPARATUS AND RELATED METHOD	7,896,581 Mar. 1, 2011	11/292,489 Dec. 2, 2005	United States
Issued Third Maintenance Fee: Feb. 20, 2014	CABLE TRUSS SYSTEM AND RELATED INSTALLATION METHOD	6,435,778 Aug. 20, 2002	09/524,487 Mar. 13, 2000	United States
Issued Expires: Aug. 19, 2016	MINE ROOF TRUSS SYSTEM AND RELATED INSTALLATION METHOD	5,755,535 May 26, 1998	08/697,098 Aug. 19, 1996	United States
STATUS	TITLE	REG. NO./ ISSUE DATE	APPL. No./ FILING DATE	COUNTRY
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United States	United States	United States	United States	United States	United States	South Africa
TM App. 85/222,938 Jan. 21, 2011	12/849,115 Aug. 3, 2010	12/563,542 Sept. 21, 2009	77/407,051 Feb. 27, 2008	12/313,149 Nov. 17, 2008	2010/06283 Sept. 3, 2010	200880127770. 5 Sept. 2, 2010
				7,758,284 July 20, 2010		
	NON-TENSIONABLE CABLE BOLT	TENSIONABLE SPIRAL BOLT WITH RESIN NUT AND RELATED METHOD	TRI-TECH	TENSIONABLE SPIRAL BOLT WITH RESIN NUT AND RELATED METHOD	TENSIONABLE SPIRAL BOLT WITH RESIN NUT AND RELATED METHOD	TENSIONABLE SPIRAL BOLT WITH RESIN NUT AND RELATED METHOD
Office Action Response Due: Nov. 5, 2011	Status Inquiry conducted Jan. 26, 2011; First Office Action predicted in approximately 22 months	Status Inquiry conducted Jan. 26, 2011; First Office Action predicted in approximately 6 months	Allowed Nov. 4, 2008 Statement of Use Due Nov. 4, 2011	Issued First Maintenance Fee: Jan. 20, 2014	Annuity Due Mar. 5, 2012	Pending

United States	United States	United States	United States
TM App. S.N. 85/173/632 Nov. 10, 2010	TM App. S.N. 85/172,476 Nov. 9, 2010	TM App. S.N. 85/223,108 Jan. 21, 2011	TM App. 85/222,954 Jan. 21, 2011
	RHINO RESOURCE PARTNERS LP	THE STATE OF THE S	
Pending	Pending	Office Action Response Due: Nov. 5, 2011	Office Action Response Due: Nov. 5, 2011

United States U.S. Paten No. 2 Apa	
U.S. Design Patent App. Ser. No. 29/388,967 Apr. 5, 2011	TM App. S.N. 85/173/659 Nov. 10, 2010
A Company of the Comp	20.1
	RESOURCE PARTNERS LP
Information Disclosure Statement to be filed	Pending

RECORDED: 12/29/2017