OP \$115.00 430835

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM457861

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GLOBAL AGRI-TRADE		01/09/2018	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A.		
Street Address:	333 South Hope Street		
Internal Address:	13th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	4308354	OLERA
Registration Number:	4813780	OLERA GOLD
Serial Number:	86212902	LOW COLOR
Serial Number:	87193728	PALMIT 80

CORRESPONDENCE DATA

Fax Number: 7037125050

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 703-712-5352

Email: jmiller@mcguirewoods.com

Correspondent Name: Joyce Miller

Address Line 1: 1750 Tysons Blvd.

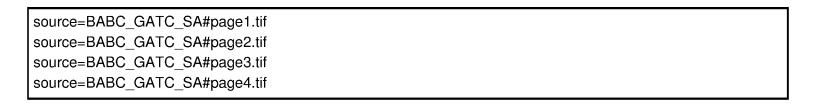
Address Line 2: Suite 1800

Address Line 4: Tysons, VIRGINIA 22102

NAME OF SUBMITTER:	SUBMITTER: JOYCE MILLER		
SIGNATURE:	/Joyce Miller/		
DATE SIGNED:	01/12/2018		

Total Attachments: 4

TRADEMARK
REEL: 006248 FRAME: 0528



TRADEMARK REEL: 006248 FRAME: 0529

MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

January 9, 2018

GLOBAL AGRI-TRADE, a California corporation ("<u>Debtor</u>"), hereby acknowledges that it has granted to **BANK OF AMERICA**, **N.A.**, a national banking association ("<u>Secured Party</u>"), whose address is 333 South Hope Street, 13th Floor, Los Angeles, California 90071, a security interest in and to all of Debtor's right, title and interest in and to the trademarks and trademark registrations and applications therefor owned by Debtor which are identified on <u>Exhibit A</u> attached hereto and herein incorporated by this reference (the "<u>Trademarks</u>"), together with the goodwill and assets of Debtor's business, as set forth in the Agreement, and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interests are contained in that certain Loan and Security Agreement, dated as of January 9, 2018 (as amended, restated, amended or restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), by and among Debtor, the financial institutions party thereto from time to time as Lenders and Secured Party, as security for the Obligations (as defined in the Agreement) as set forth in the Loan Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Loan Agreement or otherwise.

[Signature page to follow.]

TRADEMARK
REEL: 006248 FRAME: 0530

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

DEBTOR:

GLOBAL AGRI-TRADE,

a California corporation

MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (GLOBAL AGRI-TRADE) Signature Page

SECURED PARTY:

BANK OF AMERICA, NA.,

Name: Ron Bornstein

Title: Senior Vice President

Address:

333 South Hope Street

Suite 1300

Los Angeles, California 90071

Attn: Global Agri-Trade Portfolio Management

EXHIBIT A

U.S. TRADEMARK REGISTRATIONS

MARK	SERIAL NO.	FILING DATE	REGISTRATION NUMBER	REGISTRATION DATE
OLERA	85,676,434	07/13/2012	4,308,354	03/26/2013
OLERA GOLD	86,212,926	03/06/2014	4,813,780	09/15/2015

U.S. TRADEMARK APPLICATIONS

MARK	SERIAL NO.	FILING DATE	APPLICATION NUMBER	APPLICATION FILING DATE
LOW COLOR	86,212,902	03/06/2014	86/212,902	03/06/2014
PALMIT 80	87,193,728	10/05/2016	87/193,728	10/05/2016

Exhibit A to Memorandum and Notice of Security Interest in Intellectual Property

TRADEMARK

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RECORDED: 01/12/2018

REEL