900435980 01/18/2018

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM458572

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--------------------------------|----------|----------------|-----------------------|
| AUDYSSEY LABORATORIES, INC. | | 01/08/2018 | Corporation: DELAWARE |

RECEIVING PARTY DATA

| Name: | SOUND UNITED, LLC | |
|-----------------|-------------------------------------|--|
| Street Address: | One Viper Way | |
| City: | Vista | |
| State/Country: | CALIFORNIA | |
| Postal Code: | 92081 | |
| Entity Type: | Limited Liability Company: DELAWARE | |

PROPERTY NUMBERS Total: 28

| Property Type | Number | Word Mark |
|----------------------|----------|--------------------------|
| Registration Number: | 3769462 | AUDYSSEY 2EQ |
| Registration Number: | 3865133 | AUDYSSEY DSX |
| Registration Number: | 3703523 | SUBEQ |
| Registration Number: | 3765413 | AUDYSSEY DYNAMIC VOLUME |
| Registration Number: | 1702989 | AUDYSSEY |
| Registration Number: | 3160148 | AUDYSSEY MULTEQ |
| Registration Number: | 3677985 | AUDYSSEY EQ |
| Registration Number: | 3674431 | AUDYSSEY DYNAMIC EQ |
| Registration Number: | 4309632 | AUDYSSEY SMARTSPEAKER |
| Registration Number: | 4436906 | AUDYSSEY LFC |
| Registration Number: | 3014886 | MULTEQ |
| Registration Number: | 3765412 | AUDYSSEY BASSXT |
| Registration Number: | 3786164 | AUDYSSEY EQUALIZED |
| Registration Number: | 3711530 | AUDYSSEY SOUND EQUALIZER |
| Serial Number: | 85935954 | EXPERTFIT |
| Serial Number: | 86072424 | AUDIOZOOM |
| Serial Number: | 86072478 | FULLVOICE |
| Serial Number: | 86072456 | VOCAL BOOST |
| Serial Number: | 86072447 | QUIETYPE |
| | | TRADEMARK |

| Property Type | Number | Word Mark | |
|----------------|----------|-----------------------|--|
| Serial Number: | 86072435 | BRANDFIT | |
| Serial Number: | 86072469 | ROOMFIT | |
| Serial Number: | 86213815 | AUDIOFRAME | |
| Serial Number: | 86206139 | AUDYSSEY 60° | |
| Serial Number: | 85003601 | VOLUME EXTENSION | |
| Serial Number: | 85296908 | AUDYSSEY LFC | |
| Serial Number: | 85296872 | AUDYSSEY SMARTSPEAKER | |
| Serial Number: | 77684308 | | |
| Serial Number: | 77199787 | AUDYSSEY EQUALIZED | |

CORRESPONDENCE DATA

Fax Number: 6465584206

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-346-4041

Email: sabella@goodwinlaw.com

Correspondent Name: Serv R. Abella

Address Line 1: c/o Goodwin Procter LLP
Address Line 2: 901 New York Avenue, NW
Address Line 4: Washington, D.C. 20001

| NAME OF SUBMITTER: | Serv R. Abella |
|--------------------|--------------------|
| SIGNATURE: | /s/ Serv R. Abella |
| DATE SIGNED: | 01/18/2018 |

Total Attachments: 4

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GRANT OF SECURITY INTEREST IN TRADEMARKS

FOR VALUABLE CONSIDERATION, the receipt and adequacy of which is acknowledged, **AUDYSSEY LABORATORIES**, **INC.** a Delaware corporation ("**Borrower**"), grants to **SOUND UNITED**, **LLC**, a Delaware limited liability company (in such capacity, the "**Lender**"), a security interest and all of Borrower's right, title and interest in and to the following whether existing now or later or on which Borrower now has or later acquires an interest, and wherever the same may be located ("**Trademark Collateral**"):

- 1. All rights, title and interest (including rights acquired pursuant to a license or otherwise, but only to the extent permitted by the agreements governing such license or other use and without resulting in the abandonment, invalidation or unenforceability of any right, title or interest of Borrower therein) in and to the following trademarks (collectively, the "**Trademarks**") described on <u>Exhibit "A"</u>.
- 2. All Proceeds, products, rents and profits of or from any and all the foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not the Lender is the loss payee), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise in respect of any of the foregoing Trademark Collateral. For these purposes, the term "**Proceeds**" includes whatever is received or receivable when any Trademark Collateral or other proceeds are sold, exchanged, collected or otherwise disposed of, whether such disposition is voluntary or involuntary.

Borrower has granted the security interest under this instrument pursuant to the terms of an Intellectual Property Security Agreement dated January 8, 2018 ("Security Agreement") made by Borrower to the Lender for the purposes of security as provided in the Security Agreement. Borrower acknowledges and affirms that the rights, privileges and remedies of Lender with respect to the security interest in the Trademark Collateral granted in this instrument are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated in this instrument by this reference.

[end of grant; signature page follows]

ACTIVE/93732135.4

Address of Borrower:

AUDYSSEY LABORATORIES, INC., a
Delaware corporation

110 E. 9th St., Suite #C700
Los Angeles, CA 90079
Attn: Chris Kyriakakis, CEO

BORROWER:

CEO
Its:

Borrower has executed and delivered this Grant of Security Interest in Trademark as of January _8, 2018.

[Signature Page - Grant of Security Interest in Trademarks]

EXHIBIT A

TO GRANT OF SECURITY INTEREST IN TRADEMARKS

| Registered Trademarks | Country Name | Registration No. |
|-------------------------|--------------------------|------------------|
| Audyssey 2EQ | United States of America | 3769462 |
| Audyssey DSX | United States of America | 3865133 |
| SubEQ | United States of America | 3703523 |
| Audyssey Dynamic Volume | United States of America | 3765413 |
| Audyssey | United States of America | 1702989 |
| Audyssey | Korea (South) | 4007944650000 |
| Audyssey MultEQ | United States of America | 3,160,148 |
| Audyssey MultEQ | Taiwan | 1181117 |
| Audyssey MultEQ | Japan | 4957966 |
| Audyssey MultEQ | European Trademark-CTM | 4305454 |
| Audyssey MultEQ | China | 4514366 |
| Audyssey 2EQ | International Trademark | IR920338 |
| Audyssey 2EQ | Australia | IR920338 |
| Audyssey 2EQ | European Trademark-CTM | IR920338 |
| Audyssey EQ | United States of America | 3,677,985 |
| Audyssey Dynamic EQ | United States of America | 3,674,431 |
| Audyssey IPH | International Trademark | 1007228 |
| Audyssey Smartspeaker | United States | 4309632 |
| Audyssey | Australia | 1497323 |
| Audyssey | New Zealand | 960821 |
| Audyssey LFC | United States of America | 4436906 |
| Audyssey | China | 11100045 |
| Audyssey (Chinese) | China | 11100044 |

| Pending Trademarks | Country Name | Application No. |
|--------------------|--------------------------|-----------------|
| Volume Extension | United States of America | |
| ExpertFit | United States of America | 85935954 |
| AudioZoom | United States of America | 86072424 |
| FullVoice | United States of America | 86072478 |
| Vocal Boost | United States of America | 86072456 |
| Quietype | United States of America | 86072447 |
| Brandfit | United States of America | 86072435 |
| Roomfit | United States of America | 86072469 |
| AudioFrame | United States of America | 86213815 |
| Audyssey 60° | United States of America | 86206139 |

| Registrant | Trademark | Serial/Reg. No. |
|-----------------------------|--|-----------------|
| Audyssey Laboratories, Inc. | VOLUME EXTENSION | 85003601 |
| Audyssey Laboratories, Inc. | AUDYSSEY LFC | 85296908 |
| Audyssey Laboratories, Inc. | AUDYSSEY SMARTSPEAKER | 85296872 |
| Audyssey Laboratories, Inc. | AUDYSSEY 2EQ | 3769462 |
| Audyssey Laboratories, Inc. | AUDYSSEY EQ | 3677985 |
| Audyssey Laboratories, Inc. | AUDYSSEY MULTEQ | 3160148 |
| Audyssey Laboratories, Inc. | MULTEQ | 3014886 |
| Audyssey Laboratories, Inc. | (6) For situations for which no drawing is possible, such as SOUND | 77684308 |
| Audyssey Laboratories, Inc. | AUDYSSEY DYNAMIC VOLUME | 3765413 |
| Audyssey Laboratories, Inc. | AUDYSSEY BASSXT | 3765412 |
| Audyssey Laboratories, Inc. | AUDYSSEY EQUALIZED | 3786164 |
| Audyssey Laboratories, Inc. | SUBEQ | 3703523 |
| Audyssey Laboratories, Inc. | AUDYSSEY DYNAMIC EQ | 3674431 |
| Audyssey Laboratories, Inc. | AUDYSSEY SOUND EQUALIZER | 3711530 |
| Audyssey Laboratories, Inc. | AUDYSSEY DSX | 3865133 |
| Audyssey Laboratories, Inc. | AUDYSSEY EQUALIZED | 77199787 |
| Audyssey Laboratories, Inc. | AUDYSSEY | 1702989 |

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RECORDED: 01/18/2018