

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM459097

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Vector Aerospace Helicopter Services Inc.		01/17/2018	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A.		
Street Address:	333 S. Hope Street		
Internal Address:	Suite 1300		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	Bank: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2878659	PATHIX	
Registration Number:	2878660	PATHIX	
CORRESPONDENCE DATA			
Fax Number:	2127352000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212.735.5117		
Email:	francine.waldbaum@skadden.com		
Correspondent Name:	Skadden, Arps, Slate, Meagher & Flom LLP		
Address Line 1:	Four Times Square		
Address Line 2:	Francine Waldbaum		
Address Line 4:	New York, NEW YORK 10036		
ATTORNEY DOCKET NUMBER:	153780/16		
NAME OF SUBMITTER:	Megan Manfred		
SIGNATURE:	/Megan Manfred/		
DATE SIGNED:	01/23/2018		
Total Attachments: 3			
source=Project_Spruce_Notice_of_Security_Interest_in_US_IP#page1.tif			

CH \$65.00 2878659

source=Project_Spruce_Notice_of_Security_Interest_in_US_IP#page2.tif

source=Project_Spruce_Notice_of_Security_Interest_in_US_IP#page3.tif

NOTICE OF SECURITY INTEREST IN US INTELLECTUAL PROPERTY

WHEREAS, Vector Aerospace Helicopter Services Inc. (the “**Grantor**”) a Canada corporation, having its chief executive office at 4551 Agar Drive, Richmond, British Columbia, Canada, V7B 1A4, is the owner of the US intellectual property, and the registrations and applications therefor, set forth in Schedule “A”, and of the underlying goodwill associated with the business in association with which such intellectual property is used (collectively, the “**US Intellectual Property**”);

AND WHEREAS Bank of America, N.A., as collateral agent (the “**Collateral Agent**”), whose full address is 333 S. Hope Street, Suite 1300, Los Angeles, California 90071, entered into, *inter alia*, a Canadian security agreement with the Grantor, dated January 17, 2018, by which the Grantor granted to the Collateral Agent, for the ratable benefit of itself and the other Canadian secured parties, a security interest and lien in all of its property, including the US Intellectual Property (the “**Canadian Security Agreement**”);

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the Canadian Security Agreement, the Grantor hereby confirms the granting of a security interest and lien in the US Intellectual Property to the Collateral Agent, for the ratable benefit of itself and the other Canadian secured parties.

AND THEREFORE, this notice is governed by and is to be construed and interpreted in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein.

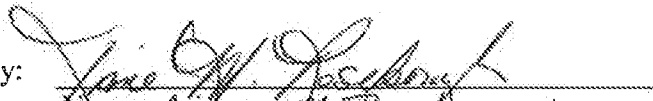
AND THEREFORE, this notice may be executed and delivered by facsimile or other electronic means and such facsimile or other electronic means shall constitute an original document.

[SIGNATURE PAGE TO IMMEDIATELY FOLLOW]

DATED: January 17, 2018

**VECTOR AEROSPACE HELICOPTER
SERVICES INC.**

By:



Name: Dignee M. Roseborough
Title: SECRETARY

[NOTICE OF SECURITY INTEREST IN U.S. IP]

TRADEMARK
REEL: 006256 FRAME: 0450

Schedule "A"

Trademarks:

Trademark	Regn No.
PATHIX & Design 	Reg 2878659 Reg 2004/08/31
PATHIX	Reg 2878660 Reg 2004/08/31

6773233