

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM459779

| | | | |
|-----------------------------------|----------------------------------|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Security Agreement | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Town & Country Linen Corp. | | 01/26/2018 | Corporation: NEW YORK |
| RECEIVING PARTY DATA | | | |
| Name: | Israel Discount Bank of New York | | |
| Street Address: | 511 Fifth Avenue | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10017 | | |
| Entity Type: | Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 22 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2021119 | TOWN & COUNTRY LIVING | |
| Registration Number: | 4350459 | EVERYTHINK | |
| Registration Number: | 4354268 | BATCHWORKS | |
| Registration Number: | 4155878 | HOOK & HOLD | |
| Registration Number: | 4189020 | TOWN & COUNTRY LIVING | |
| Registration Number: | 5105209 | AIRIA LIVING | |
| Registration Number: | 4500468 | H2O TRENDS | |
| Registration Number: | 4877935 | AQUADUX | |
| Registration Number: | 4800772 | AIRIA BASICS | |
| Registration Number: | 4805196 | NOODLE PALS | |
| Registration Number: | 4932131 | TOWN & COUNTRY LIVING | |
| Registration Number: | 4828496 | LUXÉ LIVING | |
| Registration Number: | 4831235 | TOWN & COUNTRY LIVING | |
| Registration Number: | 4908072 | SNUGGLEZZZ | |
| Registration Number: | 5120911 | TRIV-MITT | |
| Registration Number: | 5120920 | TRIV-MITT | |
| Serial Number: | 87149591 | EASY-FLEX RINGS | |
| Serial Number: | 87210391 | FASHION BAZAAR | |
| Registration Number: | 4272724 | THE CHEF'S PANTRY | |

OP \$565.00 2021119

| Property Type | Number | Word Mark |
|----------------------|---------|-------------------|
| Registration Number: | 4295904 | THE CHEF'S PANTRY |
| Registration Number: | 2907591 | THE CHEF'S PANTRY |
| Registration Number: | 4257938 | GOURMET GALLERY |

CORRESPONDENCE DATA

Fax Number: 8009144240
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 614-280-3566
Email: james.murray@wolterskluwer.com
Correspondent Name: James Murray
Address Line 1: 4400 Easton Commons Way, Suite 125
Address Line 2: CT Corporation
Address Line 4: Columbus, OHIO 43219

| | |
|---------------------------|--------------------|
| NAME OF SUBMITTER: | Joanne BL Arnold |
| SIGNATURE: | /Joanne BL Arnold/ |
| DATE SIGNED: | 01/29/2018 |

Total Attachments: 9
source=Town & Country Linen Corp. - Trademark#page1.tif
source=Town & Country Linen Corp. - Trademark#page2.tif
source=Town & Country Linen Corp. - Trademark#page3.tif
source=Town & Country Linen Corp. - Trademark#page4.tif
source=Town & Country Linen Corp. - Trademark#page5.tif
source=Town & Country Linen Corp. - Trademark#page6.tif
source=Town & Country Linen Corp. - Trademark#page7.tif
source=Town & Country Linen Corp. - Trademark#page8.tif
source=Town & Country Linen Corp. - Trademark#page9.tif

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Town & Country Linen Corp.

- Individual(s)
- Partnership
- Corporation- State: New York
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) January 26, 2018

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Israel Discount Bank of New York

Street Address: 511 Fifth Avenue

City: New York

State: New York

Country: USA Zip: 10017

- Individual(s) Citizenship _____
- Association Citizenship USA
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

See Schedule 1

B. Trademark Registration No.(s)

See Schedule 1

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: James Murray

Internal Address: CT Corporation

Street Address: 4400 Easton Commons Way
Suite 125

City: Columbus

State: OH Zip: 43219

Phone Number: 614-280-3566

Docket Number: _____

Email Address: james.murray@wolterkluwer.com

6. Total number of applications and registrations involved:

22

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Signature

Joanne Bl. Arnold

Name of Person Signing

January 26, 2018

Date

Total number of pages including cover sheet, attachments, and document:

9

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (as amended, restated, amended and restated, extended, supplemented or otherwise modified, renewed or replaced from time to time, this "IP Security Agreement") dated as of January 26, 2018 is made by each of the entities listed on the signature pages hereof (each, a "Grantor", and collectively, the "Grantors"), in favor of Israel Discount Bank of New York ("IDBNY"), as Collateral Agent for the benefit of the Secured Parties (in such capacity, together with its successors and permitted assigns, the "Collateral Agent").

Introductory Statement

WHEREAS, pursuant to the Loan Agreement dated as of January 26, 2018 (as amended, restated, amended and restated, extended, supplemented or otherwise modified, renewed or replaced from time to time, the "Loan Agreement") among TOWN & COUNTRY HOLDINGS, INC., a Delaware corporation (the "Borrower"), T&C BUYER, INC., a Delaware corporation ("Holdings") and the other Guarantors referred to therein, the Lenders referred to therein, IDBNY as administrative agent for the Lenders, and the Collateral Agent, the Lenders have agreed to make Revolving Loans to the Borrower on and subject to the terms and conditions set forth therein; and

WHEREAS, in connection with the Loan Agreement, all of the Grantors are party to a Guaranty and Security Agreement dated as of January 26, 2018 (as amended, restated, amended and restated, extended, supplemented or otherwise modified, renewed or replaced from time to time, the "Guaranty and Security Agreement"), pursuant to which the Grantors are required to execute and deliver this IP Security Agreement.

NOW, THEREFORE, in consideration of the premises and the agreements contained herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the parties hereto, each Grantor hereby agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

Section 1. Defined Terms. All uppercase terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in IP Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby pledges and collaterally assigns to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties, a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "IP Collateral"):

(a) all of its Trademarks, including those material United States federal Trademark applications and registrations referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. Notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office).

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this IP Security Agreement is granted in conjunction with the Liens and security interests granted to the Collateral Agent for the benefit of the Secured Parties pursuant to the Guaranty and Security Agreement. Each Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent and the obligations of each Grantor with respect to the Liens and security interests in the IP Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this IP Security Agreement conflicts with any provision of the Guaranty and Security Agreement, the Guaranty and Security Agreement shall govern.

Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Intellectual Property subject to a security interest hereunder.

Section 5. Counterparts. This IP Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. GOVERNING LAW. THIS IP SECURITY AGREEMENT AND THE VALIDITY, INTERPRETATION, CONSTRUCTION, AND PERFORMANCE HEREOF SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH, AND ANY CLAIM BY ANY PARTY HERETO AGAINST ANY OTHER PARTY HERETO (INCLUDING ANY CLAIMS SOUNDING IN CONTRACT OR TORT LAW ARISING OUT OF THE SUBJECT MATTER HEREOF AND ANY DETERMINATIONS WITH RESPECT TO POST-JUDGMENT INTEREST) SHALL BE DETERMINED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK FOR CONTRACTS MADE AND TO BE PERFORMED WHOLLY WITHIN THE STATE OF NEW YORK, WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAWS REQUIRING APPLICATION OF THE LAW OF ANY OTHER JURISDICTION.

Section 7. WAIVER OF JURY TRIAL; DISPUTE RESOLUTION; JURISDICTION; VENUE; SERVICE OF PROCESS. EACH GRANTOR HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVES ANY RIGHT TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING (I) TO ENFORCE OR DEFEND ANY RIGHTS UNDER OR IN CONNECTION WITH THIS TRADEMARK SECURITY AGREEMENT, OR (II) ARISING FROM ANY DISPUTE OR CONTROVERSY IN CONNECTION WITH OR RELATED TO THIS TRADEMARK SECURITY AGREEMENT. EACH PARTY FURTHER AGREES THAT THE TERMS AND PROVISIONS OF SECTION 8.17 OF THE GUARANTY AND SECURITY AGREEMENT (“WAIVER OF JURY TRIAL; DISPUTE RESOLUTION; JURISDICTION; VENUE; SERVICE OF PROCESS”) ARE HEREBY INCORPORATED HEREIN BY REFERENCE, AND SHALL APPLY TO THIS AGREEMENT *MUTATIS MUTANDIS* AS IF FULLY SET FORTH HEREIN.

Section 8. Miscellaneous. The terms and provisions of Sections 8.1, 8.2, 8.4, 8.6, 8.7, 8.8 and 8.9 of the Guaranty and Security Agreement (“Amendments and Waivers”; “Notices”; “Successors and Assigns”; “Counterparts”; “Severability”; “Section Headings”; and “Integration”, respectively) are hereby incorporated herein by reference, and shall apply to this IP Security Agreement *mutatis mutandis* as if fully set forth herein. This IP Security Agreement shall constitute a “Loan Document” for all purposes of the Loan Agreement and the other Loan Documents.

[signatures begin on next page]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

TOWN & COUNTRY LINEN CORP., as Grantor

By 

Name: Todd Ofenloch

Title: Vice President and Secretary

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006259 FRAME: 0361

SCHEDULE I

| Trademark | Owner | Class/Goods | Application Filing Date | Application Number | Registration Date | Registration Number | Country |
|-----------------------|----------------------------|--|-------------------------|--------------------|-------------------|---------------------|--------------------------|
| TOWN & COUNTRY LIVING | Town & Country Linen Corp. | IN CLASS 20: FABRIC DECORATOR PILLOWS, FABRIC CHAIR PADS | 12/2/1992 | 74/336,190 | 12/3/1996 | 2,021,119 | United States of America |
| EVERYTHINK | Town & Country Linen Corp. | IN CLASS 21: SHOWER CADDIES; SOAP DISHES; IN CLASS 24: SHOWER CURTAIN LINERS | 1/25/2010 | 77/919,312 | 6/11/2013 | 4,350,459 | United States of America |
| BATCHWORKS | Town & Country Linen Corp. | IN CLASS 21: BROWNIE PANS, BUNDT PANS, CAKE MOLDS, CAKE PANS | 1/25/2010 | 77/919,326 | 6/18/2013 | 4,354,268 | United States of America |
| HOOK & HOLD | Town & Country Linen Corp. | IN CLASS 06: HOOKS MADE OF METAL FOR HANGING A SHOWER CURTAIN AND LINER, HAVING AN ADDITIONAL INTEGRATED ATTACHMENT FOR HANGING A TOWEL OR OTHER ACCESSORIES | 10/28/2010 | 85/163,993 | 6/5/2012 | 4,155,878 | United States of America |
| TOWN & COUNTRY LIVING | Town & Country Linen Corp. | IN CLASS 24: PLACE MATS | 6/3/2011 | 85/337,606 | 8/14/2012 | 4,189,020 | United States of America |
| AIRIA LIVING | Town & Country Linen Corp. | IN CLASS 20: BEDDING, NAMELY, PILLOWS; BATH ACCESSORIES, NAMELY, BATH PILLOWS, SPA BATH PILLOWS; IN CLASS 24: BEDDING, NAMELY, BLANKETS; IN CLASS 27: BATH ACCESSORIES, NAMELY, BATHTUB MATS, AND BATH MATS; RUGS AND AREA | 8/16/2012 | 85/705,973 | 12/20/2016 | 5,105,209 | United States of America |

| | | | | | | | |
|-----------------------|----------------------------|---|-----------|------------|------------|-----------|--------------------------|
| | | RUGS | | | | | |
| H2O TRENDS | Town & Country Linen Corp. | IN CLASS 24: FABRIC SHOWER CURTAINS, VINYL SHOWER CURTAINS, VINYL SHOWER CURTAIN LINERS, BATH TOWELS, BATH TOWEL SETS COMPRISED OF BATH TOWELS, HAND TOWELS, AND WASH CLOTHS | 1/23/2013 | 85/830,323 | 3/25/2014 | 4,500,468 | United States of America |
| AQUADUX | Town & Country Linen Corp. | IN CLASS 18: UMBRELLAS | 5/16/2013 | 85/934,530 | 12/29/2015 | 4,877,935 | United States of America |
| AIRIA BASICS | Town & Country Linen Corp. | IN CLASS 27: BATH MATS; NON-SLIP BATHTUB MATS; NON-SLIP MATS FOR BATHS | 6/3/2014 | 86/298,507 | 8/25/2015 | 4,800,772 | United States of America |
| NOODLE PALS | Town & Country Linen Corp. | IN CLASS 28: STUFFED TOYS | 6/30/2014 | 86/324,173 | 9/1/2015 | 4,805,196 | United States of America |
| TOWN & COUNTRY LIVING | Town & Country Linen Corp. | IN CLASS 024: TABLE CLOTHS; TABLE CLOTHS AND NAPKINS SOLD AS A SET; KITCHEN TOWELS | 8/26/2015 | 86/737,594 | 4/5/2016 | 4,932,131 | United States of America |
| LUXE LIVING | Town & Country Linen Corp. | IN CLASS 024: TOWELS, KITCHEN TOWELS, KITCHEN TIE TOWELS, TEA TOWELS, BAR MOP TOWELS. | 8/22/2014 | 86374333 | 10/6/2015 | 4,828,496 | United States of America |

| | | | | | | | |
|-----------------------|----------------------------|--|------------|----------|------------|-----------|--------------------------|
| TOWN & COUNTRY LIVING | Town & Country Linen Corp. | IN CLASS 027: FLOOR MATS, BATH MATS. | 3/4/2015 | 86552627 | 10/13/2015 | 4,831,235 | United States of America |
| smuggleZzz | Town & Country Linen Corp. | IN CLASS 024: PILLOWCASES | 6/25/2015 | 86673853 | 3/1/2016 | 4,908,072 | United States of America |
| TRIV-MITT | Town & Country Linen Corp. | IN CLASS 021: POT HOLDERS | 12/8/2015 | 86842724 | 1/10/2017 | 5,120,911 | United States of America |
| TRIV-MITT | Town & Country Linen Corp. | IN CLASS 021: TRIVETS | 12/10/2015 | 86845618 | 1/10/2017 | 5,120,920 | United States of America |
| EASY-FLEX RINGS | Town & Country Linen Corp. | IN CLASS 020: SHOWER CURTAIN RINGS IN CLASS 024: SHOWER CURTAIN GROMMETS SOLD AS A COMPONENT OF SHOWER CURTAINS | 8/24/2016 | 87149591 | | | United States of America |
| FASHION BAZAAR | Town & Country Linen Corp. | IN CLASS 024: TOWELS, KITCHEN TOWELS, KITCHEN TIE TOWELS, TEA TOWELS, BAR MOP TOWELS, UNFITTED FABRIC CHAIR COVERS, DISH CLOTHS, PLACE MATS OF TEXTILE MATERIAL, FABRIC TABLE RUNNERS, TABLE CLOTH OF TEXTILE, TABLE CLOTHS NOT OF PAPER, TABLE NAPKINS OF TEXTILE | 10/20/2016 | 87210391 | | | United States of America |
| THE CHEF'S PANTRY | Town & Country Linen Corp. | IN CLASS 024: TABLE CLOTHS NOT OF PAPER, POT HOLDERS, DISH CLOTHS, AND ENSEMBLES OF | 12/28/2010 | 85206788 | 1/8/2013 | 4,272,724 | United States of America |

| | | | | | | | |
|-------------------|----------------------------|--|------------|----------|------------|-----------|--------------------------|
| | | SAME. | | | | | |
| THE CHEF'S PANTRY | Town & Country Linen Corp. | IN CLASS 024: TABLE LINENS, TOWELS, PLACE MATS NOT OF PAPER, OVEN MITTS, DISH CLOTHS, FABRIC NAPKINS, FABRIC TABLECLOTHS. | 5/7/2009 | 77732059 | 2/26/2013 | 4,295,904 | United States of America |
| THE CHEF'S PANTRY | Town & Country Linen Corp. | IN CLASS 024: TABLE LINEN, TABLE CLOTHS NOT OF PAPER, KITCHEN TOWELS, PLACE MATS NOT OF PAPER, NAMELY PLASTIC, TEXTILE AND VINYL PLACE MATS, TEXTILE NAPKINS, OVEN MITTS, POT HOLDERS, DISH CLOTHS, AND ENSEMBLES OF SAME. | 10/21/2002 | 76459765 | 12/7/2004 | 2,907,591 | United States of America |
| GOURMET GALLERY | Town & Country Linen Corp. | IN CLASS 024: TOWELS, POT HOLDERS AND POT MITTS, DISH CLOTHS, NAPKINS NOT OF PAPER, PLACEMATS NOT OF PAPER, TABLECLOTHS NOT OF PAPER. | 4/7/2009 | 77708655 | 12/11/2012 | 4,257,938 | United States of America |