

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM461245

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Vein Clinics of America, Inc.		12/29/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Ally Bank		
Street Address:	300 Park Avenue		
Internal Address:	4th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Corporation: UTAH		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	4052784	VEIN CLINICS OF AMERICA	
Registration Number:	3713292	IF THESE LEGS COULD TALK	
Registration Number:	3713294	LISTEN TO YOUR LEGS	
Registration Number:	3511590	SYMPOSIUM ON VENOUS DISEASE	
Registration Number:	3072942	V	
Registration Number:	3072943	VEIN CLINICS OF AMERICA	
Registration Number:	3127877	VEIN CLINICS OF AMERICA	
Serial Number:	87371617	HEALTHY LOOKS GOOD	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	elizabeth.burkhard@hklaw.com		
Correspondent Name:	Holland & Knight LLP		
Address Line 1:	10 St. James Ave.		
Address Line 2:	11th Floor		
Address Line 4:	Boston, MASSACHUSETTS 02116		
ATTORNEY DOCKET NUMBER:	153751.00007		

OP \$215.00 4052784

NAME OF SUBMITTER:	Laura O'Brien
SIGNATURE:	/Laura O'Brien/
DATE SIGNED:	02/07/2018
Total Attachments: 6 source=05. [VCA] Trademark Security Agreement#page1.tif source=05. [VCA] Trademark Security Agreement#page2.tif source=05. [VCA] Trademark Security Agreement#page3.tif source=05. [VCA] Trademark Security Agreement#page4.tif source=05. [VCA] Trademark Security Agreement#page5.tif source=05. [VCA] Trademark Security Agreement#page6.tif	

**Grant of Security Interest
in United States Patents and Trademarks**

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, Vein Clinics of America, Inc., a Delaware corporation (the “Grantor”), having its chief executive office at 2001 Butterfield Road, Suite 300, Downers Grove, Illinois 60515, hereby grants to Ally Bank, as Collateral Agent (the “Grantee”), with offices at 300 Park Avenue, 4th Floor, New York, New York 10022, a security interest in all of the Grantor’s right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the “Patent and Trademark Collateral”), whether presently existing or hereafter arising or acquired which includes the Grantor’s rights to:

- (i) each United States patent and patent application, including each U.S. patent and patent application referred to on Schedule A hereto;
- (ii) each United States trademark, trademark registration and trademark application, and all of the goodwill of the business connected with the use of, and symbolized by, each trademark, trademark registration and trademark application, including each U.S. trademark, trademark registration and trademark application referred to in Schedule B hereto; and
- (iii) all products and proceeds of the foregoing, including any claim by the Grantor against third parties for past, present or future infringement of any Patent, or past, present or future infringement or dilution of any Trademark, including any Patent or Trademark listed on Schedule A or B hereto, or for injury to the goodwill associated with any Trademark;

provided, however, that the Patent and Trademark Collateral shall not include and no Security Interest shall be deemed granted in any intent-to-use (ITU) United States trademark application for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or (c) in each case, only to the extent the grant of security interest in such intent-to-use Trademark is in violation of 15 U.S.C. § 1060 and only unless and until a “Statement of Use” or “Amendment to Allege Use” is filed, has been deemed in conformance with 15 U.S.C. § 1051(a) and (c) or examined and accepted, respectively, by the United States Patent and Trademark Office.

THIS GRANT is granted in conjunction with the security interests granted to the Grantee pursuant to the Security Agreement among the Grantor, the Grantee and certain other parties dated as of December 29, 2017, as amended, restated, supplemented or otherwise modified from time to time (the “Security Agreement”). The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

This Patent and Trademark Security Agreement may be authenticated by the parties hereto in any number of counterparts, each of which shall collectively and separately constitute one agreement.

THE GRANTOR authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Patent and Trademark Security Agreement.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

VEIN CLINICS OF AMERICA, INC., as
Grantor

By: _____

Name: Gautam Shrivastava

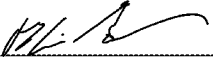
Title: Chief Financial Officer

[Signature Page to Grant of Security Interest – Trademarks]

TRADEMARK
REEL: 006268 FRAME: 0747

Agreed and Accepted:

ALLY BANK, as Collateral Agent and
Grantee

By: 
Name: Mitchell E. Gruesen
Title: Authorized Signatory

Schedule A

None.

Schedule B

Loan Party	Mark	Status	Registration No	Registration Date
Vein Clinics of America, Inc.	VEIN CLINICS OF AMERICA	Registered	US 4052784	11/8/11
Vein Clinics of America, Inc.	IF THESE LEGS COULD TALK	Registered	US 3713292	11/17/09
Vein Clinics of America, Inc.	LISTEN TO YOUR LEGS	Registered	US 3713294	11/17/09
Vein Clinics of America, Inc.	SYMPOSIUM ON VENOUS DISEASE (and Design)	Registered	US 3511590	10/7/08
Vein Clinics of America, Inc.	V (and Design)	Registered	US 3072942	3/28/06
Vein Clinics of America, Inc.	VEIN CLINICS OF AMERICA (Stylized)	Registered	US 3072943	3/28/06
Vein Clinics of America, Inc.	VEIN CLINICS OF AMERICA (and Design)	Registered	US 3127877	8/8/06
Illinois Phlebology Associates, S.C., as assigned to Vein Clinics of America, Inc.	VEIN CLINICS OF AMERICA (design)	Renewed	Illinois 085831	8/15/00

U.S. Trademark Applications:

Loan Party	Mark	Status	Serial No.	Filing Date
Vein Clinics of America, Inc.	HEALTHY LOOKS GOOD	Allowed	87/371617	3/15/17