

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM462486

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Supplemental Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Strategic Partners, Inc.		02/16/2018	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	UBS AG, Stamford Branch, as Administrative Agent		
Street Address:	600 Washington Blvd.		
Internal Address:	9th Floor		
City:	Stamford		
State/Country:	CONNECTICUT		
Postal Code:	06901		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	87581269	CHEROKEE WORKWEAR	
Serial Number:	87513422	INFINITY BY CHEROKEE	
Registration Number:	5252234	IFLEX	
CORRESPONDENCE DATA			
Fax Number:	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2024083141		
Email:	jean.paterson@cscglobal.com		
Correspondent Name:	CSC		
Address Line 1:	1090 Vermont Avenue, NW		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	075005		
NAME OF SUBMITTER:	Jean Paterson		
SIGNATURE:	/jep/		
DATE SIGNED:	02/16/2018		
Total Attachments: 5			
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SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

This **SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT**, dated as of February 16, 2018 (this “**Supplement**”), is made by each entity identified as grantors on the signature pages hereto (individually, a “**Grantor**” and collectively, the “**Grantors**”) in favor of UBS AG, Stamford Branch, as Administrative Agent and Collateral Agent for the Secured Parties (in such capacities and together with its successors and permitted assigns, the “**Administrative Agent**”).

WHEREAS, each Grantor is a party to a Security Agreement, dated as of June 30, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) among each Grantor, the other Grantors party thereto, and the other grantors party thereto and the Administrative Agent;

WHEREAS, pursuant to the Security Agreement, the Grantors entered into that certain Trademark Security Agreement, dated as of June 30, 2016 (as amended, restated, supplemented, or otherwise modified from time to time, including through this Supplement, the “**Trademark Security Agreement**”), pursuant to which each Grantor granted a security interest to the Administrative Agent in the Trademark Collateral (as defined in the Trademark Security Agreement); and

WHEREAS, Grantors wish to execute and deliver this Supplement with respect to any Trademark Collateral constituting U.S. registered and applied for Trademarks (as defined in the Security Agreements) that were not, prior to the date hereof, listed in the Schedules to the Trademark Security Agreement.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, each Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1. DEFINED TERMS

Unless otherwise defined herein, capitalized terms used herein have the meaning given to them in the Security Agreement or the Trademark Security Agreement.

SECTION 2. CONFIRMATION OF GRANT OF SECURITY INTEREST

The parties acknowledge that, pursuant to the Security Agreement and the Trademark Security Agreement, each Grantor, as security for the payment and performance in full of the Secured Obligations of such Grantor (including, if such Grantor is a Guarantor, the Secured Obligations of such Grantor arising under the Guaranty), granted to the Administrative Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all right, title or interest in or to any and all of the below:

- (i) all United States registered or applied for Trademarks listed on Schedule A hereto,
- (ii) all rights to sue or otherwise recover for infringements, dilutions or other violations thereof, and
- (iii) to the extent not otherwise included, all Proceeds and profits now and hereafter due and/or payable under or with respect to any and all of the foregoing.

SECTION 2.1 CERTAIN LIMITED EXCLUSIONS.

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2 hereof attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing, and acceptance by the USPTO, of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any such application (or registration that issues therefrom) under applicable federal law.

SECTION 3. SECURITY AGREEMENT

The security interest contemplated herein was granted in conjunction with the security interest granted to the Administrative Agent for the Secured Parties pursuant to the Security Agreement, and each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Supplement is deemed to conflict with the Security Agreement or the Trademark Security Agreement, the provisions of the Security Agreement or the Trademark Security Agreement, as applicable, shall control.

SECTION 4. RECORDATION

Each Grantor hereby authorizes and requests that the USPTO record this Trademark Security Agreement.

SECTION 5. TERMINATION

The Trademark Security Agreement shall terminate and the lien on and security interest in the Trademark Collateral shall be released upon the payment and performance of the Secured Obligations (other than any outstanding indemnification obligations). Upon the termination of the Trademark Security Agreement, the Administrative Agent shall execute all documents, make all filings, and take all other actions reasonably requested by each Grantor, and at Grantor's sole cost and expense, to evidence and record the release of the lien on and security interests in the Trademark Collateral granted herein.

SECTION 6. GOVERNING LAW

THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

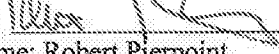
SECTION 7. COUNTERPARTS

This Supplement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

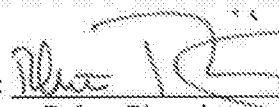
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IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

TROJAN BUYER, INC.
STRATEGIC PARTNERS ACQUISITION CORP.

By: 
Name: Robert Pierpoint
Title: Chief Financial Officer


STRATEGIC PARTNERS CORP.
STRATEGIC PARTNERS, INC.
STRATEGIC PARTNERS MIDCO, LLC
STRATEGIC GENERAL PARTNERS, LLC
PACOIMA LIMITED, LLC
STRATEGIC DISTRIBUTION, L.P.

By: 
Name: Robert Pierpoint
Title: Chief Financial Officer, Executive
Vice President & Secretary

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006275 FRAME: 0463

UBS AG, STAMFORD BRANCH,
as Administrative Agent

By: 
Name: Darlene Arias
Title: Director

By: 
Name: Houssein Daly
Title: Associate Director

[Signature Page to Trademark Security Agreement]

SCHEDULE A
to
SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT
TRADEMARK REGISTRATIONS AND APPLICATIONS

	Owner	Trademark	Appl. No. Filing Date	Reg. No. Reg. Date
1.	Strategic Partners, Inc.	CHEROKEE WORKWEAR	87581269 08/23/2017	Pending
2.	Strategic Partners, Inc.	INFINITY BY CHEROKEE	87513422 06/30/2017	Pending
3.	Strategic Partners, Inc.	IFLEX	87053399 05/28/2016	5252234 07/25/2017