

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM462761

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BMO HARRIS BANK N.A.		02/06/2018	National Banking Association: ILLINOIS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	VERU INC.		
<b>Street Address:</b>	4400 Biscayne Blvd.		
<b>Internal Address:</b>	Suite 888		
<b>City:</b>	Miami		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	33137		
<b>Entity Type:</b>	Corporation: WISCONSIN		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2051759		
<b>Registration Number:</b>	2523502	FC FEMALE CONDOM	
<b>Registration Number:</b>	3773603	FC2 FEMALE CONDOM	
<b>Registration Number:</b>	4515078	FC2 FHC	
<b>Registration Number:</b>	4620277	FC2 FEMALE CONDOM	
<b>Serial Number:</b>	86726848	FC3 FHC	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	414-298-8351		
<b>Email:</b>	tadmin@reinhartlaw.com		
<b>Correspondent Name:</b>	Heidi R. Thole		
<b>Address Line 1:</b>	1000 N Water St.		
<b>Address Line 4:</b>	Milwaukee, WISCONSIN 53202		
<b>NAME OF SUBMITTER:</b>	Heidi R. Thole		
<b>SIGNATURE:</b>	/hrt/		
<b>DATE SIGNED:</b>	02/20/2018		

CH \$165.00 2051759

**Total Attachments: 3**

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RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

This Release of Security Interests in Intellectual Property is made as of February 6, 2018 by BMO HARRIS BANK N.A. (the "Secured Party"), with a place of business at 111 West Monroe Street, 5W, Chicago, Illinois 60603, regarding VERU INC. (f/k/a The Female Health Company) (the "Company"), with its principal place of business located at 4400 Biscayne Blvd., Suite 888, Miami, Florida 33137, and with reference to the following facts:

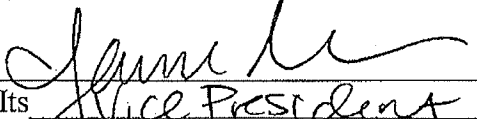
WHEREAS, the Company and the Secured Party had previously entered into (a) a General Security Agreement dated as of December 29, 2015 (the "General Security Agreement") and (b) the Intellectual Property Security Agreement dated as of December 29, 2015 (the "IP Security Agreement" and, together with the General Security Agreement, the "Security Agreements"), for the purpose of securing certain obligations of the Company to the Secured Party; and

WHEREAS, the Secured Party desires to release its security interest in the personal property of the Company which was granted to the Secured Party pursuant to the Security Agreements;

NOW, THEREFORE, for valuable consideration, the receipt and adequacy of which is hereby acknowledged, the Secured Party releases any and all security interests held by it in and to (a) any and all of the patents, applications therefore and associated goodwill therein, owned by the Company, including without limitation those patents listed on Exhibit A attached hereto, and in and to all proceeds and benefits thereof and (b) any and all of the trademarks, service marks, applications therefore and associated goodwill therein, owned by the Company, including without limitation those trademarks listed on Exhibit B attached hereto, and in and to all proceeds and benefits thereof.

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed and delivered by its duly authorized representative as of the date first written above.

BMO HARRIS BANK N.A.

BY   
Its Vice President

## EXHIBIT A

### Patents

<b>Title</b>	<b>Application/ Patent No.</b>	<b>Filing/Issue Date</b>
Contraceptive Sheath with Integrated Bead Construction	7726316	06/01/2010
Contraceptive Sheath with Integrated Bead Construction	8100128	01/24/2012

**EXHIBIT B**

**Trademarks**

<b>Title</b>	<b>Application/ Registration No.</b>	<b>Filing/Registration Date</b>
FEMALE SYMBOL DESIGN	2051759	04/15/1997
FC Female Condom	2523502	12/25/2001
FC2 Female Condom	3773603	04/06/2010-
FC2 FHC	4515078	04/15/2014
FC2 Female Condom	4620277	10/14/2014
FC3 FHC	86726848	08/17/2015