

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM465078

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ProBo Medical, LLC	FORMERLY ProBo Medical, Inc.	02/28/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	First Merchants Bank		
Street Address:	10333 N. Meridian Street, Suite 350		
City:	Indianapolis		
State/Country:	INDIANA		
Postal Code:	46290		
Entity Type:	Indiana bank: INDIANA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86770995	PROBO MEDICAL	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3172371029		
Email:	Abe.Shanehsaz@FaegreBD.com		
Correspondent Name:	Abe Jentry Shanehsaz		
Address Line 1:	300 N. Meridian Street, Suite 2700		
Address Line 4:	Indianapolis, INDIANA 46204		
ATTORNEY DOCKET NUMBER:	979975.61		
NAME OF SUBMITTER:	Abe Jentry Shanehsaz		
SIGNATURE:	/Abe J. Shanehsaz/		
DATE SIGNED:	03/09/2018		
Total Attachments: 5			
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OP \$40.00 86770995

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this “**Agreement**”), is dated as of February 28, 2018, by PROBO MEDICAL, LLC, a Delaware limited liability company (“**Debtor**”), in favor of FIRST MERCHANTS BANK, an Indiana bank (“**Bank**”).

WITNESSETH:

WHEREAS, Debtor is (or will be with respect to after acquired property) the legal and beneficial owner and the holder of the Trademark Collateral (as defined below);

WHEREAS, Debtor, MedCorp, LLC, a Florida limited liability company (“**MedCorp**”, and together with Debtor, “**Borrowers**”), and Bank are parties to that certain Credit Agreement, dated as of even date herewith (as amended, amended and restated, supplemented or otherwise modified, renewed or replaced from time to time, the “**Credit Agreement**”) pursuant to which, among other things, Bank has agreed to make certain loans and other financial accommodations to Borrowers.

WHEREAS, it is a condition precedent to the effectiveness of the Credit Agreement that, among other things: (a) Debtor enter into a Security Agreement, dated as of even date herewith, in favor of Bank (as amended, amended and restated, supplemented or otherwise modified, renewed or replaced from time to time, the “**Security Agreement**”); and (b) Debtor execute this Agreement in order to confirm the grant of a security interest in favor of Bank to secure the Obligations (as defined in the Credit Agreement) as more fully set forth herein.

NOW, THEREFORE, to secure the prompt and complete payment and performance when due of the Obligations and for other good and valuable consideration, the receipt of which is hereby acknowledged, Debtor hereby agrees as follows:

1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement, and if not defined therein, in the Credit Agreement.

2. GRANT OF SECURITY INTEREST. Debtor hereby affirms the grant to Bank, pursuant to the terms of the Security Agreement of a continuing security interest in all of Debtor’s rights, title and interests in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the “**Trademark Collateral**”):

(a) all Trademarks owned by Debtor, including those referred to on Schedule I hereto;

(b) all reissues, continuations or extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and

(d) all products and proceeds of the foregoing, including, without limitation, any claim by Debtor against third parties for past, present or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any such Trademark.

Notwithstanding anything to the contrary in this Agreement, nothing in this Agreement is intended to be, or may be construed to be, an assignment of any application to register any trademark or service mark

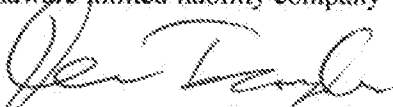
based on any intent to use application filed by, or on behalf of, Debtor (“**Intent to Use Applications**”), and any Intent to Use Applications are specifically excluded from the Trademarks that constitute a portion of the Trademark Collateral for purposes of this Agreement; provided, however that upon the filing of “Statement of Use” with the United State Patent and Trademark Office, the trademark or service mark that was subject to such Intent to Use Application shall be a Trademark hereunder and part of the Trademark Collateral. Debtor agrees to amend Schedule I to this Agreement to include all such trademarks or service marks that were subject to such Intent to Use Application within thirty (30) days of registration thereof.

3. SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Bank pursuant to the Security Agreement. Debtor hereby acknowledges and affirms that the rights and remedies of Bank with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement.

[Signature page follows]

IN WITNESS WHEREOF, Debtor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PROBO MEDICAL, LLC,
a Delaware limited liability company

By: 
David Trogden, President and Treasurer

ACCEPTED AND ACKNOWLEDGED BY:

FIRST MERCHANTS BANK,
an Indiana bank

By: _____
Tony Kaufman, Vice President


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By: 
Tony Kaufman, Vice President

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

Trademark	Application/Registration Date	Serial/Registration Number
PROBO Medical and Design 	September 28, 2015/June 21, 2016	86770995/4982477