

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM466007

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Revolucion Holding, Inc.		03/16/2018	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	The Huntington National Bank		
<b>Street Address:</b>	41 S. High Street		
<b>City:</b>	Columbus		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	43215		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5384446	CONDADO	
<b>Registration Number:</b>	5384445	CONDADO TACOS TEQUILA MARGARITAS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6142272100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	614-227-2006		
<b>Email:</b>	mbarnett@porterwright.com		
<b>Correspondent Name:</b>	Melissa A. Barnett		
<b>Address Line 1:</b>	41 S. High Street		
<b>Address Line 2:</b>	Ste. 3100		
<b>Address Line 4:</b>	Columbus, OHIO 43215		
<b>ATTORNEY DOCKET NUMBER:</b>	214432		
<b>NAME OF SUBMITTER:</b>	Melissa A. Barnett		
<b>SIGNATURE:</b>	/Melissa A. Barnett/		
<b>DATE SIGNED:</b>	03/16/2018		
<b>Total Attachments: 9</b>			
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**TRADEMARK SECURITY AGREEMENT**, dated as of March 16, 2018, by REVOLUCION HOLDING, INC., d/b/a CONDADO TACO, a Delaware corporation (“Holding”), CONDADO TACOS 1 LLC, a Delaware limited liability company (“Condado 1”), CONDADO TACOS 2 LLC, a Delaware limited liability company (“Condado 2”), CONDADO TACOS 3 LLC, a Delaware limited liability company (“Condado 3”), CONDADO TACOS 4 LLC, a Delaware limited liability company (“Condado 4”), CONDADO TACOS 5 LLC, a Delaware limited liability company (“Condado 5”), CONDADO TACOS 6 LLC, a Delaware limited liability company (“Condado 6”), CONDADO TACOS 7 LLC, a Delaware limited liability company (“Condado 7”), CONDADO TACOS 9 LLC (“Condado 8”) CONDADO TACOS 9 LLC, a Delaware limited liability company (“Condado 9” and together with Holding, Condado 1, Condado 2, Condado 3, Condado 4, Condado 5, Condado 6, Condado 7, and Condado 8, each a “Borrower”, and collectively, the “Borrowers”), each of the entities listed on the signature pages hereof as grantors or that becomes a party hereto pursuant to Section 8.8 (Property Acquired After Effective Date; Further Assurances) of the Loan Agreement referred to below (together with the Borrowers, each a “Grantor” and, collectively, the “Grantors”) in favor of The Huntington National Bank (“Lender”).

**WITNESSETH:**

WHEREAS, pursuant to the Loan and Security Agreement, dated as of March 16, 2018 (the “Loan Agreement”) among the Borrowers and Lender, Lender has agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

NOW, THEREFORE, in consideration of the premises and to induce Lender to enter into the Loan Agreement and to induce Lender to continue to make extensions of credit to the Borrowers thereunder, each Grantor hereby agrees with Lender as follows:

**Section 1. Defined Terms**

Unless otherwise defined herein, terms defined in the Loan Agreement and used herein have the meaning given to them in the Loan Agreement.

**Section 2. Grant of Security Interest in Trademark Collateral**

Each Grantor, as collateral security for the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations, hereby collaterally assigns, conveys, mortgages, pledges, hypothecates and transfers to Lender, and grants to Lender a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the “Trademark Collateral”):

- (a) all of its trademarks and trademark licenses to which it is a party, including, without limitation, those referred to on Schedule I hereto;
- (b) all reissues, continuations or extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each trademark and each trademark license; and

(d) all Proceeds of the foregoing, including, without limitation, any claim by such Grantor against third parties for past, present, future (i) infringement or dilution of any trademark or trademark licensed under any trademark license or (ii) injury to the goodwill associated with any trademark or any trademark licensed under any trademark license.

**Section 3. Loan Agreement**

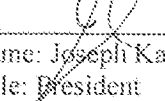
The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Lender pursuant to the Loan Agreement and each Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[SIGNATURE PAGES FOLLOW]


IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

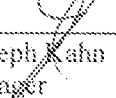
REVOLUCION HOLDING, INC., d/b/a  
CONDADO TACO,  
a Delaware corporation  
*as Borrower and Grantor*

By:   
Name: Joseph Kahn  
Title: President

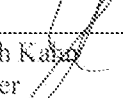
CONDADO TACOS 1 LLC  
a Delaware limited liability company  
*as Borrower and Grantor*

By:   
Name: Joseph Kahn  
Title: Manager

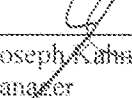
CONDADO TACOS 2 LLC  
a Delaware limited liability company  
*as Borrower and Grantor*

By:   
Name: Joseph Kahn  
Title: Manager


CONDADO TACOS 3 LLC  
a Delaware limited liability company  
*as Borrower and Grantor*

By:   
Name: Joseph Kahn  
Title: Manager

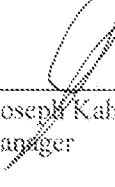
CONDADO TACOS 4 LLC  
a Delaware limited liability company  
*as Borrower and Grantor*

By:   
Name: Joseph Kahn  
Title: Manager

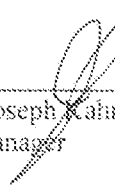
CONDADO TACOS 5 LLC  
a Delaware limited liability company  
*as Borrower and Grantor*

By:   
Name: Joseph Kahn  
Title: Manager

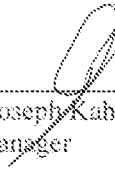
CONDADO TACOS 6 LLC  
a Delaware limited liability company  
*as Borrower and Grantor*

By:   
Name: Joseph Kahn  
Title: Manager

CONDADO TACOS 7 LLC  
a Delaware limited liability company  
*as Borrower and Grantor*

By:   
Name: Joseph Kahn  
Title: Manager

CONDADO TACOS 8 LLC  
a Delaware limited liability company  
*as Borrower and Grantor*

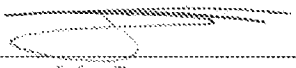
By:   
Name: Joseph Kahn  
Title: Manager

CONDADO TACOS 9 LLC  
a Delaware limited liability company  
*as Borrower and Grantor*

By:   
Name: Joseph Kahn  
Title: Manager

ACCEPTED AND AGREED  
as of the date first above written:

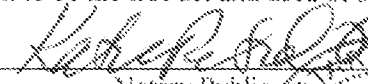
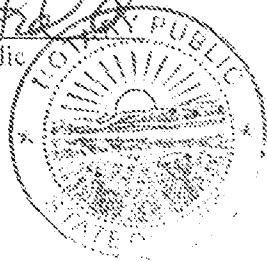
THE HUNTINGTON NATIONAL BANK

By:   
Name: John Popper  
Title: Vice President

ACKNOWLEDGEMENT OF GRANTORS

STATE OF Ohio )  
 )  
 ) ss.  
COUNTY OF Franklin )

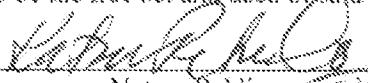

On this 12 day of March, 2018 before me personally appeared Joseph Kahn, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of REVOLUCION HOLDING, INC., d/b/a CONDADO TACO, a Delaware corporation, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that the said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

  
Notary Public  


KATRINA PETRENKO  
Notary Public, State of Ohio  
My Commission Expires  
12/12/18

STATE OF Ohio )  
 )  
 ) ss.  
COUNTY OF Franklin )

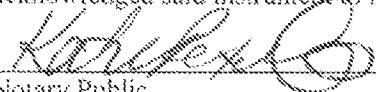
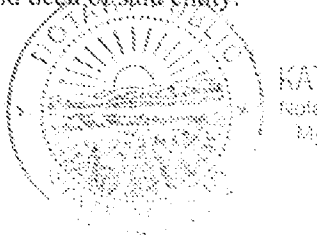
On this 12 day of March, 2018 before me personally appeared Joseph Kahn, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of CONDADO TACOS 1 LLC, a Delaware limited liability company, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that the said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

  
Notary Public  


KATRINA PETRENKO  
Notary Public, State of Ohio  
My Commission Expires  
12/12/18

STATE OF Ohio )  
 )  
 ) ss.  
COUNTY OF Franklin )

On this 12 day of March, 2018 before me personally appeared Joseph Kahn, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of CONDADO TACOS 2 LLC, a Delaware limited liability company, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that the said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

  
Notary Public  


KATRINA PETRENKO  
Notary Public, State of Ohio  
My Commission Expires  
12/12/18

STATE OF Ohio )  
 )  
COUNTY OF Franklin ) ss.

On this 12 day of March, 2018 before me personally appeared Joseph Kahn, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of CONDADO TACOS 3 LLC, a Delaware limited liability company, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that the said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

Katrina Petrenko  
Notary Public

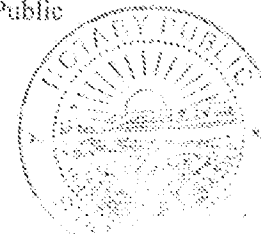


KATRINA PETRENKO  
Notary Public, State of Ohio  
My Commission Expires  
10/16/18

STATE OF Ohio )  
 )  
COUNTY OF Franklin ) ss.

On this 12 day of March, 2018 before me personally appeared Joseph Kahn, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of CONDADO TACOS 4 LLC, a Delaware limited liability company, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that the said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

Katrina Petrenko  
Notary Public



KATRINA PETRENKO  
Notary Public, State of Ohio  
My Commission Expires  
10/16/18

STATE OF Ohio )  
 )  
COUNTY OF Franklin ) ss.

On this 12 day of March, 2018 before me personally appeared Joseph Kahn, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of CONDADO TACOS 5 LLC, a Delaware limited liability company, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that the said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

Katrina Petrenko  
Notary Public

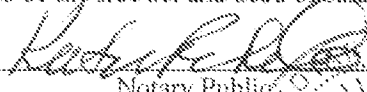



KATRINA PETRENKO  
Notary Public, State of Ohio  
My Commission Expires  
10/16/18



STATE OF Ohio )  
 )  
COUNTY OF Franklin ) ss.

On this 12 day of March, 2018 before me personally appeared Joseph Kahn, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of CONDADO TACOS 6 LLC, a Delaware limited liability company, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that the said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

  
Notary Public



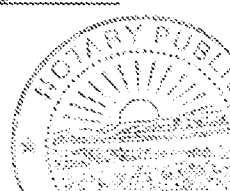
KATRINA PETRENKO  
Notary Public, State of Ohio  
My Commission Expires

10/14/18

STATE OF Ohio )  
 )  
COUNTY OF Franklin ) ss.

On this 12 day of March, 2018 before me personally appeared Joseph Kahn, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of CONDADO TACOS 7 LLC, a Delaware limited liability company, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that the said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

  
Notary Public



KATRINA PETRENKO  
Notary Public, State of Ohio  
My Commission Expires

10/14/18

STATE OF Ohio )  
 )  
COUNTY OF Franklin ) ss.

On this 12 day of March, 2018 before me personally appeared Joseph Kahn, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of CONDADO TACOS 8 LLC, a Delaware limited liability company, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that the said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

  
Notary Public

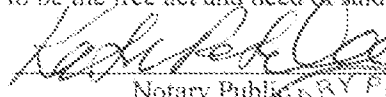



KATRINA PETRENKO  
Notary Public, State of Ohio  
My Commission Expires

10/14/18

STATE OF Ohio )  
COUNTY OF Franklin ) ss.

On this 12 day of March, 2018 before me personally appeared Joseph Kahn, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of CONDADO TACOS 9 LLC, a Delaware limited liability company, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that the said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

  
Notary Public



KATRINA PETRENKO  
Notary Public, State of Ohio  
My Commission Expires  
10/14/18

**SCHEDULE I**  
**TO**  
**TRADEMARK SECURITY AGREEMENT**

**Trademark Registrations**

A. REGISTERED TRADEMARKS

- U.S. Reg. No. 5,384,446 for CONDADO registered on January 23, 2018.
- U.S. Reg. No. 5,384,445 for CONDADO TACOS TEQUILA MARGARITAS (& design) registered on January 23, 2018.

B. TRADEMARK APPLICATIONS

None

C. TRADEMARK LICENSES

None