

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM464112

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GOOD AMERICAN, LLC		02/26/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	THE CIT GROUP/COMMERCIAL SERVICES, INC.
Street Address:	300 SOUTH GRAND AVENUE
City:	LOS ANGELES
State/Country:	CALIFORNIA
Postal Code:	90071
Entity Type:	Corporation: NEW YORK

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Serial Number:	86834107	GOOD AMERICAN
Serial Number:	87010330	THE GOOD AMERICAN
Serial Number:	87453383	THE GOOD AMERICAN
Serial Number:	87453389	THE GOOD AMERICAN
Serial Number:	87453394	GA
Serial Number:	87453400	GA
Serial Number:	87453409	GA
Serial Number:	87453416	GA
Registration Number:	5212040	GA
Serial Number:	87453419	GA
Serial Number:	87089835	GOOD AMERICAN ALTA CALIFORNIA

CORRESPONDENCE DATA

Fax Number: 2156894934

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 215-979-1191

Email: nkmclaughlin@duanemorris.com

Correspondent Name: Nicole K. McLaughlin, Duane Morris LLP

Address Line 1: 30 South 17th Street

TRADEMARK

Address Line 4: PHILADELPHIA, PENNSYLVANIA 19103-4196

ATTORNEY DOCKET NUMBER: K0927-00316

NAME OF SUBMITTER: Nicole K. McLaughlin

SIGNATURE: /Nicole K. McLaughlin/

DATE SIGNED: 03/02/2018

Total Attachments: 11

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**GRANT OF SECURITY INTEREST IN
TRADEMARKS, PATENTS, AND LICENSES**

THIS GRANT OF SECURITY INTEREST IN TRADEMARKS, PATENTS, AND LICENSES (herein, this "Security Agreement") made as of this 26th day of February, 2018, by and between GOOD AMERICAN, LLC, a Delaware limited liability company with its principal place of business at 3125 S. La Cienega Boulevard, Los Angeles, California 90016 (the "Company"), and THE CIT GROUP/COMMERCIAL SERVICES, INC., a New York corporation with offices at 300 South Grand Avenue, Los Angeles, California 90071 ("CIT").

WITNESETH:

WHEREAS, the Company and CIT are parties to certain factoring and/or financing arrangements, pursuant to which CIT may make certain loans and advances to the Company, all as further set forth in the factoring, loan and/or security documents executed from time to time by the Company with or in favor of CIT, as all of the same may be amended from time to time (herein collectively, the "Agreement"), which Agreement provides (a) for CIT to purchase, at its discretion certain accounts receivable of the Company and/or make certain loans, advances and extensions of credit, all to or for the benefit and account of the Company, and (b) for the grant by the Company to CIT, as collateral security therefor, a security interest in certain of the Company's assets, including, without limitation, Intellectual Property Collateral, as more fully set forth herein and in the Agreement;

NOW THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, the Company agrees as follows:

1. **Definitions.** Capitalized terms used herein and defined in the Agreement shall have the meanings set forth therein unless otherwise specifically defined herein.
2. **Grant of Security Interest.** To secure the payment of the "Obligations" (as defined in the Agreement), the Company hereby reaffirms its grant to CIT of a security interest in all of the Company's right, title and interest in and to all of the following described property listed in paragraphs 2(a) – (f) below, whether now owned or hereafter acquired (collectively herein the "Intellectual Property Collateral"):
 - (a) Trademarks (whether registered or not), trademark registrations, recordings and/or applications, trade names, trade styles, service marks, domain names, Twitter handles and/or other digital user or identifying term, prints and labels on which any of the foregoing have or may appear, designs, general intangibles pertaining to any of the foregoing throughout the world, including, without limitation, the trademarks, applications, and registrations, if any, listed on Schedule A attached hereto and made a part hereof, and any and all reissues and/or renewals thereof, including the right to receive all proceeds therefrom, including without limitation, license fees, royalties, income, payments, claims, damages and proceeds of suit, now or hereafter due and/or payable in connection therewith including, without limitation, the right to sue or otherwise recover for any past, present or future infringement, dilution, misappropriation, unfair competition, counterfeiting or other violation or impairment thereof (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Trademark Collateral");

- (b) Patents and patent applications and/or registrations together with the inventions and improvements described and claimed therein including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part, throughout the world, including without limitation the patents and applications, if any, listed on Schedule B, attached hereto and made a part hereof, including the right to receive all proceeds therefrom, including without limitation, license fees, royalties, income, payments, claims, damages and proceeds of suit, now or hereafter due and/or payable in connection therewith including, without limitation, the right to sue or otherwise recover for any past, present or future infringement, misappropriation, or other violation or impairment thereof (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Patent Collateral");
- (c) All licenses or other rights in which the Company is or becomes licensed to use any patents, trademarks and/or other intellectual property rights owned by a third party including, without limitation, the licenses, if any, listed on Schedule C attached hereto and made a part hereof, and all license fees and royalties arising from such use to the extent permitted by such license or rights (all of the foregoing are sometimes referred to herein individually and/or collectively as the "License Collateral");
- (d) The goodwill of the Company's business connected with and symbolized by the Intellectual Property Collateral;
- (e) Any and all of the Company's rights and interests in any of the foregoing as they relate to the Company's accounts, inventory, equipment and general intangibles, or any Collateral bearing any of the foregoing, including without limitation the right to sell inventory, goods and property bearing or covered by any of the foregoing Intellectual Property Collateral; and
- (f) All cash and non-cash proceeds, royalties and income of the foregoing, including without limitation any amounts obtained pursuant to any infringement, misappropriation, violation, impairment, insurance, indemnity or warranty.

3. **CIT's Rights.** Upon the occurrence of any Event of Default hereunder, CIT shall have all the rights and remedies of a secured party under the Uniform Commercial Code and any other applicable state or federal laws. CIT will give the Company reasonable notice of the time and place of any public sale of the Intellectual Property Collateral or the time after which any private sale of the Intellectual Property Collateral or any other intended disposition thereof is to be made. Unless otherwise provided by law, the requirement of reasonable notice shall be met if such notice is mailed, postage prepaid to the address of the Company set forth above at least ten (10) days before the date of such sale or disposition. In addition to the foregoing and all other rights and remedies of CIT, upon the occurrence of any Event of Default hereunder, CIT shall thereupon have the immediate right to transfer to itself or to sell, assign and transfer to any other person all right, title and interest in and to all or any part of the Intellectual Property Collateral. A formal irrevocable power of attorney (in the form annexed hereto) is being executed and delivered by the Company to CIT concurrently with this Security Agreement to enable such rights to be carried out. The Company agrees that, in the event CIT exercises its rights hereunder and/or pursuant to said power of attorney in accordance with its terms, after written notification of such exercise from CIT to the Company, the Company shall never thereafter, without the prior written authorization of the owner or owners of such Intellectual Property Collateral, use any of such Intellectual

Property Collateral. The condition of the foregoing provision is such that unless and until there occurs an Event of Default under this Security Agreement, the Company shall continue to own and use the Intellectual Property Collateral in the normal course of its business and to enjoy the benefits, royalties and profits therefrom provided, however, that from and after the occurrence of an Event of Default such right will, upon the exercise by CIT of the rights provided by this Security Agreement, be revoked and the right of the Company to enjoy the uses, benefits, royalties and profits of said Intellectual Property Collateral will wholly cease, whereupon CIT or its transferee(s) shall be entitled to all of the Company's right, title and interest in and to the Intellectual Property Collateral hereby so assigned. This Security Agreement will not operate to place upon CIT any duty or responsibility to maintain the Intellectual Property Collateral.

4. **Fees.** The Company will pay all fees, costs and expenses, including attorneys' fees, with respect to the security interest created hereby which CIT may deem necessary or advisable in order to perfect and/or maintain the perfection or priority of its security interest in the Intellectual Property Collateral, including, without limitation, all applicable fees, costs and expenses to record this Security Agreement with the United States Patent and Trademark Office.
5. **Representations and Warranties.** The Company represents and warrants: that the Company lawfully possesses and owns the Intellectual Property Collateral and that except for the security interest granted hereby, the Intellectual Property Collateral will be kept free from all liens, security interests, claims and encumbrances whatsoever; that the Company has not made or given any prior assignment, transfer or security interest in the Intellectual Property Collateral or any of the proceeds thereof; that the Intellectual Property Collateral is and will continue to be, in all respects, in full force and effect; and that there are no known infringements of the Intellectual Property Collateral. The Company agrees not to take any action inconsistent with the terms and intent hereof, provided that the Company may enter into licensing agreements in the ordinary course of its business on fair and reasonable terms, provided further that no Event of Default (as defined herein below) has occurred and that any such agreement does not adversely affect CIT' rights and interests hereunder. The Company hereby further agrees to provide notice to CIT of any hereafter acquired Intellectual Property Collateral, and such Collateral shall be automatically subject to the terms hereof and Company shall take any such additional action as CIT shall reasonably request with respect thereto. Company authorizes CIT to modify this Security Agreement by amending Schedules A, B and C to include any future Trademark Collateral, Patent Collateral and License Collateral covered hereby.
6. **Application of Proceeds.** The proceeds of any sale, transfer or disposition of the Intellectual Property Collateral shall be applied first to all costs and expenses, including, but not limited to, reasonable attorneys' fees and expenses and court costs, incurred by CIT in connection with such sale and the exercise of CIT' rights and remedies hereunder and under the Agreement; next, such proceeds shall be applied to the payment, in whole or in part, of the Obligations due CIT in such order as CIT may elect; and the balance, if any, shall be paid to the Company or as a court of competent jurisdiction may direct. The Company hereby agrees that it shall be liable to CIT for, and shall pay to CIT on demand, any deficiency which may remain after such application of proceeds.
7. **Defense of Claims.** The Company will defend at its own cost and expense any action, claim or proceeding affecting the Intellectual Property Collateral or the interest of CIT therein, the defense of which the Company, in good faith and after consultation with CIT, reasonably

determines to be in the best interest of the Company. The Company agrees to reimburse CIT for all costs and expenses (including reasonable attorneys' fees) incurred by CIT in defending any such action, claim or proceeding.

8. **Rights Cumulative.** This Security Agreement shall be in addition to the Agreement and shall not be deemed to affect, modify or limit the Agreement or any rights that CIT has under the Agreement. All CIT's rights and remedies with respect to the Intellectual Property Collateral, whether established herein or by the Agreement, or by any other agreements or by law, shall be cumulative and may be exercised singularly or concurrently. The Company agrees to execute and deliver to CIT (at the Company's expense) any further documentation or papers necessary to carry out the intent or purpose of this Security Agreement including, but not limited to, financing statements under the Uniform Commercial Code.
9. **Construction and Invalidity.** Any provisions hereof contrary to, prohibited by or invalid under any laws or regulations shall be inapplicable and deemed omitted here from, but shall not invalidate the remaining provisions hereof.
10. **JURY TRIAL WAIVER; CHOICE OF LAW. TO THE EXTENT PERMITTED BY APPLICABLE LAW, EACH PARTY HERETO HEREBY WAIVES ANY RIGHT TO A TRIAL BY JURY IN ANY ACTION OR PROCEEDING ARISING DIRECTLY OR INDIRECTLY OUT OF THIS SECURITY AGREEMENT, OR ANY OTHER AGREEMENT OR TRANSACTION BETWEEN THE PARTIES HERETO. NOTWITHSTANDING THE PLACE OF EXECUTION HEREOF, EACH PARTY HERETO AGREES THAT THE VALIDITY, INTERPRETATION AND ENFORCEMENT OF THIS SECURITY AGREEMENT AND ALL RIGHTS HEREUNDER SHALL BE GOVERNED BY THE LAWS OF THE STATE OF CALIFORNIA.**

The parties to this Security Agreement prefer that any dispute between or among them be resolved in litigation subject to the above jury trial waiver. If, and only if, a pre-dispute jury trial waiver of the type provided for herein is unenforceable in litigation to resolve any dispute, claim, cause of action or controversy under this Security Agreement or any other document (each, a "Claim") in the venue where the Claim is being brought pursuant to the terms of this Security Agreement, then, upon the written request of any party, such Claim, including any and all questions of law or fact relating thereto, shall be determined exclusively by a judicial reference proceeding. Except as otherwise provided herein, venue for any such reference proceeding shall be in the state or federal court in the County or District where venue is appropriate under applicable law (the "Court"). The parties shall select a single neutral referee, who shall be a retired state or federal judge. If the parties cannot agree upon a referee within 30 days, the Court shall appoint the referee. The referee shall report a statement of decision to the Court. Notwithstanding the foregoing, nothing in this paragraph shall limit the right of any party at any time to exercise self-help remedies, foreclose against collateral or obtain provisional remedies (including without limitation, requests for temporary restraining orders, preliminary injunctions, writs of possession, writs of attachment, appointment of a receiver, or any orders that a court may issue to preserve the status quo, to prevent irreparable injury or to allow a party to enforce its liens and security interests). The parties shall bear the fees and expenses of the referee equally unless the referee orders otherwise. The referee also shall determine all issues relating to the applicability, interpretation, and enforceability of this section. The parties acknowledge that any Claim determined by reference pursuant to this section shall not be adjudicated by a jury.

11. **Events of Default.** Any of the following constitutes an "Event of Default" under this Security

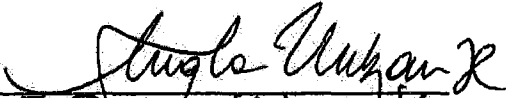
Agreement:

- (a) The Company fails to perform or observe any agreement, covenant or condition required under this Security Agreement;
 - (b) Any warranty or representation made by Company, in this Security Agreement shall be or becomes false or misleading in any material respect; or
 - (c) The occurrence of any Event of Default under the Agreement which is not waived in writing by CIT.
12. **Notices.** The Company covenants and agrees that, with respect to the Intellectual Property Collateral, it will give CIT written notice at the address set forth above of:
- (a) Any claim by a third party that the Company has infringed on the rights of a third party;
 - (b) Any suspected infringement by a third party on the rights of the Company; or
 - (c) Any Intellectual Property Collateral created, arising or acquired by the Company after the date hereof.
13. **Further Assurances.** The Company will take any such action as CIT may reasonably require to further confirm or protect CIT's rights under this Security Agreement in the Intellectual Property Collateral. In furtherance thereof, the Company hereby grants to CIT a power of attorney coupled with an interest which shall be irrevocable during the term of this Security Agreement to execute any documentation or take any action in the Company's behalf required to effectuate the terms, provisions and conditions of this Security Agreement.
14. **Termination.** This Security Agreement shall terminate upon termination of the Agreement and full, final and indefeasible payment in cash of all Obligations of the Company thereunder. Upon the Company's request, CIT shall within a reasonable time after any such termination execute and deliver to the Company (at the Company's expense) such documents and instruments as are reasonably necessary to evidence such termination and release of the security interest granted herein on any applicable public record.
15. **Assignment.** This Security Agreement binds and benefits each of us and our respective successors and assigns; provided, however, that the Company may not assign this Security Agreement or its rights hereunder without CIT's prior written consent. The Company agrees that CIT may, without notifying the Company, sell, assign or transfer CIT's rights and obligations under this Security Agreement, including, without limitation, CIT's rights and obligations with respect to the Intellectual Property Collateral.
16. **Miscellaneous.** This Security Agreement, together with the Agreement constitutes the entire agreement of the Company and CIT with respect to the subject matter hereof and supersedes and prior agreements or understandings. This Security Agreement can be changed only by a writing signed by both the Company and CIT (except as stated in paragraph 5 above) and CIT's failure or delay in exercising any of its rights hereunder will not constitute a waiver thereof, unless such waiver is in writing and signed by CIT, or bar CIT from exercising any of its rights at any time. No course of dealing between the Company and CIT shall change or modify this Security Agreement. A waiver on any one occasion

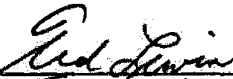
shall not be construed as a bar to or waiver of any right or remedy on any future occasion.

IN WITNESS WHEREOF, the parties hereto have duly executed this Security Agreement as of the date first above written.

GOOD AMERICAN, LLC

By: 
Name: F. Tugba (Mehmet Haiman)
Title: CEO

THE CIT GROUP/COMMERCIAL SERVICES, INC.

By: 
Name: TED LEWIN
Title: VICE PRESIDENT

IRREVOCABLE POWER OF ATTORNEY

GOOD AMERICAN, LLC, a Delaware limited liability company with its principal place of business at 3125 S. La Cienega Boulevard, Los Angeles, California 90016 (the "Company"), hereby grants to THE CIT GROUP/COMMERCIAL SERVICES, INC., a New York corporation, with offices at 300 South Grand Avenue, Los Angeles, California 90071 ("CIT"), the exclusive Irrevocable Power of Attorney to transfer to CIT or to any designee of CIT all Intellectual Property Collateral listed on the Schedules attached to the Grant of Security Interest in Trademarks, Patents, and Licenses (the "Security Agreement"), dated as of the date hereof, or modified Schedules to include future Intellectual Property Collateral, between the Company and CIT including, without limitation, all patents, patent applications and/or registrations together with the inventions and improvements described and claimed therein including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part, throughout the world, trademarks, trademark applications and/or registrations, service marks, domain names and licenses together with the goodwill of the business connected with or symbolized by such Intellectual Property Collateral and the Company's entire inventory of labels and decals bearing any trademarks not affixed to its products, and the right to operate and control, sell, assign, and transfer the business under those trademarks under the following terms and conditions:

1. The Power of Attorney granted hereunder shall be effective as of the date hereof and shall last for as long as any now existing or hereafter arising indebtedness, liabilities or obligations of the Company to CIT are outstanding under the Agreement (as defined in the Security Agreement).
2. The Power of Attorney granted herein shall be irrevocable throughout the duration of its life as specified in Paragraph 1 hereinabove;
3. The Power of Attorney granted herein shall only be exercisable by CIT after the occurrence of an Event of Default under the Security Agreement; and
4. CIT shall give the Company ten (10) days prior written notice of the exercise of this power, and the waiver by CIT of any particular Event of Default as set forth in Paragraph 3 hereinabove shall have no force or effect unless in writing and signed by an authorized officer of CIT. Even then such waiver shall not constitute or be considered a waiver of any other Event of Default then existing or thereafter arising whether similar or not.

IN WITNESS WHEREOF, the Company has caused this Power of Attorney to be executed as of the 26 day of February, 2018.

GOOD AMERICAN, LLC

By: _____

Name: Tingba Unkan Harman

Title: COO

[signature must be notarized]

ACKNOWLEDGMENT

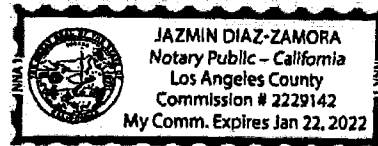
State of California)

County of Los Angeles)

On February 26 2018 before me, Jazmin Diaz-Zamora, personally appeared ~~F. Tugba Inkan Haiman~~ who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that ~~he/she/they~~ executed the same in ~~his/her/their~~ authorized capacity(~~ies~~), and that by ~~his/her/their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature [Handwritten Signature] (Seal)

**SCHEDULE A TO GRANT OF SECURITY INTEREST IN TRADEMARKS, PATENTS,
AND LICENSES**



between





GOOD AMERICAN, LLC





and

THE CIT GROUP/COMMERCIAL SERVICES, INC.

FEDERAL U.S. TRADEMARKS

Country	Mark	Application no	Classes	Status	Comments
Canada	GOOD AMERICAN	1810038	18, 25, 35	Filed	Awaiting Examiner's report
EU	GOOD AMERICAN	014839451	18, 25, 35	Partially accepted.	Refused in part (classes 18 and 25) on basis of descriptiveness/non-distinctiveness. Appealed unsuccessfully; advised (and instructed) not to appeal further but rather to reapply; application will register for class 35 shortly (at end of appeal period)
EU	GOOD AMERICAN	015452981	3, 9, 14	Refused	Refused on basis of descriptiveness/non-distinctiveness. Appealed unsuccessfully; advised (and instructed) not to appeal further but rather to reapply
EU	GOOD AMERICAN	16937377	18, 25	Pending	Await examination report
EU	GOOD AMERICAN ALTA CALIFORNIA	015598899	25	Registered	
EU		015402035	25	Registered	
EU		016347593	3, 9, 14, 18, 35	Published	Published 31/10/2017 – estimate registration Mid Feb 2018
EU	THE GOOD AMERICAN	016937559	18, 25, 35	Pending	Await examination report
Hong Kong	GOOD AMERICAN	303779533	25	Registered	

Country	Mark	Application no	Classes	Status	Comments
International (China, Japan, Korea, Mexico, Russia, Turkey, US)	GOOD AMERICAN	Awaited	3, 9, 14, 18, 25, 35	In processing	Await certificate from International Registration office (WIPO).
International (China, Japan, Korea, Mexico, Russia, Turkey)		Awaited	25	In processing	Await certificate from International Registration office (WIPO).
Taiwan	GOOD AMERICAN	106003661	18, 25, 35	Pending	Awaiting examination report
US	GOOD AMERICAN	86834107	18, 25, 35	Allowed	Awaiting evidence of use to complete Statement of Use to obtain registration – deadline 1/2/2018 (extendible)
US	THE GOOD AMERICAN	87010330	25	Allowed	Awaiting evidence of use to complete Statement of Use to obtain registration – deadline 25/04/2018 (extendible)
US	THE GOOD AMERICAN	87453383	18	Published	Published 24 Oct 2017
US	THE GOOD AMERICAN	87453389	35	Published	Published 26 September 2017
US		87453394	3	Published	Published 26 September 2017
US		87453400	9	Published	Published 26 September 2017
US		87453409	14	Published	Published 26 September 2017

Country	Mark	Application no	Classes	Status	Comments
US		87453416	18	Published	Published 24 Oct 2017
US		87024539 / 5212040	25	Registered	
US		87453419	35	Published	Published 26 September 2017
US	GOOD AMERICAN ALTA CALIFORNIA	87089835	25	Allowed	Awaiting evidence of use to complete Statement of Use to obtain registration -- deadline 8/2/2018 (extendible)
EU Registered Design	<u>GOOD AMERICAN</u>	003257526- 0002	N/A	Registered	
EU Registered Design		003257526- 0001	N/A	Registered	