

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM469305

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property Collateral at Reel/Frame No. 6090/0346

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Collateral Agent		04/10/2018	national association: UNITED STATES

RECEIVING PARTY DATA

Name:	ConvergeOne, Inc.
Street Address:	3344 Highway 149
City:	Eagan
State/Country:	MINNESOTA
Postal Code:	55121
Entity Type:	Corporation: MINNESOTA

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	3925749	CONVERGEONE
Registration Number:	3373445	PERFORMANCE READINESS CENTER
Registration Number:	2942665	THE PEOPLE WHO KNOW COMMUNICATIONS
Registration Number:	4389685	NACR OVATION
Registration Number:	5182412	C1 CONVERGEONE
Registration Number:	5177258	C1
Registration Number:	3990618	SPANLINK SOLUTIONAUDIT
Registration Number:	2084788	EXTRAAGENT
Registration Number:	4050723	SOCIALWATCH
Registration Number:	3432797	SPANLINK

CORRESPONDENCE DATA

Fax Number: 2138918763

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: rhonda.deleon@lw.com

Correspondent Name: Latham & Watkins LLP

Address Line 1: 355 South Grand Avenue

Address Line 4: Los Angeles, CALIFORNIA 90071-1560

OP \$265.00 3925749

ATTORNEY DOCKET NUMBER:	045658-0016
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	04/11/2018

Total Attachments: 6

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**RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (the “Release”) is dated as of April 10, 2018 by JPMORGAN CHASE BANK, N.A., as collateral agent for the Secured Parties (in such capacity, together with its successors and permitted assigns, the “Collateral Agent”) in favor of CONVERGEONE, INC. (“ConvergeOne”), STRATEGIC PRODUCTS AND SERVICES, LLC (“SPS”), and PROVIDEA CONFERENCING, LLC (“Providea”) and, together with ConvergeOne and SPS, the “Grantors” and each, individually, a “Grantor”). Capitalized terms used in this Release and not otherwise defined herein have the meanings specified in the Security Agreement.

WITNESSETH

WHEREAS, C1 Intermediate Corp., a Delaware corporation, C1 Holdings Corp. (f/k/a ConvergeOne Holdings Corp.), a Delaware corporation (the “Borrower”), ConvergeOne, the other subsidiaries of the Borrower from time to time party thereto and the Collateral Agent entered into that certain Guarantee and Collateral Agreement dated as of June 20, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, (i) ConvergeOne executed and delivered to the Collateral Agent that certain Trademark Security Agreement dated as of June 20, 2017 (the “Trademark Security Agreement”) and recorded with the United States Patent and Trademark Office (“USPTO”) on June 23, 2017 at Reel/Frame No. 6090/0346 and that certain Copyright Security Agreement dated as of June 20, 2017 (the “Copyright Security Agreement”) and submitted to the United States Copyright Office (“USCO”) on June 29, 2017 for recordation, and (ii) SPS and Providea executed and delivered to the Collateral Agent that certain Trademark Security Agreement dated as of September 22, 2017 (the “Supplemental Trademark Security Agreement”) and together with the Trademark Security Agreement, the “Trademark Security Agreements”) and recorded with the USPTO on October 9, 2017 at Reel/Frame Nos. 6177/0993 and 6178/0001, pursuant to which the Grantors granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all right, title or interest in or to any and all of its Trademark Collateral (as defined in the Trademark Security Agreements) and Copyright Collateral (as defined in the Copyright Security Agreement);

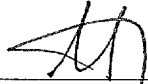
WHEREAS, the Grantors have requested that the Collateral Agent release its security interest in all right, title, and interest in the Trademark Collateral and Copyright Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title or interest in or to any and all of its Trademark Collateral and Copyright Collateral, including the trademark registrations, trademark applications, and copyright registrations set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral and Copyright Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Trademark Collateral and Copyright Collateral under the Security Agreement, Trademark Security Agreements, and Copyright Security Agreement.

[SIGNATURE PAGE FOLLOWS]



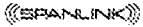
IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

JPMORGAN CHASE BANK, N.A., as Collateral Agent

By: 
Name: Nicolas Gitron-Ber
Title: Executive Director

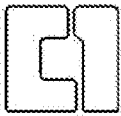
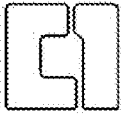
SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL
TRADEMARK REGISTRATIONS AND APPLICATIONS

Reel/Frame No. 6090/0346

<u>Grantor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
ConvergeOne, Inc.	CONVERGEONE (Block Letters)	03/01/11	Registered	3925749
ConvergeOne, Inc.	PERFORMANCE READINESS CENTER (Block Letters)	01/22/08	Registered	3373445
ConvergeOne, Inc.	THE PEOPLE WHO KNOW COMMUNICATIONS (Word Only)	04/19/05	Registered	2942665
ConvergeOne, Inc.	NACR OVATION (Block Letters)	08/20/13	Registered	4389685
ConvergeOne, Inc.	C1 CONVERGEONE 	08/20/15 04/11/17	Registered	86731352 5182412
ConvergeOne, Inc.	C1 Logo 	08/20/15 04/04/17	Registered	86731268 5177258
ConvergeOne, Inc.	SPANLINK SOLUTIONAUDIT	07/05/2011	Registered	3990618
ConvergeOne, Inc.	EXTRAAGENT	07/29/1997	Registered	2084788
ConvergeOne, Inc.	SOCIALWATCH	11/01/2011	Registered	4050723
ConvergeOne, Inc.	SPANLINK and Curved Lines Design 	05/20/2008	Registered	3432797

International Trademarks

<u>Grantor</u>	<u>Title</u>	<u>Status</u>	<u>Application/Registration No.</u>
ConvergeOne, Inc. (as successor-in-name of North American Communications Resource, Inc.)	NACR OVATION	Registered (European Union) (via Madrid Protocol)	Application No. 001212593 Registration No. 1212593
ConvergeOne, Inc. (as successor-in-name of	NACR OVATION	Madrid Protocol	Application No. A0037004 Registration No. 1212593

Grantor	Title	Status	Application/Registration No.
North American Communications Resource, Inc.)		Designated Jurisdictions: European Union Intellectual Property Office, Mexico	
ConvergeOne, Inc.	C1 Logo 	Filed (Canada)	1768662
ConvergeOne, Inc.	C1 (Logo) 	Registered (European Union)	015126411
ConvergeOne, Inc. (as successor-in-name of North American Communications Resource, Inc.)	NACR OVATION	Filed (Mexico) (via Madrid Protocol)	1212593

Reel/Frame No. 6177/0993

Grantor	Title	Filing Date/Issued Date	Status	Application/Registration No.
Strategic Products and Services, LLC	SWIFTSTOR	November 26, 2013	Registered	4441669
Strategic Products and Services, LLC	ADCAP NETWORK SYSTEMS	September 3, 2013	Registered	4394924
Strategic Products and Services, LLC	PREMIERNET	March 6, 2012	Registered	4110362
Strategic Products and Services, LLC	extrateam	November 20, 2012	Registered	4245388
Strategic Products and Services, LLC	EXTRATEAM	January 22, 2013	Registered	4278584

Reel/Frame No. 6178/0001

Grantor	Title	Filing Date/Issued Date	Status	Application/Registration No.
Providea Conferencing, LLC	PROVIDEA	October 1, 2013	Registered	4409710

COPYRIGHTS AND COPYRIGHT APPLICATIONS

<u>Grantor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Registration No.</u>	<u>Registration Date</u>
ConvergeOne, Inc. (Registered under Spanlink Communications, Inc. as predecessor-in- interest by merger)	FastCall for Windows	01/05/1994	TXu 000612991	01/05/1994