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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM468537

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Oaktree Specialty Lending Corporation	FORMERLY Fifth Street Finance Corp.	03/30/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Home Brands Group Holdings, Inc.
Also Known As:	f/k/a AmBath/ReBath Holdings, Inc.
Street Address:	426 N. 44th Street, Suite 410
City:	Phoenix
State/Country:	ARIZONA
Postal Code:	85008
Entity Type:	Corporation: DELAWARE
Name:	Agile Building Solutions, LLC
Also Known As:	f/k/a AmBath, LLC
Street Address:	426 N. 44th Street, Suite 410
City:	Phoenix
State/Country:	ARIZONA
Postal Code:	85008
Entity Type:	Limited Liability Company: DELAWARE
Name:	Home Brands Group, LLC
Also Known As:	
Street Address:	426 N. 44th Street, Suite 410
City:	Phoenix
State/Country:	ARIZONA
Postal Code:	85008
Entity Type:	Limited Liability Company: DELAWARE
Name:	ReBath, LLC
Street Address:	426 N. 44th Street, Suite 410
City:	Phoenix
State/Country:	ARIZONA
Postal Code:	85008
Entity Type:	Limited Liability Company: DELAWARE

TRADEMARK REEL: 006310 FRAME: 0607

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Name:	5 Day Kitchens, LLC	
Street Address:	426 N. 44th Street, Suite 410	
City:	Phoenix	
State/Country:	ARIZONA	
Postal Code:	85008	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Registration Number:	4164930	FORZASTONE
Registration Number:	3308617	SOTERRA
Registration Number:	4379512	F
Registration Number:	4405992	YOUR LIFE. REDESIGNED.
Registration Number:	4507064	FORZASTONE
Registration Number:	4400289	FORZASTONE
Registration Number:	3909922	5 DAY KITCHENS THE SMART WAY TO REMODEL.
Serial Number:	85675481	HOME BRANDS GROUP
Registration Number:	1210474	AM BATH
Registration Number:	3419748	DURABATH
Registration Number:	2594685	RE-BATH
Registration Number:	1285159	RE.BATH
Registration Number:	3077403	THE REFRESHING REMODEL
Registration Number:	3442176	RELAX, REFRESH, RENEW
Registration Number:	1864893	
Registration Number:	1876486	
Serial Number:	75763510	BATHGARD
Serial Number:	75109947	WE PUT A NEW BATHTUB OVER YOUR OLD ONE.
Serial Number:	75109855	WE PUT A NEW BATHTUB OVER THE OLD ONE

CORRESPONDENCE DATA

Fax Number: 2485668403

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (248) 566-8402

Email: jlyons@honigman.com **Correspondent Name:** Brandon C. Griffith

Address Line 1: 39400 Woodward Avenue, Suite 101
Address Line 4: Bloomfield Hills, MICHIGAN 48304

NAME OF SUBMITTER:	Brandon C. Griffith
SIGNATURE:	/Brandon C. Griffith/

DATE SIGNED:	04/04/2018
Total Attachments: 6	
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source=Trademark Security Release - C	Oaktree Specialty Lending Corporation#page6.tif

TRADEMARK SECURITY RELEASE

THIS TRADEMARK SECURITY RELEASE (this "Release") is made as of March 30, 2018, by OAKTREE SPECIALTY LENDING CORPORATION (f/k/a FIFTH STREET FINANCE CORP.), a Delaware corporation, as the administrative agent for the Lenders as defined in that certain Amended and Restated Security Agreement dated May 1, 2012, as amended (together with its successors and assigns, "Agent"), in favor of HOME BRANDS GROUP HOLDINGS, INC., f/k/a AMBATH/REBATH HOLDINGS, INC., a Delaware corporation ("Holdings"), AGILE BUILDING SOLUTIONS, LLC, f/k/a AMBATH, LLC, a Delaware limited liability company ("ABS"), HOME BRANDS GROUP, LLC, a Delaware limited liability company ("HBG"), REBATH, LLC, a Delaware limited liability company ("FDK" and, together with Holdings, ABS, HBG, and ReBath, jointly and severally, individually and collectively, "Assignor").

WITNESSETH:

WHEREAS, reference is made to: (a) that certain Trademark Collateral Assignment and Security Agreement dated as of December 30, 2009, and recorded at the United States Patent and Trademark Office on July 7, 2017, at Reel 6101, Frame 0020, (b) that certain Notice of Grant of Security Interest in Trademarks dated as of May 1, 2012, and recorded at the United States Patent and Trademark Office on May 2, 2012, at Reel 4770, Frame 0349, (c) that certain Notice of Grant of Security Interest in Trademarks dated as of October 9, 2012, and recorded at the United States Patent and Trademark Office on October 24, 2012, at Reel 4888, Frame 0159, and (d) that certain Notice of Grant of Security Interest in Trademarks dated as of January 23, 2017, and recorded at the United States Patent and Trademark Office on February 3, 2017, at Reel 5980, Frame 0820 (collectively, the "Security Agreement"; capitalized terms which are not defined herein have the meanings given to such terms in the Security Agreement), pursuant to which Assignor granted to Agent for the benefit of Agent and the Lenders, a continuing security interest in the Trademarks (including among other things, the Trademark registrations and Trademark applications set forth on Exhibit A attached hereto; collectively, the "Trademark Collateral");

WHEREAS, Assignor has requested that Agent release its continuing security interest in the Trademark Collateral; and

WHEREAS, Agent has agreed to terminate and release the entirety of its continuing security interest in and to the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Agent hereby states as follows:

- 1. Agent hereby terminates, cancels, and releases its continuing security interest in all of Assignor's right, title, and interest in and to the Trademark Collateral.
- 2. Agent hereby releases and conveys to Assignor, without any representation, recourse or undertaking by Agent, any and all of Agent's right, title, and interest that it may have obtained in and to the Trademark Collateral, and does hereby authorize Assignor (personally or through its counsel, agents, or designees, and at Assignor's sole expense) to take all actions reasonably necessary to release and terminate any and all security interests and other liens in the Trademark Collateral. If and to the

024969-0072 12157729 extent Agent has acquired any right, title, or interest to any of the Trademarks or the goodwill associated therewith, it hereby assigns and transfers such rights, title, or interest to Assignor.

3. Agent shall take all further actions, reasonably acceptable to Agent, and provide to Assignor and each of its successors, assigns, or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Assignor, each at Assignor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, Agent has caused this Trademark Security Release to be duly executed by its duly authorized officer as of the day and year first above written.

Very truly yours,

AGENT:

OAKTREE SPECIALTY LENDING CORPORATION (f/k/a

FIFTH STREET FINANCE CORP.)

By: Oaktree Capital Management, L.P.

Its: Investment Adviser

Name:

Title:

Mary Gallegly

Senior Vice President

Name:

Title:

Brian Price

Vice President

EXHIBIT A

Trademark Security Interests to be Released

Mark Name	Jurisdiction	Serial #	Registration Number	Registration Date
111111111111111111111111111111111111111	<u>Julioureror</u>	Soliter ii	1 (4111801	Duce
FORZASTONE	United States	77846982	4164930	06/26/2012
SOTERRA	United States	78633343	3308617	10/09/2007
SOTERRA	Officed States	78033343	3308017	10/09/2007
stylized letter "F"	United States	85799017	4379512	08/06/2013
YOUR LIFE.				
REDESIGNED.	United States	85799057	4405992	09/24/2013
FORZASTONE	United States	85799715	4507064	04/01/2014
FORZASTONE	United States	85979390	4400289	09/10/2013
5 DAY KITCHENS				
THE SMART WAY TO				
REMODEL & DESIGN	United States	77889050	3909922	
				Application
HOME BRANDS				filed July 12,
GROUP	United States	85675481		2012

[ADDITIONAL TRADEMARKS ATTACHED]

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RE-BATH TRADEMARK STATUS CHART

Mark	Country	Registration/ Serial No.
AMBATH ®	United States	1,210,474
DURABATH ®	United States	3,419,748
RE-BATH & Design ®		······································
RE-BATH 3	United States	2,594,685
RE-BATH ®	United States	1,285,159
THE REPRESHING REMODEL®	United States	3,077,403
RELAX, REFRESH, RENEW®	United States	3,442,176
Tub over Tub Depiction®		
	United States	1,864,893
Tub over Tub Design Only®	United States	1,876,486
BATHGUARD (Abandoned)	United States	75/763,510

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Mark	Country	Registration/ Serial No.
WE PUT A NEW BATHTUB OVER YOUR OLD ONE	United States	75/109,947
WE PUT A NEW BATHTUB OVER YOU OLD ONE	United States	75/109,855

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RECORDED: 04/04/2018