

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM474492

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900439152		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CIBC Bank USA		02/12/2018	Chartered Bank:
RECEIVING PARTY DATA			
Name:	OGI, LLC		
Street Address:	3971 Quebec Avenue North		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55427		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3689188		
CORRESPONDENCE DATA			
Fax Number:	3122811116		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3122811116		
Email:	igorska@hmbllaw.com		
Correspondent Name:	Izabela Gorska		
Address Line 1:	500 W Madison St Suite 3700		
Address Line 4:	Chicago, ILLINOIS 60661		
NAME OF SUBMITTER:	Ross Kohn		
SIGNATURE:	/s/ Ross Kohn		
DATE SIGNED:	05/17/2018		
Total Attachments: 6			
source=OGI, LLC#page1.tif			
source=OGI, LLC#page2.tif			
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source=OGI, LLC#page5.tif			

RELEASE OF SECURITY INTEREST IN TRADEMARK

This RELEASE OF SECURITY INTEREST IN TRADEMARK (this "Release"), dated as of February 7, 2018, is entered into by and between CIBC Bank USA, formerly known as The PrivateBank and Trust Company ("Secured Party"), and OGI, LLC, a Delaware limited liability company (the "Company").

WHEREAS, pursuant to the terms of that certain Trademark Security Agreement, dated April 25, 2017, by the Company in favor of Secured Party (the "Trademark Security Agreement"), the Company collaterally assigned to Secured Party its entire right, title, and interest in, among other trademarks, the trademark identified as "Eyeglass Design", registration number 3,689,188 (the "Trademark"); and

WHEREAS, Secured Party has agreed to terminate and release its security interest in the Trademark as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party and the Company hereby agree as follows:

1. Release. Secured Party hereby releases its security interest in and first priority lien on the Trademark. For the avoidance of doubt, nothing herein shall constitute a release or termination by Secured Party of any other trademarks collaterally assigned to Secured Party pursuant to the Trademark Security Agreement.

2. Acknowledgment. The Company hereby acknowledges the foregoing release by Secured Party.

3. Counterparts. This Release may be executed in counterparts, each of which shall be deemed an original and all of which, when taken together, shall be deemed to be one Release. This Release, to the extent signed and delivered by means of a facsimile machine or via electronic mail of a .pdf or .tif or similar file format, shall be treated in a manner and in all respects as an original agreement or instrument and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person.

[Signature page follows.]

IN WITNESS WHEREOF, Secured Party and the Company have executed this Release to take effect on the date first set forth above.

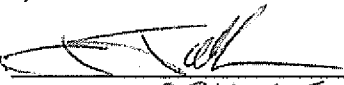
SECURED PARTY:

CIBC BANK USA

By: _____
Name: _____
Title: _____

COMPANY:

OGI, LLC

By:  _____
Name: JOSEPH TALLIER
Title: CEO

STATE OF _____)
)
COUNTY OF _____)

I _____, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that _____, the _____ of CIBC Bank USA, is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such _____, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act on behalf of said bank for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this _____ day of February, 2018.

Notary Public

My Commission Expires: _____

STATE OF IL)
)
COUNTY OF COOK)

I LORRAINE Cullina, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Joseph Tallier the CEO of OGI, LLC, is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such _____, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act on behalf of said company for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 12th day of February, 2018.

Lorraine Cullina
Notary Public

My Commission Expires: 10/24/21



IN WITNESS WHEREOF, Secured Party and the Company have executed this Release to take effect on the date first set forth above.

SECURED PARTY:

CIBC BANK USA

By: [Signature]
Name: Ross Kohn
Title: AMO

COMPANY:

OGI, LLC

By: _____
Name: _____
Title: _____

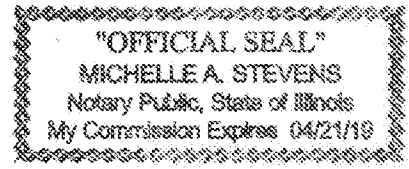
STATE OF Illinois)
)
COUNTY OF Cook)

I Michelle A. Stevens, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Ross Kohn, the AMD of CIBC Bank USA, is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such AMD, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act on behalf of said bank for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 8th day of February, 2018.

Michelle A. Stevens
Notary Public

My Commission Expires: 4/21/19



STATE OF _____)
)
COUNTY OF _____)

I _____, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that _____, the _____ of OGI, LLC, is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such _____, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act on behalf of said company for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this _____ day of February, 2018.

Notary Public

My Commission Expires: _____