

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM474145

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
SEQUENCE:	8		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
REGIONALCARE HOSPITAL PARTNERS HOLDINGS, INC.		04/25/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CANTOR FITZGERALD SECURITIES, as Collateral Agent		
Street Address:	110 East 59th St.		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	General Partnership: NEW YORK		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3874510	REGIONALCARE HOSPITAL PARTNERS	
Registration Number:	4570547		
Registration Number:	4957598	REGIONALCARE	
Registration Number:	5053450	REGIONAL CARE	
Registration Number:	5079811	RCCH HEALTHCARE PARTNERS	
CORRESPONDENCE DATA			
Fax Number:	7147558290		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	714-540-1235		
Email:	ipdocket@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	650 Town Center Drive, Suite 2000		
Address Line 4:	Costa Mesa, CALIFORNIA 92626		
ATTORNEY DOCKET NUMBER:	062113-0001		
NAME OF SUBMITTER:	Anna T Kwan		
SIGNATURE:	/atk/		
DATE SIGNED:	05/15/2018		

OP \$140.00 3874510

Total Attachments: 14

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Trademark Security Agreement

TRADEMARK SECURITY AGREEMENT dated as of April 25, 2018 (this “Agreement”), made by CAPELLA HEALTHCARE, LLC, a Delaware limited liability company, ESSENT HEALTHCARE, INC., a Delaware corporation, KERSHAW HOSPITAL, LLC, a South Carolina limited liability company, RCHP BILLINGS-MISSOULA LLC, a Delaware limited liability company, RCHP-FLORENCE, LLC, a Delaware limited liability company, RCHP-OTTUMWA, LLC, a Delaware limited liability company, RCHP – WILMINGTON, LLC, a Delaware limited liability company, REGIONALCARE HOSPITAL PARTNERS HOLDINGS, INC., a Delaware corporation, and WILLAMETTE VALLEY MEDICAL CENTER, LLC, a Delaware limited liability company (each a “Pledgor”), in favor of CANTOR FITZGERALD SECURITIES, as Collateral Agent (as defined below).

Reference is made to the Collateral Agreement (First Lien) dated as of April 25, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the “Collateral Agreement”), among REGIONALCARE HOSPITAL PARTNERS HOLDINGS, INC. (the “Borrower”), and each subsidiary of the Borrower identified therein and CANTOR FITZGERALD SECURITIES, as Collateral Agent (together with its successors and assigns in such capacity, the “Collateral Agent”). The parties hereto agree as follows:

SECTION 1. *Terms.* Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest.* As security for the payment and performance, as applicable, in full of the Secured Obligations, each Pledgor pursuant to the Collateral Agreement did, and hereby does, grant and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor’s right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the “IP Collateral”):

all Trademarks of the United States of America, including those listed on Schedule I;

provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any “intent-to-use” applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an “intent-to-use” application prior to such filing would violate the Lanham Act.

SECTION 3. *Collateral Agreement.* The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. *Counterparts.* This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Agreement by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

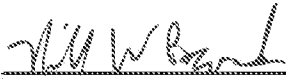
SECTION 5. *Governing Law.* THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

SECTION 6. *Concerning the Collateral Agent.* CANTOR FITZGERALD SECURITIES is entering into this Agreement solely in its capacity as Collateral Agent under the Collateral Agreement and shall be entitled to all of the rights, privileges and immunities of the Collateral Agent set forth therein.


[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

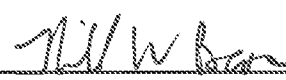
CAPELLA HEALTHCARE, LLC

By: 
Name: Michael W. Browder
Title: Authorized Person


ESSENT HEALTHCARE, INC.

By: 
Name: Michael W. Browder
Title: Authorized Person


KERSHAW HOSPITAL, LLC

By: 
Name: Michael W. Browder
Title: Authorized Person

RCHP BILLINGS - MISSOULA LLC

By: 
Name: Michael W. Browder
Title: Authorized Person


RCHP - FLORENCE, LLC

By: 
Name: Michael W. Browder
Title: Authorized Person


[Signature Page to Trademark Security Agreement (First Lien)]

TRADEMARK
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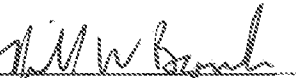
RCHP-Ottumwa, LLC

By: 
Name: Michael W. Browder
Title: Authorized Person


RCHP -- WILMINGTON, LLC

By: 
Name: Michael W. Browder
Title: Authorized Person

REGIONALCARE HOSPITAL PARTNERS
HOLDINGS, INC.

By: 
Name: Michael W. Browder
Title: Authorized Person

WILLAMETTE VALLEY MEDICAL
CENTER, LLC

By: 
Name: Michael W. Browder
Title: Authorized Person

**CANTOR FITZGERALD SECURITIES,
as Collateral Agent**



By: _____

Name: James Bond
Title: Chief Operating Officer



[Signature Page to Trademark Security Agreement (First Lien)]

(Reginald Cui)

Trademarks Owned by Capella Healthcare, LLC

U.S. Trademark Registrations

Trademark	App. No. App. Date	Reg. No. Reg. Date
CAPELLA HEALTHCARE	78656426 22-JUN-2005	3179810 5-DEC-2006

U.S. Trademark Applications

None.

Trademarks Owned by Essent Healthcare, Inc.

U.S. Trademark Registrations

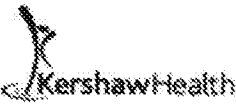
Trademark	App. No. App. Date	Reg. No. Reg. Date
ESSENT	75674106 05-APR-1999	2416480 26-DEC-2000

U.S. Trademark Applications

None.

Trademarks Owned by Kershaw Hospital, LLC

U.S. Trademark Registrations

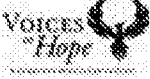
Trademark	App. No. App. Date	Reg. No. Reg. Date
KERSHAWHEALTH 	77755560 09-JUN-2009	3766522 30-MAR-2010
KERSHAWHEALTH	86939172 14-MAR-2016	5164196 21-MAR-2017

U.S. Trademark Applications

None.

Trademarks Owned by RCHP Billings-Missoula LLC

U.S. Trademark Registrations

Trademark	App. No. App. Date	Reg. No. Reg. Date
VOICES OF HOPE A COMMUNITY MEDICAL CENTER EVENT 	77969778 26-MAR-2010	4099596 ¹ 14-FEB-2012



U.S. Trademark Applications

None.


¹ The Pledgor no longer maintains this registration, and it will be permitted to lapse.

Trademarks Owned by RCHP-Florence, LLC

U.S. Trademark Registrations

Trademark	App. No. App. Date	Reg. No. Reg. Date
ECM ELIZA COFFEE MEMORIAL HOSPITAL 	86707835 29-JUL-2015	4954586 05-MAY-2016
 SHOALS HOSPITAL	86907646 15-FEB-2016	5053585 04-OCT-2016
SHOALS HOSPITAL	86907682 15-FEB-2016	5053586 04-OCT-2016





U.S. Trademark Applications

Trademark	App. No. App. Date
NORTH ALABAMA MEDICAL CENTER 	87612061 ² 18-SEP-2017

² This application was filed on an intent-to-use basis.

Trademarks Owned by RCHP-Ottumwa, LLC

U.S. Trademark Registrations



Trademark	App. No. App. Date	Reg. No. Reg. Date
MCCREERY CANCER CENTER	78856987 07-APR-2006	3259641 08-JUL-2008
MC 	78856998 07-APR-2006	3464283 08-JUL-2008
O OTTUMWA REGIONAL HEALTH CENTER 	86708998 29-JUL-2015	4967827 31-MAY-2016
EASYCARE WALK-IN CLINIC 	87025072 04-MAY-2016	5173052 23-MAY-2017
EASYCARE WALK-IN CLINIC 	87025079 04-MAY-2016	5173053 28-MAR-2017
EASYCARE	87009856 21-APR-2016	5210726 23-MAY-2017

U.S. Trademark Applications

None.

Trademarks Owned by RCHP – Wilmington, LLC

U.S. Trademark Registrations


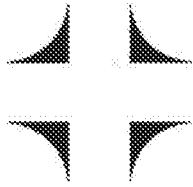

Trademark	App. No. App. Date	Reg. No. Reg. Date
CMH REGIONAL HEALTH SYSTEM 	75430701 09-FEB-1998	2236711 06-APR-1999
Design Only 	77565718 09-SEP-2008	3605855 14-APR-2009
THE COMPASSION TO COMFORT. THE TECHNOLOGY TO HEAL	77565719 09-SEP-2008	3605856 14-APR-2009
FOSTER J. BOYD MD REGIONAL CANCER CENTER	77565715 09-SEP-2008	3638235 16-JUN-2009

U.S. Trademark Applications

None.

Trademarks Owned by RegionalCare Hospital Partners Holdings, Inc.

U.S. Trademark Registrations

Trademark	App. No. App. Date	Reg. No. Reg. Date
REGIONALCARE HOSPITAL PARTNERS 	77787652 23-JUL-2009	3874510 09-NOV-2010
Design Only 	85273279 22-MAR-2011	4570547 22-JUL-2014
REGIONALCARE	86648366 02-JUN-2015	4957598 10-MAY-2016
REGIONAL CARE 	86895681 03-FEB-2016	5053450 04-OCT-2016
RCCH HEALTHCARE PARTNERS	86946555 20-MAR-2016	5079811 08-NOV-2016

U.S. Trademark Applications

Trademark	App. No. App. Date
RCCH HEALTH PARTNERS	86948599 ³ 22-MAR-2016
EZ ADMIT	87402377 ⁴ 07-APR-2017

³ This application was filed on an intent-to-use basis.

⁴ This application was filed on an intent-to-use basis.

Trademarks Owned by Willamette Valley Medical Center, LLC

U.S. Trademark Registrations

Trademark	App. No. App. Date	Reg. No. Reg. Date
WILLAMETTE VALLEY CANCER FOUNDATION	77152723 10-APR-2007	3314962 16-OCT-2007
WILLAMETTE VALLEY MEDICAL CENTER	77152663 10-APR-2007	3361682 1-JAN-2008
WILLAMETTE VALLEY CANCER CENTER	77152671 10-APR-2007	3361683 ⁵ 01-JAN-2008

U.S. Trademark Applications

None.

⁵ The Pledgor no longer maintains this registration, and it will be permitted to lapse.