

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM476082

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interests in Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Monroe Capital Management Advisors, LLC		05/30/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Peerless Network, Inc.		
Street Address:	222 S. Riverside Plaza, Suite 2730		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3399296	PEERLESS NETWORK	
Registration Number:	5351829	PEERLESS NETWORK	
Registration Number:	5124562	SIMPLIFYING HOW NETWORKS, DEVICES AND PE	
Registration Number:	5301882	WAVENATION	
CORRESPONDENCE DATA			
Fax Number:	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-523-2700		
Email:	susan.dinicola@hklaw.com, Darren.Frank@hklaw.com		
Correspondent Name:	Holland & Knight LLP		
Address Line 1:	10 St. James Avenue		
Address Line 4:	Boston, MASSACHUSETTS 02116		
NAME OF SUBMITTER:	Susan C. DiNicola		
SIGNATURE:	/Susan C. DiNicola/		
DATE SIGNED:	05/31/2018		
Total Attachments: 6			
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RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY

This Release of Security Interests in Intellectual Property is made as of the 30th day of May, 2018, in favor of **Peerless Network, Inc.**, a Delaware corporation, and its Affiliates identified in Schedule A (collectively, "Grantors"), by **Monroe Capital Management Advisors, LLC**, a Delaware limited liability company, as Collateral Agent ("Collateral Agent").

WHEREAS, (i) a Patent Security Agreement, dated December 13, 2016, made by the Grantors in favor of the Collateral Agent was recorded on December 14, 2016 by the Patent Assignment Division of the U.S. Patent and Trademark Office, at Reel/Frame 040734/0883, and (ii) a Trademark Security Agreement, dated December 13, 2016, made by the Grantors in favor of the Collateral Agent was recorded on December 14, 2016 by the Trademark Assignment Division of the U.S. Patent and Trademark Office, at Reel/Frame 5948/0332 (together, the "Security Agreements").

WHEREAS, the Grantors have made payment to satisfy the obligations owed to the Collateral Agent by the Grantors under the above recorded Security Agreements, and the Collateral Agent has agreed to terminate, release and discharge its security interest in the Grantors' patents and trademarks listed on Schedule B hereto (the "Intellectual Property").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent hereby agree as follows:

All of Collateral Agent's security interests, liens, pledges, mortgages, and other encumbrances of any kind whatsoever created in Grantors' Intellectual Property pursuant to the Security Agreements shall be automatically terminated, released and discharged.

If and to the extent that Collateral Agent has acquired any right, title or interest in or to any of the Grantors' Intellectual Property, it hereby assigns and transfers such rights, title or interest to Grantors, along with any goodwill in the Intellectual Property that the Collateral Agent may have acquired.

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IN WITNESS WHEREOF, Collateral Agent has caused this document to be signed as of the date first set forth above by a duly authorized representative.

MONROE CAPITAL MANAGEMENT ADVISORS, LLC

BY: 
NAME: GERRY BURROWS
TITLE: MANAGING DIRECTOR

Schedule A

Affiliates:

AIR US, INC., a Delaware corporation
AIRUS CLOUD COMMUNICATIONS, LLC, a Delaware limited liability company
AIRUS VIRGINIA, INC., a Virginia corporation
PEERLESS ATLANTA DATA CENTER, LLC, a Delaware limited liability company
PEERLESS CHICAGO DATA CENTER, LLC, a Delaware limited liability company
PEERLESS ENTERPRISE CLOUD SERVICES, LLC, a Delaware limited liability company
PEERLESS NETWORK OF ALABAMA, LLC, an Alabama limited liability company
PEERLESS NETWORK OF ARIZONA, LLC, an Arizona limited liability company
PEERLESS NETWORK OF ARKANSAS, LLC, an Arkansas limited liability company
PEERLESS NETWORK OF CALIFORNIA, LLC, a California limited liability company
PEERLESS NETWORK OF COLORADO, LLC, a Colorado limited liability company
PEERLESS NETWORK OF CONNECTICUT, LLC, a Connecticut limited liability company
PEERLESS NETWORK OF DELAWARE, LLC, a Delaware limited liability company
PEERLESS NETWORK OF FLORIDA, LLC, a Florida limited liability company
PEERLESS NETWORK OF GEORGIA, LLC, a Georgia limited liability company
PEERLESS NETWORK OF HAWAII, LLC, a Hawaii limited liability company
PEERLESS NETWORK OF IDAHO, LLC, an Idaho limited liability company
PEERLESS NETWORK OF ILLINOIS, LLC, an Illinois limited liability company
PEERLESS NETWORK OF INDIANA, LLC, an Indiana limited liability company
PEERLESS NETWORK OF IOWA, LLC, an Iowa limited liability company
PEERLESS NETWORK OF KANSAS, LLC, a Kansas limited liability company
PEERLESS NETWORK OF KENTUCKY, LLC, a Kentucky limited liability company
PEERLESS NETWORK OF LOUISIANA, LLC, a Louisiana limited liability company
PEERLESS NETWORK OF MAINE, LLC, a Maine limited liability company
PEERLESS NETWORK OF MARYLAND, LLC, a Maryland limited liability company
PEERLESS NETWORK OF MASSACHUSETTS, LLC, a Massachusetts limited liability company
PEERLESS NETWORK OF MICHIGAN, LLC, a Michigan limited liability company
PEERLESS NETWORK OF MINNESOTA, LLC, a Minnesota limited liability company
PEERLESS NETWORK OF MISSISSIPPI, LLC, a Mississippi limited liability company
PEERLESS NETWORK OF MISSOURI, LLC, a Missouri limited liability company
PEERLESS NETWORK OF MONTANA, LLC, a Montana limited liability company
PEERLESS NETWORK OF NEBRASKA, LLC, a Nebraska limited liability company
PEERLESS NETWORK OF NEVADA, LLC, a Nevada limited liability company
PEERLESS NETWORK OF NEW HAMPSHIRE, LLC, a New Hampshire limited liability company
PEERLESS NETWORK OF NEW JERSEY, LIMITED LIABILITY COMPANY, a New Jersey limited liability company
PEERLESS NETWORK OF NEW MEXICO, LLC, a New Mexico limited liability company
PEERLESS NETWORK OF NEW YORK, LLC, a New York limited liability company
PEERLESS NETWORK OF NORTH CAROLINA, LLC, a North Carolina limited liability company
PEERLESS NETWORK OF NORTH DAKOTA, LLC, a North Dakota limited liability company
PEERLESS NETWORK OF OHIO, LLC, an Ohio limited liability company
PEERLESS NETWORK OF OKLAHOMA, LLC, an Oklahoma limited liability company
PEERLESS NETWORK OF OREGON, LLC, an Oregon limited liability company
PEERLESS NETWORK OF PENNSYLVANIA, LLC, a Pennsylvania limited liability company
PEERLESS NETWORK OF RHODE ISLAND, LLC, a Rhode Island limited liability company
PEERLESS NETWORK OF SOUTH CAROLINA, LLC, a South Carolina limited liability company

PEERLESS NETWORK OF SOUTH DAKOTA, LLC, a South Dakota limited liability company
PEERLESS NETWORK OF TENNESSEE, LLC, a Tennessee limited liability company
PEERLESS NETWORK OF TEXAS, LLC, a Texas limited liability company
PEERLESS NETWORK OF THE DISTRICT OF COLUMBIA, LLC, a District of Columbia limited liability company
PEERLESS NETWORK OF UT AH, LLC, a Utah limited liability company
PEERLESS NETWORK OF VERMONT, LLC, a Vermont limited liability company
PEERLESS NETWORK OF VIRGINIA, LLC, a Virginia limited liability company
PEERLESS NETWORK OF WASHINGTON, LLC, a Washington limited liability company
PEERLESS NETWORK OF WEST VIRGINIA, LLC, a West Virginia limited liability company
PEERLESS NETWORK OF WISCONSIN, LLC, a Wisconsin limited liability company
PEERLESS NETWORK OF WYOMING, LLC, a Wyoming limited liability company
PEERLESS NETWORK REAL EST ATE HOLDINGS, LLC, a Delaware limited liability company
WAVENATION, LLC, a Colorado limited liability company

Schedule B

Patents:

<u>Loan Party/Owner</u>	<u>Patents</u>	<u>Application/ Registration Number</u>	<u>Application/Registration Date</u>
Peerless Network, Inc.	Call extender for inter-carrier network switch	9,736,197	August 15, 2017
Peerless Network, Inc.	Auto-dialer detector for inter-carrier network switch	9,729,586	August 8, 2017
Peerless Network, Inc.	Emergency call over a data network	9,706,351	July 11, 2017
Peerless Network, Inc.	Self-healing inter-carrier network switch	9,705,939	July 11, 2017
Peerless Network, Inc.	Native dialer fall-back	9,497,606	November 15, 2016
Peerless Network, Inc.	SBC-localized handoff	9,473,992	October 18, 2016
Peerless Network, Inc.	SBC-localized handoff	9,264,944	February 16, 2016
Peerless Network, Inc.	Systems and methods of mitigating phantom call traffic	9,036,625	May 19, 2015
Peerless Network, Inc.	Private packet network backbone exchange with variable call termination location capability	8,983,507	March 17, 2015
Peerless Network, Inc.	System and method of providing communication service using a private packet network backbone exchange	8,792,478	July 29, 2014
Peerless Network, Inc.	Systems and methods of providing multi-homed tandem access	8,559,614	October 15, 2013
Peerless Network, Inc.	Systems and methods of mitigating phantom call traffic	8,401,166	March 19, 2013
Peerless Network, Inc.	System and method of providing communication service using a private packet network backbone exchange	8,284,765	October 9, 2012
Peerless Network, Inc.	Systems and methods of providing multi-homed tandem access	8,275,112	September 25, 2012
Peerless Network, Inc.	Systems and Methods for Ingress Call Filtering	14/593,738	January 9, 2015

Trademarks:

<u>Loan Party/Owner</u>	<u>Trademarks</u>	<u>Application/ Registration Number</u>	<u>Application/Registration Date</u>
Peerless Network, Inc.	PEERLESS NETWORK	RN: 3399296	Registered 03/18/2008
Peerless Network, Inc.	PEERLESS NETWORK and Design	RN: 5351829	Registered 12/05/2017
Peerless Network, Inc.	SIMPLIFYING HOW NETWORKS, DEVICES AND PEOPLE CONNECT	RN: 5124562	Registered 01/17/2017
WaveNation, LLC	WAVENATION	RN: 5301882	Registered 10/03/2017