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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

onic Version v1.1 ETAS ID: TM468640

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Declaration in Support of Release of Security Interest Recorded March 10, 1992, at Reel/Frame 0852/0701

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bankers Trust Company		04/02/2018	Corporation:

RECEIVING PARTY DATA

Name:	KSF Acquisition Corporation	
Street Address:	11780 U.S. Highway One	
Internal Address:	Suite 400N	
City:	Palm Beach Gardens	
State/Country:	FLORIDA	
Postal Code:	33408	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	1102508	SLIM-FAST
Registration Number:	1288616	SLIM-FAST
Registration Number:	1358816	SLIMFAST

CORRESPONDENCE DATA

Fax Number: 4155911400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 415-591-1000

Email: trademarksSF@winston.com

Correspondent Name: Winston & Strawn LLP, Becky L. Troutman

Address Line 1: 101 California Street

Address Line 4: San Francisco, CALIFORNIA 94111

ATTORNEY DOCKET NUMBER:	180070.00006
NAME OF SUBMITTER:	Becky L. Troutman
SIGNATURE:	/Becky L. Troutman/
DATE SIGNED:	04/05/2018

Total Attachments: 1

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TRADEMARK REEL: 006376 FRAME: 0640

DECLARATION

- I, Doug Reader, do hereby declare under penalty of perjury, 18 U.S.C. § 1001, that all statements made herein made of my own knowledge are true and all statements made on information and belief are believed to be true.
- 1. I am the Chief Financial Officer and Chief Operating Officer of KSF Acquisition Corporation, a Delaware corporation ("KSF") and as such have authority to make the statements set forth herein on behalf of KSF.
- 2. KSF is the owner of certain intellectual property rights, including U.S. Trademark Registration Nos. 1,102,508 for SLIM-FAST, 1,288,616 for SLIM-FAST and 1,358,816 for SLIMFAST (collectively, the "Intellectual Property").
- 3. It is my understanding from review of documents filed and recorded with the United States Patent & Trademark Office ("<u>USPTO</u>") that the following facts are relevant to the chain of title of the Intellectual Property.
- 4. As security for a loan made in connection with certain financing agreements, including an Intellectual Property Pledge Agreement, dated February 3, 1992 (the "Loan"), KSF's predecessor in interest to the Intellectual Property, Slim-Fast Foods Company ("Slim-Fast Foods"), granted a security interest in the Intellectual Property to Bankers Trust Company, as collateral agent ("Bankers Trust").
- 5. The grant of the security interest to Bankers Trust was recorded at the USPTO on March 10, 1992 at Trademark Reel/Frame 0852/0701.
- 6. Based upon the facts that the security interest granted to Bankers Trust was granted in 1992 and Bankers Trust has never contacted KSF regarding payments or outstanding indebtedness, to the best of KSF's knowledge KSF confirms that Bankers Trust no longer has a valid security interest in the Intellectual Property.
- 7. KSF is therefore filing this declaration as evidence of its belief and understanding that KSF's predecessor-in-interest paid off its indebtedness to Bankers Trust such that each of Bankers Trust's security interest in the Intellectual Property has been fully released.

KSF ACQUISITION_CORPORATION
Ву:
Name: Doug Reader
Title: Chief Financial Officer and Chief Operating Officer
4 2 2018
Date

RECORDED: 04/05/2018

TRADEMARK REEL: 006376 FRAME: 0641