

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM480539

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|---|--|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Second Lien Trademark Security Agreement | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Donlin, Recano & Company, Inc. | | 07/02/2018 | Corporation: NEW YORK |
| D.F. King & Co., Inc. | | 07/02/2018 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | HPS Investment Partners, LLC | | |
| Street Address: | 40 West 57th Street, 33rd Floor | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10019 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 8 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5419294 | DONLIN RECANO | |
| Registration Number: | 5121723 | D.F. KING | |
| Registration Number: | 5116823 | D.F. KING | |
| Registration Number: | 5389341 | D.F. KING | |
| Registration Number: | 2658851 | TAS | |
| Registration Number: | 5113017 | KING TELESERVICES | |
| Serial Number: | 87236837 | DOCULINKS | |
| Serial Number: | 87236822 | DONLIN RECANO | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 9494754754 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 949-451-3800 | | |
| Email: | skann@gibsondunn.com | | |
| Correspondent Name: | Stephanie Kann | | |
| Address Line 1: | 3161 Michelson Drive | | |
| Address Line 2: | Gibson, Dunn & Crutcher LLP | | |
| Address Line 4: | Irvine, CALIFORNIA 92612 | | |

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| ATTORNEY DOCKET NUMBER: | 12673-00010 |
| NAME OF SUBMITTER: | Stephanie Kann |
| SIGNATURE: | /stephanie kann/ |
| DATE SIGNED: | 07/03/2018 |
| Total Attachments: 5 source=HPSSecondLienTrademarkSecurityAgreement#page1.tif source=HPSSecondLienTrademarkSecurityAgreement#page2.tif source=HPSSecondLienTrademarkSecurityAgreement#page3.tif source=HPSSecondLienTrademarkSecurityAgreement#page4.tif source=HPSSecondLienTrademarkSecurityAgreement#page5.tif | |

SECOND LIEN TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of July 2, 2018, among Armor Holdco, Inc. ("Holdings"), Armor Holding II LLC (the "Borrower"), the Subsidiaries from time to time party hereto (each, a "Grantor") and HPS Investment Partners, LLC ("HPS"), as Administrative Agent.

Reference is made to the Second Lien Guarantee and Collateral Agreement dated as of July 2, 2018 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Holdings, the Borrower, the Subsidiaries from time to time party thereto and the Administrative Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Second Lien Credit Agreement dated as of July 2, 2018 (as amended, supplemented or otherwise modified from time to time (the "Credit Agreement")). The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. Holdings and the Subsidiary Loan Parties are affiliates of the Borrower, will derive substantial benefits from the extension of credit to the Borrower pursuant to the Credit Agreement and are willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each Grantor, pursuant to the Collateral Agreement, did and hereby does grant to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):

- (a) all now owned or hereafter acquired trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States of America or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule I (the "Trademarks");

(b) all goodwill associated therewith or symbolized thereby; and

(c) all other assets, rights and interests that uniquely reflect or embody the Trademarks or such goodwill.

SECTION 3. Collateral Agreement. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Collateral Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic imaging shall be as effective as delivery of a manually executed counterpart of this Agreement.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

D.F. KING & CO., INC.,

By



Name: MARTIN G. FLANIGAN

Title: PRESIDENT & CHIEF EXECUTIVE OFFICER

DONLIN, RECANO & COMPANY, INC.,

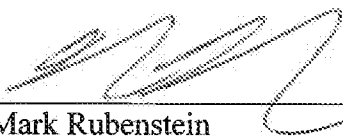
by



Name: MARTIN G. FLANIGAN

Title: PRESIDENT

HPS INVESTMENT PARTNERS, LLC,
as Administrative Agent

By: 
Name: Mark Rubenstein
Title: Managing Director

Schedule I

I. Trademarks

| <u>Registered Owner</u> | <u>Mark</u> | <u>Registration Number</u> | <u>Expiration Date</u> |
|--------------------------------|------------------------|----------------------------|------------------------|
| Donlin, Recano & Company, Inc. | DONLIN RECANO (Design) | 5419294 | 03/06/2024 |
| D.F. King & Co., Inc. | D.F. KING | 5121723 | 01/17/2027 |
| D.F. King & Co., Inc. | D.F. KING (Design) | 5116823 | 01/10/2027 |
| D.F. King & Co., Inc. | D.F. KING (Design) | 5389341 | 01/30/2028 |
| D.F. King & Co., Inc. | TAS (Design) | 2658851 | 12/10/2022 |
| D.F. King & Co., Inc. | KING TELESERVICES | 5113017 | 01/03/2027 |

II. Trademark Applications

| <u>Registered Owner</u> | <u>Mark</u> | <u>Application Number</u> | <u>Date Filed</u> |
|--------------------------------|---------------|---------------------------|-------------------|
| Donlin, Recano & Company, Inc. | DOCULINKS | 87236837 | 11/15/2016 |
| Donlin, Recano & Company, Inc. | DONLIN RECANO | 87236822 | 11/15/2016 |
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III. Trademark Licenses

| <u>Licensee</u> | <u>Licensor</u> | <u>Mark</u> | <u>Registration Number</u> | <u>Expiration Date</u> |
|-----------------|-----------------|-------------|----------------------------|------------------------|
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