

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM479148

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
The Bank of New York Mellon Trust Company, N.A.		06/22/2018	National Banking Association: UNITED STATES

**RECEIVING PARTY DATA**

<b>Name:</b>	Legendary Pictures Funding, LLC
<b>Street Address:</b>	2900 W. Alameda Street, Suite 1500
<b>City:</b>	Burbank
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	91505
<b>Entity Type:</b>	Limited Liability Company: DELAWARE
<b>Name:</b>	Legendary Finance, Inc.
<b>Street Address:</b>	2900 W. Alameda Street, Suite 1500
<b>City:</b>	Burbank
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	91505
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	Legend Pictures, LLC
<b>Street Address:</b>	2900 W. Alameda Street, Suite 1500
<b>City:</b>	Burbank
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	91505
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

**PROPERTY NUMBERS Total: 65**

Property Type	Number	Word Mark
<b>Serial Number:</b>	87067032	ALPHA
<b>Serial Number:</b>	87372569	BECAUSE SCIENCE
<b>Serial Number:</b>	87409712	CARNE Y ARENA
<b>Serial Number:</b>	86780735	CRIMSON PEAK
<b>Serial Number:</b>	86227055	ENJOY YOUR BURRITO
<b>Serial Number:</b>	86317534	EPOCHALYPSE
<b>Serial Number:</b>	87409720	FLESH + SAND

**TRADEMARK**

Property Type	Number	Word Mark
Serial Number:	87409714	FLESH AND SAND
Serial Number:	86249032	GEEK & SUNDRY
Serial Number:	86249054	GEEK & SUNDRY
Serial Number:	87399841	
Serial Number:	87378768	
Serial Number:	87378767	
Serial Number:	87396251	INTERNATIONAL TABLETOP DAY
Serial Number:	86671282	LEGENDARY
Serial Number:	77928583	LEGENDARY
Serial Number:	85170775	LEGENDARY COMICS
Serial Number:	85170771	LEGENDARY COMICS
Serial Number:	85479402	LEGENDARY EAST
Serial Number:	86666794	LEGENDARY EAST
Serial Number:	86666790	LEGENDARY EAST
Serial Number:	86666798	LEGENDARY EAST
Serial Number:	85374921	LEGENDARY ENTERTAINMENT
Serial Number:	86258047	LEGENDARY ENTERTAINMENT
Serial Number:	78484868	LEGENDARY PICTURES
Serial Number:	85331782	LEGENDARY
Serial Number:	78886660	LEGENDARY
Serial Number:	85337912	LEGENDARY
Serial Number:	85337925	LEGENDARY
Serial Number:	87076726	LEGENDARY
Serial Number:	86671297	LEGENDARY
Serial Number:	77547603	LEGENDARY
Serial Number:	85331756	LEGENDARY
Serial Number:	85337431	LEGENDARY
Serial Number:	87076727	LEGENDARY
Serial Number:	85267173	
Serial Number:	85214845	M MONSTERVERSE
Serial Number:	87076722	MONSTERVERSE
Serial Number:	85648389	NERDIST
Serial Number:	86227058	NERDIST
Serial Number:	87076728	PACIFIC RIM
Serial Number:	86018579	PACIFIC RIM TALES FROM YEAR ZERO
Serial Number:	87390618	PACIFIC RIM UPRISING
Serial Number:	87391466	PACIFIC RIM UPRISING
Serial Number:	87391473	PACIFIC RIM UPRISING

Property Type	Number	Word Mark
Serial Number:	87391477	PACIFIC RIM UPRISING
Serial Number:	87390631	PACIFIC RIM UPRISING
Serial Number:	87391566	PACIFIC RIM UPRISING
Serial Number:	87391570	PACIFIC RIM UPRISING
Serial Number:	86844696	SKULLCRAWLER
Serial Number:	86844693	SKULLCRAWLER
Serial Number:	86844690	SKULLCRAWLER
Serial Number:	86844687	SKULLCRAWLER
Serial Number:	86844688	SKULL CRAWLER
Serial Number:	86844685	SKULLCRAWLER
Serial Number:	87403050	TABLETOP
Serial Number:	86227053	
Serial Number:	85648399	
Serial Number:	86671293	
Serial Number:	86671289	VR
Serial Number:	86893361	THE GREAT WALL
Serial Number:	86317374	THE HARVESTER
Serial Number:	85616922	THE TOWER CHRONICLES
Serial Number:	87409713	VIRTUALLY PRESENT, PHYSICALLY INVISIBLE
Serial Number:	87409719	VIRTUALMENTE PRESENTE, FÍSICAMENTE INVIS

#### CORRESPONDENCE DATA

Fax Number: 3105565361

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 3102037178

Email: kchoi@irell.com

Correspondent Name: Irell & Manella LLP, Attn. Kirstin Choi

Address Line 1: 1800 Avenue of the Stars, Ste. 900

Address Line 4: Los Angeles, CALIFORNIA 90067

NAME OF SUBMITTER:	Kirstin Choi
SIGNATURE:	/s/ Kirstin Choi
DATE SIGNED:	06/22/2018

#### Total Attachments: 7

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## TERMINATION OF TRADEMARK SECURITY AGREEMENT

### (TRADEMARKS, TRADEMARK REGISTRATIONS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES)

This TERMINATION OF TRADEMARK SECURITY AGREEMENT (TRADEMARKS, TRADEMARK REGISTRATIONS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES) (this "Termination Agreement") is effective as of June 22, 2018 and made by The Bank of New York Mellon Trust Company, N.A., in its capacity as Collateral Agent (the "Agent") with reference to that certain (i) Indenture dated as of March 13, 2013 (as the same may be amended, supplemented or otherwise modified, renewed, restated or replaced from time to time, the "Indenture"), among Legendary Pictures Funding, LLC, a Delaware limited liability company (the "Company"), Legendary Finance, Inc., a Delaware corporation (the "Co-Issuer" and, together with the Company, the "Issuers"), Legend Pictures, LLC, a Delaware limited liability company (together with any successors, "Parent"), the other guarantors referred to therein, and the Agent, in its capacity as Trustee, (ii) Pledge and Security Agreement dated as of March 13, 2013 (as the same may be amended, supplemented or otherwise modified, the "Pledge and Security Agreement"; capitalized terms used herein and not otherwise defined shall have the meanings give to such terms in the Pledge and Security Agreement) entered into in connection with the Indenture by and among the Grantors (as defined below) and the Agent, in its capacity as Collateral Agent, and (iii) Trademark Security Agreement (Trademarks, Trademark Registrations, Trademark Applications and Trademark Licenses) dated as of March 13, 2013 (the "Trademark Security Agreement") made by the Grantors in favor of the Agent, a true and correct copy of which was recorded by the United States Patent and Trademark Office on March 18, 2013, at Reel 004984, Frame 0751, to which a Corrective Assignment was recorded by the United States Patent and Trademark Office on March 18, 2013, at Reel 05000, Frame 0176. The Indenture, Pledge and Security Agreement and Trademark Security Agreement are collectively referred to as the "Transaction Documents".

WHEREAS, pursuant to the terms of the Transaction Documents, the Issuers, Parent and the other grantors referred to in the Pledge and Security Agreement (each a "Grantor" and, collectively, the "Grantors") has respectively granted to the Agent for the benefit of the Secured Parties, as security for the Secured Obligations, a continuing security interest in all of the Grantors' right, title and interest in, to and under the Trademark Collateral, as defined in the Trademark Security Agreement;

WHEREAS, all Commitments under the Transaction Documents have terminated, the Secured Obligations due and owing under the Transaction Documents have been indefeasibly satisfied in full and no outstanding Obligations remain due and owing; and

WHEREAS, the Agent intends to release and terminate the entirety of its security interest in and to the Trademark Collateral and terminate the Trademark Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Agent hereby:

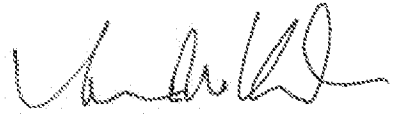
- a) releases and reassigns, without recourse, representation or warranty of any kind, to Grantors any and all liens, security interests, right, title and interest of Secured Parties in all of the right, title and interest of the Grantors in and to the Trademark Collateral, including:
  - i. each Trademark (as defined in the Trademark Security Agreement) and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, including, without limitation, each Trademark referred to in Schedule A attached hereto; and
  - ii. all products and proceeds of, and income from, any of the foregoing, including, without limitation, any claim by the Grantors against third parties for the past, present or future infringement or dilution of any Trademark or any Trademark licensed under any Trademark license, or for injury to the goodwill associated with any Trademark.
- b) to the extent the Agent shall be deemed to have any right, title or interest in or to the Trademark Collateral, retransfers and reassigns to the Grantor, without recourse, representation or warranty of any kind, all of such right, title and interest therein;
- c) terminates all rights and liens to any license relating to any of the Trademarks;
- d) terminates the Trademark Security Agreement; and
- e) authorizes the Grantors to record this Termination of Trademark Agreement with the United States Patent and Trademark Office.

This Termination Agreement shall be governed by, and construed in accordance with, the laws of the State of New York and shall relate solely to the Trademark Security Agreement. The Agent makes no representation as to the sufficiency of this Termination Agreement.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Termination Agreement to be duly executed as of the date first written above.

THE BANK OF NEW YORK MELLON TRUST  
COMPANY, N.A.,  
as Collateral Agent,  
as Grantee

By:   
\_\_\_\_\_

Name: LAWRENCE M. KUSCH  
Title: VICE PRESIDENT


**Schedule A**  
**TRADEMARKS**



Legend Pictures, LLC is the owner of the following trademarks.

Trademark	Country	Appl. No.	Appl. Date	Class	Reg. No.	Reg. Date
ALPHA	United States	87067032		38, 41		
BECAUSE SCIENCE	United States	87372569		38, 41	5322809	10/31/2017
CARNE Y ARENA	United States	87409712		41		
CRIMSON PEAK	United States	86780735	10/07/2015	9,16,21,25,28,41		
ENJOY YOUR BURRITO	United States	86/227055	03/20/2014	25	5335669	11/14/2017
EPOCHALYPSE	United States	86/317534	06/23/14	16	4800874	08/25/2015
FLESH + SAND	United States	87409720		41		
FLESH AND SAND	United States	87409714		41		
GEEK & SUNDRY	United States	86/249032	04/10/2014	38, 41, 42	5205256	05/16/2017
	United States	86/249054	04/10/2014	35	4640820	11/18/2014
GEEK & SUNDRY LOGO (Color)	United States	87399841		3,18, 21, 25, 26		
GEEK & SUNDRY LOGO (Color)	United States	87378768		38, 41, 42		
GEEK & SUNDRY LOGO (B/W)	United States	87378767		38, 41, 42		
INTERNATIONAL TABLETOP DAY	United States	87396251		41	5373439	01/09/2018
LEGENDARY	United States	86671282	Jun 23 2015	9, 28, 41		
LEGENDARY	United States	77/928,583	02/04/2010	16	4,436,755	11/19/2013
LEGENDARY COMICS	United States	85/170775	11/05/2010	16	5237301	07/04/2017
LEGENDARY COMICS	United States	85/170771	11/05/2010	41	5370235	01/02/2018
LEGENDARY EAST	United States	85/479402	11/22/2011	41	4902097	02/16/2016
LEGENDARY EAST	United States	86666794	Jun 18 2015	9,16,28,41		



Trademark	Country	Appl. No.	Appl. Date	Class	Reg. No.	Reg. Date
 LEGENDARY EAST	United States	86666790	Jun 18 2015	9,16,28,41		
 傳奇東方 LEGENDARY EAST	United States	86666798	Jun 18 2015	9,16,28,41		
LEGENDARY ENTERTAINMENT	United States	85/374921	07/19/2011	9, 16, 28, 41		
LEGENDARY ENTERTAINMENT	United States	86/258047	04/21/2014	25		
LEGENDARY PICTURES	United States	78/484868	09/16/2004	9, 41	3412677	04/15/2008
 LEGENDARY	United States	85/331782	05/26/2011	9		
 LEGENDARY	United States	78/886660	05/18/2006	41	3621043	05/12/2009
 LEGENDARY	United States	85/337912	06/03/2011	16	5119595	01/10/2017
 LEGENDARY	United States	85/337925	06/03/2011	28	4529919	05/13/2014
 LEGENDARY	United States	87076726		25		
 LEGENDARY	United States	86671297	Jun 23 2015	9, 28, 41		
 LEGENDARY	United States	77/547603	08/14/2008	9, 41	3656926	07/21/2009
 LEGENDARY	United States	85/331756	05/26/2011	9, 41		
 LEGENDARY	United States	85/337431	06/03/2011	16	5375497	01/09/2018
 LEGENDARY	United States	87076727		25		

Trademark	Country	Appl. No.	Appl. Date	Class	Reg. No.	Reg. Date
	United States	85267173	03/15/2011	9, 41	4246660	11/20/2012
	United States	85214845		16	4011733	08/16/2011
MONSTERVERSE	United States	87076722		9, 16, 21, 25, 28, 41		
NERDIST	United States	85/648389	06/11/2012	9,38,41,42	5191436	04/25/2017
NERDIST	United States	86/227058	03/20/2014	25	5335670	11/14/2017
PACIFIC RIM	United States	87076728		9,16, 21, 25, 27, 28, 41		
PACIFIC RIM TALES FROM YEAR ZERO	United States	86/018579	07/24/2013	16	4889912	01/19/2016
PACIFIC RIM UPRISING	United States	87390618		21		
PACIFIC RIM UPRISING	United States	87391466		41		
PACIFIC RIM UPRISING	United States	87391473		9, 28		
PACIFIC RIM UPRISING	United States	87391477		27		
PACIFIC RIM UPRISING	United States	87390631		25		
PACIFIC RIM UPRISING	United States	87391566		9		
PACIFIC RIM UPRISING	United States	87391570		16		
SKULL CRAWLER	United States	86844696	Dec 10 2015	9, 41		
SKULL CRAWLER	United States	86844693		41		
SKULL CRAWLER	United States	86844690	Dec 10 2015	28		
SKULL CRAWLER	United States	86844687	Dec 10 2015	6, 19, 20, 21		
SKULL CRAWLER	United States	86844688	Dec 10 2015	25		
SKULL CRAWLER	United States	86844685	Dec 10 2015	16		
 TABLETOP	United States	87403050		41	5316752	10/24/2017

Trademark	Country	Appl. No.	Appl. Date	Class	Reg. No.	Reg. Date
	United States	86/227053	03/20/2014	25	5335668	11/14/2017
	United States	85/648399	06/11/2012	9,38,41,42	5200110	05/09/2017
	United States	86671293	Jun 23 2015	9, 28, 41		
	United States	86671289	Jun 23 2015	9, 28, 41		
THE GREAT WALL	United States	86893361	Feb 1 2016	6, 9, 16, 19, 20, 21, 25, 27, 28, 41		
THE HARVESTER	United States	86/317374	06/23/14	16	4828163	10/6/2015
THE TOWER CHRONICLES	United States	85/616922	05/04/2012	16	4506018	04/01/2014
VIRTUALLY PRESENT, PHYSICALLY INVISIBLE	United States	87409713		41		
VIRTUALMENTE PRESENTE, FÍSICAMENTE INVISIBLE	United States	87409719		41		