

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM481392

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. BANK NATIONAL ASSOCIATION		07/02/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	WILTON INDUSTRIES, INC.		
Street Address:	2240 WEST 75TH STREET		
City:	WOODRIDGE		
State/Country:	ILLINOIS		
Postal Code:	60517		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3708319		
Registration Number:	4159115	LOCK-N-ROLL	
Registration Number:	4162323	BREW VIEW	
Registration Number:	4172788	COFFEE CAB	
CORRESPONDENCE DATA			
Fax Number:			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Email:	dlaker@paulweiss.com, aspoto@paulweiss.com, dewilliams@paulweiss.com		
Correspondent Name:	Danielle G. Laker		
Address Line 1:	Paul Weiss Rifkind Wharton & Garrison LLP		
Address Line 2:	1285 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10019-6064		
ATTORNEY DOCKET NUMBER:	19338-001		
NAME OF SUBMITTER:	Danielle Laker		
SIGNATURE:	/Danielle Laker/		
DATE SIGNED:	07/11/2018		
Total Attachments: 4			

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NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), effective as of July 2, 2018 is made by U.S. BANK NATIONAL ASSOCIATION, in its capacity as collateral agent (in such capacity, the “Collateral Agent”), in favor of WILTON INDUSTRIES, INC., a Delaware corporation (the “Company”).

W I T N E S S E T H:

WHEREAS, in connection with the Second Lien Term Loan Security Agreement, dated as of May 15, 2017, among the Collateral Agent, the Company and the other parties thereto (the “Security Agreement”), the Company executed and delivered the Second Lien Term Loan Trademark Security Agreement, dated as of May 15, 2017, in favor of the Collateral Agent (the “Trademark Security Agreement”);

WHEREAS, pursuant to the Trademark Security Agreement, the Company pledged and granted to the Collateral Agent for the benefit of the Secured Parties a lien on and continuing security interest in all of its Pledged Collateral, including the Trademarks set forth on Schedule A attached hereto, together with all goodwill associated with such Trademarks (the “Released Trademarks”);

WHEREAS, the Collateral Agent’s security interest in the Released Trademarks was recorded with the United States Patent and Trademark Office (the “USPTO”) on June 2, 2017, at Reel/Frame No. 6075/0749; and

WHEREAS, the Collateral Agent, at the direction of the Lenders, has been duly authorized to execute, deliver and perform this Release.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Collateral Agent, at the direction of the Lenders, agrees for the benefit of the Company, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Security Agreement or Trademark Security Agreement, as applicable.

SECTION 2. Release of Security Interest. The Collateral Agent does hereby release, relinquish and discharge its lien on and security interest in, and right of setoff against, all of the Company’s right, title and interest in, to and under the Released Trademarks.

SECTION 3. Further Assurances. The Collateral Agent hereby authorizes the Company or the Company’s authorized representative to (i) record this Release with the USPTO, (ii) file UCC financing statement amendments with the applicable filing office in order to memorialize the release of the security interest of the Collateral Agent in the Released Trademarks and/or (iii) otherwise record or file this Release in the applicable governmental office or agency. The Collateral Agent, at the direction of the Lenders, further agrees to execute

and deliver to the Company any and all further documents and instruments, and do any and all further acts which the Company (or its agents or designees) reasonably requests (at the Company's sole cost and expense) in order to confirm this Release and the Company's right, title and interest in, to and under the Released Trademarks.

SECTION 4. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

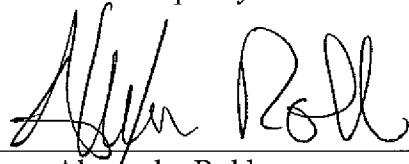
SECTION 5. Counterparts. This Release may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Release by signing and delivering one or more counterparts.

SECTION 6. Capacity. This Release has been signed by U.S. Bank National Association not in its individual capacity but solely in its capacity as Collateral Agent.

[Signatures Follow On Next Page.]


IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

U.S. BANK NATIONAL ASSOCIATION,
solely in its capacity as Collateral Agent, and not in
any individual capacity

By: 
Name: Alexandra Robb
Title: Assistant Vice President

SCHEDULE A

U.S. Trademark Applications and Registrations

Trademark	Country	Status	Appl No	Appl Date	Reg No	Reg Date
	U.S.	Registered	77715121	4/16/2009	3708319	11/10/2009
LOCK-N-ROLL	U.S.	Registered	85371416	7/14/2011	4159115	6/12/2012
BREW VIEW	U.S.	Registered	85335961	6/2/2011	4162323	6/19/2012
COFFEE CAB	U.S.	Registered	85314042	May 6, 2011	4172788	July 10, 2012