

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM485962

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Goldman Sachs Bank USA, as Administrative Agent		08/13/2018	State Chartered Bank: NEW YORK
RECEIVING PARTY DATA			
Name:	Home Acres Building Supply Co. LLC		
Street Address:	2552 Walnut Avenue		
Internal Address:	Suite 160		
City:	Tustin		
State/Country:	CALIFORNIA		
Postal Code:	92780		
Entity Type:	Limited Liability Company: MICHIGAN		
Name:	Great Western Building Materials, Inc.		
Street Address:	2552 Walnut Avenue		
Internal Address:	Suite 160		
City:	Tustin		
State/Country:	CALIFORNIA		
Postal Code:	92780		
Entity Type:	Corporation: ARIZONA		
Name:	ProWall Building Products, Inc.		
Street Address:	2552 Walnut Avenue		
Internal Address:	Suite 160		
City:	Tustin		
State/Country:	CALIFORNIA		
Postal Code:	92780		
Entity Type:	Corporation: ARIZONA		
Name:	Foundation Building Materials, LLC		
Street Address:	2552 Walnut Avenue		
Internal Address:	Suite 160		
City:	Tustin		
State/Country:	CALIFORNIA		
Postal Code:	92780		
Entity Type:	Limited Liability Company: CALIFORNIA		

TRADEMARK

Name:	FBM Gypsum Supply of Illinois LLC
Street Address:	2552 Walnut Avenue
Internal Address:	Suite 160
City:	Tustin
State/Country:	CALIFORNIA
Postal Code:	92780
Entity Type:	Limited Liability Company: DELAWARE
Name:	Superior Plus Construction Products Corp.
Street Address:	2552 Walnut Avenue
Internal Address:	Suite 160
City:	Tustin
State/Country:	CALIFORNIA
Postal Code:	92780
Entity Type:	Corporation: PENNSYLVANIA
Name:	FBM BAV LLC
Street Address:	2552 Walnut Avenue
Internal Address:	Suite 160
City:	Tustin
State/Country:	CALIFORNIA
Postal Code:	92780
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	2080126	PROWALL
Registration Number:	2343950	PROSHAPE
Registration Number:	2181417	FOAMPREP
Registration Number:	2677093	GYP SUM SUPPLY CO.
Registration Number:	2677094	GSC GYP SUM SUPPLY CO.
Registration Number:	1279224	SPI SPECIALTY PRODUCTS AND INSULATION CO
Registration Number:	1271789	SPI SPECIALTY PRODUCTS AND INSULATION CO
Registration Number:	1320113	SPECIALTY PRODUCTS AND INSULATION CO.
Registration Number:	2987664	ABSORPTION PLUS
Registration Number:	2391212	FIREPLUG
Registration Number:	2856278	FIRESTRIP
Registration Number:	2421444	HATS
Registration Number:	0939431	RIGIDFLEX
Registration Number:	3656665	SAFELITE
Serial Number:	87091460	FOUNDATION BUILDING MATERIALS

Property Type	Number	Word Mark
Serial Number:	87091464	FBM
Serial Number:	87091469	FBM

CORRESPONDENCE DATA

Fax Number: 3129939767
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 312-993-2622
Email: gayle.grocke@lw.com
Correspondent Name: Latham & Watkins LLP
Address Line 1: 330 N. Wabash Avenue
Address Line 2: Suite 2800
Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	049646-0333
NAME OF SUBMITTER:	Gayle D. Grocke
SIGNATURE:	/gdg/
DATE SIGNED:	08/14/2018

Total Attachments: 12

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY RIGHTS**

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY RIGHTS (this "Release"), dated as of August 13, 2018, is made by Goldman Sachs Bank USA, as administrative agent (in such capacity, "Administrative Agent"), in favor of Home Acres Building Supply Co. LLC, Great Western Building Materials, Inc., ProWall Building Products, Inc., Foundation Building Materials, LLC, FBM Gypsum Supply of Illinois LLC, Superior Plus Construction Products Corp. and FBM BAV LLC (collectively, the "Grantors"), as follows:

WITNESSETH:

WHEREAS, reference is made to the ABL Credit Agreement dated as of August 9, 2016 (as amended, restated, supplemented or otherwise modified to date, the "Credit Agreement"), by and among the FBM Alpha LLC (f/k/a LSF9 CYPRESS PARENT LLC) ("Holdings"), Foundation Building Materials Holding Company LLC (f/k/a FBM Beta LLC (f/k.a LSF9 Cypress Holdings LLC)) (the "Initial Borrower"), certain subsidiaries of Holdings party thereto (together with the Initial Borrower, the "Borrowers"), several banks and other financial institutions or entities from time to time party thereto as lenders and as issuing banks, the Administrative Agent and Bank of America, N.A. as collateral agent;

WHEREAS, pursuant to the Guarantee and Collateral Agreement, a lien on and security interest in (the "Security Interest") certain collateral, including the IP Collateral (as hereinafter defined), was granted by Grantors to the Administrative Agent; and for the purpose of recording such Security Interest with respect to the IP Collateral with the United States Patent and Trademark Office, the Grantors entered into that certain ABL Intellectual Property Security Agreement dated as of August 9, 2016, (the "IP Security Agreement"), in favor of the Administrative Agent;

WHEREAS, the IP Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on August 11, 2016 at Reel 5853, Frame 0543, at Reel 5852, Frame 0901, at Reel 5852, Frame 0827, at Reel 5852, Frame 0845 and with the Patent Division of the United States Patent and Trademark Office on August 11, 2016 at Reel 039406, Frame 0152; and

WHEREAS, the Administrative Agent now desires to terminate and release the entirety of its Security Interest in the IP Collateral listed on Schedules 1-3 hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Release, the Administrative Agent hereby agrees as follows:

1. Definitions. The term "IP Collateral," as used herein, shall mean all of the Grantor's right, title and interest in, to and under the Copyrights, Trademarks, and Patents listed on Schedules 1-3 hereto. Capitalized terms not defined herein have the meanings set forth in the Credit Agreement and IP Security Agreement, as applicable.

2. Release of Security Interest. Administrative Agent, without recourse, representation or warranty and at the Grantors' sole cost and expense, hereby terminates, cancels, releases, relinquishes and forever discharges, in its entirety, for the benefit of Grantors, and their successors and assigns to the IP Collateral, its lien on and any and all security interest in and to the IP Collateral, and retransfers, re-conveys and reassigns to each Grantor any and all right, title and interest of the Administrative Agent in, to and under the IP Collateral, and such right, title and interest of the Administrative Agent shall hereby terminate, cease and become void.

3. Recordation. Grantors authorize and request that the Commissioner for Trademarks and Commissioner for Patents record this Release.

4. Delivery by Facsimile. Delivery of an executed signature page to this Release by facsimile or electronic (including .pdf file) transmission shall be as effective as delivery of a manually signed counterpart of this Release.

5. Further Assurances. From time to time after the date hereof, upon Grantors' reasonable request, or upon the reasonable request of Grantors' successors, assigns or other legal representatives, Administrative Agent agrees to provide Grantors or their successors, assigns or other legal representatives with any information and additional authorization and documentation necessary to more fully and effectively effect the release of Administrative Agent's security interest in the IP Collateral (without recourse, representation or warranty and at Grantors' sole cost and expense).

6. Governing Law. THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Release of Security Interest in Intellectual Property Rights by its duly authorized officer as of the date first above written.

GOLDMAN SACHS BANK USA,
as Administrative Agent

By: 

Name:

Title:

Douglas Tansley
Authorized Signatory

[Signature Page to Release of Security Interest in Intellectual Property Rights - U.S. Loan Parties]

TRADEMARK
REEL: 006412 FRAME: 0656



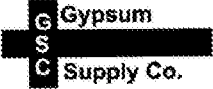
SCHEDULE 1

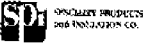
COPYRIGHT REGISTRATIONS

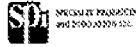
None.

SCHEDULE 2

TRADEMARK REGISTRATIONS

<u>Loan Party</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
Great Western Building Materials, Inc.	PROWALL		Registered	2080126
Great Western Building Materials, Inc.	PROSHAPE		Registered	2343950
ProWall Building Products, Inc.	FOAMPREP		Registered	2181417
Foundation Building Materials, LLC	FOUNDATION BUILDING MATERIALS	July 1, 2016	Pending In-Use	87091460
Foundation Building Materials, LLC	FBM	July 1, 2016	Pending In-Use	87091464
Foundation Building Materials, LLC	FBM (stylized and/or with design) 	July 1, 2016	Pending In-Use	87091469
Foundation Building Materials, LLC	FBM (stylized with design) 	July 15, 2016	Applied	1791598 (Canadian Trademarks)
Foundation Building Materials, LLC	FBM	July 15, 2016	Applied	1791604 (Canadian Trademarks)
Foundation Building Materials, LLC	FOUNDATION BUILDING MATERIALS	July 15, 2016	Applied	1791605 (Canadian Trademarks)
FBM Gypsum Supply of Illinois LLC	GYPSUM SUPPLY CO.		Registered	2677093
FBM Gypsum Supply of Illinois LLC	GSC GYPSUM SUPPLY CO. & Design 		Registered	2677094

<u>Loan Party</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
FBM Gypsum Supply of Illinois LLC	Gypsum Supply Co. Gypsum Supply Co. of Quad Cities Gypsum Supply Co. of Cedar Rapids Gypsum Supply Co. of Waterloo Gypsum Supply Co. of Des Moines Gypsum Supply Co. of Fox Valley Gypsum Supply Co. of Milwaukee Gypsum Supply Co. of Elkhorn Gypsum Supply Co. of Madison Gypsum Supply Co. of Rockford Gypsum Supply Co. of Chicago Area South Gypsum Supply Co. of Chicago Area North Gypsum Supply Co. of Machesney Park Gypsum Supply Co. of Chicago Gypsum Supply Co. of Bloomington Gypsum Supply Co. of Peoria		Common Law Trademark	
FBM BAV LLC	BAV Brown's Applied Vinyl		Common Law Trademark	
Specialty Products and Insulation Co. (name changed to Superior Plus Construction Products Corp.)	SPI Specialty Products & Insulation Co. (design + words) 		Registered	1279224

<u>Loan Party</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
Specialty Products and Insulation Co. (name changed to Superior Plus Construction Products Corp.)	SPI Specialty Products & Insulation Co. (design + words) 		Registered	1271789
Specialty Products and Insulation Co. (name changed to Superior Plus Construction Products Corp.)	SPI SPECIALTY PRODUCTS AND INSULATION CO. (typed drawing)		Registered	1320113
Specialty Products and Insulation Co. (name changed to Superior Plus Construction Products Corp.)	ABSORPTION PLUS (typed drawing)		Registered	2987664
Specialty Products and Insulation Co. (name changed to Superior Plus Construction Products Corp.)	FIREPLUG (typed drawing)		Registered	2391212
Specialty Products and Insulation Co. (name changed to Superior Plus Construction Products Corp.)	FIRESTRIP (typed drawing)		Registered	2856278
Specialty Products and Insulation Co. (name changed to Superior Plus Construction Products Corp.)	HATS (typed drawing)		Registered	2421444
Specialty Products and Insulation Co. (name changed to Superior Plus Construction Products Corp.)	RIGIDFLEX (typed drawing)		Registered	939431
Specialty Products and Insulation Co. (name changed to Superior Plus Construction Products Corp.)	SAFELITE (standard character mark)		Registered	3656665

<u>Loan Party</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
Superior Plus Construction Products Corp.	INTERNATIONAL TECHNIFAB		Registered in Wyoming	2010-00578855
Superior Plus Construction Products Corp.	WINROC		Registered in Wyoming	2011-000595401
Superior Plus Construction Products Corp.	SPI		Registered in Wyoming	2011-000595400
Superior Plus Construction Products Corp.	WINROC-SPI		Registered in Wyoming	2014-000657791
Superior Plus Construction Products Corp.	SPECIALTY PRODUCTS & INSULATION		Registered in Wyoming	2011-000596196
Superior Plus Construction Products Corp.	SPECIALTY PRODUCTS & INSULATION		Registered in Louisiana	62-6939
Superior Plus Construction Products Corp.	SPI		Registered in Louisiana	62-6944
Superior Plus Construction Products Corp.	WINROC-SPI		Registered in Louisiana	64-9580
Superior Plus Construction Products Corp.	WINROC-SPI		Registered in Nebraska	10188398
Superior Plus Construction Products Corp.	WINROC-SPI		Registered in North Dakota	36159600
Superior Plus Construction Products Corp.	Paragon Pacific SPI		Common law mark (not registered) Previously acquired company – registered in Idaho	D135856
Superior Plus Construction Products Corp.	PARAGON PACIFIC INSULATION		Common law mark (not registered) Previously acquired company – registered in Idaho	D135856

<u>Loan Party</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
Superior Plus Construction Products Corp.	PRESNELL INSULATION CO. INC.		Previously acquired company – registered in North Carolina	0117557

Domain Names

Domain	Creation Date	Expiration Date	Registrant Name/Organization	Registrar
Allroc.com	8/25/1998	8/24/2016	Private registration	Network Solutions
allrocl.com	9/19/2012	9/19/2016	Keith Bellingham/Superior CPD	Fast Domain
Allrocdsd.com	12/5/2006	12/5/2016	Keith Bellingham	Fast Domain
Allrocdsd.us	7/12/2013	7/11/2016	Keith Bellingham/CPD	Fast Domain
Allroctool.com	10/12/2006	10/12/2016	Keith Bellingham	Fast Domain
Allroctool.us	7/12/2013	7/11/2016	Keith Bellingham/CPD	Fast Domain
Burnabyinsulation.com	8/22/2003	8/22/2016	Keith Bellingham	Fast Domain
Constructionproductscorp.com	12/20/2010	12/20/2016	Cherie May/Specialty Products & Insulation Co.	GoDaddy.com
Constructionproductsdistribution.com	9/6/2011	9/6/2016	The Winroc Corporation	Network Solutions
Cpdonlineu.com	7/21/2011	7/21/2017	The Winroc Corporation	Network Solutions
Howtowinrocspi.com	10/1/2014	10/1/2016	Keith Bellingham/CDP	Domain.com
Interiorbuild.com	2/5/1998	2/4/2017	Not available	Tucows
Leonsinsulation.com	10/15/2004	10/15/2016	Keith Bellingham	Fast Domain
Prolineplus.us	7/12/2013	7/11/2016	Keith Bellingham/CPD	Fast Domain
Spcpc.info	12/20/2010	12/20/2016	Cherie May/Specialty Products & Insulation Co.	GoDaddy.com
sp-cpc.info			Record not available	

Domain	Creation Date	Expiration Date	Registrant Name/Organization	Registrar
Spcpc.us	12/20/2010	12/19/2016	Cherie May/Specialty Products & Insulation Co.	GoDaddy.com
sp-cpc.us	12/20/2010	12/19/2016	Cherie May/Specialty Products & Insulation Co.	GoDaddy.com
Specialtyproducts.com	1/30/1997	1/31/2017	Superior Plus Construction Products Corp.	Network Solutions
spi1-co.com	9/24/2007	9/24/2016	Cheri May/Specialty products & Insulation Co.	easyDNS Technologies
Spi-co.com	1/30/1997	1/31/2017	Superior Plus Construction Products Corp./Superior Plus Construction Products Corp.	Network Solutions
Spiwinroc.com	9/6/2013	9/6/2016	Private registration	Domain.com
spi-winroc.com	9/6/2013	9/6/2016	Private registration	Domain.com
Spiwinroc.us	9/9/2013	9/8/2016	Keith Bellingham/Winroc SPI	Fast Domain
Superiorconstructionproductsdistribution.com	9/7/2011	9/7/2016	Private registration	Fast Domain
Superiorcpd.com	9/1/2011	9/1/2017	The Winroc Corporation/The Winroc Corporation	Network Solutions
Superiorecpd.com	9/1/2011	9/1/2017	The Winroc Corporation	Network Solutions
Superiorplusconstructionproducts.com	12/20/2010	12/20/2016	Cherie May/Specialty Products & Insulation Co.	GoDaddy.com
Superiorplusconstructionproductsdistribution.com	9/7/2011	9/7/2016	Private registration	Fast Domain
Superiorpluscpd.com	9/6/2011	9/6/2016	The Winroc Corporation	Network Solutions
Winroc.com	10/31/1996	10/30/2016	Private registration	Network Solutions
Winroc.us	7/12/2013	7/11/2016	Keith Bellingham/CPD	Fast Domain
winrocl.com	9/13/2012	9/13/2016	Private registration	Fast Domain
Winrocspi.com	9/6/2013	9/6/2016	Private registration	Domain.com
winroc-spi.com	9/6/2013	9/6/2016	Private registration	Domain.com

Domain	Creation Date	Expiration Date	Registrant Name/Organization	Registrar
Winrocspi.us	9/9/2013	9/8/2016	Keith Bellingham/Winroc SPI	Fast Domain
winroc-spi.us	1/6/2014	1/5/2017	Keith Bellingham/CPD	Fast Domain
Winrocspiu.com	10/2/2014	10/2/2016	Keith Bellingham/Winroc-SPI	Domain.com
Winrocspiuniversity.com	10/1/2014	10/1/2016	The Winroc Corporation	Network Solutions
Winrocu.com	1/28/2009	1/28/2017	Not available	Tucows

SCHEDULE 3

PATENT REGISTRATIONS

Patents, Patent Applications and Patent Licenses

<u>Loan Party</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/ Registration No.</u>
Home Acres Building Supply Co. LLC	DRYWALL RETAINING DEVICE			7,543,789
Superior Plus Construction Products Corp.	Prefabricated Fixture Protection Cover and Assembly and Method of Use Thereof	December 8, 2009	Registered	United States 7,627,999 B2