

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM487344

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Mastronardi Produce Limited		08/23/2018	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	135 S. LaSalle Street		
Internal Address:	IL4-135-09-61		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	87908283	ALOHA	
Serial Number:	87957134	BRASPBERRY	
Registration Number:	5505695	GOURMET MEDLEY	
Registration Number:	5481219	SUNSET GROWN	
CORRESPONDENCE DATA			
Fax Number:	7044448857		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043432000		
Email:	twitcher@mcguirewoods.com		
Correspondent Name:	Terry L. Witcher, Paralegal		
Address Line 1:	McGuireWoods LLP		
Address Line 2:	201 N. Tryon Street, Suite 3000		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
NAME OF SUBMITTER:	Terry L. Witcher, Paralegal		
SIGNATURE:	/s/ Terry L. Witcher		
DATE SIGNED:	08/24/2018		
Total Attachments: 4			

OP \$115.00 87908283

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated: as of August 23, 2018

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Canadian Security and Pledge Agreement dated as of May 1, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as defined below), the other grantors party thereto and the Administrative Agent for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications on Schedule 1 to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

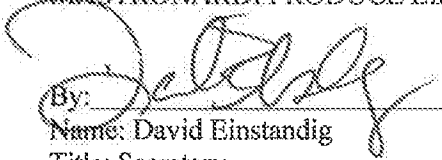
[Signature pages follow.]

Very truly yours,

GRANTOR:

Mastronardi Produce Limited
2100 Road 4 East
Kingsville, Ontario, Canada
N9Y 2E5

MASTRONARDI PRODUCE LIMITED

By: 
Name: David Einsteadig
Title: Secretary

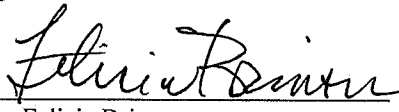
Jurisdiction of Organization: Ontario, Canada

ADMINISTRATIVE AGENT:

Bank of America, N.A.
135 S. LaSalle Street
Mail Code: IL4-135-09-61
Chicago, IL 60603

Acknowledged and accepted:

BANK OF AMERICA, N.A., as Administrative
Agent

By: 
Name: Felicia Brinson
Title: Assistant Vice President

SCHEDULE 1

TRADEMARKS

Country	Mark	Application/Registration Number	Owner
United States	ALOHA	App. No.: 87908283	Mastronardi Produce Limited
United States	BRASPBERRY	App. No.: 87957134	Mastronardi Produce Limited
United States	GOURMET MEDLEY	App. No.: 86475908 Reg. No.: 5505695	Mastronardi Produce Limited
United States	SUNSET GROWN	App. No.: 85423495 Reg. No.: 5481219	Mastronardi Produce Limited