OP \$65.00 87940734

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM487738

Stylesheet Version v1.2

| SUBMISSION TYPE: | NEW ASSIGNMENT | |
|-----------------------|-----------------------------------------------------------|--|
| NATURE OF CONVEYANCE: | FIRST LIEN GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS | |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------------------|----------|----------------|----------------------------------------|
| ENLIGHTEN IT CONSULTING, LLC | | 08/22/2018 | Limited Liability Company: MARYLAND |

RECEIVING PARTY DATA

| Name: | UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT | |
|-----------------|-------------------------------------------------------|--|
| Street Address: | 677 WASHINGTON BLVD., 6TH FLOOR | |
| City: | STAMFORD | |
| State/Country: | CONNECTICUT | |
| Postal Code: | 06901 | |
| Entity Type: | Intity Type: SWISS BANKING CORPORATION: UNITED STATES | |

PROPERTY NUMBERS Total: 2

| Property Type | Number | Word Mark |
|----------------|----------|-----------|
| Serial Number: | 87940734 | E |
| Serial Number: | 87833326 | RADMF |

CORRESPONDENCE DATA

Fax Number: 7147558290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: IPDOCKET@LW.COM, KRISTIN.AZCONA@LW.COM

Correspondent Name: LATHAM & WATKINS LLP

Address Line 1: 650 TOWN CENTER DRIVE, 20TH FLOOR

Address Line 4: COSTA MESA, CALIFORNIA 92626

| ATTORNEY DOCKET NUMBER: | 029217-0359 |
|-------------------------|------------------|
| NAME OF SUBMITTER: | KRISTIN J AZCONA |
| SIGNATURE: | /kja/ |
| DATE SIGNED: | 08/28/2018 |

Total Attachments: 4

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FIRST LIEN GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This FIRST LIEN GRANT OF SECURITY INTEREST IN TRADEMARK

RIGHTS ("<u>Agreement</u>"), effective as of August 22, 2018 is made by Enlighten IT Consulting, LLC, a Maryland corporation, located at 991 Corporate Boulevard, Suite 350, Linthicum Heights, MD, 21090 (the "<u>Grantor</u>"), in favor of UBS AG, Stamford Branch, as Administrative Agent (in such capacity, the "<u>Administrative Agent</u>") for the banks and other financial institutions or entities (the "<u>Lenders</u>") from time to time parties to the First Lien Credit Agreement, dated as of August 19, 2015 (as amended, restated, replaced, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among Dysart Acquisition Corp., a Delaware corporation ("<u>Holdings</u>"), Alion Science and Technology Corporation, a Delaware corporation (the "<u>Borrower</u>"), the Lenders and the Administrative Agent.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement and the Guarantee and Collateral Agreement dated as of August 19, 2015 (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Security Agreement"), the Grantor has executed and delivered the Assumption Agreement, dated as of August 22, 2018, in favor of the Administrative Agent (the "Assumption Agreement");

WHEREAS, pursuant to the Assumption Agreement, the Grantor pledged and granted to the Administrative Agent for the benefit of the Secured Parties a continuing security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make extensions of credit to the Borrower pursuant to the Credit Agreement, the Grantor agrees, for the benefit of the Agent and the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.

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SECTION 2. <u>Grant of Security Interest</u>. The Grantor hereby pledges and grants a continuing security interest in, and a right of setoff against, all of the Grantor's right, title and interest in, to and under the Trademarks (including, without limitation, those items listed on Schedule A hereto) (collectively, the "<u>Collateral</u>"), to the Administrative Agent for the benefit of the Administrative Agent and the Secured Parties to secure payment, performance and observance of the Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Assumption Agreement and the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

ENLIGHTEN IT CONSULTING, LLC

By: Name: BRUNT- FISHER

Title: Secretary

[Trademark Security Agreement]

REEL: 006436 FRAME: 0427

Schedule A

U.S. and foreign Trademark Registrations and Applications and U.S. and foreign exclusive Trademark Licenses

| TM/AN/RN/Disclaimer | Status/Key Dates | Owner Information |
|---------------------------------|--------------------------------------------------------------------------|------------------------------------------------|
| E and Design U.S. SN: 87940734 | Int'l Class: 42 First Use: December 9, 2009 Filed: May 30, 2018 | Enlighten It Consulting, Inc. (MARYLAND CORP.) |
| RADMF U.S. SN: 87833326 | Int'l Class: 42 First Use: November 18, 2015 Filed: March 14, 2018 | Enlighten It Consulting, Inc. (MARYLAND CORP.) |

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RECORDED: 08/28/2018