TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM491393

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Trademark Security Agreement (Notes)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Dell Inc.		09/06/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	The Bank of New York Mellon Trust Company, N.A., as Collateral Agent		
Street Address:	601 Travis Street		
Internal Address:	16th Floor		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77002		
Entity Type: National Banking Association: UNITED STATES			

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark	
Serial Number:	87954031		
Serial Number:	87954042	ALIENWARE	
Serial Number:	87943689	CLOUD EA	
Serial Number:	87943662	DELL EMC CLOUD EA	
Serial Number:	88021843	DELL EMC POWERSTREAM	
Serial Number:	87960820	POWERMAX BRICK	
Serial Number:	88059686	POWERSCALE	
Serial Number:	erial Number: 88021844 POWERSTREAM		
Serial Number:	87947883	POWERSWITCH	
Serial Number:	88016790	SMARTS	
Serial Number:	87927562	THINOS	

CORRESPONDENCE DATA

Fax Number: 6502515002

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (650) 251-5027
Email: jmull@stblaw.com
Correspondent Name: Marcela Robledo
Address Line 1: 2475 Hanover Street

TRADEMARK

900467505 REEL: 006444 FRAME: 0189

Address Line 4: Palo	Palo Alto, CALIFORNIA 94304		
ATTORNEY DOCKET NUMBER:	001909/0002		
NAME OF SUBMITTER:	J. Jason Mull		
SIGNATURE:	/J. Jason Mull/		
DATE SIGNED:	09/25/2018		

Total Attachments: 5

source=Trademark Security Agreement Q2 2018 (Notes) [EXECUTED]#page1.tif source=Trademark Security Agreement Q2 2018 (Notes) [EXECUTED]#page2.tif source=Trademark Security Agreement Q2 2018 (Notes) [EXECUTED]#page3.tif source=Trademark Security Agreement Q2 2018 (Notes) [EXECUTED]#page4.tif source=Trademark Security Agreement Q2 2018 (Notes) [EXECUTED]#page5.tif

TRADEMARK SECURITY AGREEMENT dated as of September 6, 2018 (this "<u>Agreement</u>") by Dell Inc., a Delaware corporation (the "<u>Grantor</u>") in favor of The Bank of New York Mellon Trust Company, N.A., as Collateral Agent (in such capacity, the "<u>Notes Collateral Agent</u>").

Reference is made to (a) the Indenture dated as of June 1, 2016 among Diamond 1 Finance Corporation, a Delaware corporation ("Finco 1", which, in connection with the Dell-EMC Merger, has merged with and into Dell International L.L.C., a Delaware limited liability company ("Dell International"), with Dell International continuing as the surviving corporation and which, following the consummation of the Dell-EMC Merger, on or about the Business Day following the Effective Date, will merge with and into New Dell International LLC, a Delaware limited liability company ("New Dell International"), with New Dell International continuing as the surviving corporation), Diamond 2 Finance Corporation, a Delaware corporation ("Finco 2". which, in connection with the Dell-EMC Merger, has merged with and into EMC, with EMC continuing as the surviving corporation), and The Bank of New York Mellon Trust Company, N.A., in its capacity as Trustee on behalf of the holders (the "Holders") of the Notes (as defined below) and Notes Collateral Agent (as from time to time amended, restated, supplemented or otherwise modified, the "Indenture") and (b) the Security Agreement dated as of September 7, 2016 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Issuers, the other grantors from time to time party thereto and the Notes Collateral Agent. The Grantor will derive substantial benefits from the execution, delivery and performance of the obligations under the Indenture and the Notes and are, therefore, willing to enter into this Agreement. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Indenture, as applicable. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Notes Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in all of Grantor's right, title and interest in, to and under any Trademarks now owned or at any time hereafter acquired by the Grantor, including those listed on Schedule I (the "<u>Trademark Collateral</u>").

SECTION 3. Security Agreement. The Security Interest granted to the Notes Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Notes Collateral Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Notes Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an

original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 5. <u>Governing Law</u>. This Agreement shall be construed in accordance with and governed by the law of the State of New York.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

DELL INC.

By:

Name: Janet M. Bawcom

Title: Sr. Vice President & Assistant Secretary

REEL: 006444 FRAME: 0193

Schedule I

U.S. Trademark Applications

RECORDED: 09/25/2018

O.S. Trademark A	1pp1104110110			
OWNER	TRADEMARK	APPLICATION NO	APPLICATION DATE	STATUS
OWILK	INADEMARK		DATE	SHALCS
Dell Inc.	Alien Head Design	87954031	6/8/18	Pending
Dell Inc.	ALIENWARE	87954042	6/8/18	Pending
Dell'Inc.	TIESES (VY TINES	07901012	0,0,10	Tenang
Dell Inc.	CLOUD EA	87943689	5/31/18	Pending
Dell Inc.	DELL EMC CLOUD EA	87943662	5/31/18	Pending
Dell Inc.	DELL EMC POWERSTREAM	88021843	6/30/18	Pending
Dell Inc.	POWERMAX BRICK	87960820	6/13/18	Pending
Dell Inc.	POWERSCALE	88059686	7/31/18	Pending
Dell Inc.	POWERSTREAM	88021844	6/30/18	Pending
Dell Inc.	POWERSWITCH	87947883	6/4/18	Pending
Den me.	10 WERO WITCH	07717005	0, 1, 10	1 chang
Dell Inc.	SMARTS	88016790	6/27/18	Pending
Dell Inc.	THINOS	87927562	5/18/18	Pending