TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM489861

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
FREEMAN HOLDING, LLC		09/07/2018	Limited Liability Company: NEVADA

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A., as Administrative Agent
Street Address:	901 Main Street, Mail Code TX1-492-14-06
City:	Dallas
State/Country:	TEXAS
Postal Code:	75202
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2645625	FREEMAN
Registration Number:	5518973	FREEMAN

CORRESPONDENCE DATA

7137546652 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 713-374-3652

Email: morenoa@gtlaw.com Lou Ann Brunenn **Correspondent Name:** Address Line 1: 2200 Ross Avenue

Address Line 2: Suite 5200

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	116281.015900
NAME OF SUBMITTER:	Lou Ann Brunenn
SIGNATURE:	/Lou Ann Brunenn/
DATE SIGNED:	09/13/2018

Total Attachments: 6

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> **TRADEMARK** REEL: 006461 FRAME: 0745



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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as of September 7, 2018, is made between FREEMAN HOLDING, LLC, a Nevada limited liability company (the "<u>Grantor"</u>), and BANK OF AMERICA, N.A., as administrative agent (together with any successors) thereto in such capacity, the "<u>Administrative Agent</u>") for each of the Secured Parties.

<u>WITNESSETH</u>:

WHEREAS, pursuant to the Credit Agreement dated as of June 7, 2018 (such agreement, together with all amendments and restatements, the "Credit Agreement"), among Freeman Decorating Co. (the "Company"), 3627730 Canada Inc. (the "Canadian Borrower"), The Freeman Company (UK) Limited (the "U.K. Borrower"), Encore Event Technologies Group Pty Limited fka Staging Connections Group Pty Limited (ABN 69 083 269 701) (the "Australian Borrower") and certain other wholly-owned Foreign Subsidiaries of the Company that become party to the Credit Agreement (collectively, with the Company, the Canadian Borrower, the U.K. Borrower and the Australian Borrower, the "Borrowers"), the various financial institutions as are, or may from time to time become, parties thereto (each, individually, a "Lender", and collectively, the "Lenders"), and Bank of America, N.A., as Administrative Agent, L/C Issuer and Swing Line Lender, the Lenders have extended Commitments to make Credit Extensions to the Borrowers;

WHEREAS, in connection with the Credit Agreement, the Grantor has executed and delivered a Security Agreement dated as of June 7, 2018 (such agreement, together with all amendments and restatements, the "Security Agreement");

WHEREAS, as a condition precedent to the making of the Credit Extensions (including the initial Credit Extension) under the Credit Agreement, the Grantor is required to execute and deliver this Agreement and to grant to the Administrative Agent a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Secured Obligations;

WHEREAS, Grantor is a Subsidiary of the Company;

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement; and

WHEREAS, it is in the best interests of the Grantor to execute this Agreement inasmuch as the Grantor will derive substantial direct and indirect benefits from the Credit Extensions made from time to time to the Borrowers by the Lenders pursuant to the Credit Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Credit Extensions (including the initial Credit Extension) to the Borrowers pursuant to the Credit Agreement, the Grantor agrees, for the benefit of each Secured Party, as follows:

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- SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided (or incorporated by reference) in the Security Agreement.
- SECTION 2. <u>Grant of Security Interest</u>. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure all of the Secured Obligations, the Grantor does hereby mortgage, pledge and hypothecate to the Administrative Agent, and grant to the Administrative Agent a security interest in, for its benefit and the benefit of each Secured Party, all of the following property (the "<u>Trademark Collateral</u>"), whether now owned or hereafter acquired or existing by it:
 - (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, all registrations and recordings thereof that are identified in Item A of Attachment 1 attached hereto (all of the foregoing items in this clause(a) being collectively called a "Trademark"), whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith;
 - (b) each Trademark license identified in <u>Item B</u> of <u>Attachment 1</u> attached hereto:
 - (c) all reissues, extensions or renewals of any of the items described in clauses (a) and (b);
 - (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in, <u>clauses (a)</u>, <u>(b)</u> and <u>(c)</u>; and
 - (e) all proceeds of, and rights associated with, the foregoing, including any claim by the Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in Item A and Item B of Attachment 1 attached hereto, or for any injury to the goodwill associated with the use of any such Trademark or for breach or enforcement of any Trademark license.
- SECTION 3. <u>Security Agreement</u>. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Administrative Agent in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in the United States and any state thereof. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Administrative Agent for its benefit and the benefit of each Secured Party under the Security Agreement. The Security Agreement (and all rights and remedies of the Administrative Agent and each Secured Party thereunder) shall remain in full force and effect in accordance with its terms.
- SECTION 4. Release of Security Interest. Upon the occurrence of the Release Date, the Administrative Agent shall, at the Grantor's expense, execute and deliver to the Grantor all

instruments and other documents as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted hereunder.

SECTION 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. <u>Loan Document</u>, etc. This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Credit Agreement.

SECTION 7. <u>Counterparts</u>. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

PREEMAN HULLING, LLC
By: Name Joseph V. Popolo, Jr.
Print Title: Chairman, LEO & Prysident
BANK OF AMERICA, N.A., as Administrativ Agent
Ву:
Print Name:
Print Title

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

FREEMAN HOLDING, LLC

By:	
Print Name:	
Print Title:	
BANK OF AMERICA, Agent	N.A., as Administrative
By: Allen Co	Connelf
Print Name: Allison	W. Com/Hy
Print Title: Scare V	C Millery

ATTACHMENT 1 to Trademark Security Agreement

Item A. Trademarks

United States Registered Trademark

<u>Trademark</u>	Registration No.	Registration Date
FREEMAN	2,645,625	11/5/02
FREEMAN	5,518,973	07/17/18

Item B. Trademark Licenses

None.

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RECORDED: 09/13/2018