

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM489997

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		SECURITY INTEREST	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Safe Harbor Marinas, LLC		09/14/2018	Limited Liability Company: UNITED STATES Delaware
RECEIVING PARTY DATA			
Name:	Citizens Bank, N.A.		
Street Address:	28 State Street		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02109		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	87161497	SAFE HARBOR MARINAS	
Registration Number:	5351621	SAFE HARBOR MARINAS	
Registration Number:	5351622		
CORRESPONDENCE DATA			
Fax Number:	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7045032600		
Email:	msheehan@kslaw.com		
Correspondent Name:	King & Spalding LLP		
Address Line 1:	300 S. Tryon St., Ste 1700		
Address Line 2:	Attn: Moira Sheehan		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
NAME OF SUBMITTER:	Moira Sheehan		
SIGNATURE:	/Moira Sheehan/		
DATE SIGNED:	09/14/2018		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

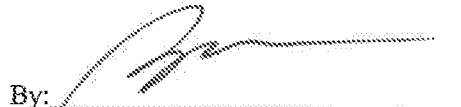
Please be advised that pursuant to the Pledge and Security Agreement dated as of September 14, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Citizens Bank, N.A., as collateral agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Page Follows]

Very truly yours,

SAFE HARBOR MARINAS, LLC



By: _____

Name: Baxter Underwood

Title: Chief Executive Officer

SAFE HARBOR MARINAS, LLC

14785 Preston Rd, Suite 975

Dallas, TX 75254

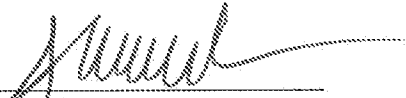
Attention: Gavin McClintock, Chief Financial Officer

Tel: 972.488.1314

Fax: 972.406.5221

Acknowledged and Accepted:



CITIZENS BANK, N.A., as Collateral Agent

By: 
Name: Sean McWhinnie
Title: Director

Citizens Bank, N.A.
Agency Services - CLO
1215 Superior Avenue - 6th Floor
Mailcode: OHS-675
Cleveland, Ohio 44114
Attention: Shelly Lyles, Vice President
Tel: 216-277-0166
Fax: 216-277-7106
Email: mlyles@citizensbank.com

Schedule I

Trademarks

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
SAFE HARBOR MARINAS and Design 	87161497 September 6, 2016		1A	SAFE HARBOR MARINAS, LLC
SAFE HARBOR MARINAS	87168407 September 12, 2016	5351621 December 5, 2017	1A	SAFE HARBOR MARINAS, LLC
Design Only 	87168413 September 12, 2016	5351622 December 5, 2017	Registered	SAFE HARBOR MARINAS, LLC