

**TRADEMARK ASSIGNMENT COVER SHEET**

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM489993

<b>SUBMISSION TYPE:</b>		NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>		SECURITY INTEREST	
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SHM BYYG, LLC		09/14/2018	Limited Liability Company: <del>UNITED STATES</del> Delaware
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Citizens Bank, N.A.		
<b>Street Address:</b>	28 State Street		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02109		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	4375491	BREWER YACHT YARDS	
Registration Number:	4379265	YACHT YARDS MARINAS BREWER	
Registration Number:	4375500		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	704-503-2600		
<b>Email:</b>	msheehan@kslaw.com		
<b>Correspondent Name:</b>	King & Spalding LLP		
<b>Address Line 1:</b>	300 S. Tryon St., Ste 1700		
<b>Address Line 2:</b>	Attn: Moira Sheehan		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>NAME OF SUBMITTER:</b>	Moira Sheehan		
<b>SIGNATURE:</b>	/Moira Sheehan/		
<b>DATE SIGNED:</b>	09/14/2018		
<b>Total Attachments: 4</b>			
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

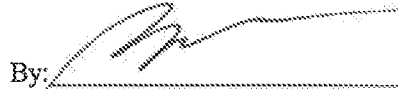
Please be advised that pursuant to the Pledge and Security Agreement dated as of September 14, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Citizens Bank, N.A., as collateral agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Page Follows]

Very truly yours,

SHM BYYG, LLC

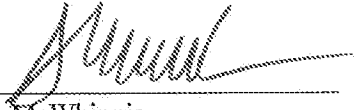


By: \_\_\_\_\_  
Name: Baxter Underwood  
Title: President and Chief Executive Officer

SAFE HARBOR MARINAS, LLC  
14785 Preston Rd, Suite 975  
Dallas, TX 75254  
Attention: Gavin McClintock, Chief Financial Officer  
Tel: 972.488.1314  
Fax: 972.406.5221

Acknowledged and Accepted:



CITIZENS BANK, N.A., as Collateral Agent

By:   
Name: Sean McWhinnie  
Title: Director

Citizens Bank, N.A.  
Agency Services - CLO  
1215 Superior Avenue - 6th Floor  
Mailcode: OHS-675  
Cleveland, Ohio 44114  
Attention: Shelly Lyles, Vice President  
Tel: 216-277-0166  
Fax: 216-277-7106  
Email: [mlyles@citizensbank.com](mailto:mlyles@citizensbank.com)

**Schedule I**

**Trademarks**

<b>Mark</b>	<b>App. No. App. Date</b>	<b>Reg. No. Reg. Date</b>	<b>Status</b>	<b>Owner</b>
BREWER YACHT YARDS	85786833 November 26, 2012	4375491 July 30, 2013	Registered	SHM BYYG, LLC
YACHT YARDS MARINAS BREWER and Design 	85790614 November 29, 2012	4379265 August 6, 2013	Registered	SHM BYYG, LLC
Design Only 	85787039 November 26, 2012	4375500 July 30, 2013	Registered	SHM BYYG, LLC