

900466166 09/14/2018

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM490000

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SHM Yacht Sales, LLC		09/14/2018	Limited Liability Company: UNITED STATES Delaware
RECEIVING PARTY DATA			
Name:	Citizens Bank, N.A.		
Street Address:	28 State Street		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02109		
Entity Type:	National Banking Association; UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	87624414	BREWER YACHT SALES	
CORRESPONDENCE DATA			
Fax Number:	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7045032600		
Email:	msheehan@kslaw.com		
Correspondent Name:	King & Spalding LLP		
Address Line 1:	300 S. Tryon St., Ste. 1700		
Address Line 2:	Attn: Moira Sheehan		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
NAME OF SUBMITTER:	Moira Sheehan		
SIGNATURE:	/Moira Sheehan/		
DATE SIGNED:	09/14/2018		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

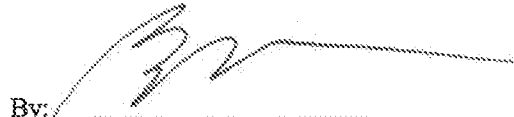
Please be advised that pursuant to the Pledge and Security Agreement dated as of September 14, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Citizens Bank, N.A., as collateral agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Page Follows]

Very truly yours,

SHM YACHT SALES, LLC



By: _____
Name: Baxter Underwood
Title: President and Chief Executive Officer

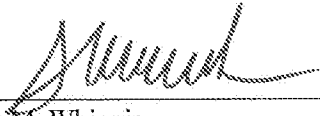
SAFE HARBOR MARINAS, LLC
14785 Preston Rd, Suite 975
Dallas, TX 75254
Attention: Gavin McClintock, Chief Financial Officer
Tel: 972.488.1314
Fax: 972.406.5221

SHM YACHT SALES, LLC
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 006467 FRAME: 0208

Acknowledged and Accepted:

CITIZENS BANK, N.A., as Collateral Agent

By: 
Name: Sean McWhinnie
Title: Director

Citizens Bank, N.A.
Agency Services - CLO
1215 Superior Avenue - 6th Floor
Mailcode: OHS-675
Cleveland, Ohio 44114
Attention: Shelly Lyles, Vice President
Tel: 216-277-0166
Fax: 216-277-7106
Email: mlyles@citizensbank.com

Schedule I

Trademarks

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
BREWER YACHT SALES	87624414 September 27, 2017		1A	SHM YACHT SALES, LLC