CH \$1115.00 492798

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM494969

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Goldman Sachs Bank USA		10/22/2018	Bank: UNITED STATES

RECEIVING PARTY DATA

Name:	Unified Grocers, Inc.		
Street Address: 11840 Valley View Road			
City: Eden Prairie			
State/Country: MINNESOTA			
Postal Code: 55344			
Entity Type: Corporation: CALIFORNIA			

PROPERTY NUMBERS Total: 44

Registration Number: 4927982 Registration Number: 1854786 Registration Number: 2267318 Registration Number: 2068201 Registration Number: 2367184 Registration Number: 4238125 Registration Number: 3881229 Registration Number: 3881228 Registration Number: 3877908 Registration Number: 3361179 Registration Number: 5222068 Registration Number: 5095588 Registration Number: 3723215	A WORLD OF DIFFERENCE COTTAGE HEARTH GOLDEN CREME GOLDEN CREME GRAND REWARDS HEALTHY SOLUTIONS HOMETOWN FRESH HOMETOWN FRIENDLY
Registration Number: 2267318 Registration Number: 2068201 Registration Number: 2367184 Registration Number: 4238125 Registration Number: 3881229 Registration Number: 3881228 Registration Number: 3877908 Registration Number: 3361179 Registration Number: 5222068 Registration Number: 5095588	GOLDEN CREME GOLDEN CREME GRAND REWARDS HEALTHY SOLUTIONS HOMETOWN FRESH HOMETOWN FRIENDLY
Registration Number: 2068201 Registration Number: 2367184 Registration Number: 4238125 Registration Number: 3881229 Registration Number: 3881228 Registration Number: 3877908 Registration Number: 3361179 Registration Number: 5222068 Registration Number: 5095588	GOLDEN CREME GRAND REWARDS HEALTHY SOLUTIONS HOMETOWN FRESH HOMETOWN FRIENDLY
Registration Number: 2367184 Registration Number: 4238125 Registration Number: 3881229 Registration Number: 3881228 Registration Number: 3877908 Registration Number: 3361179 Registration Number: 5222068 Registration Number: 5095588	GRAND REWARDS HEALTHY SOLUTIONS HOMETOWN FRESH HOMETOWN FRIENDLY
Registration Number: 4238125 Registration Number: 3881229 Registration Number: 3881228 Registration Number: 3877908 Registration Number: 3361179 Registration Number: 5222068 Registration Number: 5095588	HEALTHY SOLUTIONS HOMETOWN FRESH HOMETOWN FRIENDLY
Registration Number: 3881229 Registration Number: 3881228 Registration Number: 3877908 Registration Number: 3361179 Registration Number: 5222068 Registration Number: 5095588	HOMETOWN FRESH HOMETOWN FRIENDLY
Registration Number: 3881228 Registration Number: 3877908 Registration Number: 3361179 Registration Number: 5222068 Registration Number: 5095588	HOMETOWN FRIENDLY
Registration Number:3877908Registration Number:3361179Registration Number:5222068Registration Number:5095588	
Registration Number: 3361179 Registration Number: 5222068 Registration Number: 5095588	
Registration Number:5222068Registration Number:5095588	HOMETOWN HEROES
Registration Number: 5095588	IOS
	KITCHEN CHEF
Registration Number: 3723215	KITCHEN CHEF SIGNATURE
	KITCHEN CHEF SIGNATURE
Registration Number: 5213830	LIMONAZO
Registration Number: 5031172	MARKET CENTRE
Registration Number: 3584869	MARKET CENTRE
Registration Number: 2827758	MEMBERLINK
Registration Number: 5067075	MERCADO SAVINGS
Registration Number: 3190184	MORE WAYS TO MAKE IT YOUR MARKET

TRADEMARK REEL: 006467 FRAME: 0587

900470982

Property Type	Number	Word Mark	
Registration Number:	3245964	MORE WAYS TO MAKE IT YOUR MARKET	
Registration Number:	2206081	NEIGHBORHOOD MARKET FAST FRESH FRIENDLY	
Registration Number:	4369908	PAWSITIVELY PETS	
Registration Number:	1952158	PAY NET	
Registration Number:	1019555	PRIZE WILD BIRD FOOD	
Registration Number:	1894302	READY PAY	
Registration Number:	1931839	READY PAY	
Registration Number:	1616987	SELECT MARKETS	
Registration Number:	1850829	SENTRY	
Registration Number:	1788660	SERIOUS ABOUT SERVICE	
Registration Number:	3566235	SERVICES FOR GROCERSBY GROCERS	
Registration Number:	4096358	SPECIAL VALUE	
Registration Number:	2975990	SPECIAL VALUE	
Registration Number:	2033325	SPECIAL VALUE	
Registration Number:	1046187	SPECIAL VALUE	
Registration Number:	4867627	SPRING FRESH	
Registration Number:	3750483	SPRINGFIELD	
Registration Number:	1967920	SPRINGFIELD	
Registration Number:	1067042	SPRINGFIELD	
Registration Number:	3122269	THRIFTWAY	
Registration Number:	3122251	THRIFTWAY	
Registration Number:	3469066	U UNIFIED GROCERS	
Registration Number:	3521609	UNIFIED GROCERS	
Registration Number:	3697791	UNIFIED GROCERS INSURANCE SERVICES	
Registration Number:	2659980	UNIFIED UNIFIED WESTERN GROCERS, INC.	

CORRESPONDENCE DATA

Fax Number: 2127352000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.735.5117

Email: francine.waldbaum@skadden.com

Correspondent Name: Skadden, Arps, Slate, Meagher & Flom LLP

Address Line 1: Four Times Square

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	214070/2
NAME OF SUBMITTER:	Shaya Afshar
SIGNATURE:	/Shaya Afshar/
DATE SIGNED:	10/22/2018

Total Attachments: 20 source=Unified Grocers_Goldman Sachs#page1.tif source=Unified Grocers Goldman Sachs#page2.tif source=Unified Grocers Goldman Sachs#page3.tif source=Unified Grocers_Goldman Sachs#page4.tif source=Unified Grocers_Goldman Sachs#page5.tif source=Unified Grocers_Goldman Sachs#page6.tif source=Unified Grocers_Goldman Sachs#page7.tif source=Unified Grocers_Goldman Sachs#page8.tif source=Unified Grocers Goldman Sachs#page9.tif source=Unified Grocers_Goldman Sachs#page10.tif source=Unified Grocers_Goldman Sachs#page11.tif source=Unified Grocers Goldman Sachs#page12.tif source=Unified Grocers Goldman Sachs#page13.tif source=Unified Grocers_Goldman Sachs#page14.tif source=Unified Grocers_Goldman Sachs#page15.tif source=Unified Grocers Goldman Sachs#page16.tif source=Unified Grocers Goldman Sachs#page17.tif source=Unified Grocers Goldman Sachs#page18.tif source=Unified Grocers Goldman Sachs#page19.tif source=Unified Grocers Goldman Sachs#page20.tif

[Execution]

RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, UNIFIED GROCERS, INC., a California corporation ("<u>Debtor</u>"), granted a security interest in and lien upon certain trademarks and related rights to Goldman Sachs Bank USA, in its capacity as administrative agent (in such capacity, "<u>Secured Party</u>") as set forth in the Grant of Security Interest in United States Trademarks, dated as of June 23, 2017, between Debtor and Secured Party (the "<u>Trademark Security Agreement</u>");

WHEREAS, an executed copy of the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on July 31, 2017, at Reel 6118, Frame 0205;

WHEREAS, Debtor has requested that Secured Party release and reassign its interest in the trademarks granted in the Trademark Security Agreement, including the trademarks more fully identified in <u>Schedule A</u> annexed hereto and made a part hereof, together with the goodwill of the business symbolized thereby;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Secured Party hereby:

- 1. Releases and reassigns to Debtor any and all liens of Secured Party pursuant to the Trademark Security Agreement including any and all liens in (a) all of such Debtor's right, title and interest in, to and under, all trademarks (including service marks), slogans, logos, certification marks, trade dress, uniform resource locations (URLs), domain names, corporate names and trade names, whether registered or unregistered, owned by or assigned to such Debtor and all registrations and applications for the foregoing (whether statutory or common Law and whether established or registered in the United States or any other country or group of countries or any political subdivision thereof), including, without limitation, the registrations and applications set forth on Schedule A attached hereto (the "Marks"), (b) all rights and privileges arising under applicable law with respect to such Debtor's use of any Marks, (c) all reissues, extensions, continuation and renewals thereof, (c) income, fees, royalties, damages and payments now and hereafter due and/or payable thereunder and with respect thereto, including, without limitation, damages, claims and payments for past, present or future infringements thereof, (d) all of the Goodwill associated with any of the foregoing, (e) rights corresponding thereto throughout the world and (f) rights to sue for past, present and future infringements thereof; and
- 2. Authorizes and requests that the United States Patent and Trademark Office note and record the existence of the release hereby given.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interest in Trademarks to be executed by its duly authorized corporate officer this 22nd of October, 2018.

GOLDMAN SACHS BANK USA

Name.

Title:

Elizabeth Fischer Authorized Signatory

[Trademark Release - Unified Grocers (SVU)]

SCHEDULE A TO RELEASE OF SECURITY INTEREST IN TRADEMARKS

LIST OF TRADEMARKS AND TRADEMARK APPLICATIONS

See Attached

US-DOCS\103683050.3



United States Patent And Trademark Office

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

AUGUST 2, 2017

PTAS

LATHAM & WATKINS LLP C/O ANGELA M. AMARU 885 THIRD AVENUE SUITE 1000 NEW YORK, NY 10022

900415399

UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT RECORDATION BRANCH OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE ASSIGNMENT RECORDATION BRANCH AT 571-272-3350. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, MAIL STOP: ASSIGNMENT RECORDATION BRANCH, P.O. BOX 1450, ALEXANDRIA, VA 22313.

REEL/FRAME: 6118/0205 RECORDATION DATE: 07/31/2017 NUMBER OF PAGES: 11

BRIEF: SECURITY INTEREST

DOCKET NUMBER: 049646-0106

ASSIGNOR:

DOC DATE: 06/23/2017 UNIFIED GROCERS, INC.

CITIZENSHIP: CALIFORNIA

ENTITY: CORPORATION

ASSIGNEE:

CITIZENSHIP: NEW YORK GOLDMAN SACHS BANK USA, AS

ADMINISTRATIVE AGENT AND ENTITY: BANK

COLLATERAL AGENT

200 WEST STREET

NEW YORK, NEW YORK 10282

FILING DATE: 04/29/1974 SERIAL NUMBER: 73020071

REGISTRATION NUMBER: 1046187 REGISTRATION DATE: 08/10/1976

MARK: SPECIAL VALUE

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

P.O. Box 1450, Alexandria, Virginia 22313-1450 - WWW.USPTO.GOV **TRADEMARK** REEL: 006467 FRAME: 0593

SERIAL NUMBER: 73027452 FILING DATE: 07/22/1974
REGISTRATION NUMBER: 1019555 REGISTRATION DATE: 09/02/1975
MARK: PRIZE WILD BIRD FOOD

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

SERIAL NUMBER: 73081207 FILING DATE: 03/24/1976 REGISTRATION NUMBER: 1067042 REGISTRATION DATE: 06/07/1977

MARK: SPRINGFIELD

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 73553577
REGISTRATION NUMBER: 1850829 FILING DATE: 08/15/1985

REGISTRATION DATE: 08/23/1994

MARK: SENTRY

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 73808228 FILING DATE: 06/21/1989 REGISTRATION NUMBER: 1616987 REGISTRATION DATE: 10/09/1990

MARK: SELECT MARKETS

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

FILING DATE: 07/12/1991

SERIAL NUMBER: 74184323 REGISTRATION NUMBER: 1931839 REGISTRATION DATE: 10/31/1995

MARK: READY PAY

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

SERIAL NUMBER: 74338863 REGISTRATION NUMBER: 1788660 FILING DATE: 12/09/1992

REGISTRATION DATE: 08/17/1993

MARK: SERIOUS ABOUT SERVICE

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 74411533
REGISTRATION NUMBER: 1952158 FILING DATE: 07/09/1993

REGISTRATION DATE: 01/30/1996

MARK: PAY NET

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 74423947
REGISTRATION NUMBER: 1894302 FILING DATE: 08/10/1993

REGISTRATION DATE: 05/16/1995

MARK: READY PAY

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

SERIAL NUMBER: 74452858 FILING DATE: 11/01/1993
REGISTRATION NUMBER: 1854786 REGISTRATION DATE: 09/20/1994

MARK: COTTAGE HEARTH

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 74452859 FILING DATE: 11/01/1993
REGISTRATION NUMBER: 2068201 REGISTRATION DATE: 06/10/1997

MARK: GOLDEN CREME

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 74586578 FILING DATE: 10/17/1994
REGISTRATION NUMBER: 1967920 REGISTRATION DATE: 04/16/1996

MARK: SPRINGFIELD

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S) /NUMBER(S)

SERIAL NUMBER: 74633402
REGISTRATION NUMBER: 2033325 FILING DATE: 02/13/1995

REGISTRATION DATE: 01/28/1997

MARK: SPECIAL VALUE

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

SERIAL NUMBER: 75175703 FILING DATE: 10/02/1996 REGISTRATION NUMBER: 2206081 REGISTRATION DATE: 11/24/1998

MARK: NEIGHBORHOOD MARKET FAST FRESH FRIENDLY

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

FILING DATE: 04/22/1998 SERIAL NUMBER: 75472280

REGISTRATION NUMBER: 2367184 REGISTRATION DATE: 07/11/2000

MARK: GRAND REWARDS

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 75529734 FILING DATE: 07/31/1998 REGISTRATION NUMBER: 2267318 REGISTRATION DATE: 08/03/1999

MARK: GOLDEN CREME

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 75669221 FILING DATE: 03/29/1999
REGISTRATION NUMBER: 3122251 REGISTRATION DATE: 08/01/2006

MARK: THRIFTWAY

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

FILING DATE: 09/28/1999

REGISTRATION NUMBER: 2659980
MARK: UNITED INTEREST REGISTRATION DATE: 12/10/2002

MARK: UNIFIED UNIFIED WESTERN GROCERS, INC.

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

FILING DATE: 07/20/2001

SERIAL NUMBER: 76288152 REGISTRATION NUMBER: 3122269 REGISTRATION DATE: 08/01/2006

MARK: THRIFTWAY

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

FILING DATE: 06/27/2005

SERIAL NUMBER: 76641770 REGISTRATION NUMBER: 3361179 REGISTRATION DATE: 01/01/2008

MARK: IOS

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 76664209 FILING DATE: 08/07/2006

REGISTRATION NUMBER: 3245964 REGISTRATION DATE: 05/29/2007

MARK: MORE WAYS TO MAKE IT YOUR MARKET

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

SERIAL NUMBER: 77187560 FILING DATE: 05/22/2007

REGISTRATION NUMBER: 3521609 REGISTRATION DATE: 10/21/2008

MARK: UNIFIED GROCERS

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 77201603 FILING DATE: 06/08/2007

REGISTRATION NUMBER: 3469066 REGISTRATION DATE: 07/15/2008

MARK: U UNIFIED GROCERS

DRAWING TYPE: AN ILLUSTRATION DRAWING WITH WORD(S) /LETTER(S) / NUMBER(S) IN

STYLIZED FORM

SERIAL NUMBER: 77490207 FILING DATE: 06/03/2008
REGISTRATION NUMBER: 3723215 REGISTRATION DATE: 12/08/2009
MARK: KITCHEN CHEF SIGNATURE

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 77569286 FILING DATE: 09/12/2008
REGISTRATION NUMBER: 3750483 REGISTRATION DATE: 02/16/2010

MARK: SPRINGFIELD

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

SERIAL NUMBER: 77569289 REGISTRATION NUMBER: 3697791 FILING DATE: 09/12/2008

REGISTRATION DATE: 10/20/2009

MARK: UNIFIED GROCERS INSURANCE SERVICES DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 77569298 FILING DATE: 09/12/2008

SERIAL NUMBER: 77569298 FILING DATE: 09/12/2008 REGISTRATION NUMBER: 3566235 REGISTRATION DATE: 01/20/2009

MARK: SERVICES FOR GROCERS...BY GROCERS DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 77826230

FILING DATE: 09/14/2009 REGISTRATION DATE: 11/16/2010 REGISTRATION NUMBER: 3877908

MARK: HOMETOWN HEROES

DRAWING TYPE: STANDARD CHARACTER MARK

REGISTRATION NUMBER: 3881228 FILING DATE: 09/14/2009
REGISTRATION DATE: 11/23/2010
MARK: HOMETOWN FRIENDLY

MARK: HOMETOWN FRIENDLY

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 77826239 FILING DATE: 09/14/2009
REGISTRATION NUMBER: 3881229 REGISTRATION DATE: 11/23/2010

MARK: HOMETOWN FRESH

DRAWING TYPE: STANDARD CHARACTER MARK

FILING DATE: 09/10/2002

SERIAL NUMBER: 78162701 REGISTRATION NUMBER: 2827758 REGISTRATION DATE: 03/30/2004

MARK: MEMBERLINK

DRAWING TYPE: TYPESET WORD(S) /LETTER(S) /NUMBER(S)

SERIAL NUMBER: 78399682 FILING DATE: 04/09/2004 REGISTRATION NUMBER: 2975990 REGISTRATION DATE: 07/26/2005

MARK: SPECIAL VALUE

DRAWING TYPE: STANDARD CHARACTER MARK

REGISTRATION NUMBER: 3190184
MARK: MORE WAVE TO MAYOR FILING DATE: 08/18/2005

REGISTRATION DATE: 12/26/2006

MARK: MORE WAYS TO MAKE IT YOUR MARKET

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

SERIAL NUMBER: 78980835
REGISTRATION NUMBER: 3584869 FILING DATE: 11/30/2005

REGISTRATION DATE: 03/03/2009

MARK: MARKET CENTRE

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

FILING DATE: 05/18/2010

SERIAL NUMBER: 85041933 REGISTRATION NUMBER: 4238125 REGISTRATION DATE: 11/06/2012

MARK: HEALTHY SOLUTIONS

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 85371988 FILING DATE: 07/14/2011
REGISTRATION NUMBER: 4096358 REGISTRATION DATE: 02/07/2012

MARK: SPECIAL VALUE

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 85653675 FILING DATE: 06/15/2012

REGISTRATION NUMBER: 4369908 REGISTRATION DATE: 07/16/2013

MARK: PAWSITIVELY PETS

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 86165521 FILING DATE: 01/14/2014

REGISTRATION NUMBER: 4927982 MARK: A WORLD OF DIFFERENCE REGISTRATION DATE: 03/29/2016

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 86183057 FILING DATE: 02/03/2014 REGISTRATION NUMBER: 4867627 REGISTRATION DATE: 12/08/2015

MARK: SPRING FRESH

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 86754887 FILING DATE: 09/11/2015

REGISTRATION NUMBER: 5067075 REGISTRATION DATE: 10/25/2016

MARK: MERCADO SAVINGS

DRAWING TYPE: AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S) / LETTER(S)

/NUMBER(S)

SERIAL NUMBER: 86880073 FILING DATE: 01/19/2016 REGISTRATION NUMBER: 5031172 REGISTRATION DATE: 08/30 REGISTRATION DATE: 08/30/2016

MARK: MARKET CENTRE

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 87076052 FILING DATE: 06/17/2016

REGISTRATION NUMBER: 5095588 REGISTRATION DATE: 12/06/2016

MARK: KITCHEN CHEF SIGNATURE

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 87213909 REGISTRATION NUMBER: 5213830 FILING DATE: 10/24/2016

REGISTRATION DATE: 05/30/2017

MARK: LIMONAZO

DRAWING TYPE: STANDARD CHARACTER MARK

SERIAL NUMBER: 87213947 FILING DATE: 10/24/2016

REGISTRATION NUMBER: 5222068 REGISTRATION DATE: 06/13/2017

MARK: KITCHEN CHEF

DRAWING TYPE: STANDARD CHARACTER MARK

ASSIGNMENT RECORDATION BRANCH PUBLIC RECORDS DIVISION

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM437222

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Unified Grocers, Inc.		06/23/2017	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name: Goldman Sachs Bank USA, as Administrative Agent and Collatera	
Street Address:	200 WEST STREET
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10282
Entity Type:	Bank: NEW YORK

PROPERTY NUMBERS Total: 44

Property Type	Number	Word Mark	
Registration Number:	4927982	A WORLD OF DIFFERENCE	
Registration Number:	1854786	COTTAGE HEARTH	
Registration Number:	2267318	GOLDEN CREME	
Registration Number:	2068201	GOLDEN CREME	
Registration Number:	2367184	GRAND REWARDS	
Registration Number:	4238125	HEALTHY SOLUTIONS	
Registration Number:	3881229	HOMETOWN FRESH	
Registration Number:	3881228	HOMETOWN FRIENDLY	
Registration Number:	3877908	HOMETOWN HEROES	
Registration Number:	3361179	IOS	
Registration Number:	5222068	KITCHEN CHEF	
Registration Number:	5095588	KITCHEN CHEF SIGNATURE	
Registration Number:	3723215	KITCHEN CHEF SIGNATURE	
Registration Number:	5213830	LIMONAZO	
Registration Number:	5031172	MARKET CENTRE	
Registration Number:	3584869	MARKET CENTRE	
Registration Number:	2827758	MEMBERLINK	
Registration Number:	5067075	MERCADO SAVINGS	
Registration Number:	3190184	MORE WAYS TO MAKE IT YOUR MARKET	
		1	

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Page 1 of 3

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Unified Grocers, Inc.		06/23/2017	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	Goldman Sachs Bank USA, as Administrative Agent and Collateral Agent
Street Address:	200 WEST STREET
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10282
Entity Type: Bank: NEW YORK	

PROPERTY NUMBERS Total: 44

Property Type	Number	Word Mark
Registration Number:	4927982	A WORLD OF DIFFERENCE
Registration Number:	1854786	COTTAGE HEARTH
Registration Number:	2267318	GOLDEN CREME
Registration Number:	2068201	GOLDEN CREME
Registration Number:	2367184	GRAND REWARDS
Registration Number:	4238125	HEALTHY SOLUTIONS
Registration Number:	3881229	HOMETOWN FRESH
Registration Number:	3881228	HOMETOWN FRIENDLY
Registration Number:	3877908	HOMETOWN HEROES
Registration Number:	3361179	IOS

Registration Number:	5222068	KITCHEN CHEF
Registration Number:	5095588	KITCHEN CHEF SIGNATURE
Registration Number:	3723215	KITCHEN CHEF SIGNATURE
Registration Number:	5213830	LIMONAZO
Registration Number:	5031172	MARKET CENTRE
Registration Number:	3584869	MARKET CENTRE
Registration Number:	2827758	MEMBERLINK
Registration Number:	5067075	MERCADO SAVINGS
Registration Number:	3190184	MORE WAYS TO MAKE IT YOUR MARKET
Registration Number:	3245964	MORE WAYS TO MAKE IT YOUR MARKET
Registration Number:	2206081	NEIGHBORHOOD MARKET FAST FRESH FRIENDLY
Registration Number:	4369908	PAWSITIVELY PETS
Registration Number:	1952158	PAY NET
Registration Number:	1019555	PRIZE WILD BIRD FOOD
Registration Number:	1894302	READY PAY
Registration Number:	1931839	READY PAY
Registration Number:	1616987	SELECT MARKETS
Registration Number:	1850829	SENTRY
Registration Number:	1788660	SERIOUS ABOUT SERVICE
Registration Number:	3566235	SERVICES FOR GROCERSBY GROCERS
Registration Number:	4096358	SPECIAL VALUE
Registration Number:	2975990	SPECIAL VALUE
Registration Number:	2033325	SPECIAL VALUE
Registration Number:	1046187	SPECIAL VALUE
Registration Number:	4867627	SPRING FRESH
Registration Number:	3750483	SPRINGFIELD
Registration Number:	1967920	SPRINGFIELD
Registration Number:	1067042	SPRINGFIELD
Registration Number:	3122269	THRIFTWAY
Registration Number:	3122251	THRIFTWAY
Registration Number:	3469066	U UNIFIED GROCERS

	3521609	UNIFIED GROCERS
Registration Number:	3697791	UNIFIED GROCERS INSURANCE SERVICES
Registration Number:	2659980	UNIFIED UNIFIED WESTERN GROCERS, INC.

CORRESPONDENCE DATA

Fax Number:

2127514864

Phone:

212-906-1216

Email:

angela.amaru@lw.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Correspondent Name:

Latham & Watkins LLP c/o Angela M. Amaru

Address Line 1:

885 Third Avenue

Address Line 2:

Suite 1000

Address Line 4:

NEW YORK, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	049646-0106
NAME OF SUBMITTER:	Angela M. Amaru
Signature:	/S/ Angela M. Amaru
Date:	07/31/2017

Total Attachments: 8

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RECEIPT INFORMATION

ETAS ID:

TM437222

Receipt Date:

07/31/2017

Fee Amount:

\$1115

GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

This Grant of Security Interest in United States Trademarks, dated as of June 23, 2017, (this "Grant") is made by UNIFIED GROCERS, INC. ("Grantor") in favor of GOLDMAN SACHS BANK USA, in its capacity as Administrative and Collateral Agent for the Credit Parties (in such capacity, the "Grantee").

Whereas, SUPERVALU INC., a Delaware corporation (the "Borrower"), and the Grantor entered into that certain Joinder to Security Agreement dated as of June 23, 2017 in connection with that certain Term Loan Security Agreement dated as of March 21, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), pursuant to which Grantor became a "Grantor" under the Security Agreement with the same force and effect as if originally named therein as a "Grantor":

Whereas, this Grant is made to secure the satisfactory performance and payment of all of the Secured Obligations of the Grantor, as such term is defined in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Grantor hereby confirms and reaffirms the prior grant of security interest, and hereby pledges and grants to Grantee, a lien on and security interest in all of the Grantor's right, title and interest in, to and under, (a) all trademarks (including service marks), slogans, logos, certification marks, trade dress, uniform resource locations (URLs), domain names, corporate names and trade names, whether registered or unregistered, owned by or assigned to the Grantor and all registrations and applications for the foregoing (whether statutory or common Law and whether established or registered in the United States or any other country or group of countries or any political subdivision thereof), including, without limitation, the registrations and applications set forth on Schedule A attached hereto (the "Marks"), (b) all rights and privileges arising under applicable law with respect to the Grantor's use of any Marks, (c) all reissues, extensions, continuation and renewals thereof, (c) income, fees, royalties, damages and payments now and hereafter due and/or payable thereunder and with respect thereto, including, without limitation, damages, claims and payments for past, present or future infringements thereof, (d) all of the Goodwill associated with any of the foregoing, (e) rights corresponding thereto throughout the world and (f) rights to sue for past, present and future infringements thereof (collectively, the "Trademark Collateral").

Notwithstanding anything to the contrary contained in this Grant, the security interest created by this Grant shall not extend to any trademark or servicemark applications that have been filed with the U.S. Patent and Trademark Office on the basis of an "intent-to-use" with respect to such trademarks or servicemarks, unless and until a statement of use or amendment to allege use is filed or any other filing is made or circumstances otherwise change so that the interests of the Grantor in such trademarks in no longer on an "intent-to-use" basis, at which time such trademarks and servicemarks shall automatically and without further action by the parties be subject to the security interests and liens granted by the Grantor to Grantee.

Acknowledgement. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern. Subject to the terms and provisions of the Security Agreement and the security interest granted herein, unless and until an Event of Default shall occur and be continuing, the Grantor shall retain the legal and equitable title to the

Trademark Collateral, and shall have the right to use and register the Trademark Collateral in the ordinary course of the business of the Grantor.

GOVERNING LAW. THIS GRANT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT GIVING EFFECT TO PRINCIPLES OF CONFLICTS OF LAWS THEREOF.

<u>Counterparts</u>. This Grant may be executed in any number of counterparts (and by the different parties hereto on separate counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Grant, or of any amendment or waiver of any provision of this Grant, by facsimile or other electronic imaging means shall be as effective as delivery of a manually executed counterpart of this Grant.

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IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first above written.

UNIFIED GROCERS, INC.,

as Grantor

Name: Stuart D. McFarland

Title: Vice President and Assistant Secretary

[Trademark Security Agreement - Unified Grocers, Inc.]

GOLDMAN SACHS BANK USA,

as Grantee

Authorized Signatory

Elizabeth Fischer Authorized Signatory

[Trademark Security Agreement - Unified Grocers, Inc.]

SCHEDULE A

U.S. TRADEMARKS

	Trademark	Application Number Application Date	Registration Number Registration Date
1.	A WORLD OF DIFFERENCE	86165521 1/14/2014	4927982 3/29/2016
2.	COTTAGE HEARTH	74452858 11/1/1993	1854786 9/20/1994
3.	GOLDEN CREME	75529734 7/31/1998	2267318 8/3/1999
4.	GOLDEN CREME	74452859 11/1/1993	2068201 6/10/1997
5.	GRAND REWARDS	75472280 4/22/1998	2367184 7/11/2000
6.	HEALTHY SOLUTIONS	85041933 5/18/2010	4238125 11/6/2012
7.	HOMETOWN FRESH	77826239 9/14/2009	3881229 11/23/2010
8.	HOMETOWN FRIENDLY	77826234 9/14/2009	3881228 11/23/2010
9.	HOMETOWN HEROES	77826230 9/14/2009	3877908 11/16/2010
10.	IOS	76641770 6/27/2005	3361179 1/1/2008
11.	KITCHEN CHEF	87213947 10/24/2016	5222068 6/13/2017
12.	KITCHEN CHEF SIGNATURE	87076052 6/17/2016	5095588 12/6/2016
13.	KITCHEN CHEF SIGNATURE	77490207 6/3/2008	3723215 12/8/2009
14.	LIMONAZO	87213909 10/24/2016	5213830 5/30/2017
15.	MARKET CENTRE	86880073 1/19/2016	5031172 8/30/2016
16.	MARKET CENTRE MARKET CENTRE	78980835 11/30/2005	3584869 3/3/2009
17.	MEMBERLINK	78162701 9/10/2002	2827758 3/30/2004
18.	MERCADO SAVINGS	86754887 9/11/2015	5067075 10/25/2016

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Trademark		Application Number Application Date	Registration Number Registration Date
	IMERCADO SAVILLESI		
19.	MORE WAYS TO MAKE IT YOUR MARKET	78695483 8/18/2005	3190184 12/26/2006
20.	MORE WAYS TO MAKE IT YOUR MARKET	76664209 8/7/2006	3245964 5/29/2007
21.	NEIGHBORHOOD MARKET FAST FRESH FRIENDLY MARKET LEGISLA COLUMN AND AND AND AND AND AND AND AND AND AN	75175703 10/2/1996	2206081 11/24/1998
22.	PAWSITIVELY PETS	85653675 6/15/2012	4369908 7/16/2013
23.	PAY NET	74411533 7/9/1993	1952158 1/30/1996
24.	PRIZE WILD BIRD FOOD wild bird food	73027452 7/22/1974	1019555 9/2/1975
25.	READY PAY	74423947 8/10/1993	1894302 5/16/1995
26.	READY PAY PAY	74184323 7/12/1991	1931839 10/31/1995
27.	SELECT MARKETS	73808228 6/21/1989	1616987 10/9/1990
28.	SENTRY	73553577 8/15/1985	1850829 8/23/1994
29.	SERIOUS ABOUT SERVICE	74338863 12/9/1992	1788660 8/17/1993

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	Trademark	Application Number Application Date	Registration Number Registration Date
30.	SERVICES FOR GROCERSBY GROCERS	77569298 9/12/2008	3566235 1/20/2009
31.	SPECIAL VALUE	85371988 7/14/2011	4096358 2/7/2012
32.	SPECIAL VALUE	78399682 4/9/2004	2975990 7/26/2005
33.	SPECIAL VALUE SPECIAL VALUE	74633402 2/13/1995	2033325 1/28/1997
34.	SPECIAL VALUE	73020071 4/29/1974	1046187 8/10/1976
35.	SPRING FRESH	86183057 2/3/2014	4867627 12/8/2015
36.	Springfield	77569286 9/12/2008	3750483 2/16/2010
37.	SPRINGFIELD Springfield	74586578 10/17/1994	1967920 4/16/1996
38.	SPRINGFIELD	73081207 3/24/1976	1067042 6/7/1977
39.	THRIFTWAY	76288152 7/20/2001	3122269 8/1/2006
40.	THRIFTWAY	75669221 3/29/1999	3122251 8/1/2006
41.	U UNIFIED GROCERS Unified Grocers	77201603 6/8/2007	3469066 7/15/2008
42.	UNIFIED GROCERS	77187560 5/22/2007	3521609 10/21/2008
43.	UNIFIED GROCERS INSURANCE SERVICES	77569289 9/12/2008	3697791 10/20/2009
44.	UNIFIED UNIFIED WESTERN GROCERS, INC.	75811243 9/28/1999	2659980 12/10/2002

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Trademark	Application Number Application Date	Registration Number Registration Date
UNIFIED WESTERN GROCERS, INC.		

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RECORDED: 10/22/2018