

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM495787

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SHM Charleston City Marina, LLC		10/17/2018	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Citizens Bank, N.A.		
<b>Street Address:</b>	28 State Street		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02109		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2898185	MEGADOCK	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7045032600		
<b>Email:</b>	msheehan@kslaw.com		
<b>Correspondent Name:</b>	King & Spalding LLP		
<b>Address Line 1:</b>	300 S. Tryon St., Ste 1700		
<b>Address Line 2:</b>	Attn: Moira Sheehan		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>NAME OF SUBMITTER:</b>	Moira Sheehan		
<b>SIGNATURE:</b>	/Moira Sheehan/		
<b>DATE SIGNED:</b>	10/29/2018		
<b>Total Attachments: 4</b>			
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

October 17, 2018

United States Patent and Trademark Office

Ladies and Gentlemen:

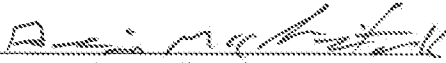
Please be advised that pursuant to the Pledge and Security Agreement dated as of September 14, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and Citizens Bank, N.A., as collateral agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Page Follows]

Very truly yours,

SHM CHARLESTON CITY MARINA, LLC

By: 

Name: Gavin McClintock

Title: Executive Vice President and  
interim Chief Financial Officer

SAFE HARBOR MARINAS, LLC

14785 Preston Rd, Suite 975

Dallas, TX 75254

Attention: Gavin McClintock, Chief Financial Officer

Tel: 972.488.1314

Fax: 972.406.5221

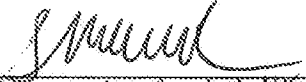
Acknowledged and Accepted:

CITIZENS BANK, N.A., as Collateral Agent

By: \_\_\_\_\_

Name:

Title:

  
SEAN MCWHINNIE  
DIRECTOR

Citizens Bank, N.A.

Agency Services - CLO

1215 Superior Avenue - 6th Floor

Mailcode: OHS-675

Cleveland, Ohio 44114

Attention: Shelly Lyles, Vice President

Tel: 216-277-0166

Fax: 216-277-7106

Email: [mlyles@citizensbank.com](mailto:mlyles@citizensbank.com)

SHM Charleston City Marina, LLC  
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARK**  
**REEL: 006469 FRAME: 0286**

Schedule I

Trademarks

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
MEGADOCK	78214504 February 13, 2003	2898185 October 26, 2004	1A	SHM Charleston City Marina, LLC