

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM497665

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HERITAGE BANK OF COMMERCE		11/09/2018	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	LIME ENERGY CO.
Street Address:	3 CONVERY BLVD., SUITE 600
City:	WOODBIDGE
State/Country:	NEW JERSEY
Postal Code:	07095
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	3574170	LIME ENERGY
Registration Number:	3416216	LIME ENERGY
Registration Number:	3663308	LIME ENERGY LESS IS MORE
Serial Number:	86895038	LIME
Serial Number:	86895018	LIME
Serial Number:	86895170	
Serial Number:	86895166	
Serial Number:	86895157	
Serial Number:	86895146	
Serial Number:	86895137	
Serial Number:	86895129	
Serial Number:	86894970	LIME
Serial Number:	86894951	LIME
Serial Number:	86894925	LIME
Serial Number:	86894914	LIME
Serial Number:	86894885	LIME
Serial Number:	86894859	LIME
Serial Number:	86895098	LIME
Serial Number:	86895086	LIME

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	86895073	LIME
Serial Number:	86895004	LIME

CORRESPONDENCE DATA

Fax Number: 8585506420

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 858-550-6472

Email: dmonteblanco@cooley.com

Correspondent Name: DEREK MONTEBLANCO

Address Line 1: C/O COOLEY LLP

Address Line 2: 4401 EASTGATE MALL

Address Line 4: SAN DIEGO, CALIFORNIA 92121

ATTORNEY DOCKET NUMBER:	308012-116
NAME OF SUBMITTER:	DEREK MONTEBLANCO
SIGNATURE:	/DEREK MONTEBLANCO/
DATE SIGNED:	11/09/2018

Total Attachments: 5

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RELEASE OF SECURITY INTEREST

This Release of Security Interest is made as of November 9, 2018 by HERITAGE BANK OF COMMERCE, a California corporation (“Lender”) in favor of LIME ENERGY CO., a Delaware corporation (“Company”) with a principal place of business located at 3 Convery Blvd., Suite 600, Woodbridge, NJ 07095.

Recital

WHEREAS Company granted to Lender a security interest in the copyrights, patents and trademarks described on Exhibits A, B and C, respectively, attached hereto (collectively, the “Intellectual Property”) under an Intellectual Property Security Agreement dated as of July 24, 2015 as amended by that certain First Amendment to Intellectual Property Security Agreement dated as of November 9, 2016 (the “Security Agreement”) and recorded with the US Library of Congress Copyright Office and US Patent and Trademark Office as set forth on Exhibits A, B and C.

WHEREAS Company has no outstanding obligations to Lender under the terms of the Security Agreement, Lender agrees to release its security interest in the Intellectual Property.

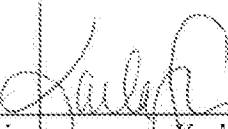
Agreement

Now therefore, Lender agrees that it terminates and releases its security interest in the Intellectual Property and reassigns to Company, without warranty or recourse, all interest of Lender in the Intellectual Property.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK.
SIGNATURE PAGE FOLLOWS.]

LENDER:

HERITAGE BANK OF COMMERCE


Name: Karla Schrader
Title: Vice President

150 Almaden Blvd.
San Jose, CA 95113

[Signature Page to Lime Energy IP release]

TRADEMARK
REEL: 006479 FRAME: 0720

EXHIBIT A

Copyrights

Title	Registration Number	Registration Date
Lime Energy Website August 2012	TX0007796142	10/11/2012
Lime.	TX0008228856	02/24/2016

Lender's security interest recorded at the US Library of Congress Office on August 4, 2015 at Volume and Document Number V9927 D337 P1-5.

Lender's security interest recorded at the US Library of Congress Office on December 2, 2016 at Volume and Document Number V9940 D868 P1-12 and reflects Party 1 as Lime Energy Company.

EXHIBIT B

Patents

Title	Serial/ Patent Number	Application/ Issue Date
Method and apparatus for energy recovery in an environmental control system	7,516,622	04/14/09

Lender's security interest recorded on July 31, 2015, at Reel Number 036232 and Frame Number 0597.

EXHIBIT C

Trademarks

<u>Description</u>	<u>Serial / Registration Number</u>	<u>Application /Registration Date</u>
LIME ENERGY	3,574,170	02/10/09
LIME ENERGY	3,416,216	04/22/08
LIME ENERGY LESS IS MORE	3,663,308	08/04/09
LIME	86/895,038	02/02/16
LIME	86/895,018	02/02/16
<Design>	86/895,170	02/02/16
<Design>	86/895,166	02/02/16
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LIME	86/894,925	02/02/16
LIME	86/894,914	02/02/16
LIME	86/894,885	02/02/16
LIME	86/894,859	02/02/16
LIME	86/895,098	02/02/16
LIME	86/895,086	02/02/16
LIME	86/895,073	02/02/16
LIME	86/895,004	02/02/16

Lender's security interest recorded on July 31, 2015, at Reel Number 5591 and Frame Number 0898 and on December 5, 2016, at Reel Number 5934 and Frame Number 0847.