\$40.00 104

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM497960

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
SHRINKY DINKS HOLDINGS, LLC		07/27/2018	Limited Liability Company: DELAWARE	

RECEIVING PARTY DATA

Name:	PINEBRIDGE STRUCTURED CAPITAL PARTNERS III, L.P.
Street Address:	399 PARK AVENUE
Internal Address:	4TH FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Partnership: DELAWARE
Name:	PINEBRIDGE STRUCTURED CAPITAL PARTNERS OFFSHORE III-A, L.P.
Street Address:	399 PARK AVENUE
Internal Address.	
Internal Address:	4TH FLOOR
City:	ATH FLOOR NEW YORK
City:	NEW YORK
City: State/Country:	NEW YORK NEW YORK

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	1042382	SHRINKY DINKS

CORRESPONDENCE DATA

Fax Number: 3105572193

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-557-2900

Email: klathrop@proskauer.com
Correspondent Name: PROSKAUER ROSE LLP

Address Line 1: 2029 CENTURY PARK EAST, SUITE 2400

Address Line 2: C/O KIMBERLEY A. LATHROP

Address Line 4: LOS ANGELES, CALIFORNIA 90067

TRADEMARK
REEL: 006480 FRAME: 0589

900473859

ATTORNEY DOCKET NUMBER:	11816.021 Shrinky Dinks
NAME OF SUBMITTER:	Kimberley A. Lathrop
SIGNATURE:	/Kimberley A. Lathrop/
DATE SIGNED:	11/13/2018

Total Attachments: 4

source=Grant of Security Interest in Trademarks (SHRINKY DINKS HOLDINGS, LLC) (Executed)#page1.tif source=Grant of Security Interest in Trademarks (SHRINKY DINKS HOLDINGS, LLC) (Executed)#page2.tif source=Grant of Security Interest in Trademarks (SHRINKY DINKS HOLDINGS, LLC) (Executed)#page3.tif source=Grant of Security Interest in Trademarks (SHRINKY DINKS HOLDINGS, LLC) (Executed)#page4.tif

TRADEMARK REEL: 006480 FRAME: 0590 **NOTICE**

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of July 27, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and PINEBRIDGE STRUCTURED CAPITAL PARTNERS III, L.P. and PINEBRIDGE STRUCTURED CAPITAL PARTNERS OFFSHORE III-A, L.P. (the "Purchasers"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademark registrations and trademark applications shown below to the Purchasers for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

Description of Registered

<u>Trademark Registration No.</u> <u>Trademark Date of Trademark Registration</u>

See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

Description of Date of Trademark Application No. Trademark Applied for Trademark Application

See Schedule 1 attached hereto

TRADEMARK REEL: 006480 FRAME: 0591 The undersigned Obligor and the Purchasers, hereby acknowledge and agree that the security interest in the foregoing trademark registrations and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark registration or trademark application (or any subject matter covered thereby).

Very truly yours,

SHRINKY DINKS HOLDINGS, LLC

Name:

Title:

[Signature Page to Grant of Security Interest in Trademarks]

The undersigned Obligor and the Purchasers, hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any patent or patent application (or any subject matter covered thereby).

Very truly yours,

SHRINKY DINKS HOLDINGS, LLC

By:______
Name:______
Title:

Acknowledged and Accepted:

PINEBRIDGE STRUCTURED CAPITAL PARTNERS III, L.P., as a Purchaser

By: PineBridge Structured Capital General Partner III, L.P., its general Partner

By: PineBridge Structured Capital General Partner III, LLC, its general Partner

By: PineBridge Investments LLC, its sole member

By: _______

Name: Scott Gallin
Title: Managing Director

PINEBRIDGE STRUCTURED CAPITAL PARTNERS OFFSHORE III-A, L.P., as a Purchaser

By: PineBridge Structured Capital General Partner III, L.P., its general Partner

By: PineBridge Structured Capital General Partner III, LLC, its general Partner

By: PineBridge Investments LLC, its sole member

By: / Scott Gallin

Title: Managing Director

SCHEDULE 1

MARK	NAME	NUMBER	DATE	NUMBER	DATE
SHRINKY DINKS	United States of America	73032119	Sep 16, 1974	1042382	Jun 29, 1976

RECORDED: 11/13/2018

TRADEMARK REEL: 006480 FRAME: 0594