TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM498599

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE: Termination and Release of Security Interest in Trademarks		
SEQUENCE:	4	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch		11/16/2018	Corporation: SWITZERLAND

RECEIVING PARTY DATA

Name:	Robertson-Ceco II Corporation	
Street Address:	10943 N. Sam Houston Parkway W.	
City:	Houston	
State/Country:	TEXAS	
Postal Code:	77064	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark	
Registration Number:	3130344	CBS-XPRES	
Registration Number:	3085883	CECO PRO	
Registration Number:	2123775	С	
Registration Number:	1887477	STAR	
Registration Number:	1902736	DURA-RIB	
Registration Number:	1890796	DURA-RIB	
Registration Number:	1797517	STAR	
Registration Number:	1767171	STAR BUILDING SYSTEMS	
Registration Number:	1317615	STAR	
Registration Number:	0942557	STAR BUILDING	
Registration Number:	0523359	CECO	
Registration Number:	0942556	STAR	
Registration Number:	1521528	DURARIB	
Registration Number:	1606124	С	
Registration Number:	1598155	STARSHIELD	
Registration Number:	1598156	STARSHIELD	
Registration Number:	3629168	THE CONSTRUCTION PROFESSIONALS	
Registration Number:	4919992	CECO STEEL STRONG	

REEL: 006483 FRAME: 0470 900474478

Property Type	Number	Word Mark	
Registration Number:	4919991	CECO STEEL STRONG	
Registration Number:	4703924		
Registration Number:	4870894	STAR BUILDING SYSTEMS	
Registration Number:	1337543	CECOLOK	

CORRESPONDENCE DATA

Fax Number: 2129096836

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-909-6000

Email: trademarks@debevoise.com

Correspondent Name: Danjie Fang, Esq. Address Line 1: 919 Third Avenue

Address Line 2: Debevoise & Plimpton LLP
Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Danjie Fang
SIGNATURE:	/Danjie Fang/
DATE SIGNED:	11/16/2018

Total Attachments: 5

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

TERMINATION AND RELEASE (the "Termination and Release"), dated as of November 16, 2018, from Credit Suisse AG, Cayman Islands Branch, in its capacity as administrative agent and collateral agent (the "Agent") for the several banks and other financial institutions (the "Lenders") that are parties to the Credit Agreement (as defined below), to Robertson-Ceco II Corporation, a Delaware corporation having a principal place of business at 10943 N. Sam Houston Parkway W., Houston, Texas 77064 (the "Grantor"). Capitalized terms used herein without definition are used as defined in the Term Loan Credit Agreement, dated as of February 8, 2018, among NCI Building Systems, Inc. (the "Borrower"), the several banks and other financial institutions from time to time party thereto and the Agent as administrative agent for the Lenders and as collateral agent (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement") or the Guarantee and Collateral Agreement (as defined below).

WITNESSETH:

WHEREAS, in connection with the Credit Agreement, the Borrower and certain Domestic Subsidiaries of the Borrower executed and delivered a Term Loan Guarantee and Collateral Agreement, dated as of February 8, 2018, in favor of the Agent as collateral agent for the secured parties (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement");

WHEREAS, under the terms of the Guarantee and Collateral Agreement, the Grantor executed and delivered that certain Notice and Confirmation of Grant of Security Interest in Trademarks, dated February 8, 2018 (the "<u>Trademark Notice and Confirmation</u>"), in favor of the Agent, under which the Grantor confirmed that a security interest was granted by the Grantor to the Agent in certain Trademarks of the Grantor (the "Security Interest");

WHEREAS, the Trademark Notice and Confirmation was recorded in the Trademark Division of the United States Patent and Trademark Office on February 12, 2018 at Reel 006271, Frame 0172; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademarks.

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademarks pursuant to the Guarantee and Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

- 1. <u>Release of Security Interest</u>: The Agent hereby, without representation or warranty of any kind, terminates, releases and discharges its Security Interest in the Grantor's Trademarks, including the Trademarks identified on <u>Schedule I</u>, and any right, title or interest of the Agent in such Trademarks arising under the Guarantee and Collateral Agreement or the Trademark Notice and Confirmation shall hereby cease and become void.
- 2. <u>Further Assurances</u>: At the request and sole expense of the Grantor, the Agent shall execute and deliver to the Grantor such documents (including, without limitation, UCC termination statements) as such Grantor shall reasonably request to evidence termination of the Security Interest in the Grantor's Trademarks.
- 3. Governing Law. THIS TERMINATION AND RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE AGENT AND GRANTOR HEREUNDER AND ANY CLAIM OR CONTROVERSY RELATING HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, WITHOUT REGARD TO ITS CONFLICT OF LAWS PROVISIONS.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,

as Agent

By:

Name: Judith E. Smith

Title: Authorized Signatory

Bv

Name: Lingzi Huang

Title: Authorized Signatory

$\underline{\text{SCHEDULE I}}$

Registered Marks

Trademark	Country	Registration No.	Reg. Date
CBS-XPRES	United States	3130344	08/15/2006
CECO PRO	United States	3085883	04/25/2006
	United States	2123775	12/23/1997
STAR	United States	1887477	04/04/1995
DURA-RIB	United States	1902736	07/04/1995
DURA-RIB	United States	1890796	04/25/1995
	United States	1797517	10/12/1993
STAR BUILDING SYSTEMS	United States	1767171	04/27/1993
*	United States	1317615	02/05/1985
STAR BUILDING	United States	0942557	09/12/1972
CECO	United States	0523359	04/04/1950
STAR	United States	0942556	09/12/1972
DURARIB	United States	1521528	01/24/1989
	United States	1606124	07/17/1990
STARSHIELD	United States	1598155	05/29/1990
STARSHIELD	United States	1598156	05/29/1990
THE CONSTRUCTION PROFESSIONALS	United States	3629168	06/02/2009

Trademark	Country	Registration No.	Reg. Date
CECO-STEEL STRONG	United States	4919992	03/22/2016
	United States	4919991	03/22/2016
	United States	4703924	03/17/2015
**STAR BUILDING SYSTEMS	United States	4870894	12/15/2015
CECOLOK	United States	1337543	05/28/1985

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RECORDED: 11/16/2018 REEL: 006483 FRAME: 0476