

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM501052

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wanda America Entertainment, Inc., as successor by assignment to the rights of Beijing Wanda Cultural Industry Group Co. Ltd		12/06/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Legend Pictures, LLC
Street Address:	2900 W. Alameda, Suite 1500
City:	Burbank
State/Country:	CALIFORNIA
Postal Code:	91505
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Serial Number:	77928583	LEGENDARY
Serial Number:	85170775	LEGENDARY COMICS
Serial Number:	85170771	LEGENDARY COMICS
Serial Number:	85479402	LEGENDARY EAST
Serial Number:	85374921	LEGENDARY ENTERTAINMENT
Serial Number:	86258047	LEGENDARY ENTERTAINMENT
Serial Number:	85171989	LEGENDARY GRAPHIC NOVELS
Serial Number:	85171990	LEGENDARY GRAPHIC NOVELS
Serial Number:	78484868	LEGENDARY PICTURES
Serial Number:	85171993	LEGENDARY PUBLISHING
Serial Number:	85171986	LEGENDARY PUBLISHING
Serial Number:	85331782	LEGENDARY
Serial Number:	78886660	LEGENDARY
Serial Number:	85337912	LEGENDARY
Serial Number:	85337925	LEGENDARY
Serial Number:	87076726	LEGENDARY

OP \$715.00 77928583

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	77547603	LEGENDARY
Serial Number:	85331756	LEGENDARY
Serial Number:	85337431	LEGENDARY
Serial Number:	87076727	LEGENDARY
Serial Number:	86671293	
Serial Number:	86671282	LEGENDARY
Serial Number:	86671297	LEGENDARY
Serial Number:	86666794	LEGENDARY EAST
Serial Number:	86666790	LEGENDARY EAST
Serial Number:	86666798	LEGENDARY EAST
Serial Number:	86671289	VR
Serial Number:	85267173	

CORRESPONDENCE DATA

Fax Number: 3105565361

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3102037178

Email: kchoi@irell.com

Correspondent Name: Kirstin Choi, Irell & Manella LLP

Address Line 1: 1800 Avenue of the Stars, Suite 900

Address Line 4: Los Angeles, CALIFORNIA 90067

NAME OF SUBMITTER:	Kirstin Choi
SIGNATURE:	/s/ Kirstin Choi
DATE SIGNED:	12/06/2018

Total Attachments: 6

source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page1.tif

source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page2.tif

source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page3.tif

source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page4.tif

source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page5.tif

source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page6.tif

TERMINATION OF TRADEMARK SECURITY AGREEMENT

(TRADEMARKS, TRADEMARK REGISTRATIONS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES)

This TERMINATION OF TRADEMARK SECURITY AGREEMENT (TRADEMARKS, TRADEMARK REGISTRATIONS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES) (this "Termination Agreement") is effective as of December 6, 2018 and made by Wanda America Entertainment, Inc., a Delaware corporation ("Wanda"), as successor by assignment to the rights of Beijing Wanda Cultural Industry Group Co. Ltd (the "Lender"), with reference to that certain (i) Credit, Security, Guaranty and Pledge Agreement, dated as of August 11, 2016, among Legend Pictures, LLC (the "Borrower"), the guarantors referred to therein (the "Guarantors"), and Lender (as the same may be amended, supplemented or otherwise modified, renewed, restated or replaced from time to time, the "Credit Agreement") and (ii) Trademark Security Agreement (Trademarks, Trademark Registrations, Trademark Applications and Trademark Licenses) dated as of August 11, 2016 (the "Trademark Security Agreement") made by the Borrower in favor of the Lender, a true and correct copy of which was recorded by the United States Patent and Trademark Office on January 26, 2017, at Reel 5974, Frame 0444. The Credit Agreement and Trademark Security Agreement are collectively referred to as the "Transaction Documents."

WHEREAS, pursuant to the terms of the Transaction Documents, the Borrower and the Guarantors (each a "Grantor" and, collectively, the "Grantors") granted to the Lender, as security for the Obligations (as defined in the Credit Agreement), a continuing security interest in all of the Grantors' right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement) to secure any and all indebtedness and other obligations of the Borrower to Lender under the Transaction Documents (collectively, the "Obligations");

WHEREAS, all Obligations have heretofore been assigned to Wanda, and Wanda has agreed to contribute to the Borrower all of the Obligations as a contribution to the capital of Borrower pursuant to that certain Contribution Agreement dated December 6, 2018, with effect as of the close of business on November 30, 2018 ("Effective Time");

WHEREAS, the Effective Time has occurred and as a result, all of the Obligations have been cancelled and are no longer outstanding, and the Commitment (as defined in the Credit Agreement) under the Transaction Documents has been terminated; and

WHEREAS, Wanda intends to release and terminate the entirety of its security interest in and to the Trademark Collateral and terminate the Trademark Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Wanda hereby:

- a) releases and reassigns, without recourse, to the Grantors any and all liens, security interests, right, title and interest granted to Lender in all of the right, title and interest of the Grantors in and to the Trademark Collateral, including:
- i. each Trademark (as defined in the Trademark Security Agreement) and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, including, without limitation, each Trademark referred to in Schedule A attached hereto; and
 - ii. each Trademark license, including, without limitation, each Trademark license referred to in Schedule B annexed hereto; and
 - iii. all products and proceeds of, and income from, any of the foregoing, including, without limitation, any claim by the Grantors against third parties for the past, present or future infringement or dilution of any Trademark or any Trademark licensed under any Trademark license, or for injury to the goodwill associated with any Trademark.
- b) to the extent Wanda has any right, title or interest in or to the Trademark Collateral, Wanda hereby retransfers and reassigns to the Grantors, without recourse, representation or warranty, all of such right, title and interest therein;
- c) terminates all rights and liens to any license relating to any of the Trademarks;
- d) terminates the Trademark Security Agreement; and
- e) authorizes the Grantors to record this Termination Agreement with the United States Patent and Trademark Office.

This Termination Agreement shall be governed by, and construed in accordance with, the laws of the State of New York and shall relate solely to the Trademark Security Agreement.

[Signature page follows]








IN WITNESS WHEREOF, the undersigned has caused this Termination Agreement to be duly executed as of the date first written above.




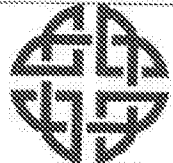




WANDA AMERICA ENTERTAINMENT, INC.,
AS SUCCESSOR BY ASSIGNMENT TO ALL
RIGHTS OF BEIJING WANDA CULTURAL
INDUSTRY GROUP CO. LTD, as Lender

By: 
Lincoln Zhang, President

Schedule A

TRADEMARKS

Trademark	Country	Appl. No.	Appl. Date	Class	Reg. No.	Reg. Date
LEGENDARY	United States	77/928,583	02/04/2010	16	4,436,755	11/19/2013
LEGENDARY COMICS	United States	85/170775	11/05/2010	16		
LEGENDARY COMICS	United States	85/170771	11/05/2010	41		
LEGENDARY EAST	United States	83/479402	11/22/2011	9, 16, 28, 42	4902097	02/16/2016
LEGENDARY ENTERTAINMENT	United States	85/374921	07/19/2011	9, 16, 28, 41		
LEGENDARY ENTERTAINMENT	United States	86/258047	04/21/2014	25		
LEGENDARY GRAPHIC NOVELS	United States	85/171989	11/08/2010	16		
LEGENDARY GRAPHIC NOVELS	United States	85/171990	11/08/2010	41		
LEGENDARY PICTURES	United States	78/484868	09/16/2004	9, 41	3412677	04/15/2008
LEGENDARY PUBLISHING	United States	85/171993	11/08/2010	16		
LEGENDARY PUBLISHING	United States	85/171986	11/08/2010	41		
 LEGENDARY	United States	85/331782	05/26/2011	9,		
 LEGENDARY	United States	78/886660	05/18/2006	41	3621043	05/12/2009
 LEGENDARY	United States	85/337912	06/03/2011	16		
 LEGENDARY	United States	85/337925	06/03/2011	28	4529919	05/13/2014
 LEGENDARY	United States	87076726	06/20/2016	25		
 LEGENDARY	United States	77/547603	08/14/2008	9, 41	3656926	07/21/2009
 LEGENDARY	United States	85/331756	05/26/2011	9, 41		

Trademark	Country	Appl. No.	Appl. Date	Class	Reg. No.	Reg. Date
 LEGENDARY	United States	85/337431	06/03/2011	16		
 LEGENDARY	United States	87076727	06/20/2016	25		
	United States	85267173	03/15/2011	9, 41	4246660	11/20/2012
	United States	86671293	Jun 23 2015	9,41		
LEGENDARY	United States	86671282	Jun 23 2015	9,41		
 LEGENDARY	United States	86671297	Jun 23 2015	9,41		
LEGENDARY EAST	United States	86666794	Jun 18 2015	9,16,28,41		
 傳奇東方 LEGENDARY EAST	United States	86666790	Jun 18 2015	9,16,28,41		
 傳奇東方 LEGENDARY EAST	United States	86666798	Jun 18 2015	9,16,28,41		
	United States	86671289	Jun 23 2015	9, 41		

Schedule B

TRADEMARK LICENSES

None.