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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM501048

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Mic Network Inc.		11/29/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	BDG Media, Inc.	
Street Address:	315 Park Avenue S.	
Internal Address:	11th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10010	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	5254201	FOOD.MIC
Registration Number:	5254200	TECH.MIC
Registration Number:	5231040	TRAVEL.MIC
Registration Number:	5231039	TRAVEL.MIC
Registration Number:	5231038	CONNECTIONS.MIC
Registration Number:	5231035	SCIENCE.MIC
Registration Number:	5198502	CONNECTIONS.MIC
Registration Number:	5140898	IDENTITIES.MIC
Registration Number:	5140894	STYLE.MIC
Registration Number:	5140829	ARTS.MIC
Registration Number:	5140828	WORLD.MIC
Registration Number:	5140827	NEWS.MIC
Registration Number:	5140826	MUSIC.MIC
Registration Number:	5140825	POLICY.MIC
Registration Number:	5140824	MIC
Registration Number:	5133629	STYLE.MIC
Registration Number:	5133519	POLICY.MIC
Registration Number:	5133517	MIC CHECK
		·

TRADEMARK REEL: 006496 FRAME: 0359

900476860

CORRESPONDENCE DATA

Fax Number: 4159441110

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 415-885-9800

Email: trademark@prangerlaw.com, paralegal@prangerlaw.com

Correspondent Name: Pranger Law PC

Address Line 1: 88 Guy Place, Suite 405

Address Line 4: San Francisco, CALIFORNIA 94105

NAME OF SUBMITTER:	Holly Pranger
SIGNATURE:	/Holly Pranger/
DATE SIGNED:	12/06/2018

Total Attachments: 5

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Exhibit C

TRADEMARK ASSIGNMENT

This TRADEMARK ASSIGNMENT (this "Assignment") is made and entered into as of November 29, 2018 ("Effective Date") by and between Mic Network Inc., a Delaware corporation ("Assignor"), and BDG Media, Inc., a Delaware corporation ("Purchaser").

WHEREAS, Assignor and Purchaser are parties to that certain Asset Purchase Agreement, dated November 29, 2018 (the "**Purchase Agreement**"); and

WHEREAS, pursuant to the Purchase Agreement, Assignor desires to assign to Purchaser, and Purchaser desires to acquire from Assignor, the trademarks set forth in <u>Schedule</u> A attached hereto (the "**Trademarks**").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

- 1. <u>Assignment</u>. Assignor hereby sells, conveys, assigns, delivers and transfers to Purchaser, and Purchaser hereby purchases, acquires and accepts from Assignor, all of Assignor's right, title and interest in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks, including the right to sue for and receive all damages from past, present or future infringements or other unauthorized use of the Trademarks, the same to be held and enjoyed by Purchaser, its successors, assigns and other legal representatives.
- 2. <u>Further Assurances</u>. Assignor shall provide to Purchaser, Purchaser's successors, assigns or other legal representatives, all such reasonable cooperation and assistance to effectuate the purposes of this Assignment.
- 3. <u>Counterparts</u>. This Agreement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, and all of which together shall constitute one and the same instrument.
- 4. <u>Governing Law</u>. This Agreement and the rights and obligations of the parties hereunder shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.
- 5. <u>Definitions</u>. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Purchase Agreement.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, Assignor and Purchaser have caused this Assignment to be executed by their duly authorized representatives as of the Effective Date.

MIC NETWORK INC.	
By:	
Name: Chris Altchek	
Title: President and CEO	
BDG MEDIA, INC.	
By:	
Name:	
Title:	

IN WITNESS WHEREOF, Assignor and Purchaser have caused this Assignment to be executed by their duly authorized representatives as of the Effective Date.

MIC NETWORK INC.

By:	
,	Name:
	Title:
BD	G MEDIA, INC.
By:	Bryan Goldberg Name: Bryan Goldberg
	Name: Bryan Goldberg Title: CEO

SCHEDULE A

<u>Trademark Applications and Registrations</u>:

Mark	App. No. / App. Date	Reg. No. / Reg. Date	Jurisdiction
	87085548	5254201	United
FOOD.MIC	27.2016		States
	June 27, 2016	August 1, 2017	TT '. 1
TECH.MIC	87085534	5254200	United States
TECH.MIC	June 27, 2016	August 1, 2017	States
-	87086963	5231040	United
TRAVEL.MIC			States
	June 28, 2016	June 27, 2017	
	87086957	5231039	United
TRAVEL.MIC	7 20 2016		States
	June 28, 2016	June 27, 2017	
	87086932	5231038	United
CONNECTIONS MIC	June 20 2016	June 27, 2017	States
	June 28, 2016 87085541	June 27, 2017 5231035	United
SCIENCE.MIC	07003341	3231033	States
SCIENCE.MIC	June 27, 2016	June 27, 2017	States
	87086941	5198502	United
CONNECTIONS.MIC		0130002	States
	June 28, 2016	May 9, 2017	
	87086997	5140898	United
IDENTITIES.MIC			States
	June 28, 2016	February 14, 2017	
	87086946	5140894	United
STYLE.MIC			States
STILE.WIC	June 28, 2016	February 14, 2017	
	87085526	5140829	United
ARTS.MIC	0.000020	0210029	States
ANISAMIC	June 27, 2016	February 14, 2017	
	87085522	5140828	United
WODIDMIC	07003322	3170020	States
WORLD.MIC	June 27, 2016	February 14, 2017	
		•	
	87085517	5140827	United
NEWS.MIC	June 27, 2016	Eshman, 14, 2017	States
	June 27, 2016	February 14, 2017	

Mark	App. No. / App. Date	Reg. No. / Reg. Date	Jurisdiction
	87085512	5140826	United
MUSIC.MIC			States
	June 27, 2016	February 14, 2017	
	87085506	5140825	United
POLICY.MIC			States
	June 27, 2016	February 14, 2017	
	87085484	5140824	United
MIC			States
	June 27, 2016	February 14, 2017	
	87086951	5133629	United
CTVI E MIC	07000931	3133029	States
STYLE.MIC	June 28, 2016	January 31, 2017	States
	87085504	5133519	United
POLICY.MIC			States
	June 27, 2016	January 31, 2017	
	87085498	5133517	United
MIC CHECK			States
	June 27, 2016	January 31, 2017	

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RECORDED: 12/06/2018