

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM501240

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CarbPure Technologies, LLC		12/07/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	THE BANK OF NEW YORK MELLON, as Administrative Agent		
Street Address:	2001 Bryan Street, Suite 1000		
Internal Address:	Attention: Stacie Row		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	95201		
Entity Type:	Banking Corporation: NEW YORK		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5097253	CARBPURE	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919-286-8000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	P.O. BOX 13706		
Address Line 4:	RESEARCH TRIANGLE PK, NORTH CAROLINA 27709		
ATTORNEY DOCKET NUMBER:	043685.000012		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	12/07/2018		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Term Loan and Security Agreement dated as of December 7, 2018 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Loan Parties (as defined in the Security Agreement) from time to time party thereto (each a "Grantor" and collectively, the "Grantors"), the lenders from time to time party thereto (the "Lenders") and The Bank of New York Mellon, as Administrative Agent (the "Administrative Agent") for the Lenders, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademark shown on Schedule 1 to the Administrative Agent for the benefit of itself and the Lenders.

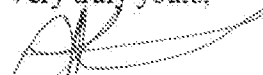
TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto

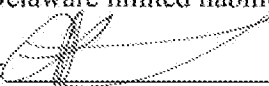
The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademark (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,



CarbPure Technologies, LLC
a Delaware limited liability company

By:



Name: L. Heath Sampson
Title: Chief Executive Officer

Acknowledged and Accepted:

THE BANK OF NEW YORK MELLON,
as Administrative Agent

By: _____

Name:

[Signature Page to Notice of Grant of Security Interest in Trademarks]

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademark (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,

CarbPure Technologies, LLC
a Delaware limited liability company

By: _____
Name:
Title:

Acknowledged and Accepted:

THE BANK OF NEW YORK MELLON,
as Administrative Agent

By: 
Name: LATOYA S. ELVIN

{Signature Page to Notice of Grant of Security Interest in Trademarks}

Schedule 1

**CarbPure Technologies, LLC
(Delaware Limited Liability Company)**

U.S. Trademark

Trademark Registration

Mark	Reg. No.	Reg. Date
CARBPURE	5097253	12/06/16