900478906

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM503171

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MacLean Power, L.L.C.			Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Ares Capital Corporation, as Collateral Agent	
Street Address:	1001 19th Street North	
City:	Arlington	
State/Country:	VIRGINIA	
Postal Code:	22209	
Entity Type:	Corporation: MARYLAND	

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	5261400	ARMORLOCK
Registration Number:	1076808	DUCKBILL
Registration Number:	2797555	DUCKBILL EARTH ANCHORS
Registration Number:	4094359	ENVIROCAST
Registration Number:	1274767	F
Registration Number:	1465144	MANTA RAY
Registration Number:	379938	
Registration Number:	4261185	MDRS
Registration Number:	2369049	STINGRAY
Registration Number:	3799437	STINGRAY AND EARTH ANCHOR SYSTEMS
Registration Number:	3777626	STRENGTH SQUARED
Registration Number:	4461618	SURGE TEC
Registration Number:	3861717	TURBO DRIVE
Registration Number:	2304616	Z FORCE

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

> TRADEMARK REEL: 006507 FRAME: 0445

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Phone: 3129932647

Email: zeynep.gieseke@lw.com

Correspondent Name: Zeynep Gieseke

Address Line 1: 330 North Wabash Avenue, Suite 2800

Address Line 2: Latham & Watkins LLP
Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	043339-0019
NAME OF SUBMITTER:	Zeynep Gieseke
SIGNATURE:	/zg/
DATE SIGNED:	12/21/2018

Total Attachments: 7

source=MacLean-Fogg - Term Loan - IP Security Agreement (MacLean Power, L.L.C.) [Executed]#page1.tif source=MacLean-Fogg - Term Loan - IP Security Agreement (MacLean Power, L.L.C.) [Executed]#page2.tif source=MacLean-Fogg - Term Loan - IP Security Agreement (MacLean Power, L.L.C.) [Executed]#page3.tif source=MacLean-Fogg - Term Loan - IP Security Agreement (MacLean Power, L.L.C.) [Executed]#page4.tif source=MacLean-Fogg - Term Loan - IP Security Agreement (MacLean Power, L.L.C.) [Executed]#page5.tif source=MacLean-Fogg - Term Loan - IP Security Agreement (MacLean Power, L.L.C.) [Executed]#page6.tif source=MacLean-Fogg - Term Loan - IP Security Agreement (MacLean Power, L.L.C.) [Executed]#page7.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "**Agreement**"), dated as of December 21, 2018, among each entity listed on the signature pages hereto (each of the foregoing, a "**Grantor**", and collectively, "**Grantors**") and Ares Capital Corporation, as collateral agent for the Secured Parties (in such capacity, the "**Collateral Agent**").

RECITALS

- (A) Mac Lean-Fogg Company, a Delaware corporation ("Borrower"), the financial institutions party thereto from time to time as lenders (each individually referred to as a "Lender" and collectively as "Lenders") and Ares Capital Corporation, as administrative agent for the Lenders and collateral agent for the Secured Parties (in such capacities, the "Administrative Agent") are parties to that certain Term Loan Credit Agreement dated as of December 21, 2018 (as amended, restated, supplemented or otherwise modified from time to time in accordance with its terms, the "Term Loan Credit Agreement").
- (B) Grantors are party to that certain Pledge and Security Agreement, dated as of December 21, 2018 in favor of the Collateral Agent (as it may from time to time be amended, restated, supplemented or otherwise modified in accordance with its terms, the "Pledge and Security Agreement"), pursuant to which the Grantors are required to execute and deliver this Agreement.
- (C) In consideration of the conditions and agreements set forth in the Term Loan Credit Agreement, the Pledge and Security Agreement and this Agreement, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

SECTION 1 Defined Terms

Unless otherwise defined herein, terms defined in the Pledge and Security Agreement and used herein have the meaning given to them in the Pledge and Security Agreement.

SECTION 2 Grant of Security Interest in Intellectual Property Collateral

As security for the prompt and complete payment and performance in full when due (whether at stated maturity, by required prepayment, declaration, acceleration or otherwise, including the payment of amounts that would become due but for the operation of the automatic stay under Section 362(a) of the Bankruptcy Code) of all Obligations (as defined in the Term Loan Credit Agreement), each Grantor hereby pledges and grants to the Collateral Agent, for its benefit and for the benefit of the Secured Parties, a continuing security interest in and Lien on all of its right, title and interest in, to and under all Intellectual Property Collateral (as defined below), whether now owned or hereafter acquired or existing and wherever located.

"Intellectual Property Collateral" means each Grantor's right, title and interest in, to and under all of the following property (other than any Excluded Assets):

- (a) all Copyrights owned by any Grantor, including those referred to on <u>Schedule I</u> hereto;
 - (b) all Patents owned by any Grantor, including those referred to on <u>Schedule I</u> hereto;

- (c) all Trademarks owned by any Grantor, including those referred to on <u>Schedule I</u> hereto;
- (d) all goodwill of the business connected with the use of, and symbolized by, each Trademark owned by any Grantor;
 - (e) all reissues, continuations or extensions of the foregoing; and
- (f) all Proceeds of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or, if applicable, dilution of any Copyright, Trademark or Patent or (ii) injury to the goodwill associated with any Trademark or Patent.

SECTION 3 Certain Exclusions

Notwithstanding anything herein to the contrary, in no event will the Intellectual Property Collateral include and Grantor will not be deemed to have granted a Security Interest in any of its right, title or interest in any Excluded Assets, including any "intent to use" trademark applications filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto (but only until the filing of such statement is accepted and solely to the extent, if any, that a Lien therein (including the granting, attachment or enforcement thereof) would impair the validity or enforceability of such intent-to-use application or any registration that issues from such intent-to-use application under applicable federal law).

SECTION 4 Pledge and Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Pledge and Security Agreement, and each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest granted by them in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement. To the extent applicable for purposes of this Agreement, the terms and provisions of the Pledge and Security Agreement are incorporated by reference herein. To the extent there is any conflict or inconsistency between the terms of this Agreement and the Pledge and Security Agreement, the Pledge and Security Agreement shall control.

SECTION 5 Governing Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER ARE GOVERNED BY, AND WILL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (INCLUDING SECTION 5-1401 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK), WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES THAT WOULD REQUIRE APPLICATION OF ANOTHER LAW.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be duly executed and delivered by its officer or representative thereunto duly authorized as of the date first written above.

MACLEAN POWER, L.L.C.,

as Grantor

Name: Michael Isaacs

Title: Vice President, Chief Financial Officer

and Secretary

ACCEPTED AND AGREED:

ARES CAPITAL CORPORATION,

as the Collateral Agent

By:

MARK AFFOLTER
Title: AUTHORIZED SIGNATORY

REEL: 006507 FRAME: 0450

SCHEDULE I TO THE INTELLECTUAL PROPERTY SECURITY AGREEMENT U.S. COPYRIGHT REGISTRATIONS

U.S. Copyrights

Owner	Title	Registration No.	Registration Date
MacLean Power, L.L.C.	Duckbill Professional System Support Instructions for 3-Inch Trees.	VA0001688394	11/3/2009
MacLean Power, L.L.C.	Duckbill Professional System Support Instructions for 6-Inch Trees.	VA0001690693	11/3/2009

U.S. PATENT REGISTRATIONS AND APPLICATIONS

U.S. Patents/Applications

Owner	Title	US Patent No. or Application No.	Issue Date or Filing Date
MacLean Power,	AUTOMATIC	8,672,699	3/18/2014
L.L.C.	CONNECTOR WITH		
	INDICATOR		
MacLean Power,	CONNECTOR AND	8,266,772	9/18/2012
L.L.C.	METHODS OF USING		
	A CONNECTOR		
MACLEAN POWER,	METHOD AND	7,180,004	2/20/2007
LLC	ARRANGEMENT FOR		
	PROVIDING A GAS-		
	TIGHT JOINT		
MacLean Power,	MULTI-NUT	8,272,528	9/25/2012
L.L.C.	RETENTION		
	MECHANISM		
MacLean Power,	GROUND ANCHOR	8,011,860	9/6/2011
L.L.C.			
MacLean Power,	UNIVERSAL LID FOR	7,922,033	4/12/2011
L.L.C.	UNDERGROUND		
	ACCESS BOXES		
MacLean Power,	GROUND ANCHOR	7,789,594	9/7/2010
L.L.C.			
MacLean Power,	EARTH ANCHOR	7,534,073	5/19/2009
L.L.C.			

MacLean Power, L.L.C. ¹	METHOD AND ARRANGEMENT FOR PROVIDING A GAS- TIGHT HOUSING JOINT	7,041,913	5/9/2006
MacLean Power, L.L.C. ²	METHOD AND ARRANGEMENT FOR PROVIDING A GAS- TIGHT HOUSING JOINT	6,767,036	7/27/2004
MacLean Power, L.L.C.	BOX PAD FOR MOUNTING ELECTRICAL EQUIPMENT	6,518,499	2/11/2003
MacLean Power, L.L.C.	PEDESTAL STRUCTURE FOR HOUSING ELECTRICAL POWER CONNECTIONS AND OTHER EQUIPMENT	6,362,419	3/26/2002
MacLean Power,	SLOTTED CROSS-	15/355,989	11/18/2016
L.L.C. MacLean Power, L.L.C.	MEMBER INTERCHANGABLE INSERT	15/882,414	1/29/2018
MacLean Power, L.L.C.	SELF-CENTERING ENCLOSURE	15/898,867	2/19/2018
MacLean Power, L.L.C.	ENDCAP FOR A CROSSARM, RELATED SYSTEM, AND METHOD OF ASSEMBLY	15/599,853	5/19/2017
MacLean Power, L.L.C.	FITTING WITH A COLLAR FOR A POWER TRANSMISSION SYSTEM	15/710,120	9/20/2017
MacLean Power, L.L.C.	DOUBLE V STRINGING BLOCK	15/689,094	8/29/2017
MacLean Power, L.L.C.	GROUND ROLLER ASSEMBLY	15/885,185	1/31/2018
MacLean Power, L.L.C.	ADJUSTABLE TRANSMISSION GUY LINE CONNECTOR	16/161,715	10/16/2018
MacLean Power, L.L.C.	L-SHAPED CROSSARM, RELATED SYSTEM,	15/953,136	4/13/2018

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¹ Co-owned with S&C Electric Company.

² Co-owned with S&C Electric Company.

AND METHOD OF	
ASSEMBLY	

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

U.S. Trademarks/Applications

Owner	Mark	Registration No. or Application No.	Registration or Application Date
MacLean Power, L.L.C.	ARMORLOCK	5,261,400	8/8/2017
MacLean Power, L.L.C.	DUCKBILL	1,076,808	11/8/1977
MacLean Power, L.L.C.	DUCKBILL EARTH ANCHORS and Design	2,797,555	12/23/2003
MacLean Power, L.L.C.	ENVIROCAST	4,094,359	1/31/2012
MacLean Power, L.L.C.	F Design	1,274,767	4/24/1984
MacLean Power, L.L.C.	MANTA RAY	1,465,144	11/17/1987
MacLean Power, L.L.C.	MANTA RAY EARTH ANCHOR SYSTEMS and Design	3,799,438	6/8/2010
MacLean Power, L.L.C.	MDRS	4,261,185	12/18/2012
MacLean Power, L.L.C.	STINGRAY	2,369,049	7/18/2000
MacLean Power, L.L.C.	STINGRAY EARTH ANCHOR SYSTEMS and Design	3,799,437	6/8/2010
MacLean Power, L.L.C.	STRENGTH SQUARED	3,777,626	4/20/2010
MacLean Power, L.L.C.	SURGE TEC	4,461,618	1/7/2014
MacLean Power, L.L.C.	TURBO DRIVE	3,861,717	10/12/2010
MacLean Power, L.L.C.	Z FORCE	2,304,616	12/28/1999

RECORDED: 12/21/2018