

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM503463

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Antares Capital LP, as Agent		12/21/2018	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	Caravan Foods II, Inc.
Street Address:	33300 Western Avenue
City:	Union City
State/Country:	CALIFORNIA
Postal Code:	94587
Entity Type:	Corporation: TEXAS
Name:	Sterling BV, Inc.
Street Address:	1075 Arion Parkway
City:	San Antonio
State/Country:	TEXAS
Postal Code:	78216
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	2528309	PANGEA WORLD BAKERS
Registration Number:	3261092	MI COLONIA
Registration Number:	3261093	PANADERIA MI COLONIA
Registration Number:	3340032	PANADERIA MI COLONIA DESDE 1942
Registration Number:	2213194	NO MESS COOKIE DOUGH
Registration Number:	2089776	MOM NEVER MADE 'EM THIS GOOD

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312/876-7628

Email: linda.kastner@lw.com

Correspondent Name: Linda R. Kastner, c/o Latham & Watkins

TRADEMARK

Address Line 1: 330 N. Wabash Avenue
Address Line 2: Suite 2800
Address Line 4: Chicago, ILLINOIS 60611

NAME OF SUBMITTER: linda kastner

SIGNATURE: /lk/

DATE SIGNED: 12/26/2018

Total Attachments: 3

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this "Release"), dated as of December 21, 2018, is made by Antares Capital LP, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Lenders and the L/C Issuers (as defined in the Amended and Restated Credit Agreement referred to below) and the other Secured Parties. Capitalized terms used in this Release and not herein defined shall have the meanings set forth in the Credit Agreement.

WHEREAS, pursuant to the Amended and Restated Credit Agreement, dated as of March 30, 2016 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrowers, the Borrower Representative, the other Credit Parties, the Lenders and the L/C Issuers from time to time party thereto and Antares Capital, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with that certain Guaranty and Security Agreement, dated as of March 30, 2016 (as amended, restated, supplemented or otherwise modified from time to time) (the "Guaranty and Security Agreement"), among the Agent and the Grantors party thereto, and pursuant to those certain agreements described on Annex I attached hereto (collectively, the "Security Agreements"), Sterling BV, Inc. and Caravan Foods II, Inc., as the grantors (collectively, the "Grantors") granted security interests in certain intellectual property owned by them including those listed on Annex I attached hereto (collectively, the "Intellectual Property Collateral"); and

WHEREAS, the Security Agreements were recorded in the United States Patent and Trademark Office (the "USPTO") on the dates and on the reel and frame numbers set forth on Annex I hereto.

NOW THEREFORE, the Agent hereby **RELEASES**, without representation, recourse or warranty whatsoever, all of its security interest in the Intellectual Property Collateral, whether granted pursuant to the Security Agreements or any other agreement or document delivered in connection with the Amended and Restated Credit Agreement or the Guaranty and Security Agreement, and Agent hereby reassigns any and all such right, title and interest (if any) that Agent may have in the Intellectual Property Collateral to the Grantors.

Agent agrees, at the Grantors' sole expense, to cooperate with the Grantors and to provide the Grantors with the information and additional authorization reasonably required or desirable to effect the release of Agent's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first written above.

ANTARES CAPITAL LP

Michael Kriz _____

By: _____

Name: Michael Kriz _____

Title: Duly Authorized Signatory _____

[Signature Page to Release of Security Interest in Intellectual Property Collateral]

TRADEMARK
REEL: 006509 FRAME: 0317

ANNEX I

The Patent Security Agreement dated as of March 30, 2016 by Sterling BV, Inc., which was recorded with the USPTO on March 31, 2016 at Reel 038155, Frame 0867 and covering the following patents:

PATENT	REGISTRATION/ PCT NUMBER	REGISTRATION DATE
Method and apparatus for packaging uncooked food products	5,656,318	8/12/1997
Calcium-enriched food product	8,613,965	12/24/2013
Calcium-enriched food product	7,968,130	06/28/2011
Calcium-enriched food product	7,968,131	06/28/2011
Calcium-enriched food product	PCT/US2006/062598	12/26/2006

The Trademark Security Agreement dated as of March 30, 2016 by Caravan Foods II, Inc., which was recorded with the USPTO on March 30, 2016 at Reel 5761, Frame 0408 and covering the following trademarks:

TRADEMARK	REGISTRATION NUMBER	REGISTRATION DATE
PANGEA WORLD BAKERS	2528309	01/08/2002
MI COLONIA	3261092	07/10/2007
PANADERIA MI COLONIA	3261093	07/10/2007
PANADERIA MI COLONIA DESDE 1942 (with design)	3340032	11/20/2007

The Trademark Security Agreement dated as of March 30, 2016 by Sterling BV, Inc., which was recorded with the USPTO on March 30, 2016 at Reel 5761, Frame 0590 and covering the following trademarks:

TRADEMARK	REGISTRATION NUMBER	REGISTRATION DATE
NO MESS COOKIE DOUGH	2,213,194	12/22/1998
MOM NEVER MADE 'EM THIS GOOD	2,089,776	08/19/1997