ETAS ID: TM503688

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

**NATURE OF CONVEYANCE:** Grant of Security Interest

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
LANCE CAMPER MFG. CORP.		02/09/2018	Corporation: CALIFORNIA

### **RECEIVING PARTY DATA**

Name:	Ally Bank, as Term Collateral Agent		
Street Address:	300 Park Avenue		
Internal Address:	4th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	STATE BANK: UTAH		

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	2467054	AMERICA'S FAVORITE TRUCK CAMPER
Registration Number:	2522619	LANCE

### **CORRESPONDENCE DATA**

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: james.murray@wolterskluwer.com

**Correspondent Name:** CT Corporation

4400 Easton Commons Way Address Line 1:

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	TER: Corenda R. Lewis	
SIGNATURE:	/Corenda R. Lewis/	
DATE SIGNED:	12/28/2018	

### **Total Attachments: 6**

source=Trademark Coversheet Term Loan Grant of Security Interest in Trademarks (February 9 2018)#page1.tif source=Trademark Coversheet Term Loan Grant of Security Interest in Trademarks (February 9 2018)#page2.tif

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# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Palent and Trademark Office: Please	se record the attached documents or the new address(es) below.		
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)		
LANCE CAMPER MFG. CORP.	Additional names, addresses, or citizenship attached? 🕱 No		
	Name: Ally Bank, as Term Collateral Agent		
Individual(s) Association Partnership Limited Partnership Corporation- State: California Other Citizenship (see guidelines) Additional names of conveying parties attached? Yes No.	Partnership Citizenship		
Execution Date(s) February 9, 2018	Limited Partnership Citizenship		
Assignment Merger	Corporation Citizenship		
Security Agreement Change of Name	Other STATE BANK Citizenship UTAH  If assignee is not domiciled in the United States, a domestic		
Other Grant of Security Interest	representative designation is attached: Yes No		
***************************************	(Designations must be a separate document from assignment)		
Application number(s) or registration number(s) and     A. Trademark Application No.(s)  Text	B. Trademark Registration No.(s)		
· · · · · · · · · · · · · · · · · · ·	See Schedule I attached		
See Schedule I attached	Additional sheet(s) attached? 🗶 Yes No		
C. Identification or Description of Trademark(s) (and Filing			
5. Name & address of party to whom correspondence concerning document should be mailed:  Name: James Murray	6. Total number of applications and registrations involved:		
Internal Address: CT Corporation	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$		
Street Address: 4400 Easton Commons Way Suite 125	Authorized to be charged to deposit account Enclosed		
City: Columbus	8. Payment Information:		
State: OH Zip: 43219			
Phone Number: 614-280-3566	Deposit Account Number		
Docket Number:			
Email Address: <u>james.murray@wolterskluwer.com</u>	Authorized User Name		
9. Signature:	December 28, 2018		
Signature	Date		
Corenda R. Lewis	Total number of pages including cover 6 sheet, attachments, and document:		
Name of Person Signing	oriest, amounteins, sett document. {		

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1458, Alexandria, VA 22313-1458

### GRANT OF SECURITY INTEREST IN TRADEMARKS

GRANT OF SECURITY INTEREST IN TRADEMARKS (this "Trademark Security Agreement"), dated as of February 9, 2018, by Lance Camper Mfg. Corp. (the "Grantor"), in favor of ALLY BANK, as Term Collateral Agent, for the benefit of the Term Secured Parties.

### WITNESSETH:

WHEREAS, REV Group, Inc. (the "Borrower") entered into that certain Pledge and Security Agreement, dated as of April 25, 2017, among the Borrower, EACH OF THE OTHER GRANTORS FROM TIME TO TIME PARTY THERETO and ALLY BANK, as Term Collateral Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Term Security Agreement");

WHEREAS, the Term Security Agreement requires the Borrower to cause Grantor to execute and deliver to the Term Collateral Agent this Trademark Security Agreement for the benefit of the Term Secured Parties.

NOW, THEREFORE, in consideration of the promises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- DEFINED TERMS. All capitalized terms used but not otherwise defined herein 1. have the meanings given to them in the Term Security Agreement.
- 2. GRANT OF SECURITY INTEREST. Grantor hereby grants to the Term Collateral Agent, for the benefit of the Term Secured Parties, a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under any Trademarks (collectively, the "Trademark Collateral"), along with all goodwill associated therewith, whether now owned or existing or hereafter acquired or arising and wherever located, including those Trademarks set forth in Schedule I, provided that no security interest therein is granted on any "intent to use" Trademark applications until such time as an amendment to allege use or statement of use in respect thereof has been accepted by the United States Patent and Trademark Office, at which time such Trademark shall cease to be excluded from the Trademark Collateral hereunder.
- TERM SECURITY AGREEMENT. The security interests granted pursuant to this Trademark Security Agreement are granted in furtherance, not in limitation, of the security interests granted to the Term Collateral Agent, for the benefit of the Term Loan Secured Parties, pursuant to the Term Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Term Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Term Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Term Security Agreement, the provisions of the Term Security Agreement shall control.

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- 4. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.
- 5. <u>TERMINATION OR RELEASE</u>. This Trademark Security Agreement shall terminate and the security interests granted hereby shall be automatically released in accordance with the provisions of Section 10 of the Term Security Agreement.
- 6. <u>GOVERNING LAW</u>. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.
- 7. <u>INTERCREDITOR AGREEMENT</u>. Notwithstanding anything to the contrary contained in this Trademark Security Agreement, the liens and security interests (and priority of such liens and security interests) granted to the Term Collateral Agent in any Trademark Collateral that constitutes Revolving Priority Collateral pursuant to this Trademark Security Agreement and the exercise of any right or remedy against the Revolving Priority Collateral by the Term Collateral Agent hereunder are subject to the limitations and provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Trademark Security Agreement, the terms of the Intercreditor Agreement shall govern and control.

[Remainder of page intentionally left blank]

2

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

LANCE CAMPER MFG. CORP.

Name: Pamela S. Krop

Title: General Counsel & Secretary

[Signatures Continued on Next Page]

[Signature Page to Trademark Security Agreement - Term Loan]

# ACCEPTED AND ACKNOWLEDGED BY:

ALLY BANK, as Term Collateral Agent

Name: Joseph Skaferowsky 'Title: Authorized Signatory

REEL: 006510 FRAME: 0737

# SCHEDULE I

to

# TRADEMARK SECURITY AGREEMENT

# TRADEMARK APPLICATIONS, REGISTRATIONS AND LICENSES

REGISTRATION   REGISTRATION				
OWNER	NUMBER	TRADEMARK	STATUS	
Lance Camper	2467054 (Serial	AMERICA'S FAVORITE TRUCK	Registered	
Mfg. Corp.	No. 75738157)	CAMPER		
Lance Camper	2522619 (Serial	LANCE	Registered	
Mfg. Corp.	No. 76266197)			

Schedule I

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**RECORDED: 12/28/2018**