

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM508715

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Dare Foods Limited		01/31/2019	Corporation: ONTARIO
RECEIVING PARTY DATA			
Name:	Royal Bank of Canada, as administrative agent		
Street Address:	200 Bay Street		
Internal Address:	12th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5J 2W7		
Entity Type:	Bank: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5404125	REAL	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8007130755		
Email:	erin.roberson@wolterskluwer.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Shannon Morris		
SIGNATURE:	/Shannon Morris/		
DATE SIGNED:	02/05/2019		
Total Attachments: 4			
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OP \$40.00 5404125

NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

WHEREAS Dare Foods Limited, a company organized under the laws of the Province of Ontario (the “**Debtor**”), whose full address is 25 Cherry Blossom Road, Cambridge, Ontario N3H 4R7, is the owner of the registered trademarks set forth in Schedule A attached hereto (collectively, the “**Intellectual Property**”);

AND WHEREAS as Royal Bank of Canada, as administrative agent (the “**Agent**”), whose full address is 200 Bay Street, 12th Floor, Toronto, Ontario M5J 2W7 entered into, *inter alia*, an Intellectual Property Security Agreement with the Debtor dated with effect as of the date hereof by which the Debtor granted to the Agent a security interest and lien in all of its property, including the Intellectual Property;

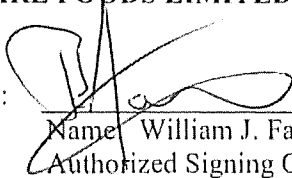
NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the Intellectual Property Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Lender.

THE DEBTOR hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

DATED: January 31, 2019.

DARE FOODS LIMITED

By:



Name William J. Farrell
Authorized Signing Officer

Notice of Security Interest – Dare Foods Limited

TRADEMARK
REEL: 006550 FRAME: 0506

Schedule A

Canadian Trademarks

Trade Mark	Country	Registration Date	Registration Number	Renewal Date	Status	Owner
Real Leaf Design	Canada	July 25, 2016	944,132	July 25, 2031	Registered	Dare Foods Limited

U.S. Trademarks

Trade Mark	Country	Registration Date	Registration Number	Renewal Date	Status	Owner
Real Leaf Design	U.S.A.	Feb. 20, 2018	5,404,125	July 25, 2028	Registered	Dare Foods Limited