

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM513078

| | | | |
|------------------------------|---------------------------------------|-----------------------|----------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Release of 1st Lien Security Interest | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Goldman Sachs Bank USA | | 03/05/2019 | Chartered Bank: NEW JERSEY |
| RECEIVING PARTY DATA | | | |
| Name: | Amerita, Inc. | | |
| Street Address: | 7307 S Revere Pkwy | | |
| Internal Address: | Suite 200 | | |
| City: | Centennial | | |
| State/Country: | COLORADO | | |
| Postal Code: | 80112-3931 | | |
| Entity Type: | Corporation: DELAWARE | | |
| Name: | Care First Pharmacy LLC | | |
| Street Address: | 1901 Campus Place | | |
| City: | Louisville | | |
| State/Country: | KENTUCKY | | |
| Postal Code: | 40299-2308 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| Name: | Chem RX Pharmacy Services, LLC | | |
| Street Address: | 1901 Campus Place | | |
| City: | Louisville | | |
| State/Country: | KENTUCKY | | |
| Postal Code: | 40299-2308 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| Name: | Millennium Pharmacy Systems, LLC | | |
| Street Address: | 1901 Campus Place | | |
| City: | Louisville | | |
| State/Country: | KENTUCKY | | |
| Postal Code: | 40299-2308 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| Name: | Pharmerica Corporation | | |
| Street Address: | 1901 Campus Place | | |
| City: | Louisville | | |

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TRADEMARK

| | |
|------------------------|---------------------------|
| State/Country: | KENTUCKY |
| Postal Code: | 40299-2308 |
| Entity Type: | Corporation: DELAWARE |
| Name: | Sorkin's RX, LTD |
| Street Address: | 1901 Campus Place |
| City: | Louisville |
| State/Country: | KENTUCKY |
| Postal Code: | 40299-2308 |
| Entity Type: | Limited Company: NEW YORK |

PROPERTY NUMBERS Total: 38

| Property Type | Number | Word Mark |
|-----------------------------|---------------|--|
| Registration Number: | 3336888 | AMERITA |
| Registration Number: | 4552436 | AMERITA EXCEPTIONAL PEOPLE PROVIDING EXC |
| Registration Number: | 4765711 | AMERITA EXTRAORDINARY PEOPLE PROVIDING E |
| Registration Number: | 4613424 | CHEM PLUS |
| Registration Number: | 4609812 | CHEM RX |
| Registration Number: | 3368772 | CHEM RX |
| Registration Number: | 4702522 | CHEM RX PHARMACY SERVICES, LLC |
| Registration Number: | 4737591 | CHEMLINK |
| Registration Number: | 3774781 | FINALLY, A PHARMACY SERVICE THAT DELIVER |
| Registration Number: | 3816972 | M |
| Registration Number: | 2819177 | M P S RX |
| Registration Number: | 3723301 | MPACT |
| Registration Number: | 3790250 | MPSRX |
| Registration Number: | 3789962 | MPSRX |
| Registration Number: | 3770799 | PHARMACY BEDSIDE |
| Registration Number: | 3770784 | PHARMACY REPORTS & RECORDS DESK |
| Registration Number: | 3770796 | PHARMACY RESPONSE |
| Registration Number: | 3770798 | PHARMACY WINDOW |
| Registration Number: | 3770775 | RX JUST-IN-TIME DISPENSING |
| Registration Number: | 1554991 | |
| Registration Number: | 3666207 | CONSULTPRO |
| Registration Number: | 4630516 | EZ-MAR |
| Registration Number: | 4432847 | EZ-ORDER |
| Registration Number: | 1528564 | PHARMACY CORPORATION OF AMERICA |
| Registration Number: | 2304597 | PHARMERICA |
| Registration Number: | 4665671 | PHARMERICA VALUE. TRUST. PERFORMANCE. |
| Registration Number: | 3656001 | |

| Property Type | Number | Word Mark |
|----------------------|----------|--|
| Registration Number: | 4104283 | RXALLOW |
| Registration Number: | 4006121 | RXEXACT |
| Registration Number: | 4500114 | RXFORECASTER |
| Registration Number: | 4568715 | RXNOW |
| Registration Number: | 4120643 | STAR (STRATEGIC TREND ANALYSIS REPORT) |
| Registration Number: | 3651627 | VALUE. TRUST. PERFORMANCE. |
| Registration Number: | 3463909 | VALUE. TRUST. PERFORMANCE. |
| Registration Number: | 3825885 | VIEWMASTERX |
| Registration Number: | 4582454 | CAREMED |
| Registration Number: | 4242868 | CAREMEDS SPECIALTY PHARMACY |
| Serial Number: | 87660695 | CARE FIRST PHARMACY YOUR FAMILY'S RX PRO |

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: james.murray@wolterskluwer.com, ecarrera@cahill.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

| | |
|--------------------|------------------|
| NAME OF SUBMITTER: | Elaine Carrera |
| SIGNATURE: | /Elaine Carrera/ |
| DATE SIGNED: | 03/06/2019 |

Total Attachments: 7

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Goldman Sachs Bank USA

- Individual(s)
- Partnership
- Corporation- State: _____
- Other Chartered Bank
- Association
- Limited Partnership

Citizenship (see guidelines) USA-NJ

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) March 5, 2019

- Assignment
- Security Agreement
- Other Release of 1st Lien Security Interest
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Amerita, Inc.

Street Address: 7307 S Revere Pkwy, Suite 200

City: Centennial

State: CO

Country: USA Zip: 80112-3931

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship USA-DE
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

See Schedule A

B. Trademark Registration No.(s)

See Schedule A

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elaine Carrera, Senior Paralegal

Internal Address: _____

Street Address: c/o Cahill Gordon & Reindel LLP
80 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: _____

Email Address: ecarrera@cahill.com

6. Total number of applications and registrations involved:

38

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Elaine Carrera
Signature

March 5, 2019
Date

Elaine Carrera

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

7

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Addendum to Cover Page of Trademarks Form Cover Sheet

2. Name and address of receiving party(ies)

Care First Pharmacy LLC, a Delaware Limited Liability Company
1901 Campus Place
Louisville, KY 40299-2308
Citizenship – USA – DE

Chem RX Pharmacy Services, LLC, a Delaware Limited Liability Company
1901 Campus Place
Louisville, KY 40299-2308
Citizenship – USA – DE

Millennium Pharmacy Systems, LLC, a Delaware Limited Liability Company
1901 Campus Place
Louisville, KY 40299-2308
Citizenship – USA – DE

Pharmerica Corporation, a Delaware Corporation
1901 Campus Place
Louisville, KY 40299-2308
Citizenship – USA – DE

Sorkin's RX, LTD, a New York Limited Company
1901 Campus Place
Louisville, KY 40299-2308
Citizenship – USA – NY

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of March 5, 2019 (the “Effective Date”), is made by Goldman Sachs Bank USA, in its capacity as collateral agent (the “Agent”), in favor of the grantor parties identified on the signature page hereto (the “Grantors”).

WHEREAS, pursuant to that certain First Lien Security Agreement, dated as of December 7, 2017, by and among the Agent, the Grantors and certain other parties thereto (together with all amendments, restatements, supplements and modifications, if any, from time to time thereafter made thereto, the “Security Agreement”), the Grantors granted to the Agent, for the benefit of the Secured Parties, a lien on and security interest in, to and under certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantors executed and delivered a Grant of Security Interest in Trademark Rights, dated as of December 7, 2017 (the “Trademark Security Agreement”), for recordal with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on December 7, 2017 at Reel/Frame 6223/0390;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreement, as applicable.

2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its lien on and security interest in and to the Collateral (as that term is defined in the Trademark Security Agreement), including, without limitation, the trademark registrations and applications set forth Schedule A attached hereto. If and to the extent that the Agent has acquired any right, title or interest in and to the Collateral under the Security Agreement or the Trademark Security Agreement, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantors.

3. Termination. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.

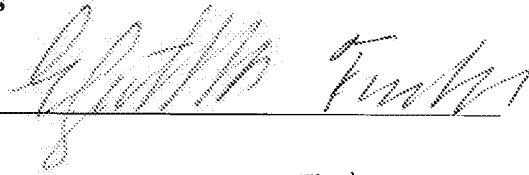
4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantors and their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors, at the Grantors’ sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

5. Governing Law. This Release shall be governed by and construed in accordance with the laws of New York.

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**GOLDMAN SACHS BANK USA, acting in its
capacity as collateral agent for the Secured
Parties**

By: _____



Name:

Elizabeth Fischer
Authorized Signatory

Title:

GRANTORS:

**AMERITA, INC.
CARE FIRST PHARMACY LLC
CHEM RX PHARMACY SERVICES, LLC
MILLENNIUM PHARMACY SYSTEMS, LLC
PHARMERICA CORPORATION
SORKIN'S RX, LTD**

Trademark Release (First Lien)

**TRADEMARK
REEL: 006583 FRAME: 0426**

SCHEDULE A

U.S. Trademark Registrations and Applications

| | <u>Owner</u> | <u>Trademark</u> | <u>App. No.</u> | <u>Reg. No.</u> |
|----|----------------------------------|---|-----------------|-----------------|
| 1 | Amerita, Inc. | AMERITA | 78/825,728 | 3,336,888 |
| 2 | Amerita, Inc. | AMERITA EXCEPTIONAL PEOPLE PROVIDING EXCEPTIONAL CARE | 85/733,301 | 4,552,436 |
| 3 | Amerita, Inc. | AMERITA EXTRAORDINARY PEOPLE PROVIDING EXCEPTIONAL CARE | 86/264,406 | 4,765,711 |
| 4 | Chem Rx Pharmacy Services, LLC | CHEM PLUS | 86/206,454 | 4,613,424 |
| 5 | Chem Rx Pharmacy Services, LLC | CHEM RX | 86/206,445 | 4,609,812 |
| 6 | Chem Rx Pharmacy Services, LLC | CHEM RX | 77/176,873 | 3,368,772 |
| 7 | Chem Rx Pharmacy Services, LLC | CHEM RX LOGO | 86/206,414 | 4,702,522 |
| 8 | Chem Rx Pharmacy Services, LLC | CHEMLINK | 86/206,450 | 4,737,591 |
| 9 | Millennium Pharmacy Systems, LLC | FINALLY, A PHARMACY SERVICE THAT DELIVERS ON THE PROMISE. | 77/824,710 | 3,774,781 |
| 10 | Millennium Pharmacy Systems, LLC | M (& DESIGN) | 77/827,875 | 3,816,972 |
| 11 | Millennium Pharmacy Systems, LLC | M P S RX | 76/481,526 | 2,819,177 |
| 12 | Millennium Pharmacy Systems, LLC | MPACT | 77/536,237 | 3,723,301 |
| 13 | Millennium Pharmacy Systems, LLC | MPSRX | 77/874,155 | 3,790,250 |
| 14 | Millennium Pharmacy Systems, LLC | MPSRX (STYLIZED) | 77/837,925 | 3,789,962 |
| 15 | Millennium Pharmacy Systems, LLC | PHARMACY BEDSIDE (& DESIGN) | 77/806,602 | 3,770,799 |

| | <u>Owner</u> | <u>Trademark</u> | <u>App. No.</u> | <u>Reg. No.</u> |
|----|----------------------------------|--|-----------------|-----------------|
| 16 | Millennium Pharmacy Systems, LLC | PHARMACY REPORTS & RECORDS DESK (& DESIGN) | 77/806,271 | 3,770,784 |
| 17 | Millennium Pharmacy Systems, LLC | PHARMACY RESPONSE (& DESIGN) | 77/806,588 | 3,770,796 |
| 18 | Millennium Pharmacy Systems, LLC | PHARMACY WINDOW (& DESIGN) | 77/806,595 | 3,770,798 |
| 19 | Millennium Pharmacy Systems, LLC | RX JUST-IN-TIME DISPENSING (& DESIGN) | 77/806,068 | 3,770,775 |
| 20 | PharMerica Corporation | 4 HANDS LOGO | 73/681,293 | 1,554,991 |
| 21 | PharMerica Corporation | CONSULTPRO | 77/630,106 | 3,666,207 |
| 22 | PharMerica Corporation | EZ-MAR | 85/251,946 | 4,630,516 |
| 23 | PharMerica Corporation | EZ-ORDER | 85/230,378 | 4,432,847 |
| 24 | PharMerica Corporation | PHARMACY CORPORATION OF AMERICA | 73/681,294 | 1,528,564 |
| 25 | PharMerica Corporation | PHARMERICA | 75/336,367 | 2,304,597 |
| 26 | PharMerica Corporation | PHARMERICA VALUE. TRUST. PERFORMANCE. (AND DESIGN) | 86/075,857 | 4,665,671 |
| 27 | PharMerica Corporation | PILL PACK LOGO | 78/926,533 | 3,656,001 |
| 28 | PharMerica Corporation | RXALLOW | 85/223,171 | 4,104,283 |
| 29 | PharMerica Corporation | RXEXACT | 85/213,887 | 4,006,121 |
| 30 | PharMerica Corporation | RXFORECASTER | 85/085,171 | 4,500,114 |
| 31 | PharMerica Corporation | RXNOW | 85/551,172 | 4,568,715 |
| 32 | PharMerica Corporation | STAR (STRATEGIC TREND ANALYSIS REPORT) | 85/254,640 | 4,120,643 |
| 33 | PharMerica Corporation | VALUE. TRUST. PERFORMANCE. | 77/086,800 | 3,651,627 |
| 34 | PharMerica Corporation | VALUE. TRUST. PERFORMANCE. | 77/975,643 | 3,463,909 |
| 35 | PharMerica Corporation | VIEWMASTERX | 77/605,034 | 3,825,885 |
| 36 | Sorkin's Rx Ltd. | CAREMED | 85/352,119 | 4,582,454 |
| 37 | Sorkin's Rx Ltd. | CAREMEDS SPECIALTY PHARMACY | 85/324,388 | 4,242,868 |

| | <u>Owner</u> | <u>Trademark</u> | <u>App. No.</u> | <u>Reg. No.</u> |
|-----------|-----------------------------|--|-----------------|-----------------|
| 38 | Care First Pharmacy, LLC | CARE FIRST PHARMACY YOUR FAMILY'S RX PROVIDER | 87/660,695 | N/A |