# OP \$690.00 073408

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM517713

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Grote Industries, Inc.		03/28/2019	Corporation: INDIANA

# **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A.	
Street Address:	1300 East Ninth Street	
Internal Address:	13th Floor	
City:	Cleveland	
State/Country:	OHIO	
Postal Code:	44114	
Entity Type:	National Banking Association: UNITED STATES	

## **PROPERTY NUMBERS Total: 27**

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Property Type	Number	Word Mark	
Registration Number:	0734084	GROTE	
Registration Number:	0918792	GROTE	
Registration Number:	0973259	TURTLEBACK	
Registration Number:	1046760	VERSALITE	
Registration Number:	1374612	ULTRA-BLUE-SEAL	
Registration Number:	0889663	GROTE	
Registration Number:	0766260	PER-LUX	
Registration Number:	2185105	FOGCUTTER	
Registration Number:	2295258	CUT-TO-FIT	
Registration Number:	2295455	GEL-MOUNT	
Registration Number:	2673670	FIRST NAME IN VEHICLE SAFETY SYSTEMS	
Registration Number:	3171222	PLUG-AND-GO	
Registration Number:	3141806	HI COUNT	
Registration Number:	3269607	MICRONOVA	
Registration Number:	3439978	SUPERNOVA	
Registration Number:	3530085	TORSION MOUNT	
Registration Number:	3737593	TRILLIANT	
Registration Number:	3696886	GROTE SELECT	

TRADEMARK REEL: 006611 FRAME: 0167

900492926

Property Type	Number	Word Mark
Registration Number:	4575384	TURTLEBACK
Serial Number:	86319659	L/N
Registration Number:	4873949	FIRST NAME IN VEHICLE SAFETY SYSTEMS
Registration Number:	4873950	GROTE
Registration Number:	5130146	BRITE ZONE
Registration Number:	5138706	EZ GRIP
Serial Number:	87294894	XTL
Serial Number:	87386262	GUARDIAN
Serial Number:	87881718	G

#### **CORRESPONDENCE DATA**

**Fax Number:** 5136516981

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email:trademarks@fbtlaw.comCorrespondent Name:Samantha M. QuimbyAddress Line 1:301 East Fourth Street

Address Line 2: 3300 Great American Tower
Address Line 4: Cincinnati, OHIO 45202

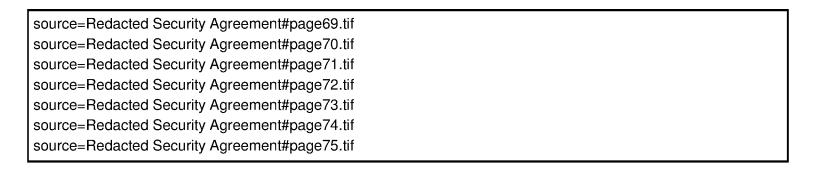
NAME OF SUBMITTER:	Samantha M. Quimby
SIGNATURE:	/samantha m quimby/
DATE SIGNED:	04/05/2019

#### **Total Attachments: 75**

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#### PLEDGE AND SECURITY AGREEMENT

THIS PLEDGE AND SECURITY AGREEMENT (as it may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") is entered into as of March 28, 2019 by and among Grote Industries, LLC, an Indiana limited liability company ("Grote U.S."), Grote Industries Canada, Inc., a Delaware corporation ("Grote Canada Parent"), Grote Industries, Inc., an Indiana corporation ("Grote Parent"), and any additional entities which become parties to this Security Agreement (such additional entities, together with Grote U.S., Grote Canada Parent, and Grote Parent, each a "Grantor", and collectively, the "Grantors"), and JPMorgan Chase Bank, N.A. in its capacity as administrative agent (the "Administrative Agent") for the lenders party to the Credit Agreement referred to below.

#### PRELIMINARY STATEMENT

The Grantors, the Administrative Agent, the other Loan Parties, and the Lenders are entering into a Credit Agreement dated as of the date hereof (as it may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"). Each Grantor is entering into this Security Agreement in order to induce the Lenders to enter into and extend credit under the Credit Agreement and to secure the Secured Obligations.

ACCORDINGLY, the Grantors and the Administrative Agent, on behalf of the Secured Parties, hereby agree as follows:

## ARTICLE I DEFINITIONS

- 1.1. <u>Terms Defined in Credit Agreement</u>. All capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Credit Agreement.
- 1.2. <u>Terms Defined in UCC</u>. Terms defined in the UCC which are not otherwise defined in this Security Agreement are used herein as defined in the UCC.
- 1.3. <u>Definitions of Certain Terms Used Herein</u>. As used in this Security Agreement, in addition to the terms defined in the first paragraph hereof and in the Preliminary Statement, the following terms shall have the following meanings:
  - "Accounts" shall have the meaning set forth in Article 9 of the UCC.
- "Applicable IP Office" means the United States Patent and Trademark Office, the United States Copyright Office, the Canadian Intellectual Property Office, or any similar office or agency.
- "Article" means a numbered article of this Security Agreement, unless another document is specifically referenced.
  - "Chattel Paper" shall have the meaning set forth in Article 9 of the UCC.
  - "Closing Date" means the date of the Credit Agreement.
  - "Collateral" shall have the meaning set forth in Article II.

"Collateral Access Agreement" means any landlord waiver or other agreement, in form and substance satisfactory to the Administrative Agent, between the Administrative Agent and any third party (including any bailee, processor, consignee, customs broker, or other similar Person) in possession of any Collateral or any landlord of any real property where any Collateral is located, as such landlord waiver or other agreement may be amended, restated, supplemented or otherwise modified from time to time.

"Collateral Deposit Account" shall have the meaning set forth in Section 7.1(a).

"Collateral Report" means any certificate (including any Borrowing Base Certificate), report or other document delivered by any Grantor to the Administrative Agent or any Lender with respect to the Collateral pursuant to any Loan Document.

"Collection Account" shall have the meaning set forth in Section 7.1(b).

"Confirmatory Grant" shall have the meaning set forth in Section 3.10(e).

"Control" shall have the meaning set forth in Article 8 or, if applicable, in Section 9-104, 9-105, 9-106 or 9-107 of Article 9 of the UCC.

"Copyrights" means all rights, title and interests (and all related IP Ancillary Rights) arising under any Requirement of Law in or relating to copyrights and all mask works, database and design rights, whether or not registered or published, all registrations and recordations thereof and all applications in connection therewith.

"Deposit Account Control Agreement" means an agreement, in form and substance satisfactory to the Administrative Agent, among any Loan Party, a banking institution holding such Loan Party's funds, and the Administrative Agent with respect to collection and control of all deposits and balances held in a Deposit Account maintained by such Loan Party with such banking institution.

"Deposit Accounts" shall have the meaning set forth in Article 9 of the UCC.

"Documents" shall have the meaning set forth in Article 9 of the UCC.

"Equipment" shall have the meaning set forth in Article 9 of the UCC.

"Event of Default" means an event described in Section 5.1.

"Excluded Deposit Account(s)" means a Deposit Account of a Grantor which (i) is listed on Exhibit B, (ii) has a balance less than \$10,000 at all times, and (iii) is not used for the collection of Accounts.

"Excluded Equity Interests" means the Equity Interests of each Grantor in their respective Subsidiaries.

"Exhibit" refers to a specific exhibit to this Security Agreement, unless another document is specifically referenced.

"Fixtures" shall have the meaning set forth in Article 9 of the UCC.

"General Intangibles" shall have the meaning set forth in Article 9 of the UCC.

"Goods" shall have the meaning set forth in Article 9 of the UCC.

"Industrial Designs" means all right, title and interest (and all related IP Ancillary Rights) arising under any Requirement of Law in or relating to registered industrial designs and industrial design applications.

"Instruments" shall have the meaning set forth in Article 9 of the UCC.

"Intellectual Property" means all rights, title and interests in or relating to intellectual property and industrial property arising under any Requirement of Law and all IP Ancillary Rights relating thereto, including all Copyrights, Patents, Industrial Designs, Software, Trademarks, Internet Domain Names, Trade Secrets and IP Licenses.

"Internet Domain Name" means all right, title and interest (and all related IP Ancillary Rights) arising under any Requirement of Law in or relating to internet domain names.

"Inventory" shall have the meaning set forth in Article 9 of the UCC.

"Investment Property" shall have the meaning set forth in Article 9 of the UCC.

"IP Ancillary Rights" means, with respect to any Intellectual Property, as applicable, all foreign counterparts to, and all divisionals, reversions, continuations, continuations-in-part, reissues, reexaminations, renewals and extensions of, such Intellectual Property and all income, royalties, proceeds and Liabilities at any time due or payable or asserted under or with respect to any of the foregoing or otherwise with respect to such Intellectual Property throughout the world, including all rights to sue or recover at law or in equity for any past, present or future infringement, misappropriation, dilution, violation or other impairment thereof, and, in each case, all rights to obtain any other IP Ancillary Right throughout the world.

"IP License" means all contractual obligations (and all related IP Ancillary Rights), whether written or oral, granting any right, title and interest in or relating to any Intellectual Property.

"Lenders" means the lenders party to the Credit Agreement and their successors and assigns.

"Letter-of-Credit Rights" shall have the meaning set forth in Article 9 of the UCC.

"<u>Liabilities</u>" means all claims, actions, suits, judgments, damages, losses, liability, obligations, responsibilities, fines, penalties, sanctions, costs, fees, Taxes, commissions, charges, disbursements and expenses (including those incurred upon any appeal or in connection with the preparation for and/or response to any subpoena or request for document production relating thereto), in each case of any kind or nature (including interest accrued thereon or as a result thereto and fees, charges and disbursements of financial, legal and other advisors and consultants), whether joint or several, whether or not indirect, contingent, consequential, actual, punitive, treble or otherwise.

"Lock Boxes" shall have the meaning set forth in Section 7.1(a).

"Lock Box Agreements" shall have the meaning set forth in Section 7.1(a).

"Material Intellectual Property" means Intellectual Property that is owned by or licensed to any Grantor and material to the conduct of such Grantor's business.

"<u>Patents</u>" means all rights, title and interests (and all related IP Ancillary Rights) arising under any Requirement of Law in or relating to letters patent and applications therefor.

"<u>Pledged Collateral</u>" means all Instruments, Securities and other Investment Property of the Grantors, whether or not physically delivered to the Administrative Agent pursuant to this Security Agreement, other than Excluded Equity Interests.

"Receivables" means the Accounts, Chattel Paper, Documents, Investment Property, Instruments and any other rights or claims to receive money which are General Intangibles or which are otherwise included as Collateral.

"Required Secured Parties" means (a) prior to an acceleration of the Obligations under the Credit Agreement, the Required Lenders, (b) after an acceleration of the Obligations under the Credit Agreement but prior to the date upon which the Credit Agreement has terminated by its terms and all of the obligations thereunder have been Paid in Full, Lenders holding in the aggregate at least more than 50% of the total of the aggregate Credit Exposure, and (c) after the Credit Agreement has terminated by its terms and all of the Obligations thereunder have been Paid in Full (whether or not the Obligations under the Credit Agreement were ever accelerated), the Secured Parties holding in the aggregate more than 50% of the aggregate net early termination payments and all other amounts then due and unpaid from any Grantor to the Secured Parties in respect of the Secured Obligations, as determined by the Administrative Agent in its reasonable discretion.

"Section" means a numbered section of this Security Agreement, unless another document is specifically referenced.

"Security" shall have the meaning set forth in Article 8 of the UCC.

"Security Agreement Supplement" shall mean any Security Agreement Supplement to this Security Agreement in a form approved by the Administrative Agent executed by an entity that becomes a Grantor under this Security Agreement after the date hereof.

"Software" means (a) all computer programs, including source code and object code versions, (b) all data, databases and compilations of data, whether machine readable or otherwise, and (c) all documentation, training materials and configurations related to any of the foregoing.

"Stock Rights" means all dividends, instruments or other distributions and any other right or property which the Grantors shall receive or shall become entitled to receive for any reason whatsoever with respect to, in substitution for or in exchange for any Equity Interest constituting Collateral, any right to receive an Equity Interest and any right to receive earnings, in which the Grantors now have or hereafter acquire any right, issued by an issuer of such Equity Interest.

"Supporting Obligations" shall have the meaning set forth in Article 9 of the UCC.

"<u>Trademarks</u>" means all rights, title and interests (and all related IP Ancillary Rights) arising under any Requirement of Law in or relating to trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers and, in each case, all goodwill associated therewith, all registrations and recordations thereof and all applications in connection therewith.

"Trade Secrets" mean all right, title and interest (and all related IP Ancillary Rights) arising under any Requirement of Law in or relating to proprietary, confidential and/or non-public information,

however documented, including but not limited to confidential ideas, know-how, concepts, methods, processes, formulae, reports, data, customer lists, mailing lists, business plans and all other trade secrets.

"<u>UCC</u>" means the Uniform Commercial Code, as in effect from time to time, of the State of Ohio or of any other state the laws of which are required as a result thereof to be applied in connection with the attachment, perfection or priority of, or remedies with respect to, Administrative Agent's or any other Secured Party's Lien on any Collateral.

The foregoing definitions shall be equally applicable to both the singular and plural forms of the defined terms.

#### ARTICLE II GRANT OF SECURITY INTEREST

Each Grantor hereby pledges, assigns and grants to the Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties, a security interest in all of its right, title and interest in, to and under all personal property and other assets, whether now owned by or owing to, or hereafter acquired by or arising in favor of such Grantor (including under any trade name or derivations thereof), and whether owned or consigned by or to, or leased from or to, such Grantor, and regardless of where located (all of which will be collectively referred to as the "Collateral"), including:

- (i) all Accounts;
- (ii) all Chattel Paper;
- (iii) all Copyrights, Industrial Designs, Patents and Trademarks;
- (iv) all Documents;
- (v) all Equipment;
- (vi) all Fixtures;
- (vii) all General Intangibles;
- (viii) all Goods;
- (ix) all Instruments;
- (x) all Inventory;
- (xi) all Investment Property;
- (xii) all cash or cash equivalents;
- (xiii) all letters of credit, Letter-of-Credit Rights and Supporting Obligations;
- (xiv) all Deposit Accounts with any bank or other financial institution; and
- (xv) all accessions to, substitutions for and replacements, proceeds (including Stock Rights), insurance proceeds and products of the foregoing, together with all books and records, customer lists, credit files, computer files, programs, printouts and other computer materials and records related thereto and any General Intangibles at any time evidencing or relating to any of the foregoing;

to secure the prompt and complete payment and performance of the Secured Obligations. Notwithstanding the foregoing, the Excluded Equity Interests shall not constitute Collateral.

# ARTICLE III REPRESENTATIONS AND WARRANTIES

Each Grantor represents and warrants, and each Grantor that becomes a party to this Security Agreement pursuant to the execution of a Security Agreement Supplement represents and warrants (after giving effect to supplements, if any, to each of the Exhibits hereto with respect to such Grantor as attached to such Security Agreement Supplement), to the Administrative Agent and the Lenders that:

- 3.1. <u>Title, Authorization, Validity, Enforceability, Perfection and Priority</u>. Such Grantor has good and valid rights in or the power to transfer the Collateral and title to the Collateral with respect to which it has purported to grant a security interest hereunder, free and clear of all Liens except for Permitted Liens, and has full power and authority to grant to the Administrative Agent the security interest in the Collateral pursuant hereto. The execution and delivery by such Grantor of this Security Agreement has been duly authorized by proper corporate or limited liability company proceedings of such Grantor, and this Security Agreement constitutes a legal valid and binding obligation of such Grantor and creates a security interest which is enforceable against such Grantor in all Collateral it now owns or hereafter acquires, subject to applicable bankruptcy, insolvency, reorganization, moratorium or other laws affecting creditors' rights generally and subject to general principles of equity, regardless of whether considered in a proceeding in equity or at law. When financing statements have been filed in the appropriate offices against such Grantor in the locations listed on <u>Exhibit H</u>, the Administrative Agent will have a fully perfected first priority security interest in that Collateral of such Grantor in which a security interest may be perfected by filing, subject only to Permitted Liens.
- 3.2. <u>Type and Jurisdiction of Organization, Organizational and Identification Numbers</u>. The type of entity of such Grantor, its state of organization, the organizational number issued to it by its state of organization and its federal employer identification number are set forth on Exhibit A.
- 3.3. <u>Principal Location</u>. Such Grantor's mailing address and the location of its place of business (if it has only one) or its chief executive office (if it has more than one place of business), are disclosed in <u>Exhibit A</u>; such Grantor has no other places of business except those set forth in <u>Exhibit A</u>.
- 3.4. <u>Collateral Locations</u>. All of such Grantor's locations where Collateral is located are listed on <u>Exhibit A</u>. All of said locations are owned by such Grantor except for locations (i) which are leased by the Grantor as lessee and designated in <u>Part VII(b)</u> of <u>Exhibit A</u> and (ii) at which Inventory is held in a public warehouse or is otherwise held by a bailee or on consignment as designated in <u>Part VII(c)</u> of Exhibit A.
  - 3.5. Deposit Accounts. All of such Grantor's Deposit Accounts are listed on Exhibit B.
- 3.6. <u>Exact Names</u>. Such Grantor's name in which it has executed this Security Agreement is the exact name as it appears in such Grantor's organizational documents, as amended, as filed with such Grantor's jurisdiction of organization. Such Grantor has not, during the past five years, been known by or used any other corporate or fictitious name, or been a party to any merger or consolidation, or been a party to any acquisition.
- 3.7. <u>Letter-of-Credit Rights and Chattel Paper</u>. <u>Exhibit C</u> lists all Letter-of-Credit Rights and Chattel Paper of such Grantor. All action by such Grantor necessary or desirable to protect and perfect the Administrative Agent's Lien on each item listed on <u>Exhibit C</u> (including the delivery of all originals and the placement of a legend on all Chattel Paper as required hereunder) has been duly taken. The

Administrative Agent will have a fully perfected first priority security interest in the Collateral listed on Exhibit C, subject only to Permitted Liens.

## 3.8. Accounts and Chattel Paper.

- (a) The names of the obligors, amounts owing, due dates and other information with respect to its Accounts and Chattel Paper are and will be correctly stated in all records of such Grantor relating thereto and in all invoices and Collateral Reports with respect thereto furnished to the Administrative Agent by such Grantor from time to time. As of the time when each Account or each item of Chattel Paper arises, such Grantor shall be deemed to have represented and warranted that such Account or Chattel Paper, as the case may be, and all records relating thereto, are genuine and in all respects what they purport to be.
- With respect to its Accounts, except as specifically disclosed on the most recent Collateral Report, (i) all Accounts are Eligible Accounts; (ii) all Accounts represent bona fide sales of Inventory or rendering of services to Account Debtors in the ordinary course of such Grantor's business and are not evidenced by a judgment, Instrument or Chattel Paper; (iii) there are no setoffs, claims or disputes existing or asserted with respect thereto and such Grantor has not made any agreement with any Account Debtor for any extension of time for the payment thereof, any compromise or settlement for less than the full amount thereof, any release of any Account Debtor from liability therefor, or any deduction therefrom except a discount or allowance allowed by such Grantor in the ordinary course of its business for prompt payment and disclosed to the Administrative Agent; (iv) to such Grantor's knowledge, there are no facts, events or occurrences which in any way impair the validity or enforceability thereof or could reasonably be expected to reduce the amount payable thereunder as shown on such Grantor's books and records and any invoices, statements and Collateral Reports with respect thereto; (v) such Grantor has not received any notice of proceedings or actions which are threatened or pending against any Account Debtor which might result in any adverse change in such Account Debtor's financial condition; and (vi) such Grantor has no knowledge that any Account Debtor has become insolvent or is generally unable to pay its debts as they become due.
- (c) In addition, with respect to all of its Accounts, (i) the amounts shown on all invoices, statements and Collateral Reports with respect thereto are actually and absolutely owing to such Grantor as indicated thereon and are not in any way contingent; (ii) no payments have been or shall be made thereon except payments immediately delivered to a Lock Box or a Collateral Deposit Account as required pursuant to Section 7.1; and (iii) to such Grantor's knowledge, all Account Debtors have the capacity to contract.
- 3.9. <u>Inventory</u>. With respect to any of its Inventory scheduled or listed on the most recent Collateral Report, (a) such Inventory (other than Inventory in transit) is located at one of such Grantor's locations set forth on <u>Exhibit A</u> or new locations otherwise permitted hereby, (b) no Inventory (other than Inventory in transit) is now, or shall at any time or times hereafter be stored at any other location except as permitted by Section 4.1(g), (c) such Grantor has good, indefeasible and merchantable title to such Inventory and such Inventory is not subject to any Lien or security interest or document whatsoever except for Permitted Liens, (d) except as specifically disclosed in the most recent Collateral Report, such Inventory is Eligible Inventory of good and merchantable quality, free from any defects, (e) such Inventory is not subject to any licensing, patent, royalty, trademark, trade name or copyright agreements with any Person which would require any consent of any such Person to the marketing, sale or other disposition of that Inventory or the payment of any monies to any Person upon such marketing, sale or other disposition, (f) such Inventory has been produced in accordance with the Federal Fair Labor Standards Act of 1938, as amended, and all rules, regulations and orders thereunder and (g) the completion of manufacture, sale or other disposition of such Inventory by the Administrative Agent

following an Event of Default shall not require the consent of any Person and shall not constitute a breach or default under any contract or agreement to which such Grantor is a party or to which such property is subject.

#### 3.10. <u>Intellectual Property</u>.

- (a) Exhibit D contains a complete and accurate listing as of the Closing Date of the following Intellectual Property such Grantor owns, licenses or otherwise has the right to use: (i) Intellectual Property that is registered or subject to applications for registration, (ii) Internet Domain Names and (iii) Material Intellectual Property and material Software, separately identifying that owned and licensed to such Grantor and including for each of the foregoing items (1) the owner, (2) the title, (3) the jurisdiction in which such item has been registered or otherwise arises or in which an application for registration has been filed, (4) as applicable, the registration or application number and registration or application date and (5) any IP Licenses or other rights (including franchises) granted by such Grantor with respect thereto. Such Grantor owns directly or is entitled to use, by license or otherwise, all Intellectual Property necessary for the conduct of such Grantor's business as currently conducted. All of the U.S. registrations, applications for registration or applications for issuance of the Intellectual Property are in good standing and are recorded or in the process of being recorded in the name of such Grantor.
- (b) On the Closing Date, all Material Intellectual Property owned by such Grantor is valid, in full force and effect, subsisting, unexpired and enforceable, and no Material Intellectual Property has been abandoned. None of the following shall limit or impair the ownership, use, validity or enforceability of, or any rights of such Grantor in, any Material Intellectual Property: (i) the consummation of the transactions contemplated by any Loan Documents or (ii) any holding, decision, judgment or order rendered by any Governmental Authority. There are no pending (or, to the knowledge of such Grantor, threatened) actions, investigations, suits, proceedings, audits, claims, demands, orders or disputes challenging the ownership, use, validity, enforceability of, or such Grantor's rights in, any Material Intellectual Property of such Grantor. To such Grantor's knowledge, no Person has been or is infringing, misappropriating, diluting, violating or otherwise impairing any Intellectual Property of such Grantor.
- (c) Such Grantor has taken or caused to be taken steps so that none of its Intellectual Property, the value of which to such Grantor is contingent upon maintenance of the confidentiality thereof, has been disclosed by such Grantor to any Person other than employees, contractors, customers, representatives and agents of such Grantor who are parties to customary confidentiality and nondisclosure agreements with such Grantor. Each employee and contractor of such Grantor involved in development or creation of any Material Intellectual Property has assigned any and all inventions and ideas of such Person in and to such Intellectual Property to such Grantor.
- (d) No settlement or consents, covenants not to sue, nonassertion assurances, or releases have been entered into by such Grantor or exist to which such Grantor is bound that adversely affect its rights to own or use any Intellectual Property except as could not be reasonably expected to result in a Material Adverse Effect, in each case individually or in the aggregate.
- (e) This Security Agreement is effective to create a valid and continuing Lien on such Copyrights, IP Licenses, Patents, Industrial Designs, and Trademarks and, upon filing with the Applicable IP Office of this Security Agreement or a short-form security agreement (each, a "Confirmatory Grant"), and the filing of appropriate financing statements in the jurisdictions listed in Exhibit H hereto, all action necessary or desirable to protect and perfect the security interest in, to and on Grantor's Patents, Industrial Designs, Trademarks, Copyrights or IP Licenses have been taken and such perfected security interest is enforceable as such as against any and all creditors of and purchasers from

Grantor. Grantor has no interest in any Copyright that is necessary in connection with the operation of Grantor's business, except for those Copyrights identified in Exhibit D attached hereto which have been registered with the Applicable IP Office.

- 3.11. Filing Requirements. None of its Equipment is covered by any certificate of title, except for the vehicles described in Part I of Exhibit E. None of the Collateral owned by it is of a type for which security interests or liens may be perfected by filing under any federal statute except for (a) the vehicles described in Part II of Exhibit E and (b) Patents, Industrial Designs, Trademarks and Copyrights held by such Grantor and described in Exhibit D. The legal description, county and street address of each property on which any Fixtures are located is set forth in Exhibit F together with the name and address of the record owner of each such property.
- 3.12. <u>No Financing Statements, Security Agreements</u>. No financing statement or security agreement describing all or any portion of the Collateral which has not lapsed or been terminated (by a filing authorized by the secured party in respect thereof) naming such Grantor as debtor has been filed or is of record in any jurisdiction except for financing statements or security agreements (a) naming the Administrative Agent on behalf of the Secured Parties as the secured party and (b) in respect to other Permitted Liens.

#### 3.13. Pledged Collateral.

- (a) Exhibit G sets forth a complete and accurate list of all Pledged Collateral owned by such Grantor. Such Grantor is the direct, sole beneficial owner and sole holder of record of the Pledged Collateral listed on Exhibit G as being owned by it, free and clear of any Liens, except for any Permitted Liens. Such Grantor further represents and warrants that (i) all Pledged Collateral owned by it constituting an Equity Interest has been (to the extent such concepts are relevant with respect to such Pledged Collateral) duly authorized, validly issued, are fully paid and non-assessable, (ii) with respect to any certificates delivered to the Administrative Agent representing an Equity Interest, either such certificates are Securities as defined in Article 8 of the UCC as a result of actions by the issuer or otherwise, or, if such certificates are not Securities, such Grantor has so informed the Administrative Agent so that the Administrative Agent may take steps to perfect its security interest therein as a General Intangible, (iii) all such Pledged Collateral held by a securities intermediary is covered by a control agreement among such Grantor, the securities intermediary and the Administrative Agent pursuant to which the Administrative Agent has Control and (iv) all Pledged Collateral which represents Indebtedness owed to such Grantor has been duly authorized, authenticated or issued and delivered by the issuer of such Indebtedness, is the legal, valid and binding obligation of such issuer and such issuer is not in default thereunder.
- (b) In addition, (i) none of the Pledged Collateral owned by it has been issued or transferred in violation of the securities registration, securities disclosure or similar laws of any jurisdiction to which such issuance or transfer may be subject, (ii) no options, warrants, calls or commitments of any character whatsoever (A) exist relating to such Pledged Collateral or (B) obligate the issuer of any Equity Interest included in the Pledged Collateral to issue additional Equity Interests, and (iii) no consent, approval, authorization, or other action by, and no giving of notice, filing with, any governmental authority or any other Person is required for the pledge by such Grantor of such Pledged Collateral pursuant to this Security Agreement or for the execution, delivery and performance of this Security Agreement by such Grantor, or for the exercise by the Administrative Agent of the voting or other rights provided for in this Security Agreement or for the remedies in respect of the Pledged Collateral pursuant to this Security Agreement, except as may be required in connection with such disposition by laws affecting the offering and sale of securities generally.

(c) Except as set forth in <u>Exhibit G</u>, such Grantor owns 100% of the issued and outstanding Equity Interests which constitute Pledged Collateral owned by it and none of the Pledged Collateral which represents Indebtedness owed to such Grantor is subordinated in right of payment to other Indebtedness or subject to the terms of an indenture.

# ARTICLE IV COVENANTS

From the date of this Security Agreement and thereafter until this Security Agreement is terminated pursuant to the terms hereof, each Grantor party hereto as of the date hereof agrees, and from and after the effective date of any Security Agreement Supplement applicable to any Grantor (and after giving effect to supplements, if any, to each of the Exhibits hereto with respect to such subsequent Grantor as attached to such Security Agreement Supplement) and thereafter until this Security Agreement is terminated pursuant to the terms hereof, each such additional Grantor agrees that:

#### 4.1. General.

- (a) <u>Collateral Records</u>. Such Grantor will maintain complete and accurate books and records with respect to the Collateral owned by it, and furnish to the Administrative Agent, with sufficient copies for each of the Lenders, such reports relating to such Collateral as the Administrative Agent shall from time to time request.
- (b) Authorization to File Financing Statements; Ratification. Such Grantor hereby authorizes the Administrative Agent to file, and if requested will deliver to the Administrative Agent, all financing statements and other documents and take such other actions as may from time to time be requested by the Administrative Agent in order to maintain a first perfected security interest in and, if applicable, Control of, the Collateral owned by such Grantor. Any financing statement filed by the Administrative Agent may be filed in any filing office in any UCC jurisdiction and may (i) indicate such Grantor's Collateral (1) as all assets of the Grantor or words of similar effect, regardless of whether any particular asset comprised in the Collateral falls within the scope of Article 9 of the UCC of such jurisdiction, or (2) by any other description which reasonably approximates the description contained in this Security Agreement, and (ii) contain any other information required by part 5 of Article 9 of the UCC for the sufficiency or filing office acceptance of any financing statement or amendment, including (A) whether such Grantor is an organization, the type of organization and any organization identification number issued to such Grantor, and (B) in the case of a financing statement filed as a fixture filing or indicating such Grantor's Collateral as as-extracted collateral or timber to be cut, a sufficient description of real property to which the Collateral relates. Such Grantor also agrees to furnish any such information described in the foregoing sentence to the Administrative Agent promptly upon request. Such Grantor also ratifies its authorization for the Administrative Agent to have filed in any UCC jurisdiction any initial financing statements or amendments thereto if filed prior to the date hereof.
- Agent, furnish to the Administrative Agent, as often as the Administrative Agent requests, statements and schedules further identifying and describing the Collateral owned by it and such other reports and information in connection with its Collateral as the Administrative Agent may reasonably request, all in such detail as the Administrative Agent may specify. Such Grantor also agrees to take any and all actions necessary to defend title to the Collateral against all persons and to defend the security interest of the Administrative Agent in its Collateral and the priority thereof against any Lien not expressly permitted hereunder.

- (d) <u>Disposition of Collateral</u>. Such Grantor will not sell, lease or otherwise dispose of the Collateral owned by it except for dispositions specifically permitted pursuant to the Credit Agreement.
- (e) <u>Liens</u>. Such Grantor will not create, incur, or suffer to exist any Lien on the Collateral owned by it except Permitted Liens.
- (f) Other Financing Statements. Such Grantor will not authorize the filing of any financing statement naming it as debtor covering all or any portion of the Collateral owned by it, except for financing statements (i) naming the Administrative Agent on behalf of the Secured Parties as the secured party, and (ii) in respect to other Permitted Liens. Such Grantor acknowledges that it is not authorized to file any financing statement or amendment or termination statement with respect to any financing statement without the prior written consent of the Administrative Agent, subject to such Grantor's rights under Section 9-509(d)(2) of the UCC.
- (g) <u>Locations</u>. Such Grantor will not (i) maintain any Collateral owned by it at any location other than those locations listed on <u>Exhibit A</u>, (ii) otherwise change, or add to, such locations without the Administrative Agent's prior written consent as required by the Credit Agreement (and if the Administrative Agent gives such consent, such Grantor will concurrently therewith obtain a Collateral Access Agreement for each such location to the extent required by Section 4.13), or (iii) change its principal place of business or chief executive office from the location identified on <u>Exhibit A</u>, other than as permitted by the Credit Agreement.
- (h) <u>Compliance with Terms</u>. Such Grantor will perform and comply with all obligations in respect of the Collateral owned by it and all agreements to which it is a party or by which it is bound relating to such Collateral.

#### 4.2. Receivables.

- (a) <u>Certain Agreements on Receivables.</u> Such Grantor will not make or agree to make any discount, credit, rebate or other reduction in the original amount owing on a Receivable or accept in satisfaction of a Receivable less than the original amount thereof, except that, prior to the occurrence of an Event of Default, such Grantor may reduce the amount of Accounts arising from the sale of Inventory in accordance with its present policies and in the ordinary course of business.
- (b) <u>Collection of Receivables</u>. Except as otherwise provided in this Security Agreement, such Grantor will collect and enforce, at such Grantor's sole expense, all amounts due or hereafter due to such Grantor under the Receivables owned by it.
- (c) <u>Delivery of Invoices</u>. Such Grantor will deliver to the Administrative Agent immediately upon its request after the occurrence and during the continuation of an Event of Default duplicate invoices with respect to each Account owned by it bearing such language of assignment as the Administrative Agent shall specify.
- (d) <u>Disclosure of Counterclaims on Receivables</u>. If (i) any discount, credit or agreement to make a rebate or to otherwise reduce the amount owing on any Receivable owned by such Grantor exists or (ii) if, to the knowledge of such Grantor, any dispute, setoff, claim, counterclaim or defense exists or has been asserted or threatened with respect to any such Receivable, such Grantor will promptly disclose such fact to the Administrative Agent in writing. Such Grantor shall send the Administrative Agent a copy of each credit memorandum in excess of \$250,000 as soon as issued, and such Grantor shall promptly report each credit memorandum and each of the facts required to be disclosed

to the Administrative Agent in accordance with this <u>Section 4.2(d)</u> on the Borrowing Base Certificates submitted by it.

(e) <u>Electronic Chattel Paper</u>. Such Grantor shall take all steps necessary to grant the Administrative Agent Control of all electronic chattel paper in accordance with the UCC and all "transferable records" as defined in each of the Uniform Electronic Transactions Act and the Electronic Signatures in Global and National Commerce Act.

#### 4.3. Inventory and Equipment.

- (a) <u>Maintenance of Goods</u>. Such Grantor will do all things necessary to maintain, preserve, protect and keep its Inventory and the Equipment in good repair and working and saleable condition, except for damaged or defective goods arising in the ordinary course of such Grantor's business and except for ordinary wear and tear in respect of the Equipment.
- (b) Returned Inventory. If an Account Debtor returns any Inventory to such Grantor when no Event of Default exists, then such Grantor shall promptly determine the reason for such return and shall issue a credit memorandum to the Account Debtor in the appropriate amount. Such Grantor shall immediately report to the Administrative Agent any return transaction involving an amount in excess of \$250,000. Each such report shall indicate the reasons for the returns and the locations and condition of the returned Inventory. In the event any Account Debtor returns Inventory to such Grantor when an Event of Default exists, such Grantor, upon the request of the Administrative Agent, shall: (i) hold the returned Inventory in trust for the Administrative Agent; (ii) segregate all returned Inventory from all of its other property; (iii) dispose of the returned Inventory solely according to the Administrative Agent's written instructions; and (iv) not issue any credits or allowances with respect thereto without the Administrative Agent's prior written consent. All returned Inventory shall be subject to the Administrative Agent's Liens thereon. Whenever any Inventory is returned, the related Account shall be deemed ineligible to the extent of the amount owing by the Account Debtor with respect to such returned Inventory and such returned Inventory shall not be Eligible Inventory.
- (c) <u>Inventory Count</u>. Such Grantor will conduct a physical count of its Inventory at least once per fiscal year, and after and during the continuation of an Event of Default, at such other times as the Administrative Agent requests. Such Grantor, at its own expense, shall deliver to the Administrative Agent the results of each physical verification, which such Grantor has made, or has caused any other Person to make on its behalf, of all or any portion of its Inventory.
- (d) <u>Equipment</u>. Such Grantor shall promptly inform the Administrative Agent of any additions to or deletions from its Equipment which individually or in the aggregate exceed \$1,000,000. Such Grantor shall not permit any Equipment to become a fixture with respect to real property or to become an accession with respect to other personal property with respect to which real or personal property the Administrative Agent does not have a Lien. Such Grantor will not, without the Administrative Agent's prior written consent, alter or remove any identifying symbol or number on any of such Grantor's Equipment constituting Collateral.
- (e) <u>Titled Vehicles</u>. In connection with each field examination conducted pursuant to the Credit Agreement, such Grantor will give the Administrative Agent notice of its acquisition of any vehicle covered by a certificate of title and deliver to the Administrative Agent, upon request, the original of any vehicle title certificate and provide and/or file all other documents or instruments necessary to have the Lien of the Administrative Agent noted on any such certificate or with the appropriate state office.
- 4.4. <u>Delivery of Instruments, Securities, Chattel Paper and Documents</u>. Such Grantor will (a) deliver to the Administrative Agent immediately upon execution of this Security Agreement the originals

of all Chattel Paper, Securities and Instruments constituting Collateral owned by it (if any then exist), (b) hold in trust for the Administrative Agent upon receipt and immediately thereafter deliver to the Administrative Agent any such Chattel Paper, Securities and Instruments constituting Collateral, (c) upon the Administrative Agent's request, deliver to the Administrative Agent (and thereafter hold in trust for the Administrative Agent upon receipt and immediately deliver to the Administrative Agent) any Document evidencing or constituting Collateral and (d) promptly upon the Administrative Agent's request, deliver to the Administrative Agent a duly executed amendment to this Security Agreement, in a form approved by the Administrative Agent (the "Amendment"), pursuant to which such Grantor will pledge such additional Collateral. Such Grantor hereby authorizes the Administrative Agent to attach each Amendment to this Security Agreement and agrees that all additional Collateral owned by it set forth in such Amendments shall be considered to be part of the Collateral.

4.5. <u>Uncertificated Pledged Collateral</u>. Such Grantor will permit the Administrative Agent from time to time to cause the appropriate issuers (and, if held with a securities intermediary, such securities intermediary) of uncertificated securities or other types of Pledged Collateral owned by it not represented by certificates to mark their books and records with the numbers and face amounts of all such uncertificated securities or other types of Pledged Collateral not represented by certificates and all rollovers and replacements therefor to reflect the Lien of the Administrative Agent granted pursuant to this Security Agreement. With respect to any Pledged Collateral owned by it, such Grantor will take any actions necessary to cause (a) the issuers of uncertificated securities which are Pledged Collateral and (b) any securities intermediary which is the holder of any such Pledged Collateral, to cause the Administrative Agent to have and retain Control over such Pledged Collateral. Without limiting the foregoing, such Grantor will, with respect to any such Pledged Collateral held with a securities intermediary, cause such securities intermediary to enter into a control agreement with the Administrative Agent, in form and substance satisfactory to the Administrative Agent, giving the Administrative Agent Control.

#### 4.6. Pledged Collateral.

- (a) <u>Changes in Capital Structure of Issuers.</u> Such Grantor will not (i) permit or suffer any issuer of an Equity Interest constituting Pledged Collateral owned by it to dissolve, merge, liquidate, retire any of its Equity Interests or other Instruments or Securities evidencing ownership, reduce its capital, sell or encumber all or substantially all of its assets (except for Permitted Liens and sales of assets permitted pursuant to <u>Section 4.1(d)</u>) or merge or consolidate with any other entity, or (ii) vote any such Pledged Collateral in favor of any of the foregoing.
- (b) <u>Issuance of Additional Securities</u>. Such Grantor will not permit or suffer the issuer of an Equity Interest constituting Pledged Collateral owned by it to issue additional Equity Interests, any right to receive the same or any right to receive earnings, except to such Grantor.
- (c) <u>Registration of Pledged Collateral</u>. Such Grantor will permit any registerable Pledged Collateral owned by it to be registered in the name of the Administrative Agent or its nominee at any time at the option of the Required Secured Parties.

#### (d) Exercise of Rights in Pledged Collateral.

(i) Without in any way limiting the foregoing and subject to clause (ii) below, such Grantor shall have the right to exercise all voting rights or other rights relating to the Pledged Collateral owned by it for all purposes not inconsistent with this Security Agreement, the Credit Agreement or any other Loan Document; provided however, that no vote or other right

shall be exercised or action taken which would have the effect of impairing the rights of the Administrative Agent in respect of such Pledged Collateral.

- (ii) Such Grantor will permit the Administrative Agent or its nominee at any time after the occurrence of an Event of Default, without notice, to exercise all voting rights or other rights relating to the Pledged Collateral owned by it, including, without limitation, exchange, subscription or any other rights, privileges, or options pertaining to any Equity Interest or Investment Property constituting such Pledged Collateral as if it were the absolute owner thereof.
- (iii) Such Grantor shall be entitled to collect and receive for its own use all cash dividends and interest paid in respect of the Pledged Collateral owned by it to the extent not in violation of the Credit Agreement other than any of the following distributions and payments (collectively referred to as the "Excluded Payments"): (A) dividends and interest paid or payable other than in cash in respect of such Pledged Collateral, and instruments and other property received, receivable or otherwise distributed in respect of, or in exchange for, any Pledged Collateral; (B) dividends and other distributions paid or payable in cash in respect of such Pledged Collateral in connection with a partial or total liquidation or dissolution or in connection with a reduction of capital, capital surplus or paid-in capital of an issuer; and (C) cash paid, payable or otherwise distributed, in respect of principal of, or in redemption of, or in exchange for, such Pledged Collateral; provided however, that until actually paid, all rights to such distributions shall remain subject to the Lien created by this Security Agreement; and
- (iv) All Excluded Payments and all other distributions in respect of any Pledged Collateral owned by such Grantor, whenever paid or made, shall be delivered to the Administrative Agent to hold as Pledged Collateral and shall, if received by such Grantor, be received in trust for the benefit of the Administrative Agent, be segregated from the other property or funds of such Grantor, and be forthwith delivered to the Administrative Agent as Pledged Collateral in the same form as so received (with any necessary endorsement).
- (e) <u>Interests in Limited Liability Companies and Limited Partnerships</u>. Each Grantor agrees that no ownership interests in a limited liability company or a limited partnership which are included within the Collateral owned by such Grantor shall at any time constitute a Security under Article 8 of the UCC of the applicable jurisdiction.

#### 4.7. <u>Intellectual Property</u>.

- (a) After any change to Exhibit D (or the information required to be disclosed thereon), such Grantor shall provide the Administrative Agent notification thereof in the next compliance certificate required to be delivered under the Credit Agreement and the respective Confirmatory Grant as described in this Section 4.7 and any other documents that Administrative Agent reasonably requests with respect thereto.
- (b) Such Grantor shall (and shall cause all its licensees to) (i) (1) continue to use each Trademark included in the Material Intellectual Property in order to maintain such Trademark in full force and effect with respect to each class of goods for which such Trademark is currently used, free from any claim of abandonment for non-use, (2) maintain at least the same standards of quality of products and services offered under such Trademark as are currently maintained, (3) use such Trademark with the appropriate notice of registration and all other notices and legends required by applicable Requirements of Law and (4) not adopt or use any other Trademark that is confusingly similar or a colorable imitation of such Trademark unless Administrative Agent shall obtain a perfected security interest in such other

Trademark pursuant to this Security Agreement and (ii) not do any act or omit to do any act whereby (w) such Trademark (or any goodwill associated therewith) may become destroyed, invalidated, impaired or harmed in any way, (x) any Patent or Industrial Design included in the Material Intellectual Property may become forfeited, misused, unenforceable, abandoned or dedicated to the public, (y) any portion of the Copyrights included in the Material Intellectual Property may become invalidated, otherwise impaired or fall into the public domain or (z) any Trade Secret that is Material Intellectual Property may become publicly available or otherwise unprotectable.

- (c) Such Grantor shall notify the Administrative Agent immediately if it knows, or has reason to know, that any application or registration relating to any Patent, Industrial Design, Trademark, Copyright or other Material Intellectual Property may become forfeited, misused, unenforceable, abandoned or dedicated to the public, or of any adverse determination or development regarding the validity or enforceability or such Grantor's ownership of, interest in, right to use, register, own or maintain any Patent, Industrial Design, Trademark, Copyright or other Material Intellectual Property (including the institution of, or any such determination or development in, any proceeding relating to the foregoing in any Applicable IP Office). Such Grantor shall take all actions that are necessary or reasonably requested by the Administrative Agent to maintain and pursue each application (and to obtain the relevant registration or recordation) and to maintain each registration and recordation included in the Material Intellectual Property.
- (d) Such Grantor shall not knowingly do any act or omit to do any act to infringe, misappropriate, dilute, violate or otherwise impair the Intellectual Property of any other Person. In the event that any Material Intellectual Property of such Grantor is or has been infringed, misappropriated, violated, diluted or otherwise impaired by a third party, such Grantor shall promptly sue for infringement, misappropriation or dilution and to recover any and all damages for such infringement, misappropriation or dilution, and shall take such other actions as the Administrative Agent shall deem appropriate under the circumstances to protect such Material Intellectual Property.
- (e) Upon request, such Grantor shall execute and deliver to the Administrative Agent in form and substance reasonably acceptable to Agent and suitable for (i) filing in the Applicable IP Office the respective Confirmatory Grant in form and substance acceptable to the Administrative Agent for all Copyrights, Trademarks, Industrial Design, and Patents of such Grantor.
- (f) Such Grantor shall take all actions necessary or requested by the Administrative Agent to maintain and pursue each application, to obtain the relevant registration and to maintain the registration of all Material Intellectual Property (now or hereafter existing), including the filing of applications for renewal, affidavits of use, affidavits of noncontestability and opposition and interference and cancellation proceedings.
- 4.8 <u>Commercial Tort Claims</u>. Such Grantor shall promptly, and in any event within two (2) Business Days after the same is acquired by it, notify the Administrative Agent of any commercial tort claim (as defined in the UCC) acquired by it and, unless the Administrative Agent otherwise consents, such Grantor shall enter into an amendment to this Security Agreement, in a form approved by the Administrative Agent, granting to Administrative Agent a first priority security interest in such commercial tort claim.
- 4.9. <u>Letter-of-Credit Rights</u>. If such Grantor is or becomes the beneficiary of a letter of credit, it shall promptly, and in any event within two (2) Business Days after becoming a beneficiary, notify the Administrative Agent thereof and cause the issuer and/or confirmation bank to (i) consent to the assignment of any Letter-of-Credit Rights to the Administrative Agent and (ii) agree to direct all payments thereunder to a Deposit Account at the Administrative Agent or subject to a Deposit Account

Control Agreement for application to the Secured Obligations, in accordance with Section 2.18 of the Credit Agreement, all in form and substance reasonably satisfactory to the Administrative Agent.

- 4.10. <u>Federal, State or Municipal Claims</u>. Such Grantor will promptly notify the Administrative Agent of any Collateral which constitutes a claim against the United States government or any state or local government or any instrumentality or agency thereof, the assignment of which claim is restricted by federal, state or municipal law.
- 4.11. <u>No Interference</u>. Such Grantor agrees that it will not interfere with any right, power and remedy of the Administrative Agent provided for in this Security Agreement or now or hereafter existing at law or in equity or by statute or otherwise, or the exercise or beginning of the exercise by the Administrative Agent of any one or more of such rights, powers or remedies.
- 4.12. <u>Insurance</u>. (a) In the event any Collateral is located in any area that has been designated by the Federal Emergency Management Agency as a "Special Flood Hazard Area", such Grantor shall purchase and maintain flood insurance on such Collateral (including any personal property which is located on any real property leased by such Loan Party within a "Special Flood Hazard Area"). The amount of flood insurance required by this Section shall at a minimum comply with applicable law, including the Flood Disaster Protection Act of 1973, as amended, with life of loan coverage.
- (b) All insurance policies required hereunder and under Section 5.10 of the Credit Agreement shall name the Administrative Agent (for the benefit of the Administrative Agent and the Lenders) as an additional insured or as lender loss payee, as applicable, and shall contain lender loss payable clauses or mortgagee clauses, through endorsements in form and substance satisfactory to the Administrative Agent, which provide that: (i) all proceeds thereunder with respect to any Collateral shall be payable to the Administrative Agent; (ii) no such insurance shall be affected by any act or neglect of the insured or owner of the property described in such policy; and (iii) such policy and lender loss payable or mortgagee clauses may be canceled, amended, or terminated only upon at least thirty (30) days prior written notice given to the Administrative Agent.
- (c) All premiums on any such insurance shall be paid when due by such Grantor, and copies of the policies delivered to the Administrative Agent. If such Grantor fails to obtain any insurance as required by this Section, the Administrative Agent may obtain such insurance at the Grantor's expense. By purchasing such insurance, the Administrative Agent shall not be deemed to have waived any Default or Event of Default arising from the Grantor's failure to maintain such insurance or pay any premiums therefor.
- 4.13. Collateral Access Agreements. Such Grantor shall use commercially reasonable efforts to obtain a Collateral Access Agreement, from the lessor of each leased property, mortgagee of owned property or bailee or consignee with respect to any warehouse, processor or converter facility or other location where Collateral is stored or located, which agreement or letter shall provide access rights, contain a waiver or subordination of all Liens or claims that the landlord, mortgagee, bailee or consignee may assert against the Collateral at that location, and shall otherwise be reasonably satisfactory in form and substance to the Administrative Agent. With respect to such locations or warehouse space leased as of the Closing Date and thereafter, if the Administrative Agent has not received a Collateral Access Agreement as of the Closing Date (or, if later, as of the date such location is acquired or leased), the Eligible Inventory at that location shall be excluded from the Borrowing Base or subject to such Reserves as may be established by the Administrative Agent in its Permitted Discretion. After the Closing Date, no real property or warehouse space shall be leased by such Grantor and no Inventory shall be shipped to a processor or converter under arrangements established after the Closing Date, unless and until a satisfactory Collateral Access Agreement shall first have been obtained with respect to such location and

if it has not been obtained, the Eligible Inventory at that location shall be excluded from the Borrowing Base or subject to the establishment of Reserves acceptable to the Administrative Agent in its Permitted Discretion. Such Grantor shall timely and fully pay and perform its obligations under all leases and other agreements with respect to each leased location or third-party warehouse where any Collateral is or may be located.

- 4.14. Deposit Account Control Agreements. Such Grantor will provide to the Administrative Agent, promptly upon the Administrative Agent's request, a Deposit Account Control Agreement duly executed on behalf of each financial institution holding a deposit account of such Grantor as set forth in this Security Agreement; provided that, the Administrative Agent may, in its discretion, defer delivery of any such Deposit Account Control Agreement, establish a Reserve with respect to any deposit account for which the Administrative Agent has not received such Deposit Account Control Agreement, and require such Grantor to open and maintain a new deposit account with a financial institution subject to a Deposit Account Control Agreement.
- 4.15. Change of Name or Location; Change of Fiscal Year. Such Grantor shall not (a) change its name as it appears in official filings in the state of its incorporation or organization, (b) change its chief executive office, principal place of business, mailing address, corporate offices or warehouses or locations at which Collateral is held or stored, or the location of its records concerning the Collateral as set forth in this Security Agreement, (c) change the type of entity that it is, (d) change its organization identification number, if any, issued by its state of incorporation or other organization, or (e) change its state of incorporation or organization, in each case, unless the Administrative Agent shall have received at least thirty (30) days prior written notice of such change and the Administrative Agent shall have acknowledged in writing that either (1) such change will not adversely affect the validity, perfection or priority of the Administrative Agent's security interest in the Collateral, or (2) any reasonable action requested by the Administrative Agent in connection therewith has been completed or taken (including any action to continue the perfection of any Liens in favor of the Administrative Agent, on behalf of the Secured Parties, in any Collateral), provided that, any new location shall be in the continental U.S. Such Grantor shall not change its fiscal year which currently ends on December 31.

#### ARTICLE V EVENTS OF DEFAULT AND REMEDIES

5.1. Events of Default. The occurrence of any Event of Default under, and as defined in, the Credit Agreement, shall constitute an "Event of Default" hereunder.

#### 5.2. Remedies.

- (a) Upon the occurrence of an Event of Default, the Administrative Agent may exercise any or all of the following rights and remedies:
  - (i) those rights and remedies provided in this Security Agreement, the Credit Agreement, or any other Loan Document; provided that, this Section 5.2(a) shall not be understood to limit any rights or remedies available to the Administrative Agent and the other Secured Parties prior to an Event of Default;
  - (ii) those rights and remedies available to a secured party under the UCC (whether or not the UCC applies to the affected Collateral) or under any other applicable law

(including, without limitation, any law governing the exercise of a bank's right of setoff or bankers' lien) when a debtor is in default under a security agreement;

- (iii) give notice of sole control or any other instruction under any Deposit Account Control Agreement or and other control agreement with any securities intermediary and take any action therein with respect to such Collateral;
- (iv) without notice (except as specifically provided in Section 8.1 or elsewhere herein), demand or advertisement of any kind to any Grantor or any other Person, enter the premises of any Grantor where any Collateral is located (through self-help and without judicial process) to collect, receive, assemble, process, appropriate, sell, lease, assign, grant an option or options to purchase or otherwise dispose of, deliver, or realize upon, the Collateral or any part thereof in one or more parcels at public or private sale or sales (which sales may be adjourned or continued from time to time with or without notice and may take place at any Grantor's premises or elsewhere), for cash, on credit or for future delivery without assumption of any credit risk, and upon such other terms as the Administrative Agent may deem commercially reasonable; and
- (v) concurrently with written notice to the applicable Grantor, transfer and register in its name or in the name of its nominee the whole or any part of the Pledged Collateral, exchange certificates or instruments representing or evidencing Pledged Collateral for certificates or instruments of smaller or larger denominations, exercise the voting and all other rights as a holder with respect thereto, to collect and receive all cash dividends, interest, principal and other distributions made thereon and to otherwise act with respect to the Pledged Collateral as though the Administrative Agent was the outright owner thereof.
- (b) The Administrative Agent, on behalf of the Secured Parties, may comply with any applicable state or federal law requirements in connection with a disposition of the Collateral and compliance will not be considered to adversely affect the commercial reasonableness of any sale of the Collateral.
- (c) The Administrative Agent shall have the right upon any such public sale or sales and, to the extent permitted by law, upon any such private sale or sales, to purchase for the benefit of the Administrative Agent and the other Secured Parties, the whole or any part of the Collateral so sold, free of any right of equity redemption, which equity redemption the Grantor hereby expressly releases.
- (d) Until the Administrative Agent is able to effect a sale, lease, or other disposition of Collateral, the Administrative Agent shall have the right to hold or use Collateral, or any part thereof, to the extent that it deems appropriate for the purpose of preserving Collateral or its value or for any other purpose deemed appropriate by the Administrative Agent. The Administrative Agent may, if it so elects, seek the appointment of a receiver or keeper to take possession of Collateral and to enforce any of the Administrative Agent's remedies (for the benefit of the Administrative Agent and the other Secured Parties), with respect to such appointment without prior notice or hearing as to such appointment.
- (e) If, after the Credit Agreement has terminated by its terms and all of the Obligations have been Paid in Full, there remain Swap Agreement Obligations outstanding, the Required Secured Parties may exercise the remedies provided in this Section 5.2 upon the occurrence of any event which would allow or require the termination or acceleration of any Swap Agreement Obligations pursuant to the terms of the Swap Agreement.

- (f) Notwithstanding the foregoing, neither the Administrative Agent nor any other Secured Party shall be required to (i) make any demand upon, or pursue or exhaust any of its rights or remedies against, any Grantor, any other obligor, guarantor, pledgor or any other Person with respect to the payment of the Secured Obligations or to pursue or exhaust any of its rights or remedies with respect to any Collateral therefor or any direct or indirect guarantee thereof, (ii) marshal the Collateral or any guarantee of the Secured Obligations or to resort to the Collateral or any such guarantee in any particular order, or (iii) effect a public sale of any Collateral.
- g) Each Grantor recognizes that the Administrative Agent may be unable to effect a public sale of any or all the Pledged Collateral and may be compelled to resort to one or more private sales thereof in accordance with clause (a) above. Each Grantor also acknowledges that any private sale may result in prices and other terms less favorable to the seller than if such sale were a public sale and, notwithstanding such circumstances, agrees that any such private sale shall not be deemed to have been made in a commercially unreasonable manner solely by virtue of such sale being private. The Administrative Agent shall be under no obligation to delay a sale of any of the Pledged Collateral for the period of time necessary to permit any Grantor or the issuer of the Pledged Collateral to register such securities for public sale under the Securities Act of 1933, as amended, or under applicable state securities laws, even if the applicable Grantor and the issuer would agree to do so.
- 5.3. <u>Grantor's Obligations Upon Default</u>. Upon the request of the Administrative Agent after the occurrence of a Default, each Grantor will:
- (a) assemble and make available to the Administrative Agent the Collateral and all books and records relating thereto at any place or places specified by the Administrative Agent, whether at such Grantor's premises or elsewhere;
- (b) permit the Administrative Agent, by the Administrative Agent's representatives and agents, to enter, occupy and use any premises where all or any part of the Collateral, or the books and records relating thereto, or both, are located, to take possession of all or any part of the Collateral or the books and records relating thereto, or both, to remove all or any part of the Collateral or the books and records relating thereto, or both, and to conduct sales of the Collateral, without any obligation to pay the Grantor for such use and occupancy;
- (c) prepare and file, or cause an issuer of Pledged Collateral to prepare and file, with the Securities and Exchange Commission or any other applicable government agency, registration statements, a prospectus and such other documentation in connection with the Pledged Collateral as the Administrative Agent may request, all in form and substance satisfactory to the Administrative Agent, and furnish to the Administrative Agent, or cause an issuer of Pledged Collateral to furnish to the Administrative Agent, any information regarding the Pledged Collateral in such detail as the Administrative Agent may specify;
- (d) take, or cause an issuer of Pledged Collateral to take, any and all actions necessary to register or qualify the Pledged Collateral to enable the Administrative Agent to consummate a public sale or other disposition of the Pledged Collateral; and
- (e) at its own expense, cause the independent certified public accountants then engaged by each Grantor to prepare and deliver to the Administrative Agent and each Lender, at any time, and from time to time, promptly upon the Administrative Agent's request, the following reports with respect to the applicable Grantor: (i) a reconciliation of all Accounts; (ii) an aging of all Accounts; (iii) trial balances; and (iv) a test verification of such Accounts.

5.4. Grant of Intellectual Property License. For the purpose of enabling the Administrative Agent to exercise the rights and remedies under this Article V at such time as the Administrative Agent shall be lawfully entitled to exercise such rights and remedies (including in order to take possession of, collect, receive, assemble, process, appropriate, remove, realize upon, sell, assign, convey, transfer or grant options to purchase any Collateral), each Grantor hereby (a) grants to the Administrative Agent, for the benefit of the Administrative Agent and the other Secured Parties, an irrevocable, nonexclusive worldwide license (exercisable without payment of royalty or other compensation to any Grantor), including in such license the right to use, license, sublicense or practice any Intellectual Property now owned or hereafter acquired by such Grantor, and wherever the same may be located, and including in such license access to all media in which any of the licensed items may be recorded or stored and to all Software and programs used for the compilation or printout thereof and (b) irrevocably agrees that the Administrative Agent may sell any of such Grantor's Inventory directly to any person, including without limitation persons who have previously purchased the Grantor's Inventory from such Grantor and in connection with any such sale or other enforcement of the Administrative Agent's rights under this Security Agreement, may sell Inventory which bears any Trademark owned by or licensed to such Grantor and any Inventory that is covered by any Copyright owned by or licensed to such Grantor and the Administrative Agent may (but shall have no obligation to) finish any work in process and affix any Trademark owned by or licensed to such Grantor and sell such Inventory as provided herein.

## ARTICLE VI ACCOUNT VERIFICATION; ATTORNEY IN FACT; PROXY

6.1. Account Verification. The Administrative Agent may at any time, in the Administrative Agent's own name, in the name of a nominee of the Administrative Agent, or in the name of any Grantor communicate (by mail, telephone, facsimile or otherwise) with the Account Debtors of any such Grantor, parties to contracts with any such Grantor and obligors in respect of Instruments of any such Grantor to verify with such Persons, to the Administrative Agent's satisfaction, the existence, amount, terms of, and any other matter relating to, Accounts, Instruments, Chattel Paper, payment intangibles and/or other Receivables.

#### 6.2. Authorization for Administrative Agent to Take Certain Action.

Each Grantor irrevocably authorizes the Administrative Agent at any time and from time to time in the sole discretion of the Administrative Agent and appoints the Administrative Agent as its attorney in fact (i) to execute on behalf of such Grantor as debtor and to file financing statements necessary or desirable in the Administrative Agent's sole discretion to perfect and to maintain the perfection and priority of the Administrative Agent's security interest in the Collateral, (ii) in the case of any Intellectual Property owned by or licensed to such Grantor, execute, deliver and have recorded any document that the Administrative Agent may request to evidence, effect, publicize or record the Administrative Agent's security interest in such Intellectual Property and the goodwill and General Intangibles of such Grantor relating thereto or represented thereby, (iii) to endorse and collect any cash proceeds of the Collateral, (iv) to file a carbon, photographic or other reproduction of this Security Agreement or any financing statement with respect to the Collateral as a financing statement and to file any other financing statement or amendment of a financing statement (which does not add new collateral or add a debtor) in such offices as the Administrative Agent in its sole discretion deems necessary or desirable to perfect and to maintain the perfection and priority of the Administrative Agent's security interest in the Collateral, (v) to contact and enter into one or more agreements with the issuers of uncertificated securities which are Pledged Collateral or with securities intermediaries holding Pledged Collateral as may be necessary or advisable to give the Administrative Agent Control over such Pledged Collateral, (vi) to apply the proceeds of any Collateral received by the Administrative Agent to the Secured Obligations as provided in Section 7.3, (vii) to discharge past due taxes, assessments, charges,

fees or Liens on the Collateral (except for such Liens that are Permitted Liens), (viii) to contact Account Debtors for any reason, (ix) to demand payment or enforce payment of the Receivables in the name of the Administrative Agent or such Grantor and to endorse any and all checks, drafts, and other instruments for the payment of money relating to the Receivables, (x) to sign such Grantor's name on any invoice or bill of lading relating to the Receivables, drafts against any Account Debtor of the Grantor, assignments and verifications of Receivables, (xi) to exercise all of such Grantor's rights and remedies with respect to the collection of the Receivables and any other Collateral, (xii) to settle, adjust, compromise, extend or renew the Receivables, (xiii) to settle, adjust or compromise any legal proceedings brought to collect Receivables, (xiv) to prepare, file and sign such Grantor's name on a proof of claim in bankruptcy or similar document against any Account Debtor of such Grantor, (xv) to prepare, file and sign such Grantor's name on any notice of Lien, assignment or satisfaction of Lien or similar document in connection with the Receivables, (xvi) to change the address for delivery of mail addressed to such Grantor to such address as the Administrative Agent may designate and to receive, open and dispose of all mail addressed to such Grantor, and (xvii) to do all other acts and things necessary to carry out this Security Agreement; and such Grantor agrees to reimburse the Administrative Agent on demand for any payment made or any expense incurred by the Administrative Agent in connection with any of the foregoing; provided that, this authorization shall not relieve such Grantor of any of its obligations under this Security Agreement or under the Credit Agreement.

- (b) All acts of said attorney or designee are hereby ratified and approved. The powers conferred on the Administrative Agent, for the benefit of the Administrative Agent and the other Secured Parties, under this Section 6.2 are solely to protect the Administrative Agent's interests in the Collateral and shall not impose any duty upon the Administrative Agent or any other Secured Party to exercise any such powers. The Administrative Agent agrees that, except for the powers granted in Section 6.2(a)(i)-(vii) and Section 6.2(a)(xvii), it shall not exercise any power or authority granted to it pursuant to Section 6.2(a) unless an Event of Default has occurred and is continuing.
- 6.3. Proxy. EACH GRANTOR HEREBY IRREVOCABLY CONSTITUTES AND APPOINTS THE ADMINISTRATIVE AGENT AS ITS PROXY AND ATTORNEY-IN-FACT (AS SET FORTH IN SECTION 6.2 ABOVE) WITH RESPECT TO ITS PLEDGED COLLATERAL, INCLUDING THE RIGHT TO VOTE ANY OF THE PLEDGED COLLATERAL, WITH FULL POWER OF SUBSTITUTION TO DO SO. IN ADDITION TO THE RIGHT TO VOTE ANY OF THE PLEDGED COLLATERAL, THE APPOINTMENT OF THE ADMINISTRATIVE AGENT AS PROXY AND ATTORNEY-IN-FACT SHALL INCLUDE THE RIGHT TO EXERCISE ALL OTHER RIGHTS, POWERS, PRIVILEGES AND REMEDIES TO WHICH A HOLDER OF ANY OF THE PLEDGED COLLATERAL WOULD BE ENTITLED (INCLUDING GIVING OR WITHHOLDING WRITTEN CONSENTS OF SHAREHOLDERS, CALLING SPECIAL MEETINGS OF SHAREHOLDERS AND VOTING AT SUCH MEETINGS). SUCH PROXY SHALL BE EFFECTIVE, AUTOMATICALLY AND WITHOUT THE NECESSITY OF ANY ACTION (INCLUDING ANY TRANSFER OF ANY OF THE PLEDGED COLLATERAL ON THE RECORD BOOKS OF THE ISSUER THEREOF) BY ANY PERSON (INCLUDING THE ISSUER OF THE PLEDGED COLLATERAL OR ANY OFFICER OR AGENT THEREOF), UPON THE OCCURRENCE OF AN EVENT OF DEFAULT.
- 6.4. Nature of Appointment; Limitation of Duty. THE APPOINTMENT OF THE ADMINISTRATIVE AGENT AS PROXY AND ATTORNEY-IN-FACT IN THIS ARTICLE VI IS COUPLED WITH AN INTEREST AND SHALL BE IRREVOCABLE UNTIL THE DATE ON WHICH THIS SECURITY AGREEMENT IS TERMINATED IN ACCORDANCE WITH SECTION 8.14. NOTWITHSTANDING ANYTHING CONTAINED HEREIN, NONE OF THE ADMINISTRATIVE AGENT, ANY LENDER, ANY OTHER SECURED PARTY, ANY OF THEIR AFFILIATES, OR ANY OF THEIR OR THEIR AFFILIATES' RESPECTIVE OFFICERS, DIRECTORS, EMPLOYEES, AGENTS OR REPRESENTATIVES SHALL HAVE ANY DUTY TO EXERCISE ANY RIGHT OR

POWER GRANTED HEREUNDER OR OTHERWISE OR TO PRESERVE THE SAME AND SHALL NOT BE LIABLE FOR ANY FAILURE TO DO SO OR FOR ANY DELAY IN DOING SO, EXCEPT IN RESPECT OF DAMAGES ATTRIBUTABLE SOLELY TO ITS OWN GROSS NEGLIGENCE OR WILLFUL MISCONDUCT AS FINALLY DETERMINED BY A COURT OF COMPETENT JURISDICTION; PROVIDED THAT, IN NO EVENT SHALL THEY BE LIABLE FOR ANY PUNITIVE, EXEMPLARY, INDIRECT OR CONSEQUENTIAL DAMAGES.

# ARTICLE VII COLLECTION AND APPLICATION OF COLLATERAL PROCEEDS; DEPOSIT ACCOUNTS

#### 7.1. Collection of Receivables.

- (a) If requested by the Administrative Agent, each Grantor shall (a) execute and deliver to the Administrative Agent Deposit Account Control Agreements for each Deposit Account maintained by such Grantor into which all cash, checks or other similar payments relating to or constituting payments made in respect of Receivables will be deposited, including any such Deposit Account maintained at the Administrative Agent (each, a "Collateral Deposit Account"), which Collateral Deposit Accounts are identified as such on Exhibit B, and (b) establish lock box service (the "Lock Boxes") with the bank(s) set forth in Exhibit B, which Lock Boxes shall be subject to irrevocable lockbox agreements in the form provided by or otherwise acceptable to the Administrative Agent and shall be accompanied by an acknowledgment by the bank where the Lock Box is located of the Lien of the Administrative Agent granted hereunder and of irrevocable instructions to wire all amounts collected therein to the Collection Account (each, a "Lock Box Agreement"). After the Closing Date, each Grantor will comply with the terms of Section 7.2. Except those Deposit Accounts set forth on Exhibit B which are maintained at the Administrative Agent or which qualify as Excluded Deposit Accounts, the Deposit Accounts and Lock Boxes set forth on Exhibit B shall be closed within 90 days after the Closing Date.
- Each Grantor shall direct all of its Account Debtors to forward payments directly (b) to the Collection Account. At no time shall any Grantor remove any item from a Lock Box or a Collateral Deposit Account other than to deposit such item in or transfer such item to the Collection Account, without the Administrative Agent's prior written consent. If any Grantor should refuse or neglect to notify any Account Debtor to forward payments directly to the Collection Account after notice from the Administrative Agent, the Administrative Agent shall, notwithstanding the language set forth in Section 6.2(b), be entitled to make such notification directly to such Account Debtor. If notwithstanding the foregoing instructions, any Grantor receives any proceeds of any Receivables, such Grantor shall receive such payments as the Administrative Agent's trustee, and shall immediately deposit all cash, checks or other similar payments related to or constituting payments made in respect of Receivables received by it to the Collection Account. All funds deposited into any Lock Box subject to a Lock Box Agreement or a Collateral Deposit Account will be swept on a daily basis into a collection account maintained by such Grantor with the Administrative Agent (the "Collection Account"). The Administrative Agent shall hold and apply funds received into the Collection Account as provided by the terms of Section 7.3.
- 7.2. Covenant Regarding New Deposit Accounts; Lock Boxes. Before opening or replacing any Collateral Deposit Account or other Deposit Account, or establishing a new Lock Box, each Grantor shall (a) obtain the Administrative Agent's consent in writing to the opening of such Collateral Deposit Account or other Deposit Account or establishing of such Lock Box, and (b) cause each bank or financial institution in which it seeks to open (i) a Collateral Deposit Account or other Deposit Account, to enter into a Deposit Account Control Agreement with the Administrative Agent in order to give the Administrative Agent Control of such Collateral Deposit Account or other Deposit Account and provide

for a daily sweep into the Collection Account, or (ii) a Lock Box, to enter into a Lock Box Agreement with the Administrative Agent in order to give the Administrative Agent Control of the Lock Box and provide for a daily sweep into the Collection Account. In the case of Deposit Accounts or Lock Boxes maintained with Lenders, the terms of such letter shall be subject to the provisions of the Credit Agreement regarding setoffs.

7.3. Application of Proceeds; Deficiency. All amounts deposited in the Collection Account shall be deemed received by the Administrative Agent in accordance with Section 2.18 of the Credit Agreement and shall, after having been credited to the Collection Account, be applied (and allocated) by Administrative Agent in accordance with Section 2.10(c) of the Credit Agreement; provided that, so long as no Cash Dominion Period is continuing, collections which are received into the Collection Account shall be deposited into the Funding Account rather than being used to reduce amounts owing under the Credit Agreement. The Administrative Agent shall require all other cash proceeds of the Collateral, which are not required to be applied to the Obligations pursuant to Section 2.11 of the Credit Agreement, to be deposited in a special non-interest bearing cash collateral account with the Administrative Agent and held there as security for the Secured Obligations. No Grantor shall have any control whatsoever over said cash collateral account. Any such proceeds of the Collateral shall be applied in the order set forth in Section 2.18 of the Credit Agreement unless a court of competent jurisdiction shall otherwise direct. The balance, if any, after all of the Secured Obligations have been satisfied, shall be deposited by the Administrative Agent into such Grantor's general operating account with the Administrative Agent. The Grantors shall remain liable, jointly and severally, for any deficiency if the proceeds of any sale or disposition of the Collateral are insufficient to pay all Secured Obligations, including any attorneys' fees and other expenses incurred by Administrative Agent or any other Secured Party to collect such deficiency.

# ARTICLE VIII GENERAL PROVISIONS

- 8.1. Waivers. Each Grantor hereby waives notice of the time and place of any public sale or the time after which any private sale or other disposition of all or any part of the Collateral may be made. To the extent such notice may not be waived under applicable law, any notice made shall be deemed reasonable if sent to the Grantors, addressed as set forth in Article IX, at least ten days prior to (i) the date of any such public sale or (ii) the time after which any such private sale or other disposition may be made. To the maximum extent permitted by applicable law, each Grantor waives all claims, damages, and demands against the Administrative Agent or any other Secured Party arising out of the repossession, retention or sale of the Collateral, except such as arise solely out of the gross negligence or willful misconduct of the Administrative Agent or such other Secured Party as finally determined by a court of competent jurisdiction. To the extent it may lawfully do so, each Grantor absolutely and irrevocably waives and relinquishes the benefit and advantage of, and covenants not to assert against the Administrative Agent or any other Secured Party, any valuation, stay, appraisal, extension, moratorium, redemption or similar laws and any and all rights or defenses it may have as a surety now or hereafter existing which, but for this provision, might be applicable to the sale of any Collateral made under the judgment, order or decree of any court, or privately under the power of sale conferred by this Security Agreement, or otherwise. Except as otherwise specifically provided herein, each Grantor hereby waives presentment, demand, protest or any notice (to the maximum extent permitted by applicable law) of any kind in connection with this Security Agreement or any Collateral.
- 8.2. <u>Limitation on Administrative Agent's and Other Secured Parties' Duty with Respect to the Collateral</u>. The Administrative Agent shall have no obligation to clean-up or otherwise prepare the Collateral for sale. The Administrative Agent and each other Secured Party shall use reasonable care with respect to the Collateral in its possession or under its control. Neither the Administrative Agent nor any

other Secured Party shall have any other duty as to any Collateral in its possession or control or in the possession or control of any agent or nominee of the Administrative Agent or such other Secured Party, or any income thereon or as to the preservation of rights against prior parties or any other rights pertaining thereto. To the extent that applicable law imposes duties on the Administrative Agent to exercise remedies in a commercially reasonable manner, each Grantor acknowledges and agrees that it is commercially reasonable for the Administrative Agent (i) to fail to incur expenses deemed significant by the Administrative Agent to prepare Collateral for disposition or otherwise to transform raw material or work in process into finished goods or other finished products for disposition, (ii) to fail to obtain third party consents for access to Collateral to be disposed of, or to obtain or, if not required by other law, to fail to obtain governmental or third party consents for the collection or disposition of Collateral to be collected or disposed of, (iii) to fail to exercise collection remedies against Account Debtors or other Persons obligated on Collateral or to remove Liens on or any adverse claims against Collateral, (iv) to exercise collection remedies against Account Debtors and other Persons obligated on Collateral directly or through the use of collection agencies and other collection specialists, (v) to advertise dispositions of Collateral through publications or media of general circulation, whether or not the Collateral is of a specialized nature, (vi) to contact other Persons, whether or not in the same business as such Grantor, for expressions of interest in acquiring all or any portion of the Collateral, (vii) to hire one or more professional auctioneers to assist in the disposition of Collateral, whether or not the Collateral is of a specialized nature, (viii) to dispose of Collateral by utilizing internet sites that provide for the auction of assets of the types included in the Collateral or that have the reasonable capacity of doing so, or that match buyers and sellers of assets, (ix) to dispose of assets in wholesale rather than retail markets, (x) to disclaim disposition warranties, such as title, possession or quiet enjoyment, (xi) to purchase insurance or credit enhancements to insure the Administrative Agent against risks of loss, collection or disposition of Collateral or to provide to the Administrative Agent a guaranteed return from the collection or disposition of Collateral, or (xii) to the extent deemed appropriate by the Administrative Agent, to obtain the services of other brokers, investment bankers, consultants and other professionals to assist the Administrative Agent in the collection or disposition of any of the Collateral. Each Grantor acknowledges that the purpose of this Section 8.2 is to provide non-exhaustive indications of what actions or omissions by the Administrative Agent would be commercially reasonable in the Administrative Agent's exercise of remedies against the Collateral and that other actions or omissions by the Administrative Agent shall not be deemed commercially unreasonable solely on account of not being indicated in this Section 8.2. Without limitation upon the foregoing, nothing contained in this Section 8.2 shall be construed to grant any rights to any Grantor or to impose any duties on the Administrative Agent that would not have been granted or imposed by this Security Agreement or by applicable law in the absence of this Section 8.2.

- 8.3. Compromises and Collection of Collateral. The Grantors and the Administrative Agent recognize that setoffs, counterclaims, defenses and other claims may be asserted by obligors with respect to certain of the Receivables, that certain of the Receivables may be or become uncollectible in whole or in part and that the expense and probability of success in litigating a disputed Receivable may exceed the amount that reasonably may be expected to be recovered with respect to a Receivable. In view of the foregoing, each Grantor agrees that the Administrative Agent may at any time and from time to time, if an Event of Default has occurred and is continuing, compromise with the obligor on any Receivable, accept in full payment of any Receivable such amount as the Administrative Agent in its sole discretion shall determine or abandon any Receivable, and any such action by the Administrative Agent shall be commercially reasonable so long as the Administrative Agent acts in good faith based on information known to it at the time it takes any such action.
- 8.4. <u>Secured Party Performance of Debtor Obligations</u>. Without having any obligation to do so, the Administrative Agent may perform or pay any obligation which any Grantor has agreed to perform or pay in this Security Agreement and the Grantors shall reimburse the Administrative Agent for any amounts paid by the Administrative Agent pursuant to this Section 8.4. The Grantors' obligation to

reimburse the Administrative Agent pursuant to the preceding sentence shall be a Secured Obligation payable on demand.

- 8.5. Specific Performance of Certain Covenants. Each Grantor acknowledges and agrees that a breach of any of the covenants contained in Sections 4.1(d), 4.1(e), 4.4, 4.5, 4.6, 4.7, 4.8, 4.9, 4.10, 4.12, 4.13, 4.14, 4.15, 5.3, or 8.7 or in Article VII will cause irreparable injury to the Administrative Agent and the other Secured Parties, that the Administrative Agent and the other Secured Parties have no adequate remedy at law in respect of such breaches and therefore agrees, without limiting the right of the Administrative Agent or the other Secured Parties to seek and obtain specific performance of other obligations of the Grantors contained in this Security Agreement, that the covenants of the Grantors contained in the Sections referred to in this Section 8.5 shall be specifically enforceable against the Grantors.
- 8.6. <u>Dispositions Not Authorized</u>. No Grantor is authorized to sell or otherwise dispose of the Collateral except as set forth in Section 4.1(d) and notwithstanding any course of dealing between any Grantor and the Administrative Agent or other conduct of the Administrative Agent, no authorization to sell or otherwise dispose of the Collateral (except as set forth in Section 4.1(d)) shall be binding upon the Administrative Agent or the other Secured Parties unless such authorization is in writing signed by the Administrative Agent with the consent or at the direction of the Required Secured Parties.
- 8.7. No Waiver; Amendments; Cumulative Remedies. No delay or omission of the Administrative Agent or any other Secured Party to exercise any right or remedy granted under this Security Agreement shall impair such right or remedy or be construed to be a waiver of any Default or Event of Default or an acquiescence therein, and any single or partial exercise of any such right or remedy shall not preclude any other or further exercise thereof or the exercise of any other right or remedy. No waiver, amendment or other variation of the terms, conditions or provisions of this Security Agreement whatsoever shall be valid unless in writing signed by the Administrative Agent with the concurrence or at the direction of the Lenders required under Section 9.02 of the Credit Agreement and then only to the extent in such writing specifically set forth. All rights and remedies contained in this Security Agreement or by law afforded shall be cumulative and all shall be available to the Administrative Agent and the other Secured Parties until the Secured Obligations have been Paid in Full.
- 8.8. <u>Limitation by Law; Severability of Provisions</u>. All rights, remedies and powers provided in this Security Agreement may be exercised only to the extent that the exercise thereof does not violate any applicable provision of law, and all the provisions of this Security Agreement are intended to be subject to all applicable mandatory provisions of law that may be controlling and to be limited to the extent necessary so that they shall not render this Security Agreement invalid, unenforceable or not entitled to be recorded or registered, in whole or in part. Any provision in this Security Agreement that is held to be inoperative, unenforceable, or invalid in any jurisdiction shall, as to that jurisdiction, be inoperative, unenforceable, or invalid without affecting the remaining provisions in that jurisdiction or the operation, enforceability, or validity of that provision in any other jurisdiction, and to this end the provisions of this Security Agreement are declared to be severable.
- 8.9. Reinstatement. This Security Agreement shall remain in full force and effect and continue to be effective should any petition be filed by or against any Grantor for liquidation or reorganization, should any Grantor become insolvent or make an assignment for the benefit of any creditor or creditors or should a receiver or trustee be appointed for all or any significant part of any Grantor's assets, and shall continue to be effective or be reinstated, as the case may be, if at any time payment and performance of the Secured Obligations, or any part thereof (including a payment effected through exercise of a right of setoff), is, pursuant to applicable law, rescinded or reduced in amount, or

must otherwise be restored or returned by any obligee of the Secured Obligations, whether as a "voidable preference," "fraudulent conveyance," or otherwise (including pursuant to any settlement entered into by a Secured Party in its discretion), all as though such payment or performance had not been made. In the event that any payment, or any part thereof (including a payment effected through exercise of a right of setoff), is rescinded, reduced, restored or returned, the Secured Obligations shall be reinstated and deemed reduced only by such amount paid and not so rescinded, reduced, restored or returned.

- 8.10. Benefit of Agreement. The terms and provisions of this Security Agreement shall be binding upon and inure to the benefit of the Grantors, the Administrative Agent and the other Secured Parties and their respective successors and assigns (including all persons who become bound as a debtor to this Security Agreement), except that no Grantor shall have the right to assign its rights or delegate its obligations under this Security Agreement or any interest herein, without the prior written consent of the Administrative Agent. No sales of participations, assignments, transfers, or other dispositions of any agreement governing the Secured Obligations or any portion thereof or interest therein shall in any manner impair the Lien granted to the Administrative Agent, for the benefit of the Administrative Agent and the other Secured Parties, hereunder.
- 8.11. <u>Survival of Representations</u>. All representations and warranties of the Grantors contained in this Security Agreement shall survive the execution and delivery of this Security Agreement.
- 8.12. Taxes and Expenses. Any taxes (including income taxes) payable or ruled payable by Federal or State authority in respect of this Security Agreement shall be paid by the Grantors, together with interest and penalties, if any. The Grantors shall reimburse the Administrative Agent for any and all out-of-pocket expenses and internal charges (including reasonable attorneys', auditors' and accountants' fees and reasonable time charges of attorneys, paralegals, auditors and accountants who may be employees of the Administrative Agent) paid or incurred by the Administrative Agent in connection with the preparation, execution, delivery, administration, collection and enforcement of this Security Agreement and in the audit, analysis, administration, collection, preservation or sale of the Collateral (including the expenses and charges associated with any periodic or special audit of the Collateral). Any and all costs and expenses incurred by the Grantors in the performance of actions required pursuant to the terms hereof shall be borne solely by the Grantors.
- 8.13. <u>Headings</u>. The title of and section headings in this Security Agreement are for convenience of reference only, and shall not govern the interpretation of any of the terms and provisions of this Security Agreement.
- 8.14. <u>Termination</u>. This Security Agreement shall continue in effect (notwithstanding the fact that from time to time there may be no Secured Obligations outstanding) until the Secured Obligations are Paid in Full.
- 8.15. <u>Entire Agreement</u>. This Security Agreement embodies the entire agreement and understanding between the Grantors and the Administrative Agent relating to the Collateral and supersedes all prior agreements and understandings between the Grantors and the Administrative Agent relating to the Collateral.
- 8.16. <u>CHOICE OF LAW</u>. THIS SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF OHIO, BUT GIVING EFFECT TO FEDERAL LAWS APPLICABLE TO NATIONAL BANKS.

- 8.17. CONSENT TO JURISDICTION. EACH GRANTOR HEREBY IRREVOCABLY SUBMITS TO THE EXCLUSIVE JURISDICTION OF ANY U.S. FEDERAL OR OHIO STATE COURT SITTING IN OHIO IN ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS SECURITY AGREEMENT OR ANY OTHER LOAN DOCUMENT AND EACH GRANTOR HEREBY IRREVOCABLY AND UNCONDITIONALLY AGREES THAT ALL CLAIMS IN RESPECT OF SUCH ACTION OR PROCEEDING MAY BE HEARD AND DETERMINED IN ANY SUCH COURT AND IRREVOCABLY AND UNCONDITIONALLY WAIVES, TO THE FULLEST EXTENT IT MAY LEGALLY AND EFFECTIVELY DO SO, ANY OBJECTION IT MAY NOW OR HEREAFTER HAVE AS TO THE VENUE OF ANY SUCH SUIT, ACTION OR PROCEEDING BROUGHT IN SUCH A COURT OR THAT SUCH COURT IS AN INCONVENIENT FORUM. NOTHING HEREIN SHALL AFFECT THE RIGHT OF THE ADMINISTRATIVE AGENT OR ANY LENDER TO BRING PROCEEDINGS AGAINST ANY GRANTOR IN THE COURTS OF ANY OTHER JURISDICTION.
- 8.18. WAIVER OF JURY TRIAL. EACH GRANTOR, THE ADMINISTRATIVE AGENT AND EACH LENDER HEREBY WAIVE, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT THEY MAY HAVE TO A TRIAL BY JURY IN ANY LEGAL PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THIS SECURITY AGREEMENT, ANY OTHER LOAN DOCUMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY (WHETHER BASED ON CONTRACT, TORT OR ANY OTHER THEORY).
- 8.19. Indemnity. Each Grantor hereby agrees to indemnify the Administrative Agent and the other Secured Parties, and their respective successors, assigns, agents and employees, from and against any and all liabilities, damages, penalties, suits, fees, costs, and expenses of any kind and nature (including, without limitation, all expenses of litigation or preparation therefor whether or not the Administrative Agent or any other Secured Party is a party thereto) imposed on, incurred by or asserted against the Administrative Agent or the other Secured Parties, or their respective successors, assigns, agents and employees, in any way relating to or arising out of this Security Agreement, or the manufacture, purchase, acceptance, rejection, ownership, delivery, lease, possession, use, operation, condition, sale, return or other disposition of any Collateral (including, without limitation, latent and other defects, whether or not discoverable by the Administrative Agent or the other Secured Parties or any Grantor, and any claim for Patent, Industrial Design, Trademark or Copyright infringement).
- 8.20. <u>Counterparts</u>. This Security Agreement may be executed in any number of counterparts, all of which taken together shall constitute one agreement, and any of the parties hereto may execute this Security Agreement by signing any such counterpart. Delivery of an executed counterpart of a signature page of this Security Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually executed counterpart of this Security Agreement.

# ARTICLE IX NOTICES

- 9.1. <u>Sending Notices</u>. Any notice required or permitted to be given under this Security Agreement shall be sent in accordance with Section 9.01 of the Credit Agreement.
- 9.2. <u>Change in Address for Notices</u>. Each of the Grantors, the Administrative Agent and the Lenders may change the address for service of notice upon it by a notice in writing to the other parties.

# ARTICLE X THE ADMINISTRATIVE AGENT

JPMorgan Chase Bank, N.A. has been appointed Administrative Agent for the other Secured Parties hereunder pursuant to Article VIII of the Credit Agreement. It is expressly understood and agreed by the parties to this Security Agreement that any authority conferred upon the Administrative Agent hereunder is subject to the terms of the delegation of authority made by the Secured Parties to the Administrative Agent pursuant to the Credit Agreement, and that the Administrative Agent has agreed to act (and any successor Administrative Agent shall act) as such hereunder only on the express conditions contained in such Article VIII. Any successor Administrative Agent appointed pursuant to Article VIII of the Credit Agreement shall be entitled to all the rights, interests and benefits of the Administrative Agent hereunder.

Signature Pages Follow

28

# Signature Page to Pledge and Security Agreement (Grote)

IN WITNESS WHEREOF, the Grantors and the Administrative Agent have executed this Security Agreement as of the date first above written.

Grote Industries, LLC, as a Grantor

 $\mathbf{R}_{\mathbf{V}}$ 

James L. Braun, Vice President, Chief Financial Officer, and Treasurer

Grote Industries Canada, Inc., as a Grantor

James L. Braun, Vice President, Chief Financial Officer, and Treasurer

Grote Industries, Inc., as a Grantor

Bv

James L. Braun, Vice-President and Treasurer

# Signature Page to Pledge and Security Agreement (Grote)

JPMorgan Chase Bank, N.A., as Administrative Agent

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Arpan Patel, Authorized Officer

# **EXHIBIT D**

(See Section 3.10 and 3.11 of Security Agreement)

INTELLECTUAL PROPERTY RIGHTS

# Patents.

Enecutor(s)	Patem Number	
Country	Issue Erate	Status
Camouflaged composite military vehicle lamp		
United States	8,007,158	Registered/Granted, Expires 02/27/2030, 13-1/2 year
Mexico	98/80/2011 29/848	Registered/Granifed, Expires 02/01/2028; Annuity due
MONOR,	12/16/2011	Registered at the Control of the Con
CONNECTOR TERMINAL FOR LAMPS	111.00.4.11	
United States	8,469,719	Registered/Granted, Expires 06/12/2031, 11-1/2 year
	08/25/2013	
Austrio	2345840	Registered/Granted, Expires 01/18/2031. Annuity due
<b>f</b> selgkeri	07/29/2015 2546840	Registered/Granted: Expires 01/18/2021. Amounty due
1809 Marie	07/29/2015	regreened orgined. Expires our representative take
Cassela	2728372	Registered/Granted, Expires 01/17/2031, Adousty thie
	04/22/2014	
Desirbark	2345840	Registered/Granted, Expires 91/18/2001, Annuity due
	07/29/2015	
European Palant Application	2848848 9772968048	Registered/Granted, Expires 01/18/2051.
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1 10072	67/28/2018	opposite the state of the state
França	2345840	Registered/Granted, Expires 01/18/2031. Aurouty due
	07/29/2015	
Germany	2345840	Registered/Granted, Expires 01/18/2031, Annuity due
	07/29/2015	
Gresco	3087295	Registered/Granted, Expires 01/18/2031, Annuity due
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144.0	07/29/2015	organism analogic copines or o royalest surrainy time
l/eland	2345840	Registered/Granted, Expires 01/18/2031, Amusty due
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baly	2345840	Registered/Granted, Expires 01/19/2001, Annuity due
	07/29/2015	
Mexico	317209	Registered/Greated, Expires 01/17/2001, Annuity due
Netherlands	01/18/2014 2345840	B. Col Monage & Color of Children & L. C. M. Tr.
Netrocongres	2040040 07/29/2015	Registered/Granted, Expires 01/18/2031. Annuity due
Norway	2045840	Registered/Granted, Expires 01/18/2031, Annuity due
	07/29/2013	
Foland	2345840	Registered/Granted, Expires 01/18/3031, Annuity due
	07/29/201S	
Portugal	2345848	Registered/Granted, Expires 01/18/2031. Annuity due
Photo:	07/29/2015 1.1290/83.5	Walter State of the State of th
Spain	07/29/2015	Registered/Granted, Expires 01/18/2031, Annuity due
Sweden	2545640	Registeren/Granted: Expires 01/19/2021, Annuity due
	02/29/2015	***************************************
Switzerland	2345840	Registeren/Granted, Expires 01/19/2001, Annuity due
	01/18/2031	
United Kingdom		Registered/Granted, Expires 01/16/2031, Annuity due
	07/29/2015	
CONVERSION CRADLE-INCANDESCENT LAMP TO LED LAMP United States	7,152,008	Registered/Granded, Expires 08/18/2024
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ELECTRICAL CONNECTORS FOR VEHICLES		
United States	3,496,639	Registered/Granted, Expires 04/17/2035, 11-1/2 yase
	11/15/2018	
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United States	9,174,503 11,03/2015	Registered/Granted, Expires 06/01/2033, 11-1/2 year
ENVIRONMENT ACTIVATED AUTOMATIC SHUT-OFF SWITCH SYS		
Carada	2,734,423	Registered/Granted, Expires 03/18/2031, Ansuity due
	02/13/2018	
Mexico	324327	Registered/Granted, Expires 03/18/2031, Annuity due
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	Mexico	326329 12/15/2014	Registered/Granted, Expires 12/15/2001. Annuaty due
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	Unded States	9,187,032	Registered/Granted, Expires 02/17/2033, 11-1/2 year
		15/47/2015	
	Canada	2846345	Pending, Amenity due 03/13/5019.
	United States	8,912,721	Registered/Granted, Expires 03/12/2033, 11-1/2 year
HYBRI	id electrical connector for Lamp to Harness in	12/16/2014 TERFACE	
	United States	6,855,006	Registered/Granted, Expires 12/07/2021.
		02/15/2005	
HYBRI	ID ELECTRICAL CONNECTOR FOR LAMP-TO-HARNESS IN Casseda	VTERFACE 2408722	Registered/Granted, Expires 10/17/2022, Annuity due
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	Mexico	244455	Registered/Granted, Expires 12/03/2022,
		93/26/2007	
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	Européen Communéy	602506968-6001	Registered/Granted, Expires 67/28/2039. Annuity due
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	European Community	002456905-0001 05/01/2014	Registered/Granted, Expires 05/31/2039, Annuity due
	European Cororounay	0024569US-6UG2	Registered/Granted, Expires 05/01/2039, Annuity due
		05/01/2014	
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	Mexico	08/28/2015 45324	Registered Granteri. Expires 04/30/2029, Anbushy thus
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	United States	£630,354	Registered/Granted: Expires 01/04/2025.
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	Mexico	219514	Registered/Granted, Expires 02/17/2019.
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	United States	9,568,160	Registered/Granted, Expires 09/01/2035, 11-1/2 year
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	United States	6,287,491	Registeren/Granteri, Expires 19/25/2019.
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	Mexico	218628	Registered/Granted, Expires 10/20/2020, Annuity dis
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	Mitting Diode License Lamp With Replecto Mexico	227895	Registered/Granted, Expires 06/20/2022, Annuity dua
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ETHOL	) for polyurethane bonding during and a		
	Grited States	8,226,873	Registered/Granted, Expires 08/15/2030, 11-1/2 year
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	Canada	2740291	Registered/Granterl, Expires 05/13/2031, Annuity dix
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	for an illumination source United States	8.905,576	S. Ada Cale Co. S. Santa Cale Cale Cale Cale Cale Cale Cale Cal
	CITARIO STORES	6.905,578 128968014	Registered/Granted, Expires 12/15/2032, 11-1/2 yes:
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	Mexico	334825	Registered/Granted, Expires 03/05/2034, Annuity due
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	United States	2017/0184271	Published:
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	United States	2017/0191685	Published
	United States	9,569,30?	Registered/Granted, Expires 07/25/2033, 11-1/2 year
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	United States	6,858.187	Registered/Granited, Expires 01/22/2021.
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	Mexico	229634	Registered/Granted, Expires 01/21/2022, Annuity due

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United States	0573,372	Registereu/Granted, Expires 67/15/2022.
United States	07/15/20G8 0524,487	lbegistered/Granted, Expires 07/04/2020.
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United States	£524,465	Registered/Granted, Expires 07/04/2020,
United States	67/04/2006 DS32,325	
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United States	D824,464	Registered/Granted, Expires 07/04/2020.
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European Crimmunky	515689-0001 94/12/2006	Registered/Granded, Expires 94/21/2031, Annalty due
European Community	606368030-0601	Registered/Granded, Expires 07/86/2030. Annuity due
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Mexico	07/46/2006 28013	Registered/Granted, Expires 07/09/2000, Banewal due-
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Mexico	22105	Registered/Granted, Expires 97/88/2056, Renewal due
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Mesocce	22103	Registered/Granted, Expires 97/06/2030, Renewal due
Mexico	98/28/2006 21904	Registered/Granted, Copins 97/98/2000, Renewal due
	11/07/2008	
Mexico	23781	Registered/Granted, Expires 94/28/2031, Renewal due
	09/19/2007 24331	
Mexico	10/29/2007	Registered/Granted, Expires 04/28/2031, Renewal due
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ll-to-roll fabricated light sheet and encapsul		
Canada.	2580701	lòng ister ési
TAINER FOR OVERMOLDED ELECTRICAL CIRCUIT	10/18/2018	
Unded States	8,172,898	Registered/Granted, Expires 08/24/2027, 13-1/2 year
	09/25/2012	
de turn signal and side marker lamp		
United States	D519,656 04/25/2006	Registered/Granted, Expires 04/25/2020.
European Community	606343332-0601	Registered/Granted, Annuity due 05/30/2020.
	05/10/2005	
Mexico	2058)	Registered/Granted, Expires 04/28/2020, Renewal now
de turn signal lamp	04/28/2008	
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lice wire holder		
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STEM AND METHOD FOR POLYURETHANE BONDING DUR	01/28/2014 TING AND AFTER OVERMOLDING	
Casada	2728360	Registered/Granted, Expires 91/17/2031. Annuity due
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Mexico	339080	Registered/Granted, Expires 01/14/2031. Annuity due
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United States United States	10,151,784 12/11/2018 16/210,238	Pregistered/Granted, Expires 18/14/2005; 11-1/4 year
United States	9,995,760	Continuation Filed 12/05/2018 Registered/Granted: Expires 01/09/2036, 11-1/2 year
Trailer wiring over-current protection United States	06/12/2018 9/045/092	Registered/Granted, Dipires 10/22/2033, 11-1/2 year
turn signal bezel	96/02/2015	
United States  European Community	0687,136 62/20/2007 600678752-0001	Registered/Granted, Expires 09/20/3091, DESTGN Registered/Granted, Expires 08/11/2031, Annuity due
\$ <del>\$\\</del> >>\\C	08/11/2006 29/16/ 09/19/2007	Pegistered/Granted, Expires 08/19/2031, Flenewal due
Verticle Lighting outage detection etrouit Unlad States	9,078,328	Registered/Granted, Expires 01/21/2014, 11-1/2 year
Basi	07/07/2015	Published. Abnushy due (3/13/2019.
Corecta	2844942 99/27/2016	Registered/Granted, Expires 03/08/2004, Annuity due
European Patent Application (annualise end after grant)  "Secure contacts or summer, Force, Secure, and its		Published, Amusty due 03/31/2019.
wire set having a sheath bonded to a polyvinylchloride ( United Sizies	LIDA DWLEN DATOTOMBAAC 8287878	FURETHARE Registered/Granted, Expires 01/18/2030. 11-1/2 year
	12/10/2013	regulation distinct expense of the second re-species
CORROSION DETECTION IN HARNESSES United States	62/772.647	Pending, Expires 11/29/2019.
ELECTRIC LAMP HAYING A COVER WITH A LIGHT GUIDE	11/29/2018	
PCT Application (sendon) varies greatly depending or nationalization)		Posted
United States	15/609,250	Published: Response to Office Action due 94/10/2019.
Lamp Haying multiple mountings Unlad Stage	4.4/336:227	Pablished: Pebbon for Supervisory Review Filed.
Caraoda	2897835	Pending, Amulty due 07/20/2019, Request examination
European Palent Application (annuities end after grand)		Published. Annuity due 07/31/2019.
Passures collegior in General, Prence, Sweden, and LR		

United States	62/772,840	Pending.	
	11/29/2018		
ART LAMP 4 WIRE COMMUNICATION FOR TRAILERS			
United States	62/772,875	Pending.	
	11/29/2018		
Iversal pigtail for smart trailer systems			
United States	62/772,833	Pending.	
	11/29/2018		

Holder	Nature of Interest	Registered Patent N	o. Issue Date Coutry of Issue
Grote Industries LLC	Owner	8,876,352	11/4/2014 PCT
Grote Industries LLC	Owner	2,840,240	4/7/2015 Canada
Grote Industries LLC	Owner	ZL201280037009.9	7/7/2017 China
Grote Industries LLC	Owner	2734995	11/29/2017 Europe
Grote Industries LLC	Owner	9,175,820	11/3/2015 US
Grote Industries LLC	Owner	2,840,244	4/3/2018 Canada
Grote Industries LLC	Owner	ZL201280037007.X	8/17/2016 China
Grote Industries LLC	Owner	8,754,426	6/17/2014 US
Grote Industries LLC	Owner	2,840,245	6/12/2018 Canada
Grote Industries LLC	Owner	ZL201280037008.4	6/13/2017 China
Grote Industries LLC	Owner	9,136,441	9/15/2015 US
Grote Industries LLC	Owner	2,843,981	9/12/2017 Canada
Grote Industries LLC	Owner	ZL201410095573.7	3/1/2017 China
Grote Industries LLC	Owner	2,843,984	12/4/2018 Canada
Grote Industries LLC	Owner	ZL201410095534.7	8/24/2018 China
Grote Industries LLC	Owner	8,963,195	2/24/2015 US
Grote Industries LLC	Owner	2,843,999	2/25/2017 Canada
Grote Industries LLC	Owner	9,214,614	12/15/2015 US
Grote Industries LLC	Owner	9,299,899	3/29/2016 US
Grote Industries LLC	Owner	9,614,139	4/4/2017 US
Grote Industries LLC	Owner	9.917.237	3/13/2018 US
Grote Industries LLC	Owner	10,032,753	7/24/2018 US
Grote Industries LLC	Owner	9,099,618	8/4/2015 US
Grote Industries LLC	Owner	9,198,236	11/24/2015 US
Grote Industries LLC	Owner	9,615,417	4/4/2017 US
Grote Industries LLC	Owner	9,087,973	7/21/2015 US
Grote Industries LLC	Owner	9,395,481	7/19/2016 US
Grote Industries LLC	Owner	9,748,732	8/29/2017 US
Grote Industries LLC	Owner	9,188,293	11/17/2015 US
Grote Industries LLC	Owner	9,980,342	5/22/2018 US
Grote Industries LLC	Owner	7,052,924	5/30/2006 US
Grote Industries LLC	Owner	2041790	8/31/2016 Europe
Grote Industries LLC	Owner	3032714	10/04/2017
Grote Industries LLC Grote Industries LLC	Owner Owner	3032714 3032662	10/04/2017 06/26/2017

Holder	Nature of Interest	Serial No.	Filing Date	Country of Application

	Nature of		Filing	Country of	
Holder	Interest	Serial Number	Date	Application	Attorney
Grote Industries LLC	Owner	12817517.1-1801	2/14/2014	Europe	Posz
Grote Industries LLC	Owner	12818149.2-1555	2/19/2014	Europe	Posz
Grote Industries LLC	Owner	14158956.4	3/11/2014	Europe	Posz
Grote Industries LLC	Owner	14159188.3	3/12/2014	Europe	Posz
Grote Industries LLC	Owner	14159197.4	3/12/2014	Europe	Posz

Grote Industries LLC	Owner	15/690,474	8/30/2017	US	Posz
Grote Industries LLC	Owner	16/205,795	11/30/2018	US	Posz
Grote Industries LLC	Owner	2857205	7/18/2014	Canada	Posz
Grote Industries LLC	Owner	201410352568.X	7/23/2014	China	Posz
Grote Industries LLC	Owner	14178056.9	7/22/2014	Europe	Posz
Grote Industries LLC	Owner	2857209	7/18/2014	Canada	Posz
Grote Industries LLC	Owner	20141035632.60	7/23/2014	China	Posz
Grote Industries LLC	Owner	14178055.1	7/22/2014	Europe	Posz
Grote Industries LLC	Owner	15/882,083	1/29/2018	US	Posz
Grote Industries LLC	Owner	2947146	10/26/2016	Canada	Posz
Grote Industries LLC	Owner	201580031985.70	12/14/2016	China	Posz
Grote Industries LLC	Owner	15810497.6	12/2/2016	Europe	Posz
Grote Industries LLC	Owner	2945695	7/27/2016	Canada	Posz
Grote Industries LLC	Owner	201580013112.30	9/9/2016	China	Posz
Grote Industries LLC	Owner	15777083.5	10/7/2016	Europe	Posz
Grote Industries LLC	Owner	2944710	9/30/2016	Canada	Posz
Grote Industries LLC	Owner	201580028024.00	11/21/2016	China	Posz
Grote Industries LLC	Owner	15810602.1	10/7/2016	Europe	Posz
Grote Industries LLC	Owner	2940899	8/25/216	Canada	Posz
Grote Industries LLC	Owner	15/724,613	10/4/2017	US	Posz
Grote Industries LLC	Owner	PCT/US2017/055099	10/4/2017	PCT	Posz
Grote Industries LLC	Owner	15/639,502	6/30/2017	US	Posz
Grote Industries LLC	Owner	3028447	12/18/2018	Canada	Posz
Grote Industries LLC	Owner	PCT/US2017/040427	1/11/2019	Europe	Posz
Grote Industries LLC	Owner	MX/a/2019/000178	1/7/2019	Mexico	Posz
Grote Industries LLC	Owner	15/232,134	8/9/2016	US	Posz
Grote Industries LLC	Owner	PCT/US2017/039185	6/26/2017	РСТ	Posz
Grote Industries LLC	Owner	15/688,069	8/28/2017	US	Posz
Grote Industries LLC	Owner	15/655,987	7/21/2017	US	Posz
Grote Industries LLC	Owner	PCT/US2017/043609	7/25/2017	PCT	Posz
Grote Industries LLC	Owner	3028235	12/17/2018	Canada	Posz
Grote Industries LLC	Owner	MX/a/2019/000181	1/7/2019	Mexico	Posz
Grote Industries LLC	Owner	PCT/US2018/036575	6/8/2018	PCT	Posz
Grote Industries LLC	Owner	15/791,578	10/24/2017	US	Posz

### $\frac{Schedule~4-Continued}{Trademarks}$

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Page 1 of 5	demark Matters	urrent Tra	Report of C	Status		passon kath again an passon kath again
Steak	(and the man	Service States	Keepingen News	Care (27 Notice) Care 77	Non	Marco Supple
Registeres Granted .	851: Electric Light Finitipes and Switches for Automotive Equipment	72/121.546 06/05/1961	734,084 67/10/1682	TMESSTUSEC United States	GROTE AND DESIGN	Grote
Registered/Granted.	612: AUTOMOTIVE INTERIOR AND EXTERIOR REARVIEW MINDORS	72/983,752 98/11/1979	918,792 08/24/1971	TM: 315US00 United States	GROTE	001399-000004
Pegisteres/Gramed	011: LENSES FOR CLEARANCE AND MARKER LAMPS FOR TRICKS AND TRACTOR-TRALLERS	72/374,842 19/26/1970	978.259 \1726/1973	TM2298US00 Uriled States	TURTLEBACK	001399-090006
Registered/Granted.	011: REAR LAMP MODULE FOR VEHICLES	78/070,044 11/24/1976	1,048,760 08/24/1976	TM2304US00 United States	VERSALFIE	001399-000006
Registered/Granted	099: ELECTRICAL WIRE HARNESSES	78/497.347 08/31/1984	1,374,612 19/10/1985	TM2305US00 United States	ER TRA-BRUE-SEAL	001369-000007

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#### Grote Industries, Inc.

Thursday, August 24, 2017

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#### Status Report of Current Trademark Matters

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601.28g-60606	GROTE	TALS ISUSON United States	886 682 94/21/1979	72/31-0.890 10:90/1996	BOST ELECTRIC LAMPS AND SWITCHES FOR AUTOMOTIVE USER-MANEY, VEHICLE CLERRANCE LAMPS, VEHICLE CLERRANCE LAMPS, VEHICLE CLERRANCE LAMPS, VEHICLE CLERRANCE LAMPS, THRE-STORM LAMPS AND SCHOOLING WARRINGS LAMPS AND ELECTRIC INCARDSCENT AND RESIDENCES THEREFOR []. AND ELECTRIC INCARDSCENT AND RESIDENCES HARRING SCHOOLING STORM LIGHTING STOTULES.] DEVACES []. INDICATE STORM LIGHTING STOTULES.] DEVACES []. INDICATE STORM LIGHTING STOTULES.] DEVACES []. INDICATE STORM LAMPS, STOP LAMPS, THE STORM LAMPS, VEHICLE CLERRANCE LAMPS, VEHICLE SHARKER LAMPS, THRE-STORM SCHOOLING WITCHES, SHECTRICAL CORDUCTING WITCH HARMS, LICENSE LAMPS AND LENGTS, THRE-STORM SCHOOLING, SHECTRIC INCARDESCENT AND FLECTRIC INCARDESCENT INTERIOR RESIDENTIAL AND PLICTURE CLERK LIENTING FICTURES []. BRACKETS [].] INDICATE DELECTRIC	Pregistores Chanled .
001359-000010	GROTE	TM1915MX12 Mexico	567986 01/25/1998	289856 08/01/1998	I.2: motor vehicle interior and exterior near view indirects; and lenses for clearance and marker tamps for trucks and treator-trailers; sunshabes and wiper blades.	RegisterockGranted

WOODARD, EMHARDT, MORIARTY, MONETT'S HENRY SE

#### Grote Industries, Inc.

Thursday, August 24, 2017

Page 3 of 56

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for some	Work	Can III North	Regional on Name Rate Date	File y Sker	and the second	500
991396-999013	GROTE	TM:315GB00 United Kingdom	08(19/1990) 14(30 <u>)</u> 2(4	1430201 08:13/1990	11. sights and Bighting for vehicles; disparance and marker larnes, sing kinago, bill kings, him-signal lamps, auditory lamps, beng fittings, electrical reflective devices, reflectors, and anti-decide devices, all for motor vehicles; parts and fittings for all such goods.	Registores Cogniec
0013 <del>49-</del> 00001 <b></b> ≱	GROTE	TMI atsC903 Canada	479,351 1106/1971	558,548 09/24/1970	(1): (1) Automotive and electrical warrs in general, comprising electric langus and switches for submontive user natively, white clearness and switches for submontive user natively, white learness langus, the whole marker langus, stop langus, said learnes, from signal lamps, turn-signal switches, tractice langus, from sea lamps, interior vehick lighting, electrical conditioning wire framesses, emergency lights, and sictuit is swantised and floorescoot interior residential and institutional lighting floores, automotive exterior and institutional lighting submone, automotive exterior and institutional residence, submotive exterior and institutional residence continues, which conditions, comprising medicine continues, wantly valuities, decoration wall-hung otherses, framest and institutional reserve.	Registerne Creates.
001398-000018 DURAM <b>X</b> LD	DURAMOLD AND DESIGN	TM2302CA09 Canada	:79,032 10/22/1971	335. <b>682</b> 08/28/19/0	11: Combination stop, rail and turn large; turn signal large; back up larges; license plate larges and reflectors; clearance and marker larges; mobile home large; emergency werning larges; school itus warning larges; tractor larges; tractor larges; and cellular done and food larges; and lenses and parts for said larges.	Registeree/Grantee.
001399-000076	GROTE	TM1315TW00 Talwan	497276 .02/01/1980	(77)49632 10/25/1998	82: sightis and reflectors for automobiles and trucks	Registeres/Gramed .

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#### Grote Industries, Inc.

Thursday, August 24, 2017

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Marie Susses	Work	Con 12 Contr. Contr.	Kepatrania Nasi Kasa Min	Para Santa	Goodsteree	See
001395-000020	GROTE	TM1315MX09 Medico	<b>607596</b> 64/29/1989	269955 08/91/1996	Ø3 electric legite followers and switches for motor vehicles, nomely: which dearnance learnes, vehicle nearest learnes, stop learney, foll kamps, thurs-signed learnes, thereoexis switchines, breather learnes, license learnes, liberiar whiche legitings, electrical conducting wire increasings, emergency lights and warning lights.	Registerका किशाबद .
001349-003022	irīra-piež	TM2367CA00 Ganada	515,586 08/27/1986	817,484 97/11/1988	09: Bectronic truck/trailor power and communications system for the outpose of transmitting multiple messages simultaneously through belegrephy or belephony.	Registered/Granted
001399-000023	GROTE AND DESIGN	TM2801ZA11 South Africa	99/6452 07/19/1999	\$\$\\\6456 677   \$\\/1985	15: appearable for lighting, installations and systems for lights in or upon or used in notation be noted vehicles including but not limited to clearance/marker langs, headlengs, step, tall and four langs, team lamps, teams integrated in clearance/marker langs, teams, in-estable and beasive langs, color tracker langs, but langs, it indicates signals for vehicles, but langs, in-estable and beasive langs, color tracker langs, but langs, it indicates the langs, signal to the count perfect langs, but and and multi-fundation langs, thereign depressions, one and other traccins, light tears, tool and other traccins, light tears, tool signific, creates, forces langs, seating, light perfect, forces langs, seatings, and langs, bearings, bearings, the langs, the langs of	Registersor/Granted.

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#### Grote Industries, Inc.

Thursday, August 24, 2017

Page 5 of 36

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tion comme	Vox	10000	form flow	710 (100)	contribution	38.0
001399-300024	GROTE	TM: 31SDSQ1 Gentrany	99701177.6 97/1-2/1997	39701477.6 89414/1997	11. apparatous and installations for lighting and lights for motor vehicles, as for as convered by Class 31, the positious headdainers, stock fatigs and lish lightings, resemblamps, curn langes, beam langes, and so described expession described signals, amongs of described signals, amongs of described signals, and lights, that langes, stocked plamps, anti-pare and anti-facility devices, instruments and apparatus, viving systems for relations and explanation, viving systems for relations and vehicle lighting; relaborators; anni-friend and defineding devices, for windshields and lamps of motor vehicles; pasts.	Registeres/Granied .
001369-003025	PERHUX	TM2369U508 United States	798,890 63/10/1984	78/156,817 11/07/1982	012: Vehicle Headlight	Registered/Orented
001399-000028	POSCUTTER	TM2811US00 United States	2,185,106 -06/25/1968	75/272,224 64/10/1897	6) 1: all weather safety lights for subannouses	Registeras/Granted
001399-000131	FOGGUITTER	TM2311 CA00 Canada	615,918 08/01/1999	849,727 07/08/1997	31: AF weather safety lights for automobiles	Registoreci/Granteri
001395-000136	CLTI-TO-FIT	TM2814US00 United States	2,295,258 11/30/1999	75/455,014 08/23/1998	009: Electrical wire harmesses	Registeres/Granted .
001369-060137	GEL-MOUNT	TM2318US00 United States	2,295,45\$ 11/3W1998	75/498,796 06/08/1998	OUT: protective charactel additive for use in the manufacture of adhesives used in firmly imbedicing a light built in an automotive large.	Registered/Granted

WOODARD, EMHARDT, MORIARTY, McNETT'S HENRY SOF

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Thursday, August 24, 2017

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Street Suppose	Von	Care El Semble Copper	Kepatranas Nasi Kan Jan	er bestellender Filosofier	GentleService	Sees		
)01396-00U138	CUT-TO-FT1	TM2314MX09 Mexico	599945 02/02/1999	348358 (9/23/1998	09 efectrical wite hamesses	Registereo-Granted .		
981399-000140	GEL-MOUNT	TM2315QA00 Cansda	538010 19427/2890	1,000.418 12/23/1698	MI: Protestive additive for use in firmly imbedding a light bulk in an automotive fame. BI: Protestive themsel additive for use in the manufacture of adhesives used in Smily Imbedsing a light bulk in an automotive fame.	Registerec/Grantes.		
001399-000141	GEL-HOUNT	TM2315MX01 Maxido	621699 98/31/19 <b>99</b>	012196 8661/25/10	03, probable additive for use in firmly iniberiding a light hulb in an automotive lamp.	Registered/Oranted		
001389-000148	FIRST NAME IN VEHICLE SAFETY SYSTEMS	TM2317US09 United States	2.673,670 01/14/2003	78/041,886 98/06/2000	042: Design of truck safety systems for others, namely, design of lamps, natroxs, whing systems, energency warning equibation, switches and flashers for others	Registered/Granted.		
001399-200149	GROTE	TM191SAUXO Australia	824518 92299/2001	824558 08/21/2/590	1.1. apparatus and installations for lighting and lights for motor vehicles, including headlamps, stop lamps and tall lamps, ing lamps, searchlamps, turn lamps, beam lamps, lamps for directions largests, armored or protected lamps and lights, box lamps, strobes, license lamps, back-up lamps, box lamps, strobes, license lamps, back-up lamps, and lights and artif-dazel devices, instruments and apparatus; withing systems for vehicles and reinfelt lighting; reflections; anti-frince and definishing devices for vehicles and lamps of motor vehicles; parts of the often-monitoried goods, and in particular not an apparatus for lighting in the senitar sector.	RegistersovGrantec		
001309-000152	TORSION MOUNT AND DESIGN	TM2308AU00 Australia	847675 08/26/2001	847875 06/24/2000	It: electric combination stop, tail and turn issues	Registered/Granted		

WOODARD, EMHARDT, MORIARTY, MCNETT & HENRY & CO			Thursday, Juguet 34, 2017			
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Marie Supres	Vos	(100 (F) Newton	Konstant Noo	er to sel suede	GOODSCOOL	50046
001396-000153	UR,TRA-BLUE-SEAL	TM2305AU00 Australia	947673 06/26/2001	847673 08/24/2000	09 - Sleidhicid wire hardesses	Registeres Granted .
001369-900154	TANOM-JBD	T6/23194U00 Australia	847677 08/26/2001	847877 08/24/2000	011 protestive themost additive for use in the manufacture of adhesives	Registered/Granted.
001399-000156	85.00-AND-60	TME318US00 Unified States	3,571,282 11/14/2009	76/769.318 12/98/2005	QMS: Plug-th connections, stantely, wiking harness connections for vehicle lamps	Registered-Granted .
OUTSB9-OUNTS7 SUPERNOVA	Supernova and Design	TN/2308/AUQ1 Austolik	907137 907137	907197 93/22/2002	31: Vehicle lamos, namely, marker, stop, and tall lamps	Registeraci/Started, Subject to co-axistence agreement with Supercova Design GmbH 1268-428
001399-000168	FIRST NAME IN VERICLE SAFETY SYSTEMS	TMP81FCA60 Canada	800404 98/01/2016	1728528 95/01/2015	11: electric temps and awtiches for automotive use, namely, vehicle clearance temps, vehicle marker lamps, stoo temps, tall itemps, term-signal lamps, turn-signal switches, tractor lamps, transletamps, interior vehicle lighting, electrical conducting wire harmesses, emergency lights and schooline traming lamps and tenses therefore.	Registeres/Granted .

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#### Grote Industries, Inc.

Thursday, August 24, 2017

Page Rof 36

#### Status Report of Current Trademark Matters

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FIRST NAME IN VEHICLE SWEFY SYSTEMS	704281766600 669-600	193925 <b>6</b> 05/19/2019	160901: 08/04/2015	BILL ELECTRIC LAMPS AND SWITCHES FOR AUTOROTIVE USE-ANNELLY, VEHICLE CLEARANCE LAMPS, VEHICLE CLEARANCE LAMPS, THRU-SIGNAL LAMPS, TOOL LAMPS, TARL LAMPS, THRU-SIGNAL LAMPS, THRU-SIGNAL LAMPS, LICENSE LAMPS, INTERIOR VEHICLE LICHTING, ELECTRICAL COMDUCTING WHER HARDESSES, EMERGENCY LICHTS, AND SCHOOLIGHS WARNING LAMPS AND LEMSES THEREFOR	Registeres Granted .
THE INTELLIGENT BACK-UP SYSTEM	TM2021 CA00 Canada	888748 02/15/2005	1390427 09/12/2003	09: Sensor for detecting obstacles that may be in the path of a vehicle when it is in a tracking situation.	Flegisteres/Granted
MJ COUNT	TM2825LISR0 United States	3,141,806 99/12/2000	78/725_149 10/03/2005	611: Eighting for vericles, cantely tall lights, burn signal lights, and brake lights	Registerso/Granted, .
HE COUNT	YM2325CA60 Canada	799,305 12/04/2007	1277480 10/27/2005	31: Aghting for webicles, namedy tail Aghts, tion signal lights, and brake Aghts	Registered/Grantes.
HI COUNT	TM2325MX11 Mexico	915127 12/21/2006	747520 10/26/2006	13. LIGHTS FOR VEHICLES, MAIRLY REAR LIGHTS, LIGHTS FOR TURNING DIRECTIONS, AND BRAKE LIGHTS. (In Spanish/spogle translation)	Registerzo/Granted .
GROTE	TM1315CN09 Chine	4679896 01/21/2008	4578598 94:04/2005	69: witing systems for vehicles and vehicles lighting, parts of the afore-mentioned goods, and in particular not for apparatus for lighting in the sanitary seator	Registered/Granted
	FIRST HAVE IN YEMICLE SAFETY SYSTEMS  THE INTELLIGENT BACK-UP SYSTEM  HE COUNT	FIRST HARNE IN YEMSTONIOUS SHE'S SHE	FIRST HANE IN YER STANKIO 1839256 VEHICLE SWEET SHOOD 95/19/2019  THE BITELLIGENT TM2321CADD 832738 BACK-UP SYSTEM Canada 02/16/2005  MI COUNT TM2325LISBO 3.141,60E Unideo States 96/12/2000  HI COUNT TM2325LISBO 796/12/2000  HI COUNT TM2325LISBO 12/04/2007  HI COUNT TM2325LISBO 796/12/2000  HI COUNT TM2325LISBO 12/04/2007	FIRST HARRE IN YEMICLE SWEETY SWEED 05/19/2019 05/19/2019 05/04/2015 VSTEMS 05/04/2015 05/04/2015 VSTEMS 05/04/2015 05/04/20	### PROJECT NAME IN TAX317AXXIO 1639356 163937

WOODARD, EMHARDT, MORIARTY, MCNETT & HENRY ....? Grote Industries, Inc. Thursday, August 24, 2017 baska yaga silaga **untauchable, @** www.uscidest.com Status Report of Current Trademark Matters to an auto Car III Seess Marie Same to e bee 001395-000195 URTRA-BLUE-SEAL TM2305CN08 \$260468 4280468 89 eletrical wire hamesses Registeren Granted 02/14/2007 09/08/2004 Clocs TORSION MOUNT AND DESIGN 001399-000196 TM23080N11 4280487 4260467 11: electric combination stop, fail and turn large Registered/Granted 02/14/2007 06/08/2004 11. apparatus and installations for lighting and lights for motor vehicles, including headlamps; adoptament and tall temps; high ampsi, search leaves; from temps; beam leaves; lamps for discretional signals; armored or protected lamps and lights; low leaves; strokes; license lamps; and lights; low leaves; strokes; license lamps; back-up lamps; and-gare and apparatus (lamp factings); reflectors; anti-frest and defresting devices for whichdields and lamps of motor vehicles; parts of the aforementioned goods and in particular not for apparatus for lighting in the sentiary sector. 001399-000200 4578599 4579699 GROTTE TM1315/2011 Flogistered/Granted .. China 01/21/2008 04/01/2005 001359-000203 MICRONOVA TM2327U500 3,269,607 78/648,321 011: tights for vehicles Registered/Granted. United States 07/24/2007 06/08/2005 Registeres/Granted 601399-600204 MICRONOVA TM2327CA00 886525 1281223 11: tamps for vehicles Canada 06/23/2006 08/14/2005 Registered/Greatled. 001369-000205 4721173 4721173 11: lamps for vericles MICRONOVA TM2327CN11 Ching 04/07/2008 96/15/2005

WOODARD, EMH. MCNETT & HENR	ARDT, MÖRKARTY, Y∷≎		Grote	Industries,	Inc.	Thursday, August 34, 2017
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Alore Names	Work	Care ID Nomber Course		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Godelicence	No.
001399-000206	MICRONOVA	TM2327EU00 European Community	4533717 06/26/2006	4533717 97/06/2005	13: temps for vehicles	Registerer-Granted .
001369-000207	METOROVA	TM2327MX11 Mexico	902988 ,09/30/2005	729298 98/15/2005	11: Samps for vehicles	Registered/Granted.

### WOODARD, EMHARDT, MORIARTY, MCNETTS HENRYSS

#### Grote Industries, Inc.

Thursday, August 24, 2017

None 21 of 36

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(10.00.000) Section Section 09. Wiring costerns and sensors for vehicles and vehicle lighting, including, electrical conducting wire calles, transcesses, electrical conducting wire calles, transcesses, electrical connections, policy order, selficities, backery plaints, sensors, and parts and Straigs for all such gonds.

11. Apparatus for lighting; apparatus for heating; oderation and streams vehicle lighting, electric lamps, light fischers, closterate lamps, market lamps, state manufactured lamps, surveillance lamps, surveillance lamps, surveillance lamps, surveillance lamps, surveillance lamps, soft lamps, surveillance lamps, surveillance lamps, surveillance lamps, surveillance lamps, lamps, authority lamps, surveillance, soft lamps, surveillance, tolicansce lamps, boil lamps, turn lamps, two lamps, surveillangs, marrier, availity lamps, surveillangs, interior vehicle lighting, emargency lights, schoolius warning lamps, lamp, surveillangs, fing lamps, search lamps, beam lamps, lamps, lamps, lamps fittings, fog lamps, search lamps, beam lamps, lamps, surveillangs for detectional alignates, amounted on prefected lamps, box lamps, strobes, flames, troches, heavy duty senter, contrast and characteristing devices for windshelds and lamps, electrical enfective devices, and reflections, solicities for automotive use, including turn-signal swirches and accessories for vehicles; excitied interior and extensor rearrives mirrors, mirror bracketry delection and extensor rearrives mirrors, mirror bracketry and such goods. .... to a bac Allow Heat 001399-000208 TM1315EU00 4540345 4540345 Registeres Granted European Community 06/19/2008 07/16/2005 Itt lighting for vehicles, namely tail lights, from signal - Begistereti/Granted. lights, and brake lights 001369-000209 004722385 4722388 HE COUNT TM2325EU00 11/02/2006 11/03/2005

WOODARD, EMHA MCNETT & HENRY	sari		Grote	Industries,	Inc.	Thursday, Jugust 34, 301
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Mar Suere	Yes	Car (2 None)	Record and Adda See Dec	an de la companya de	GOODSE COLO	5004
001399-000210	HY CORAL	TM2825GN11 Objes	497 <b>39</b> 14 10/14/2008	4973914 10/81/2005	Li lighting for vehicles, namely tail lights, turn signat lights, and trake lights	Registeres Granted .
001269-000214	PCUG-AND-GO	T6/2318(CA00 Canada	707935 ,02/18/2008	1,297.977 94/97/2006	19: Wintig harness connectors for vehicle lartes	Registered/Granteo.
001399-000217	PEUG-AND-GO	TME318CN09 Chins	5280628 94/28/2009	5280628 04/11/2006	89. Wiring harness connectors for vehicles	Registered-Granted .
001389-000223 SUPERNOVA	SUPERNOVA	TM2332US00 United States	3,439,978 66/93/2098	77/289,086 99/29/2007	011: Vehicle lamps, namely, marker, stop and talk lamps	Registeraci/Granted, Subject to co-existence agreement with Supernova Design GmbH 1389-428
001389-00923 <b>0</b>	SEE THE DIFFERENCE	TM2589CA00 Canada	788097 61/27/2009	1397694 06/30/2006	<ol> <li>Vehicle lighting and related withing harness and system.</li> </ol>	Registersc/Granted.
001399-000233	USHTWINDER	TM2235CAS0 Canada	7012:7 11:21/2007	1847000 09/18/2006	11: Appliances, lighting, heating, senitary installations	Registered/Granted

WOODARD, EMHA McNETT & HENRY	MP		Grote	Industries,	Inc.	Thursday, August 34, 2017	
ysoko kodu syoso <b>su</b> p		Status R	eport of C	Current Tro	idemark Matters	Fage 13 of 8	
Marie Summer	West	Core (O Nombre Copper	Kentung Nasi Kanadan		and the second	en.	
001395-000238	TURTLEBACK	TM2303CATC Canada	752825 11/12/2089	1,348,978 05/16/2007	Lenses for decreace and marker lamps for trucks and tractor-ballers.	Registores Granted .	
OUTSUS-OUOZSS SUPERNÓVA	Supernova and Design	TM2308TW00 Taiwan	1297482 01/18/2008	98021980 98/11/2007	11: Vehicle lamps, remesy, marker, stop, and ball lamps	Registered/Granteo, Subject to be-existence agreement with Supernova Design Cambil 1359-428	
001399-000247	TORSION MOUNT	TM11248US00 United States	3,530,085 11/11/2008	77/314,566 19/26/2007	2.3.: vishicle: Sightling	Flegistered/Granted	
001389-000249	TRILLIANT	TM11849USÖQ United States	3.737,593 01/12/2010	77/410,898 93/03/2008	011: Electric lemps, namely, vehicle lighting and work lamps	Registerod/Stanted.	
TRILLIANT							
001398-000251	TORSION MOUNT	TMT13490N00 Otions	6556154 04/14/2616	6595114 02/15/2098	11: Vehicle lighting	Registeres/Granted	
001389-000252 SUPERNOVA	SUPERNOVA	TM2S82iP09 International Protocol (Madrid)	958449 03/25/2008	A9011838 08/25/2008	15: Vehicle lamps, namely, marker, stop, and tall lamps	Registereo/Granted, Subject to co-existence agreement with Supernova Design GmbH 1389-428	
001359-000254 SUPERNOVA	SUPERPOVA	TM2232CA00 Canada	744916 08/07/2009	1588577 03/25/2008	11: Vehicle lamps, namely, marker, stop and tall lamps.	Registereo/Granted, Subject to co-enistence agreement with Supermove Design GmbH 1399-426	

MCNETTS HENRY			Grote	Industries,	Inc.	Thursday, August 24, 201
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Many Sunder	Mass	Con O South	Registrative Papel Registrative	a Branchesta Resident	end/lens	See a
001395-000295 SUPERNOVA	SUPERNOVA	7M2832NX00 Mexico	1053267 08/11/2008	923458 03:25/2008	Automobile Lamps, PRINARSLY, signed lamps, TO STOP BACK AND VEHICULAR. (in Stanish/google branslation)	Registeres/Granted Subject to co-existence agreement with Supernova Design GmbH 1999-499
001399-000264	TRULIMIT	TM: 1849QA00 Ganaga	755870 12/22/2009	1408484 08/25/2008	<ol> <li>Electric tamps, namely, vehicle lighting and work lamps</li> </ol>	Registered/Grented.
TRILLIANT						
001399-000265	TRELLIANT	TM:13489/X00 Maxioo	1069151	956260 08/25/2008	0.11: Electric lamps, mantely, vehicle lighting and work lamps	Registered-Granted
TRILLIANT						
001369-000266	TRILLIANT	TM11849(P00 International Protocol (Machio)	984662 08/25/2008	A0013600 08/25/2008	Electric lamps, namely, vehicle lighting and work lamps.	Registerad/Granted.
TRILLIANT		basons;				
001399-000267	ERTRA NOSE BOX	TM11589CA00 Carroda	783803 12/01/2010	1405884 09-08/2058	09: Electrical connections for vehicle trailers.	Registereo/Grantea
001389-009268	QUIRA NOSE BOX	FM11889MX00 Mexico	1098566 02/23/2009	960006 08/08/2008	69; ELECTR)CAL CONNECTIONS FOR VEHICLE TRAILERS. (In Spanish/geogle translation)	Registered/Granted.
001399-000269	ertra nose box	TM:1569IP00 International Protocol (Macina)	984917 09/09/2008	A0013735 09/09/2008	09: Electrical connections for vehicle traillers.	Registered/Oranted

WOODARD, EMHA McNETT & HENRY	W.P		Thursday, August 24, 2017			
www.ustwiesd.com besike yegy bioge <b>ub</b>	idemark Matters	Fage 15 nj 8				
Marie Santo	Van:	Car III Notice Court	Kristiak et Nord Kristikk	A Commission	George	
001399-300271	GROTE SELECT	TM11848US00 United States	3,696,986 10/12/2009	77/568,858 99/12/2008	811: Dighting appairates for vahicles, namely, vehicle charance lamps, vehicle marker lamps, shop lamps, ball lamps, burn-signal tarops, fiscasse lamps, back up lamps, auditary lamps	Registeres/Granted .
001399-000272 SUPERNOVA	SUPERNOVA	Trizageaup Augustia	1237898 03/25/2008	958449 03/25/2008	<ol> <li>Vehiole larces, raenely, marker, stop, and ball larges</li> </ol>	Registered/Scentes. Designation of International No. 958448 Subject to conscisioner agreement wif Supernova Design timed 1389-426
601389-600272 SUPERNOVA	SUPERNOVA	TM2332EUP European Community	958449 05/25/8998	03/25/2008 958449	12: Vehiole lamps, namely, marker, stop, and tall lamps	Registerad/Granted, Machid Protocol 9584 9. Subject to co-esistence agreement with Supernova Design GmbH 1389-426
001369-000274 SUPERNOVA	SUPERAÇIYA	TMESSETTRIP Torkey	958449 .03/25/2008	959449 03/2572508	11: Vehide lamps, namely, marker, stop, and fall lamps	Registered/Granted, Machid Proteinst, Subject to co-existence agreement with Supernova Design GmbH 1399-426
001399-009275	OLTRA-BLUF-SEAL	TM2305CA00 Carada	759966 02/22/2010	14156942 18/27/2006	09: Electrical and scientific apparatus	Registerso/Granted.
001399-000278	IRTBA-RUE-SEAL	TM2365MX00 Mexico	1072482	970598 10/28/2008	09: etectrical wine harnessee	Registered/Crartled
601399-605277	ultra-blue-seal	TM2305IP00 International Fretecol (Macrid)	984896 10/27/8938	A0014254 10/27/2008	09: electrical vaire harmesses	Recylstered/Granted, .

WOODARD, EMHA McNETT & HENRY	5.69		Grote	Industries,	Inc.	Thursday, August 24, 2017
basika yaqii bilaga <b>sins</b> www.usbulesil.com		Status R	Page 18 vi st			
Marie Samo	Vos	Court Distriction Courts	Kristiaka Nee Kristiksi	\$100 Steel	George Commence	Sone
001395-000290 SUPERNOVA	SUPERNOVA	TM2332JP#P Japan	'955449 12/11/2038	965448 08/26/2008	15. vehicle lamps, namely, rosaver, stop, and toll lamps	Registered/Granted Machal Protocol, Subject to to existence agreement with Supercova Design GribN 1398-436
001399-000281	TRUZIANT	TM: 1849EUP Européan Community	984682 12/11/2008	A0015800 06/25/2008	NTT: Electric lamps, namely, vehicle lighting and work.	Registereci/Granted, Machti Protocol
TRILLIANT						
Um 599-000202	OKTRA NOSE BOX	TM11568EUIF European Community	984617 12/11/2009	A0913735 09/09/2008	009: Electrical connections for vehicle brailers	Registered/Oranted Medical Protocol
001369-000283	UETTRA-NEUE-SEAL	TM2305EURP European Community	984698 12/11/2008	A0014254 11/27/2008	69: alectrical wine harmences	Registerad/Granted, Madrid Protocol
001399-000294	SUPERNOVA	TMESSENSE South Kones	956449 08/25/2008	A0011838 08/25/2008	11: Vehicle lamps, namely, marker, stop, and tall lamps	Registereo/Granted Macrid Protocol, Subject to no existence agreement with Supernova Design GmbN
SUPERNOVA						1399-426
001389-000285	SUPERNOVA	"(M2882NOIP Norway	958449 03/25/2908	A0011838 03/25/2008	11: Vehicle lamps, namely, marker, atop, and tall lamps	Registered/Granted, Madrid Protocol. Subject to co-existence agreement with
SUPERNOVA						Supernova Design Cambil 1399-426
001399-000289	THALLIANT	TM:1269AUIF Australia	984962 98725/2008	1276788 09/25/2008	011: Electric lamps, namely, vehicle lighting and work lamps	Registered/Granted, Medica Protocol
TRILLIANT						

MARDT, MORIARTY, NRY 880	Grote Industri	les, Inc.	Thursday, August 24, 301			
Status Report of Current Trademark Matters						
556 556 5566 5	According Notice Control Nation		Steek			
URTRA NOSE BOX TM11588AL Australig	***************************************	809: Electrical connections for vehicle brakers	Regisforeo:Granted Macino Protocol			
SUPERNOVA TM23820E Goretja /A	958449 A0011838 93:25(2008 03:25/20	.11: Velbide larmos, rikonesy, marker, stopo, and <b>ball</b> da lamps	Registered/Granteo, Madrio Protocol, Subject to cu-edistence agricomoni wit Superiova Design Grickl 1399-420			
TRILLIANY TM:1848YF Turbay	984\$62 A0913600 98/25/29/38 98/25/20	03.1: Electric lemps, mamely, vehicle lighting and work lamps.	: Étagistareo-Grantad Macino Fretopol			
रा						
TREETANT TIMESSANK Norway	984662 A0013600 08/25/2038 08/25/20	013: Electric lamps, namely, vehicle lighting and work lamps	: Registeraci/Granted, Macric Protocol			
T						
RTRA-BLUE-SEAL TMRS0SNO Norway	984696 A0014254 10/27/2008 19/27/20	091: efectatical witre harmessee 08	Registereo/Granted, Macric Protocol			
QLITICA NOSE BOX TM (1889) K Norway	984617 A0013795 06/09/2008 09/08/20	009: Electrical connections for vehicle trailers 06	Registered/Granted, Madric Protocol			
trtra-brus-seat. Thesestri Torey	984098 A0014254 10727/2009 10/27/20	09: electrical wire harnesses 08	Registered/Grented, Madrid Protopol			

WOODARD, EMHA McNETT & HENRY	MP		Inc.	Buredoy, Sugari Sé, 2017					
Nacion year ofesco <b>untauchable, ©</b> www.uasydedi.com		Status	Status Report of Current Trademark Matters						
Motor Suppler	West	Copert	Kepangana Nasi Kacamban	er de la companya de La companya de la co	George	See			
001396-000298	ULTRA NOSE SOX	TM:1589TRIP Turkey	984617 09/09/2008	A0018785 09:09/2008	009: Electrical connections for vehicle brailers	Registered-Granted Macrid Protocol			
001369-000300	UKTRA-BLUE-SEAL	TM2305JPIF Japan	98469 <b>6</b> 10/27/2008	A0014254 10/27/2008	09: electrical wire harmences	Registered/Granted, Machd Protocol			
001399-000302	TRELLIANT	TM:1249JP90 Japan	984662 08/25/2008	A0013600 08/26/2008	031: Electric lamps, namely, vehicle lighting and work lamps	Registered/Granted			
TRILLIANT									
001389-900303	UETTRA NEUSE BOX	TM11889JPIP Japan	984617 09/09/2008	A0013735 08/09/2008	NOS: Electrical connections for vehicle trailers	Registeraci/Sranted.			
D01398-D00305	URTRA-BLUE-SEAL	TMP305KR09 Scull Kored	984696 10/27/2008	A0014254 10/27/2008	89: electrical wire harnessee	Registereo/Granted.			
901389-60030G	TRILLIANT	TM11349GEFF Georgia	984662 09/25/2008	A0013800 08/25/2008	011: Electric lamps, namely, vehicle lighting and work lamps	Registered/Granted.			
TRILLIANT									
001399-000307	THRELANT	TM:1249KBJP South Korea	984962 08/25/2008	A0013600 09/25/2008	011: Electric lamps, namely, vehicle lighting and work lamps	Registered/Granted.			
TRILLIANT									

Thursday, Suga	Inc.	<b>Y</b> 1.39	WOODARD, EMHARDT, MORIARTY, McNETT & HENRY (18)			
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Sone	GROUPS CONT.	Constitution	Regulation Names	Constitution	You	Marchaeler
Registeres Grante	809: Electrical connections for vehicle trailers	A0018735 09/09/2008	984617 09/09/2008	TM11588KSIP South Kwes	URTRA NOSE BOX	001399-000398
Registereck/Granter	(19): electrical volve (connectes	A0014254 10/27/2008	98469 <b>6</b> 19/2/7/2008	TM2305@EIP Georgia	OETIRA BEUE-SEAL	001399-000309
Flogistered/Granter	009: Electrical connections for vehicle bullers	A0013735 09/99/2008	984817 98709/2008	TM11588ALIP Alberia	DCTRAINOSE BOX	001399-000510
Registeraci/Grantei	009: Electrical connections for vehicle trailers	A3013735 08/09/2008	984617 09/09/2008	TM11589/8/P tootand	ULTIVA NUSE BOX	001389-000311
Registeres/Granter	QMH: Electrical connections for vehicle trailers	A6013735 09/05/2008	984817 09/09/2008	TM11689UIP Liechtonstein	ERTRA NOSE BOX	001399-000312
Registered/Granter	609: Electrical connections for vehicle stailers	A0013738 09/08/2008	984617 09/09/2008	TM11889CH8P Switzerland	OETRA NOSE BOX	901389-609314
Registered/Granter	009: Exectrical connections for vehicle trailers	A0013735 09/09/2008	984917 09/05/2008	TM:::569MKIP Macedonia	ERTRA NOSE BOX	001399-000315

WOODARD, EMH MCNETT & HENR			Grote	Industries,	Inc.	Thursday, August 34, 3017	
Nerice year bleed <b>uniquichable. ©</b> www.cabaech.com		Status	Report of C	idemark Matters	Page 20 of 5		
Marie Summer	Wass	Care 22 Novice Cosses	Kreinballer Nasi Krainball	er Service Service Service Service	Gentalian	5606	
001396-000316	UR,TRA-BI,UE-SEAL	TME305ALIP Albania	984696 10/27/2008	A0014254 10/27/2008	09), electrical wire harnesses:	Registeres/Granted	
001369-060317	UŁTRA-BUJE-SEAL	TM230,9751P loetand	984698 19/27/2008	A0014254 10/27/2008	09: electrical value isamiesses	Registered/Granteo.	
001399-000318	UKTRA-PLUE-SEAL	TM230SEUP Lieobterstein	984696 10/27/2008	A0014254 10/27/2008	09. electrical wire harmosses	Registered/Granted	
001389-900319	UETRA-BEUE-SEAL	TM2905RUIP Russia	984698 10/27/2008	A0014254 10/27/2008	69: electrical wine harmesses	Registeraci/Granted.	
001398-000320	UR TRA-BLUE-SEAL	TM9305CHRP Søjdzerlend	984696 10/27/2008	A0014254 10/27/2008	09: electrical wire harmesses	Registeres/Granted.	
001389-609321	OETRA-BEUE-SEAL	TM2306MKIP Macadomia	984696 16/27/2868	A0014254 10/27/2008	09: electrical wine harmesses	Registered/Granted.	
001398-000322	THALLANT	TM:1349ALIP Albania	984952 98725/2008	A0018600 09/25/2008	011: Electric lamps, namely, vehicle lighting and work lamps	: Registered/Granted.	
TRILLIANT	`						

WOODARD, EMHA McNETT & HENRY	as P		Grote	Industries,	Inc.	Thursday, Sugart No. 2017
yseke keth bjerse <b>stp:</b>		Status	Report of C	Current Tra	idemark Matters	Fage 31 nj 16
Marie Supre-	Ver	Control Service	Kepangan Kan Kacamata	or Brist Newson	Geografica	No.
001399-000323	TRILLIANT	TM11348ISIP tealand	984662 08/25/2008	A0013600 08/25/2008	011: Etectric lamps, namely, vehicle lighting and work lamps	Registeres/Granted
TRILLIANT						
081399-080324	TRULIANT	TM: 1849LHP Liedthanstain	984982 98/28/2008	A0019800 06/25/2008	0111 Electric lamps, namely, vehicle lighting and work lamps	Registered/Granted.
TRILLIANT						
001399-000325	TRILLIANT	TM::1349FERP Husala	984662 08/29/2008	A0013600 08/25/2008	0.11: Electric lamps, namely, vehicle ligiting and work lamps.	Flegistered/Granted
TRILLIANT						
001399-000326	TREELIANT	TM11849CHIP Switzerland	984662 98/25/2098	A9013600 98/25/2008	011: Electric lamps, namely, vehicle lighting and work. Jampa	Registered/Granted.
TRILLIANT						
001399-090327	TRILLIANT	UMT1349MKIP Macetonic	984662 08/25/2008	A0018600 08/26/2008	0.11: Rectric lamps, namely, vehicle lighting and work lamps	Registered/Granted.
TRILLIANT						
001389-000320	SUPERNOVA	TM2882ALIP Albania	958449 93/25/2998	A0011838 03/25/2008	II: Vehicle lamps, namely, marker, atop, and tall lamps	Registered/Granted, Subject to co-existence agreement with Superocoa Design
SUPERNOVA						GmbH 1399-426
001399-000329	SUPERHOVA	TM8292CNIF Obice	958449 68/25/2008	A0011808 03/25/2008	11: Vehicle lamps, namely, marker, stop, and tail lamps	Flegislered/Granted, Subject to co-existence agreement with Supermova Design
SUPERNOVA						CmbH 1399-426

Thursday, August 24, 2017	Inc.	WOODARD, EMHARDT, MORIARTY, MCNETT'S HENRY (3)				
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No.	one of the contract of the con	er forski vestor Page Bas	Kentral or had San Da	Con III Ventor	Voice	Marie Santos
Registeres/Granted Subjects co-existence agreement with Eupernova Design	11: Vehicle kamps, nemely, resider, stop, and tell lamps	A0011838 (8/25/2008	956449 68/26/2008	TM2332(SIP logienti	SUPERNOVA	001395-005336
GmbH 1398-428						SUPERNOVA
Registeret/Stanted, Subjection of existence agreement with Supernova Design	11: Vehide lamos, namely, marker, stop, and ball lamps	A0011806 03/25/2008	988449 03/25/2008	TNI2382LIIP Lieditienstain	RUPERNUVA	001399-000331
GmbH 1898-428						SUPERNOVA
Flogistered/Granted Subject to co-existence agreement with Supernova Design	13: Vehicle larges, namely, toarker, stop, and tail lamps.	A0011838 08/25/2008	956449 08/25/3009	TME33ERUIF Russia	SUPERNOVA	001399-000332
GmbH 1398-426						SUPERNOVA
Registerat/Granted, Subject to co-existence agreement with Supernova Design	II: Vehicle lamps, namely, marker, stop, and tall lamps	A0011838 03/25/2008	958449 03/25/2008	TM2332MKIP Macedonia	SUPERNOVA	001369-000333
GmbH 1366-426						SUPERNOVA
Registereo/Granted, Subject to co-existempe agreement with Supernova Design	11: Vehicle lamps, namely, marker, stop, and tail lamps	A0011838 08/25/2008	956449 08/25/2008	TM9339CHRP Switzerlend	SUPERNOVA	001399-000334
GmbH 1399-425						SUPERNOVA
Registered/Granted.	809: Electrical connections for vehicle trailers	A0013798 09/09/2008	984617 09/09/2008	TM11589GEBP Georgia	OLITRA NUSE BOX	001399-600335

## WOODARD, EMHARDT, MORIARTY, MCNETT'S HENRY 1.57 MORE POLY SECOL INITIALIZATION (## MORIADON CONTINUED CONTIN

#### Grote Industries, Inc.

Thursday, August 29, 2017

#### Status Report of Current Trademark Matters

Fage 23 of 56

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tuer somer	Vos	Control States	Kronton e Kons Kronton	No. No.	AND STORY	No.
J <u>0139</u> 6-J00378	INVESTMENT GRADE	TM: 3835CA00 Camada		1584130 08/85/2012	11. vehock lighting, electric kamps and switches for automotive use, isomoly, vehicle characters kamps, vehicle marker lamps, sharp lamps, tal lamps, burn-signal isomos, turn-signal switches, frencho lamps, license kamps, interior vehicle lighting, electrical conducting vide homosom, emorgency lights, and school has warraing lamps and lenses therefor.	Publisheri, Alloweri, Statement of Use due 08/29/2017.
001369-000378	INVESTMENT GRADE	TM12895EU00 European Community	13340878 63008/2013	071710873 0891079915	09: Switches for automotive use, turn-signal switches, electrical bonducting wire farmesses, school bus warring langs and lenses theration. 11: Vehicle Righting and electric lamps for automotive use, namely, validate deserted lamps, for automotive use, namely, validate deserted impose the surface lamps, stop lamps, sail famps, turnesignal lamps, sector temps, such samps, streater vehicle lagisting and emergency lights.	Flagisteroci/Organiso.
001399-000377	investment grade	TM13898MX00 Mexico	1384864 04/00/2013	1287003 08/27/2012	11: LIGHTS FOR VEHICLES, LIGHTS AND EXETTINES RECTRIC FOR AUTOMOTIVE, namely LIGHTS CLEARANCE FOR VEHICLES, sidelights, CAR BRAKE LIGHTS, rail Bights, but alignals, sights TRACTOR LIGHTS FOR ROARDS TRAFFIC LIGHTS FOR INTERIOR OF VEHICLES, ENERGENCY LIGHTS, AND LIGHTS WARRING TO SCHOOL BUSES AS WIEL AS GLASS FOR THEM (or Sprinsbygoogic broadstori)	Registered/Granted.

# WOODARD, EMHARDT, MORKARTY, MORKETT'S HENRY ... S NORM SOCIETY STATE INTRODUCTION S

#### Grote Industries, Inc.

Thursday, August 29, 2017

Page 24:56-56

Status Report of Current Trademark Matters

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001399-000378	LET GROTE SHOW YOU MOW	TM:SB05CA66 Carreda		1584134 082852012	U09: Bactric switches 0.011 Automobile ligids, lamp fittings for enti-decate devices for automobiles, brong fittings far enti-decate devices for automobiles, brong fittings far enti-decate devices for subcordables, brendights for automobiles, lamp effections, lamps for divertional signal of automobiles, ligititing appraisant for vehicles, leghts for automobiles, ligiting appraisant for vehicles, leghts for automobiles, withder reflectors, vehicle tradights 0.371 Technical consultation for installation of ligiting acquarants and lighting systems for vehicles 0.421 Lighting design for vehicles	Publishen, Alfonesi, Statement of Use due 98/29/2017.
001349-000379	LET GROTE SHOW YOU HOW	TM) 380%EURN European Community	31319868 91/04/2013	931139898 08/10/2012	09: Electric switches 11: Automobile lights, lamp fittings for anti-dazzle devices for automobile lights, lamp fittings for anti-dazzle devices for entomobiles, lamp fittings for automobiles, lamp reflections, lamps for directioned signal of automobiles, light buttes for directional signal of automobiles, lighting appearatio in vivialities, loghts for automobiles, lighting appearatio in vivialities, loghts for automobiles, wishede netlections, visibale hoseologists 37: Technical consultation for installation of lighting appearatios and lighting appearatios and lighting systems for vehicles 42: Lighting design for vehicles	Registence/Orented.
081399-080380	LET GROTE SHOW YOU HOW	TNH 3805MX09 Mexico	13248967 19/30/2912	1287517 08/28/2012	69: ELECTRICAL SWITCHES. (in Sponist/geogle translation)	Registered/Granted.

WOODARD, EMHARDT, MORIARTY, MONETT'S HENRY SE

#### Grote Industries, Inc.

Thursday, August 24, 2017

Page 25 of 16

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Status Report of Current Trademark Matters

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for some	Store	Co. 22 Sees	Regulation No.	Aller March	GOODS TOO	See
01399-003361	LET GROTE SHOW YOU MOW	TM:S805MXIII Mexico	1321-949 01/18/2013	1287518 06/26/2012	11 Automotive Lighting, light lightings DEVICE BEAMS CAR, FACE FILES LIGHTS FOR DEVICES FACER, CAR BEAGLESHYS CAR, FERENCIOR LIGHTIN, SCHITTS FOR DIRECTION OF AUTOMOBILES, BULBS LIGHTING FOR DIRECTION OF AUTOMOBILES, DULBS LIGHTING FOR DIRECTION OF AUTOMOBILES, LIGHTING FOR DIRECTION OF AUTOMOBILES, LIGHTING FOR DIRECTION OF AUTOMOBILES, LIGHTING CAR HEADLIGHTS. (in Schnick/google translation)	Registores/Cranied .
01369-000362	LET GROTE SHOW YOU HOW	TM13805MX037 Mexico	1393494 10785/2012	1287580 06/28/2013	37: TECHNIQUE FOR INSTALLATION CONSULTANCY lighting equipment and lighting systems for vehicles, (in Spanish/google translation)	Registered/Orgided.
01399-000383	LET GROTE SHOW YOU HOW	TM13805MX042 Mexico	1824989 19/30/2012	1287521 08/28/2012	42: LICHTING DESIGN FOR VEHICLES. (in Spanish/google translation)	Registerso/Granted
01399-000385	TURTLEBACK	TMI 4745US00 United States	4,575,384 07/29/2014	887146::72 12/17/2013	011: Lighting apparatus for vehicles	Registereci/Granted.
01395-605396	TURTLEBACK	TM14745CA00 Canada	925891 01/13/2016	1580772 08/11/2014	11; Ligitis for vehicles.	Registeres/Granted
001309-060304	TURTLEBACK	TM: 4745MX90 Mexico	1469873 07/06/2014	0494701 96/10/2014	11: lighting apparatus for vehicles.	Registered/Grantsd.

MONETTE HENR	ARDT, MORIARTY,		Inc.	Thureday, August 24, 201 Page 24 of 5					
beaka yesii alessa s www.uscudess.com		Status	Status Report of Current Trademark Matters						
Magazi Santari	Work	Core (O Sente Coper	Geologicologi	Same					
001396-000392	L/N	TM15487US00 United States		86/319,659 08/25/2014	651: Electric lemps, namely, vehicle lighting	Publisher: Alloweri. Statement of Use due 97/13/2017.			
001399-060395	DETTRA-FELIZE-SEAL	TM2305AR00 Argentina	2772471 02/03/2016	3354869 02/04/2015	NO9; ELECTRICAL WIRE HARNESSES	Registereci/Granteol.			
001399-000396	OCTRA-BLUE SEAL	TM23058C000 Bolivia		5M-00463-2015 02/04/2015	0/9: ELECTRICAL WIRE HARNESSES	Published.			
901389-000397	OETIVA-INCUE-SEAL	TM23058FI00 87828		840852890 02/03/2015	(XOS): Electrical wire termesses.	Published.			
D01399-000398	trtra-blue-seal	TMP805CL00 Chile	1180486 12/28/2016	1541792 02/04/2015	009: ELECTRICAL WINE HARNESSES	Registeres/Granted.			
001389-000389	ULTRA-BLUE-SEAL	TM2805CQ00 Colombia	05/12/2016	1533281 02/16/2015	809: electrical wiring and conductors for electric obtics	Registered/Granted.			
001399-000400	ER TRA-BLUE-SEAL	TM220SEC00 Ecuador	2019-00376 02/29/2016	IEPI-2015-4446 02/08/2015	01/9: Electrical wire harmesses.	Flagistered/Granted.			

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3500 50000 001399-000401	SEON URTRA-BLUE-SEAL	Cosesse Cosesse TM230SPY00 Peraguay	432733 11/22/2018	3435 02:03/2015	009: BLECTRICAL WIRE MARNESSES	Registeres Granted
001399-000403	OETTO-REUE-SEAL	TM2305UY03 Uruguay	462018 .08/01/2016	482018 02/03/2015	009; ELECTRICAL WIPE HARNESSES	Registered/Granteri.
V01399-V0040 <b>4</b>	OCTRA-PLUE-SEAL	TM2895VE00 Venezuela		2015-01535 02/06/2015	QN): ELECTRICAL WIRE HARNESSES	Pencing.
001399-003405	GROTE	TM1315CL00 Cuba		2015-0112 02/02/2015	009: ELECTRIC LAMPS AND SWITCHES FOR AUTOMOTIVE USE-MAMELY, VEHICLE CLEARANCE LAMPS, THE LAMPS, TO ELAMPS, TO ELAMPS, TO ELAMPS, TO ELAMPS, TO ELAMPS, TRACTOR LAMPS, LOCKERS LAMPS, INTERIOR VEHICLE LIGHTIME, SLECTRICAL COMDUCTING WIRE HARRESSE, EMERGENEY, LOCKERS LAMPS AND ELAMPS	Pending.
901399-909406	GROTE	TM1315AR90 Argentina		9384677 62/04/2015	(809) Electric langes and switches for automotive user- namely, which idearance lamps, vehicle marker lamps, stop lamps, tall amps, tern-alignal lamps, burn-agnal anythese, tractic lamps, literase lamps, interior vehicle lighting, electrical porducting with lamps and lamses titlerafor.	Published

#### Grote Industries, Inc.

Thursday, August 34, 2017

Fage 28 of 36

Status Report of Current Trademark Matters

Star Suggest				100	CANDON CON	
101396-000407	GROTE	7M131SBO00 Belivia	162041C 10/19/2015	5M-90466-2015 92/94/2015	009: Switches for automotive use-manuly, vertice marker larger, tiel farms, trans-ligned larger, buttersignal switches, electrical conducting wine hartessess, and largers thereof	Registereo Granted
001399- <u>0</u> 00408	GROTE	TMC319BR03 Gravil		849852793 02/93/2015	009: Electric lemps and writtines for automotive use, specifically, vehicle rolesse large, whicle postern lights, breass lights, traversing lemps, ourses signating larges, tractess, Branse larges, whicle intensity lighting, conducting destricted chieogries, amergency lights and action has warning lights and rear view princip lenses for the same. (In Portuguess/google translation)	Published.
301399-400409	GROTE	TM:315CL06 Chile	1188093 12/04/2015	1141798 02/04/2015	809: Electric lamps and switches for automotive user- namely, whicle idearance lamps, term-signal temps, born-signal switches, tractic lamps, lamps terms, born-signal switches, tractic lamps, literate lamps, interior vehicle lighting, electrical conducting wire harnesses, emergeticy lights, and schoolibus warning lamps and lemses tracebre.	Registerse/Granted
XX139 <del>9-</del> 000418	GRISTE	TM1315CCQ1 Colorrbia	526906 10/29/2015	153330 02:16/2015	009: Swaches for automotive use; turn signal avitches, electrical conducting wire harnesses, school bus warning lights and lenses therefor	Registereo/Grantea

WOODARD, EMHARDT, MORIARTY, MCNETT & HENRY ....?

#### Grote Industries, Inc.

Thursday, August 24, 2017

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#### Status Report of Current Trademark Matters

Page 29 16 36 Section Section Care III Nombre Acces Nove 809: Ebectric lamns and switches for automotive use-vaniety, vebicol dearance Serges, vebicle macker lamps, stop larors, tod lamps, tod resignal Serges, burresignal switches, tractor lamps, ticanse lamps, intestin vebicite lighting, electrical conducting were harrosses, energency lights, and schoolbus warning lamps and lenses therefor. IEPI-2015-5788 02/16/2015 001395-000411 TM1315EC00 Registeres-Granted 10/80/2015 Seggion 009: Electric tamps and switches for automotive use-namely, vehicle classance lamps, vehicle marker lamps, stop tamps, but lamps, turn-eignal lamps, turn-eignal switches, tractor lamps, leadness lamps, interior vehicle lighting, electrical conducting wire farnesses, emergency lights, and schoolbus werring lamps and tenses therefor. 001399-000412 GROTE TM1315PY00 439,704 3434 08/29/2017 92/03/2015 Paraguay 11: Direction indicators for violedicity (Lamps for vehicle direction indicators), tamps for vehicle lighting; tamps for vehicles Spot lamps for use on wholdes; Turn sign-board lamps for more relabeles; vehicle dynamo lamps; (Jojhting Installations for vehicles; Unghts for vehicles; Rear lights for vehicles; Unghts for vehicles; Rear lights for vehicles; Spot lights for use on vehicles; Tail lights for vehicles; Spot lights for use on vehicles; Tail lights for vehicles; Vehicle lighting and lighting reflectors; Vehicle Righting and lighting reflectors; Vehicle Righting and lighting installations 001399-009413 GROTE TM1315PE00 608595 Registered/Granted. 10/05/2015 2001 02/25/2015

WOODARD, EMHARDT, MORIARTY, MONETT'S HENRY SE

#### Grote Industries, Inc.

Thursday, August 24, 2017

Fage 30 of 56

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#### Status Report of Current Trademark Matters

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tion some	Nos	Control Service	Registration News National Section	Page State	GOODSON	5006
01399-00414	GROTE	7M:3159/96 Urogoay	982015 949249847	46931\$ 02/05/2015	80%: Electric learnes and switches for automotive user- namely, which desirance leating, which contents ramps, story force; to the large, to re-signal farings, burnesignal switches, tractes larges, license larges, interior vehicle fighting, electrical conducting was hardesses, entergency lights, and schoolaus warning lamps and lenses tracefor. Of the decide hardes for subbractive use (This class to be added per instructions to associate 30/19/2016), to	Registereo Grantet
01399-000215	GNOTE	TM1315VEGO Venozuela	364728 10/18/2016	2015 001538 02/05/2015	009: Electric lamps and switches for automotive use- namely, vehicle clearance lamps, website market ramps, study lamps, bill lamps, translagal lamps, turn-signal switches, tracher lamps, Romas lamps, interior vehicle flything, electrical conducting wire harnesses, consequency flights, step schendbus werning lamps and tenses therefor.	Panding,
01399-980416	FIRST NAME IN VEHICLE SAFETY SYSTEMS	TM16246US90 United States	4,870,948 12/22/2015	88:028,707 98/14/2015	011: Electric lemps, namely, vehicle lighting	Registered/Granted.
orsee.oour	GRESTE (stylized)	TM18250US00 United States	4,873,950 12/22/2015	86/629,715 05/14/2015	0.11: Electric lamps, namely, vehicle lighting	Registeres/Granted.

WOODARD, EMHARDT, MORIARTY, MONETT'S HENRY SE

#### Grote Industries, Inc.

Thursday, August 24, 2017

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Status Report of Current Trademark Matters

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BRITE ZONE	7M:8811US00 United States	5,530,146 - 91/24/2017	86/805.139 10/80/2015	009: Replacement and repair parts for electric work- lamps and LES lamps, rearbely, latthery changes for use with based test work lamps 031: Electric lamps, manely, work lamps and LES lamps, and replacement and repair parts therefor, namely, lamp retries	Registores/Cranted .		
fZ GRIP	TM16887US00 United States	5,438,796 62/07/2017	88/828,594 3 1/19/2015	011: Electric Jamps, namely, LEE work lights and handles therefor add as a unit	Registered/Orentes.		
SRITEZONE	TM18811CA00 Canada	969809 04/20/2917	1778671 04/21/2016	99 : replacement and repair parts for electric work lamps and LED lamps, namely, bettery changers for ease with hard held work lamps 10 : electric lamps, namely, with tamps and LED lamps, and replacement and repair parts therefor, namely, lamp tenses	Registerac/Granted.		
BRITEZONE	TM1 98 FF IPQQ International Professol (Maseria)	1303072 04/20/2016	A0068196 04/20/2016	00) Replacement and recall parts for electric work lamps and LEB lamps, namely, battery changers for use with band field work lamps, lamps, 11: Details lamps, and replacement and repair parts therefor, namely, lamp lenses.	Registereo/Granted		
BRIT EZONE	TM19811AR009 Argentina	2864740 01/12/2017	3499727 04/28/2016	099: Replacement and repair garts for electric work temps and LED lengts, namely, bettery chargers for use with their feed work items.	RegistereckGranteri.		
	BRITE ZONE  BRITEZONE  BRITEZONE  BRITEZONE	BRITEZONE TM18811 PUD  BRITEZONE TM18827 USB0 United States  EZ GRIP TM18827 USB0 United States  BRITEZONE TM18811 CAGG Carada  BRITEZONE TM18811 PUD International Protocol (Maeric)  BRITEZONE TM18811 AFD09	Section   Sect	### STATES   Section   Sec	BRITE ZONE TM18811/2800 5,730,146 86/805,199 899; Replacement and repair parts for electric work larges to see with based bed work larges to see with based bed work larges to see with based bed work larges through the parts thro		

WOODARD, EMHARDT, MORIARTY, MCNETT'S HENRY (C)

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### Grote Industries, Inc.

Thursday, August 24, 2017

Page 32 of 36

#### Status Report of Current Trademark Matters

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BRITEZONE	TM18811ARGEL Argenting	2860910 08/08/2017	0499788 04/28/2016	6(1) Réactric lamps, namely, work listings and LED lamps, and replacement and repair parts therefor, contelly, lamp tenses	Registeres Granted		
BRITEZONE	509vi4 760 8811 80009	189919-G 11/28/2016	SM-02104-18 04/28/2016	ND9. Replacement and repair parts for electric work larges and LED larges, namely, battery chargess for use well transplanted work lamps.	Registered/Grantesi.		
BRITETONE	TM1691(BC01) Bolwia	199918-C 11/24/2019	64/58/5016 64/58/5016	611: Excitic larnos, maniely, work large and LED larges, and replacement and repair parts therefor, remay, large refrees	Flogisleret-Granted		
BRITEZUNE	TM4 68 tr 8/8/008 Strazil		840872410 04/79/2016	99: parts for replacement and repair of electric lamps and LEO work lance, namely, battery chargers for use with lamps to assist manual later (in Portuguese/google translation)	Published.		
8RSTEZONE	TM1681189011 Brazil		840872461 04/29/2016	Dectric lamps, or LED lamps and lamp builter and parts for replacement and repair, therefore, in particular lenses (in Portutuese/gongle translation)	Published.		
BRITEZOWE	TMI 8811GL00 Ch8e	1227418 11/18/2016	1201538 04/26/2016	909). Replacement and repair parts for electric work large and LED larges, namely, battery chargers for use with hard held work lamps. 911: Electric temps, namely, work lamps and LED larges, and replacement and repair parts therefor, namely, tamp lenses.	Registerac/Statteo.		
BRSTEZONE	TM18811EC009 Ecuador	1EPI 2017-3805 03/22/2017	IEP!-20:8-16971 04/26/2016	909; Replacement and repair parts for electric work lamps and LED lamps, namely, tattory changers for use with hand held work lamps	Registeres/Granted		
	BRITEZONE  BRITEZONE  BRITEZONE  BRITEZONE	BRITEZONE	### BRITEZONE TM18811AR011 2860910 Argenthia 2860910 Argenthia 2860910  #### BRITEZONE TM1881180009 189919-G GORINA 1124/2016  ###################################	### SERVICE   TM1881181000   189919-C   SM-02104-18   ####################################	BRITEZONE  TALESTIANO  TALESTIANO  Argentina  DECORRENT  Argentina  DECORRENT  TALESTIANO  BRITEZONE  TALESTIANO  TALESTIANO  BRITEZONE  TALESTIANO  T		

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Marie Summer	Mos	Constitutions Constitution	Report of the Association	A Constitution	and Server	See.
001399-000438	BRITEZONE	TM: 8814 ECQLI Ecuadur	20174523 08/15/2017	IEPI-2016-16986 94-26/2016	831: Electric larges, namely, work larges and LED langes, and replacement and repair parts therefor, comely, large tenses	Registoreo Granted
001599-000439	BRITEZONE	TM: 68 H PY009 Paraguey		20506 04/27/2016	IND9. Replacement and repair pasts for electric work larnes and LED larnes, passely, battery chargers for use sets hand held work lamps	Pidilished.
U01399-00044U	BRITEZONE	TM:S8#[PY011 Peragway	437037 91/23/2017	28648 04/27/2016	031: Electric lamps, namely, work lamps and LED lamps, and replacement and repair parts therefor, namely, lamp renses	Fregistored-Oranted
001389-000441	BRITEZONE	TM18811UY00 Uruguaji		473802 04726/2016	609: Replacement and repair paints for electric work larges and LED lamps, namely, bettery chargess for use with herd held work lamps 611: Electric lamps, namely, work lamps and LED lamps, and replacement and repair parts therefor, namely, lamp lenses.	Published.
001395-000442	BRITEZONE	7M:881(VE009 Venezuela	359942 93/29/2017	2019-5790 06/02/2016	809: Replacement and repair parts for electric work lamps and LED lamps, namely, talbory changers for use with hand held work lamps.	Pegisteres/Granted
001359-000443	BRITEZONE	TMTe8 (1 VEO ); Venezuela	359943 (03/29/2017	2016-5791 05/02/2016	011: Effective kemps, namely, work larges and LEO lamps, and replacement and repair parks therefor, namely, lamp larges	Registereci/Grantest.
001395-000444	EZ GRIP	TM18827QA00 Ganada		1781818 95/11/2016	11: electric kangs, namely, LED work Sights and handles then the	Publisheri.

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### Grote Industries, Inc.

Thursday, August 24, 2017

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Status Report of Current Trademark Matters

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301399-000445	ez grip	TM18827MXQ0 Mexico	1748767 04/24/2017	1745887 05/11/2016	Sector: Ramps, namely, LED work lights and handles therefor solid as a unit	Registeres: Granted
991 399-90044a	BRITEZONE	TAU 8811 COIP Coboobla	1803072 04/20/2016	A0058198 04/20/2016	0091 Replacement and repair parts for electric work larges and LED larnes, namely, battery chargess for use left; hand held work langes 011; Electric larnes, namely, work langes and LED larnes, and replacement and repair parts therefor, namely, larne lenses	Regiotered/Granted.
001399-00047	8RITEZONE	TM18811CURP Cuta		49058198 64/20/2016	009: Replacement and repair parts for electric work isospe and LED lamps, namely, tastisty changers for use with hard held work famps 631: Electric lemps, namely, work larges and LED lamps, and repractment and repair parts therefor, cornely, lamp icroses	Pending.
001 <i>5</i> 58-000448	BREFEZONE	TM:6811EUIP European Community	1203072 04/20/2016	A0058196 04/20/2016	QMS: Replacement and repair parts for electric work lamps and LED lamps, namely, battery changers for use with hand field work lamps and LED lamps, ramely, work lamps and LED lamps, and replacement and repair parts therefor, namely, lamp lenses	Registerec/Granted
001269-060449	BRITEZONE	TM19811MX909 Mexico	1303072 04/80/2016	A0058195 94/20/2016	099: Replacement and repair parts for electric weak largus and LED largus, namely, bettery chargers for use with hand feed work lamps	Registerec/Granteri.

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#### Grote Industries, Inc.

Thursday, August 24, 2017

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001399-000461	GROTE	TM131SPY01 Protegozey	963467 99:25:2016	2.1 Beddisk lamps for automotive uses, reamely, vehicle chaerance lamps, whiche marker lamps, shap lamps, bad lamps, bronsignal lamps; runn-signal switches, bactor lamps, breaks passed to the properties lamps, statistic vehicle lagrating, enemgency lagrats, and actionabus weaming lamps and lamps therefor	Publisher:
001349-003462	XIL.	TM17420US80 Urited States	97/094,894 91/10/2017	0.11: Ught-emitting diodes (UEO) lighting film material in the nature of UEO light strips for decorative and illumination perposes, not for medical purposes: LEO hist penel lighting apparetus	Published.
001389-000483	XTL	TM174200A00. Canada	18:8744 0://8/2017	809: Light-emitting choics (LEO) lighting apperatus 611: Light-emitting diodes (LEO) lighting film material; vehicle lamps and lighting; lighting apparatus for vehicles	Pending.
001399-000468	GUARDIAN	TM: 7556US06 United States	67/886,252 V3/27/2017	09: Computer application software for subtile phones and handheid computers, namely, sufficient for reporting valida part failure and maintenance, including for electric lights.	
001395-000467	XII	TM17420EU00 European Community	16897046 06/21/2017	609: Light-emitting dicates (LED) lighting appared to 63 1: Light-emitting dicates (LED) lighting from materially whichs lamps and lighting; lighting apparatus for wehicles	Pending.
001299-000468	XTL.	TMEN420MX653 Mexico	1903513 06/13/2017	011: Upte enation docks (UED) lighting film material; vehicle lamps and lighting; lighting appearable for vehicles	Penóny.

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#### Grote Industries, Inc.

Thursday, August 24, 2017

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		Control Service					
001395-000460	XTL XPLORE; XTL UNBOSKO; XTLLIT; XTL XCTTE	TSBC84USD0 United States			USE: USA: Light-enitting diades (LSD) lighting flor material in the nature of LED light strips for descrative and kindination purposes; light-enriting diades (LED) lighting approach.  Rossign (direct file; DO MOY file Market): Light-enriting diades (LED) lighting film material; lights for whiches: lighting approach for vertices; light-enriting diades (LED) lighting approach or vertices; light-enriting diades (LED) lighting approach is	Unite:	
001399-003478	TRADE GRESS APPLICATION FOR BACK-UP WARRING ALARMS FOR VEHICLES	TM17717US00 United States			012: reversing alarms for vehicles	Griffled.	
	L/N		5,466,448 May 8, 2018	86/319,659			
	XTL		5,351,983 December 5, 20	87/294,894 117		927	

G and Design	Canada	1925873	Registered
		10/28/2018	
Grote Guardian	Canada	1916831	Registered
		08/27/2018	
Grote Performance Advantage	Canada	852967, 1489027	Registered
		06/11/2013	
Better Light, Better	Canada	847655, 1489028	Registered
Performance		04/05/2013	

**TRADEMARK REEL: 006611 FRAME: 0245** 

**RECORDED: 04/05/2019**